



DLDS ANALYTICS : February Report 2018 for JNPT



DLDS's Logistics Databank Project(LDB) is currently providing visibility services for more than 70% of India's Container Volume and achieved yet another milestone when it **crossed 7 million mark** in providing EXIM Containers Visibility across the western corridor of India ,through a single window(www.ldb.co.in).

Pan India launch of DMICDC's Logistics Databank Operations was announced on 18th Dec 2017, this will enable in bringing Visibility & Transparency across the Indian Supply Chain and reduce the Container Transportation time and the costs.

LDB service went live across ICD Tughlakabad from 11th March 2018 which will provide visibility of the EXIM container movement.

Launch of LDB mobile App for android users, is enabling the stakeholders in tracking the EXIM Containers movement across the western corridor.

Since the commencement of the Operations, DLDS Analytics reports have been able to bring in visibility to the stakeholders enabling them in improvising the key performance Indicators across JNPT as below:

- Port Dwell Time Improvement of **42.86%** for Import bound Containers and **15%** improvement in Dwell time of Export bound Containers.
- Dwell time of ICDs & CFSs in western corridor has improved by **26.7%**.
- The LDB Congestion Analysis helped in reducing the transit time between Ports to CFS by around **12%**.

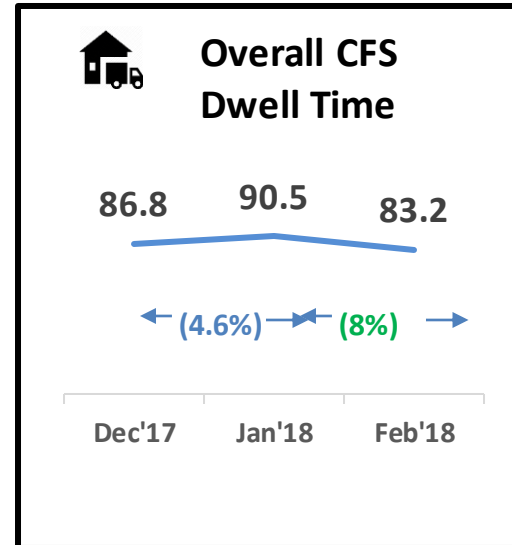
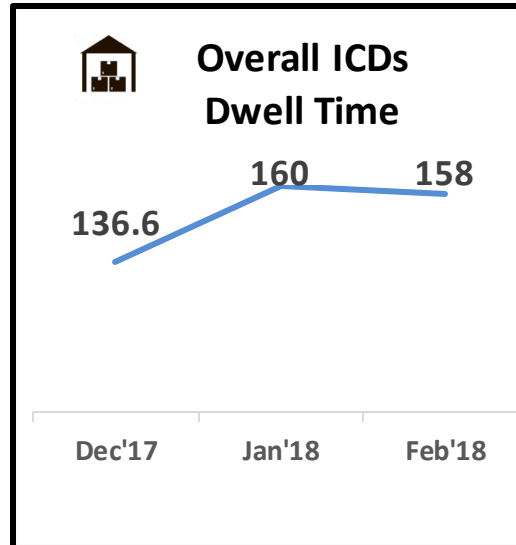
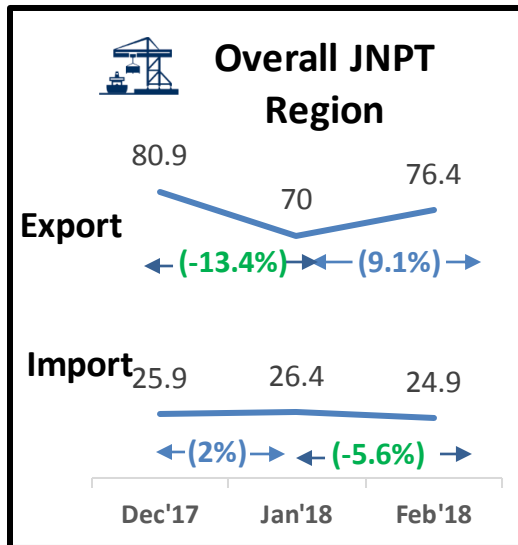


Performance Benchmarking

Performance Index

Container Clearance Time analysis

With help of above activities below results have been achieved :

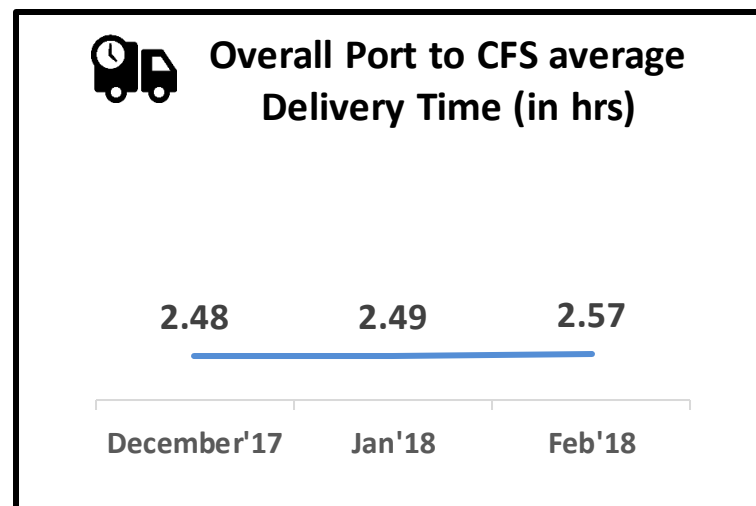
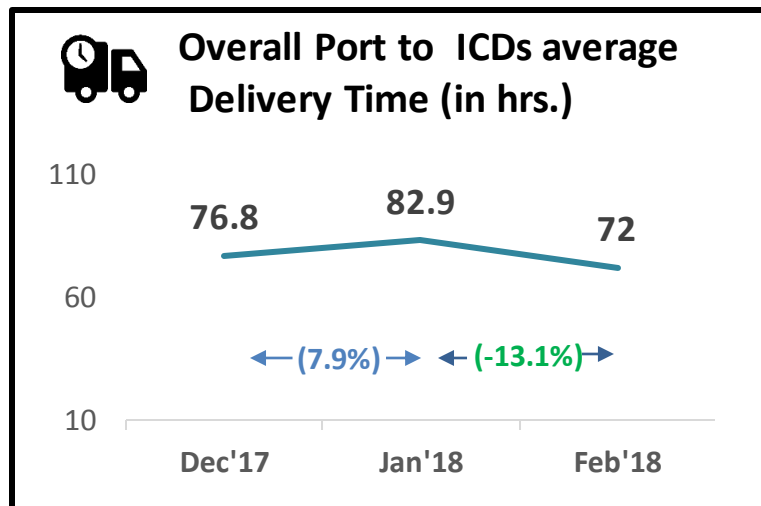


Dwell Time

- 5.6% improvement in JNPT region import cycle dwell time performance in February'18 month as compared to the previous month
- 8% improvement in overall CFS dwell time performance as compared to the previous month

Congestion Analysis

Bottleneck Identification



Transit Time Reduction

- 13.1% improvement in overall Port to ICDs average delivery time in February'18 as compared to the previous month



9

Port Terminals

11

Inland container Depots

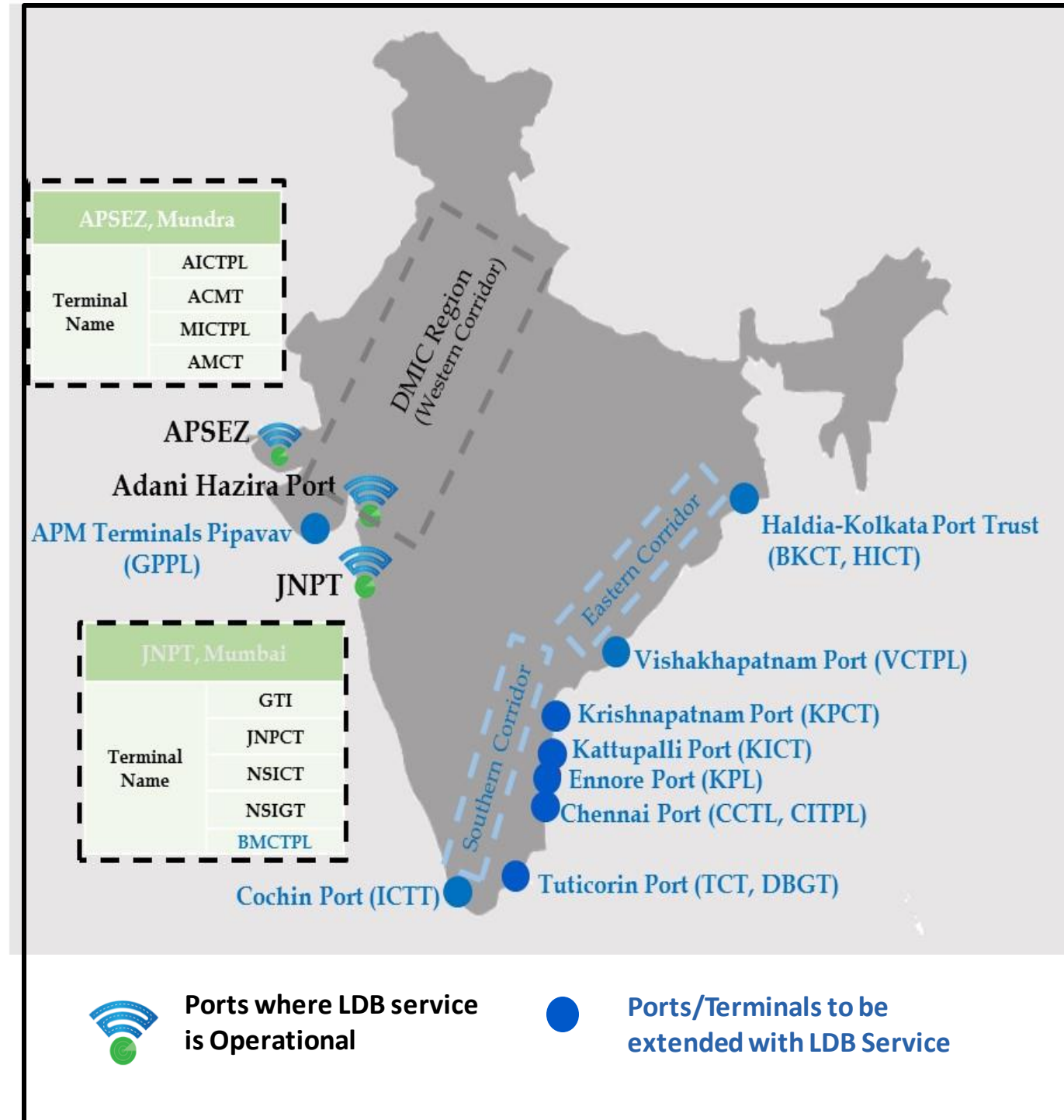
46

Container Freight Stations

19

Toll Plazas

LDB coverage



Key Findings- Feb 2018

- **Carbon Emission Reduction**
- **Mixed Container Analysis**
- **Increase in JNPCT Dwell Time**
- **Truck v/s Train Traffic across Port Terminals**



Carbon Emission reduction

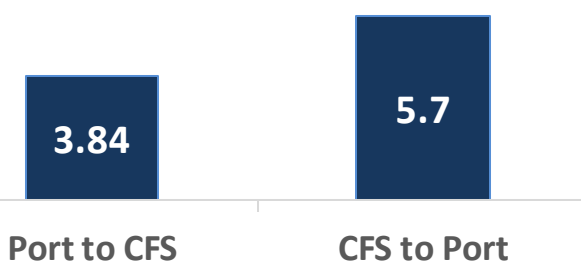


Congestion analysis has helped in reducing the transit time between JNPT port and surrounding CFS, this has enabled in reducing the carbon emission index.

Pre-Scenario

Transit Time (Feb'17)

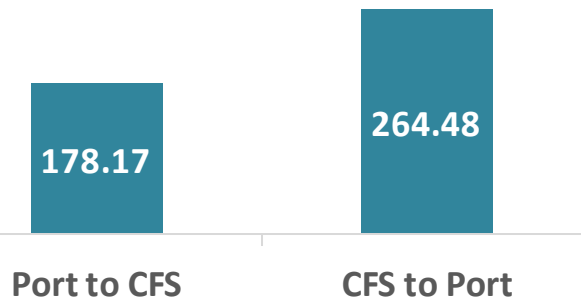
Average Transit Time (in hrs)



Results in

CO2 emission (Feb'17)

CO2 emission per litre per truck (in kg CO2/ltr)



Decrease in Transit between JNPT port and surrounding CFS has caused reduction in carbon emission by trucks

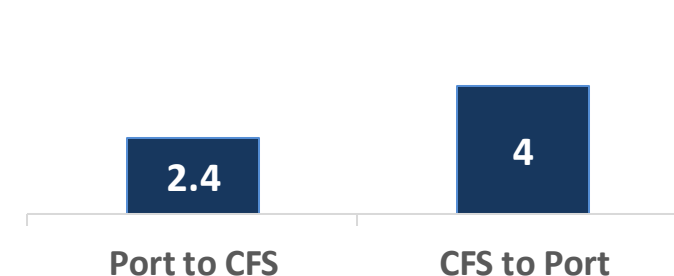


38% reduction in CO2 emission (Port to CFS) **30%** reduction in CO2 emission (CFS to Port)

Post-Scenario

Transit Time (Dec'17)

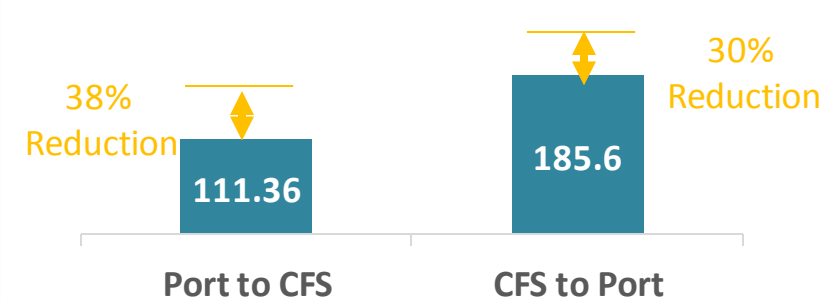
Average Transit Time (in hrs)



Results in

CO2 emission (Dec'17)

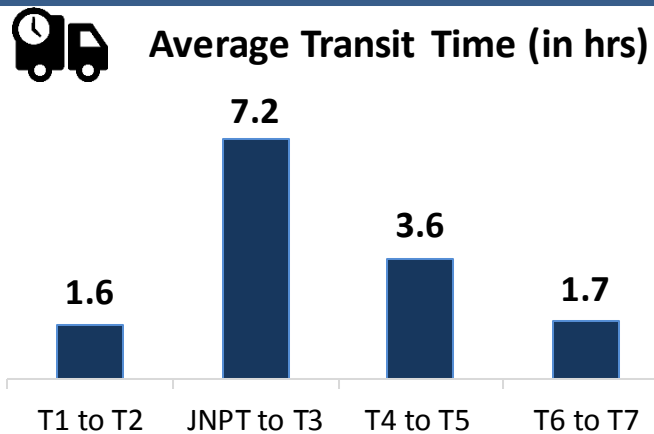
CO2 emission per litre per truck (in kg CO2/ltr)



Along with measures like GST , which has resulted in reducing the transit time between Toll Plazas, DLDS Congestion Analysis is also contributing in reducing congestions through its Visibility service and helping reduce the Carbon Footprint.

Pre-Scenario

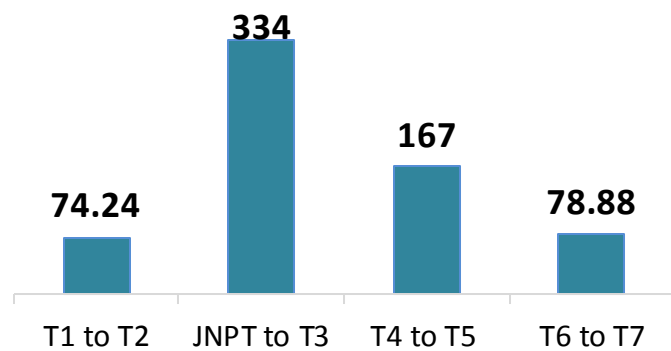
Transit Time between Toll plazas (July'17)



Results
in

CO2 emission (July'17)

CO2 emission per litre per truck (in kg CO2/ltr)



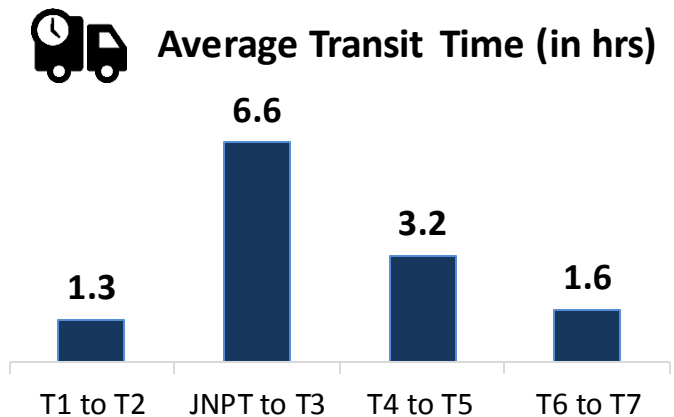
Decrease in Transit
between Toll plazas
has caused
reduction in carbon
emission



- 19% reduction in CO2 emission (T1 to T2)
- 8% reduction in CO2 emission (JNPT to T3)
- 11% reduction in CO2 emission (T4 to T5)
- 6% reduction in CO2 emission (T6 to T7)

Post-Scenario

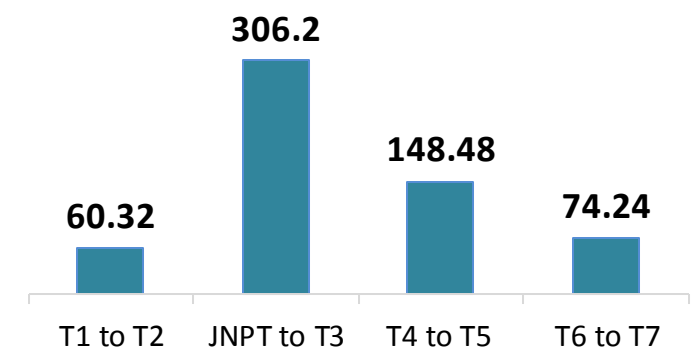
Transit Time between Toll plazas (Nov'17)



Results
in

CO2 emission (Nov'17)

CO2 emission per litre per truck (in kg CO2/ltr)



JNPT- Jawaharlal Nehru Port Trust, T – Toll plaza, names of the Toll plazas are given in annexure

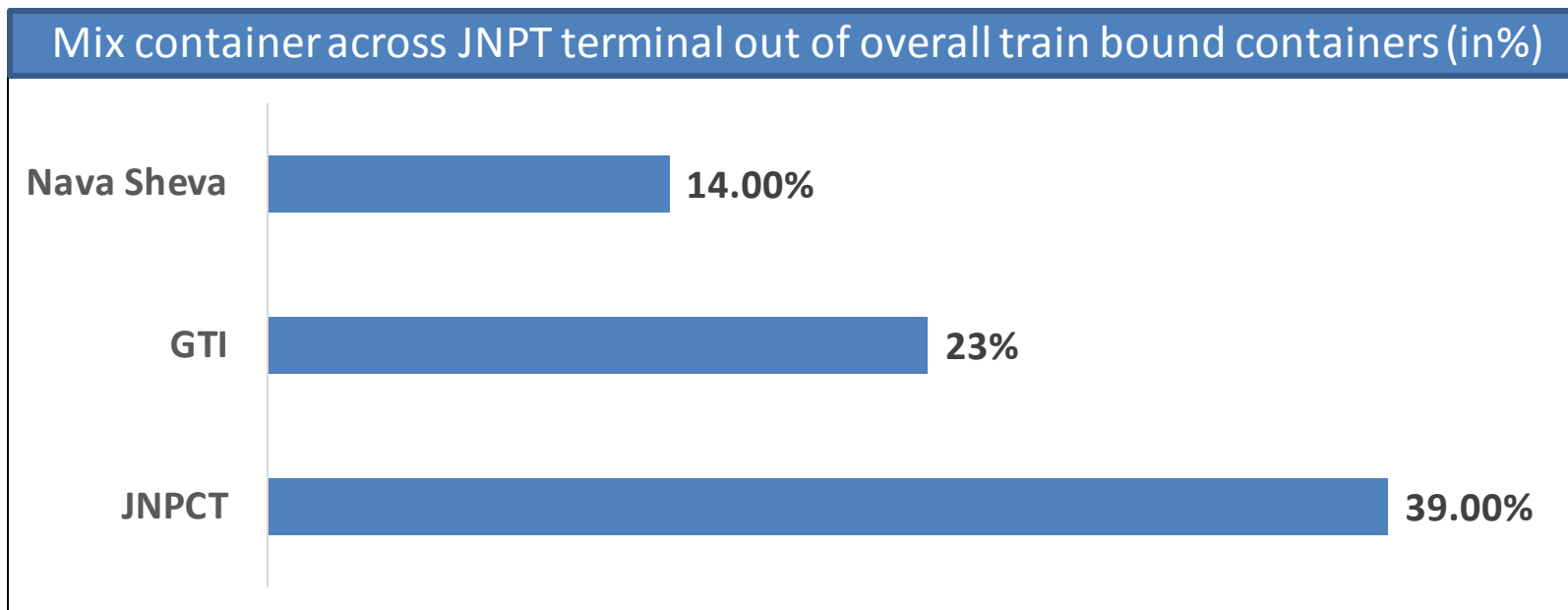


JNPT

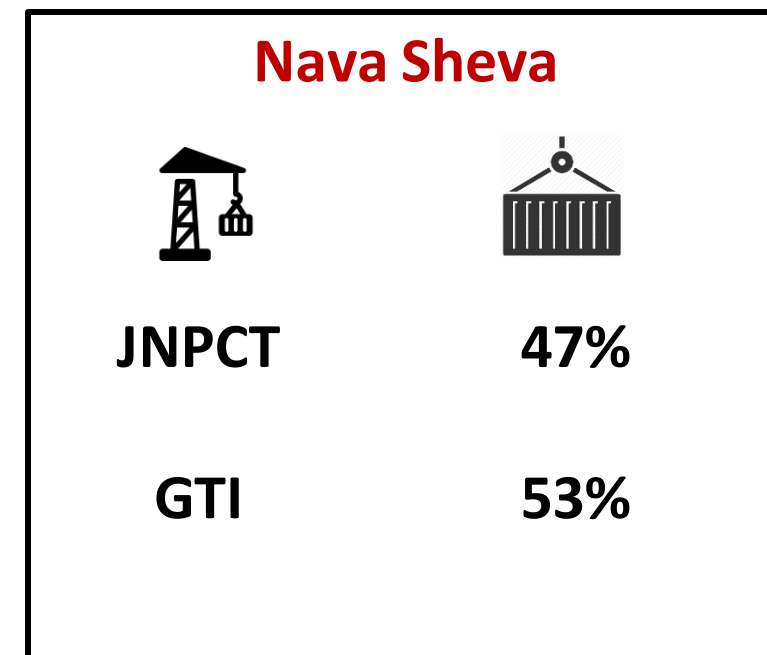
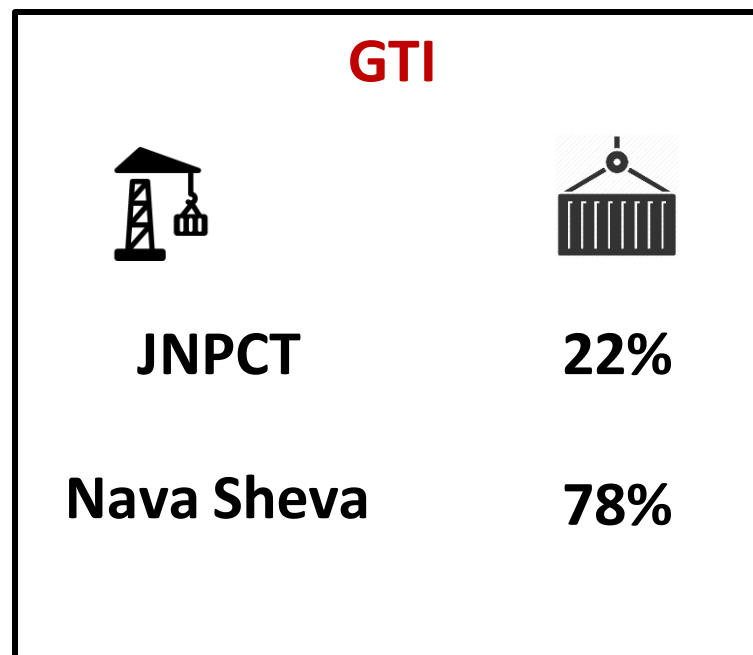
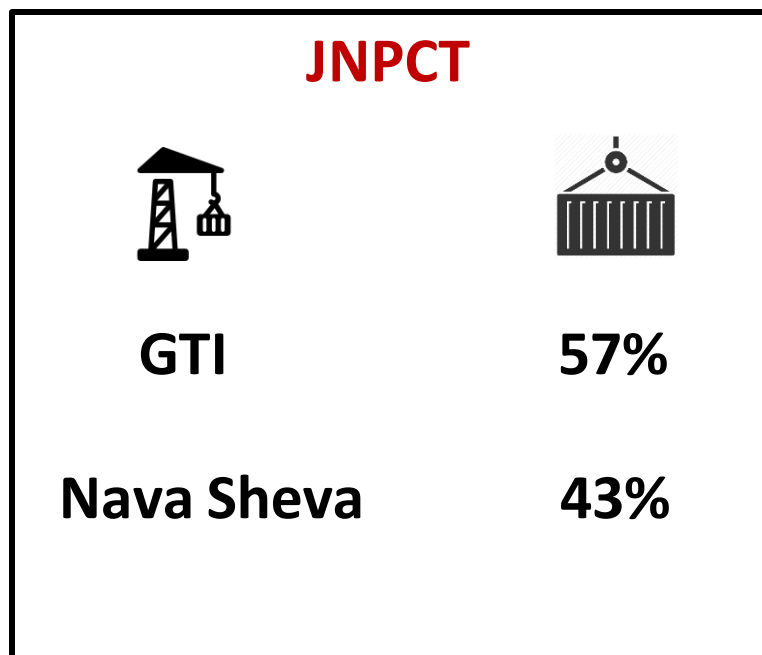
Mixed Container Movement Analysis



Below mentioned are the train bound mixed containers (in % volume) handled by the respective terminals in import and export cycle :



Below figure depicts the percentage of containers of other terminals landed on respective terminals

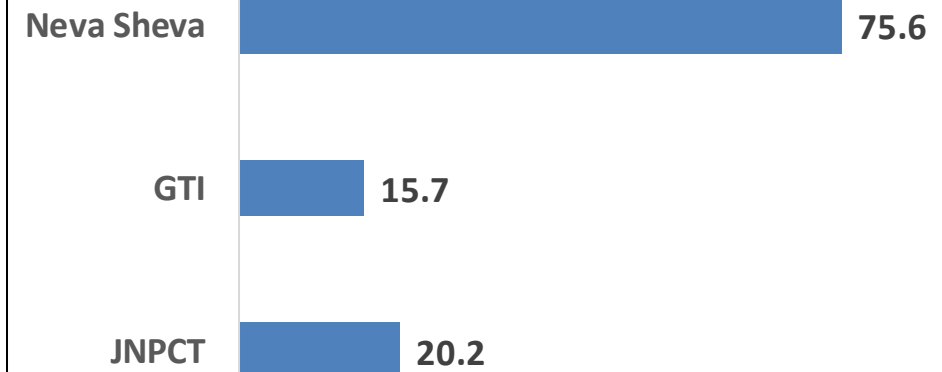


Analysis has been performed on January '18 month data



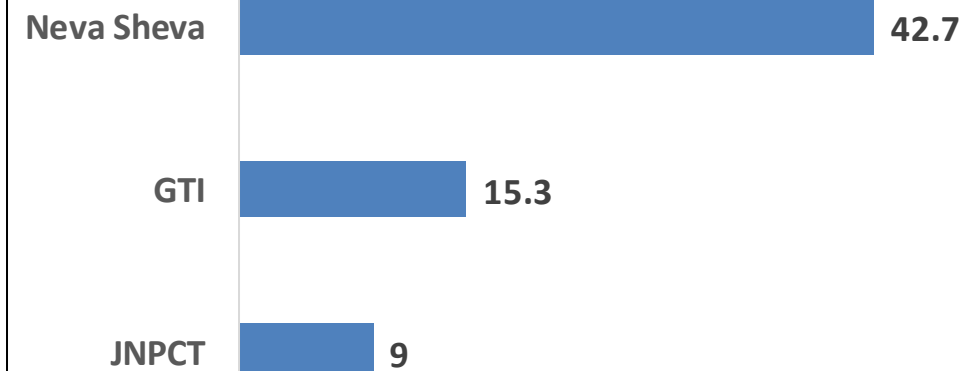
Mix container Handling time Import Cycle

Mix Container Handling Time (Hrs)



Mix containers requires additional time to process which increases the port dwell time.

Mix Container Handling Time (Hrs)



Mix container Handling time Export Cycle

Analysis has been perform on January '18 month data



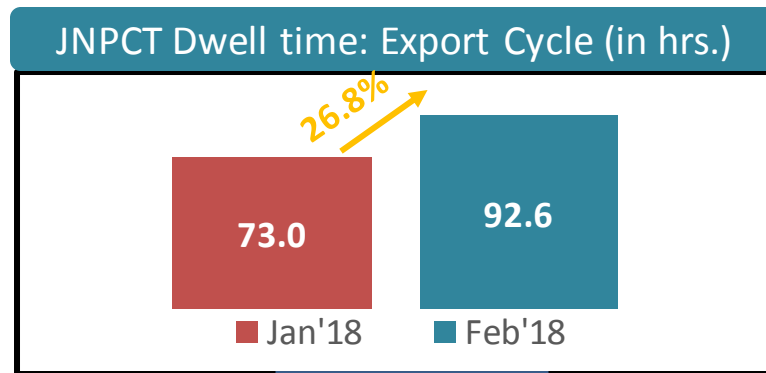
Increase in JNPCT Dwell Time



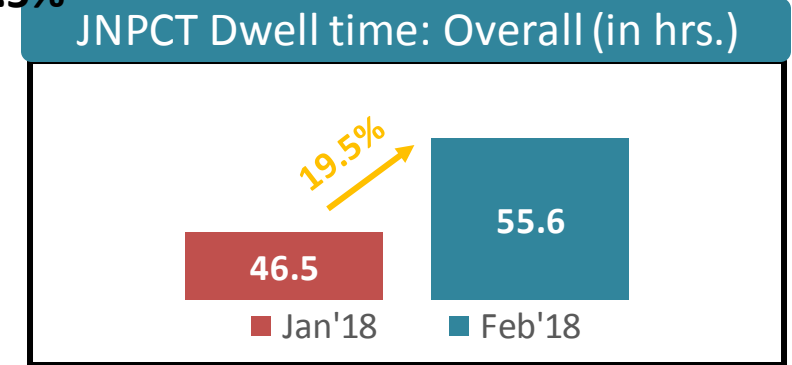
JNPCT port terminal saw an increase in its Export cycle Port dwell time by around 26.8% in February 18

JNPCT port terminal has seen increase in its overall dwell time by 19.5% in February '18 as compared to January '18. This is primarily due increase in export cycle dwell time of both train and truck containers.

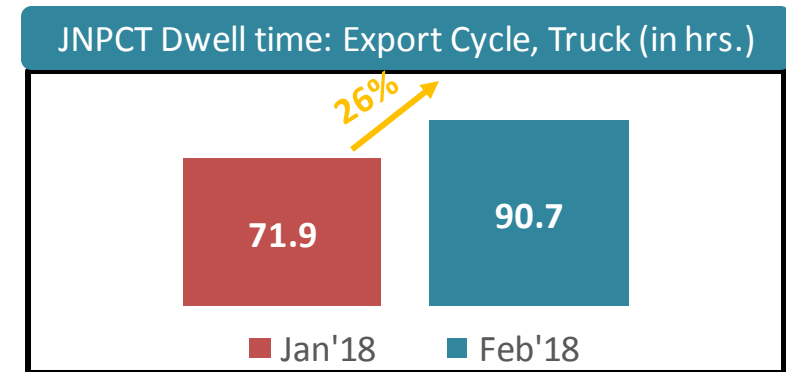
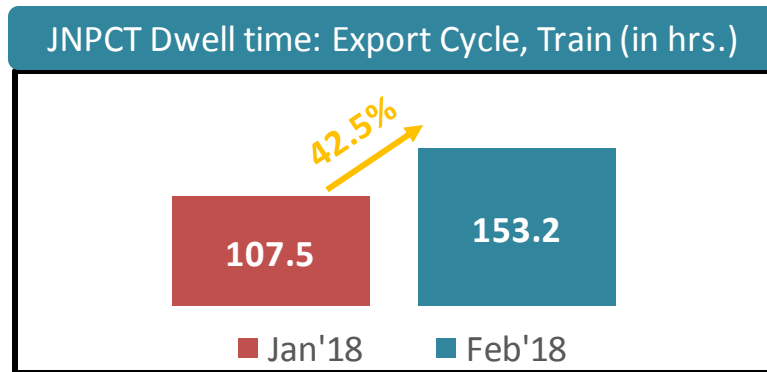
- JNPCT has seen rise in its export dwell time by 26.8 %



- JNPCT has increased its overall dwell time by 19.5%



Further Analysis



Within 5 days
 More than 5 days

Within 5 days
 More than 5 days

JNPCT : Export Train

38%

62%

JNPCT : Export Truck

76%

24%



Truck v/s Train traffic handled



Transit mode wise container volume trend

The following table displays the container volume distribution trend on the basis of mode of transit for Import cycle (JNPT and APSEZ region)

Month	JNPT (Volume in %)		APSEZ MUNDRA (Volume in %)	
	Truck	Train	Truck	Train
Sept'17	83	17	78	22
Oct'17	81	19	77	23
Nov'17	82	18	82	18
Dec'17	81	19	77	23
Jan'18	86	14	80	20
Feb'18	87	13	80	20
Overall	84%	16%	80%	20%

The following table displays the container volume distribution trend on the basis of mode of transit for Export cycle (JNPT and APSEZ region)

Month	JNPT (Volume in %)		APSEZ MUNDRA (Volume in %)	
	Truck	Train	Truck	Train
Sept'17	85	15	50	50
Oct'17	85	15	48	52
Nov'17	87	13	66	34
Dec'17	85	15	66	34
Jan'18	87	13	68	32
Feb'18	88	12	67	33
Overall	87%	13%	66%	34%



Performance Benchmarking





Performance benchmarking for JNPT Region for month of February'18

Port Terminals

Top Performing Terminal

Gateway Terminals India (GTI)

Dwell Time : **41** hrs.

Low Performing Terminal

Jawaharlal Nehru Port Container Terminal (JNPCT)

Dwell Time : **55.6** hrs.



Performance benchmarking for APSEZ Region for month February'18

Port Terminals

Top Performing Terminal

Adani Hazira Port Private Limited (AHPPL)

Dwell Time : **53.3** hrs.

Low Performing Terminal

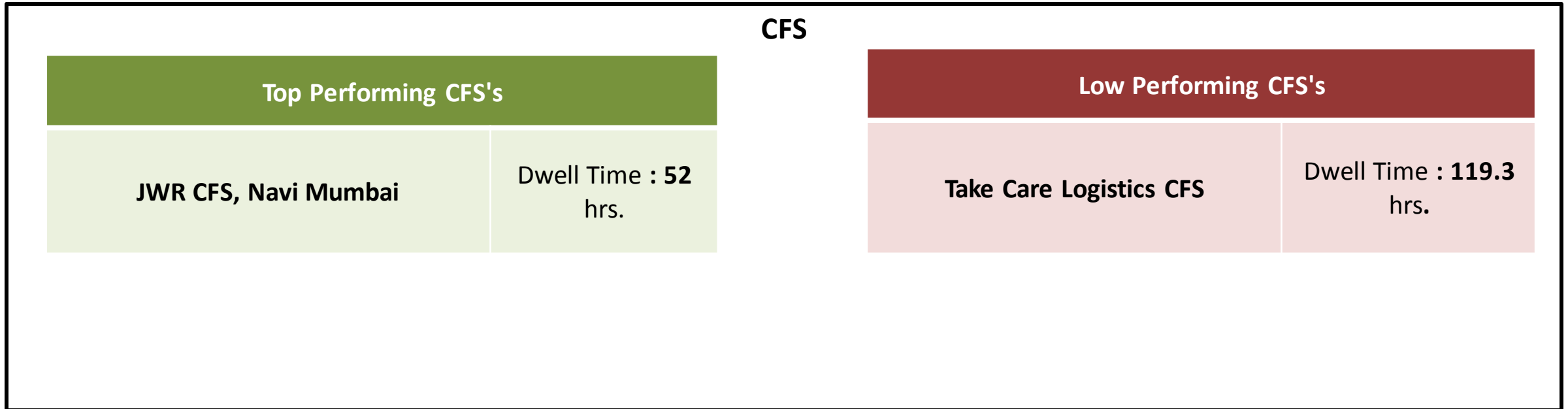
Adani International Container Terminal (AICT)

Dwell Time : **77.4** hrs.

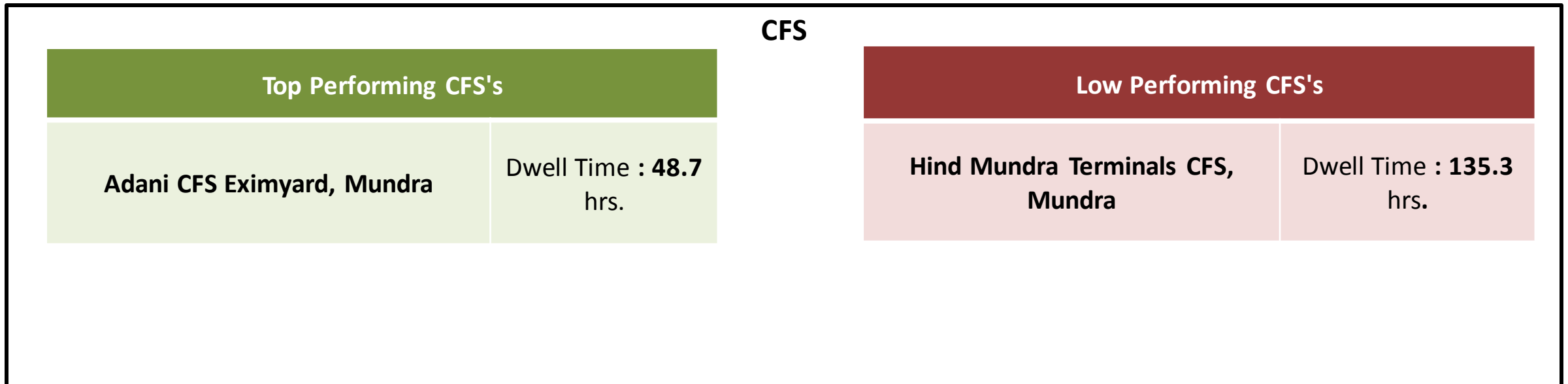




Performance benchmarking for JNPT Region CFS for month of February'18



Performance benchmarking for APSEZ Region CFS for month of February'18





Performance benchmarking for ICDs for month of February'18

ICD	
Top Performing ICD	
CMA CGM Agencies ICD, Dadri	Dwell Time : 84 hrs.
Low Performing ICD	
Allcargo Logistics Park ICD,Dadri	Dwell Time : 174.8 hrs.





LCO performance benchmarking of western corridor

Below depicts the best performing port terminal across western corridor for month of February'18

Port Terminals			
Top Performing Terminal		Low Performing Terminal	
Gateway Terminals India (GTI)	Dwell Time : 41 hrs.	Adani International Container Terminal (AICT)	Dwell Time : 77.4 hrs.

Below depicts the best performing Container freight station (CFS) across western corridor for month of February'18

CFS			
Top Performing CFS's		Low Performing CFS's	
Adani CFS Eximyard, Mundra	Dwell Time : 48.7 hrs.	Hind Mundra Terminals CFS, Mundra	Dwell Time : 135.3 hrs.



PORT Terminals across Western Corridor: Performance Index

In order to assess the relative performance Port, Container Freight Station and Inland Container Depot ,the relative dwell time as well as the volume of containers handled by them are depicted graphically in the form of an index to portray the performance of a particular organisation on the basis of these two combined factors.

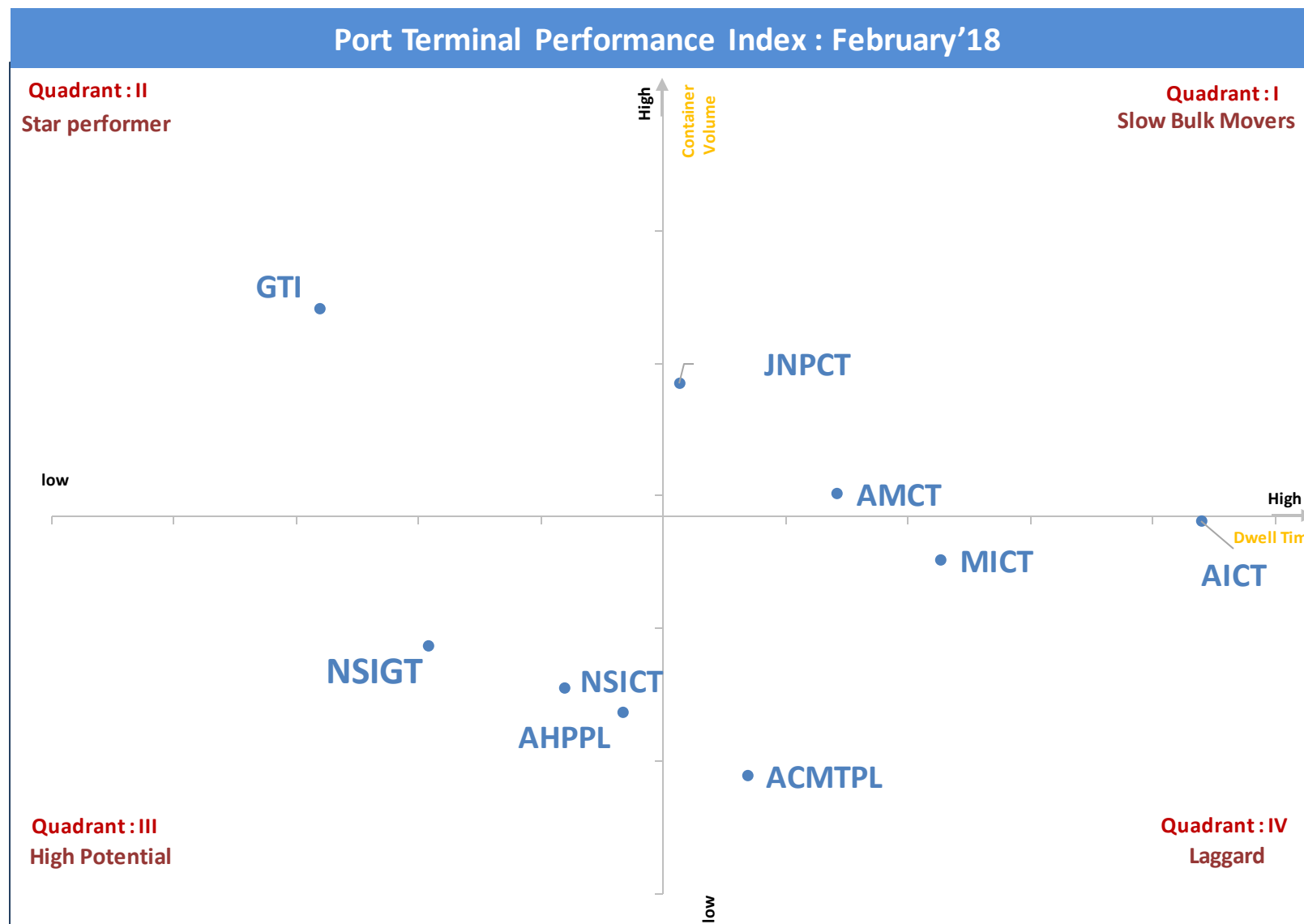
The figure depicts the Frequency Index i.e. volume by dwell time performance for Port terminals across western corridor for February '18. The Quadrant II represents the high performing ports with high frequency Index i.e. high container volume at lower dwell time

Slow Bulk Movers : consist of Ports which have catered higher container volume at higher dwell time

Star Performer: consist of Ports which have catered relatively high container volume in lower dwell time

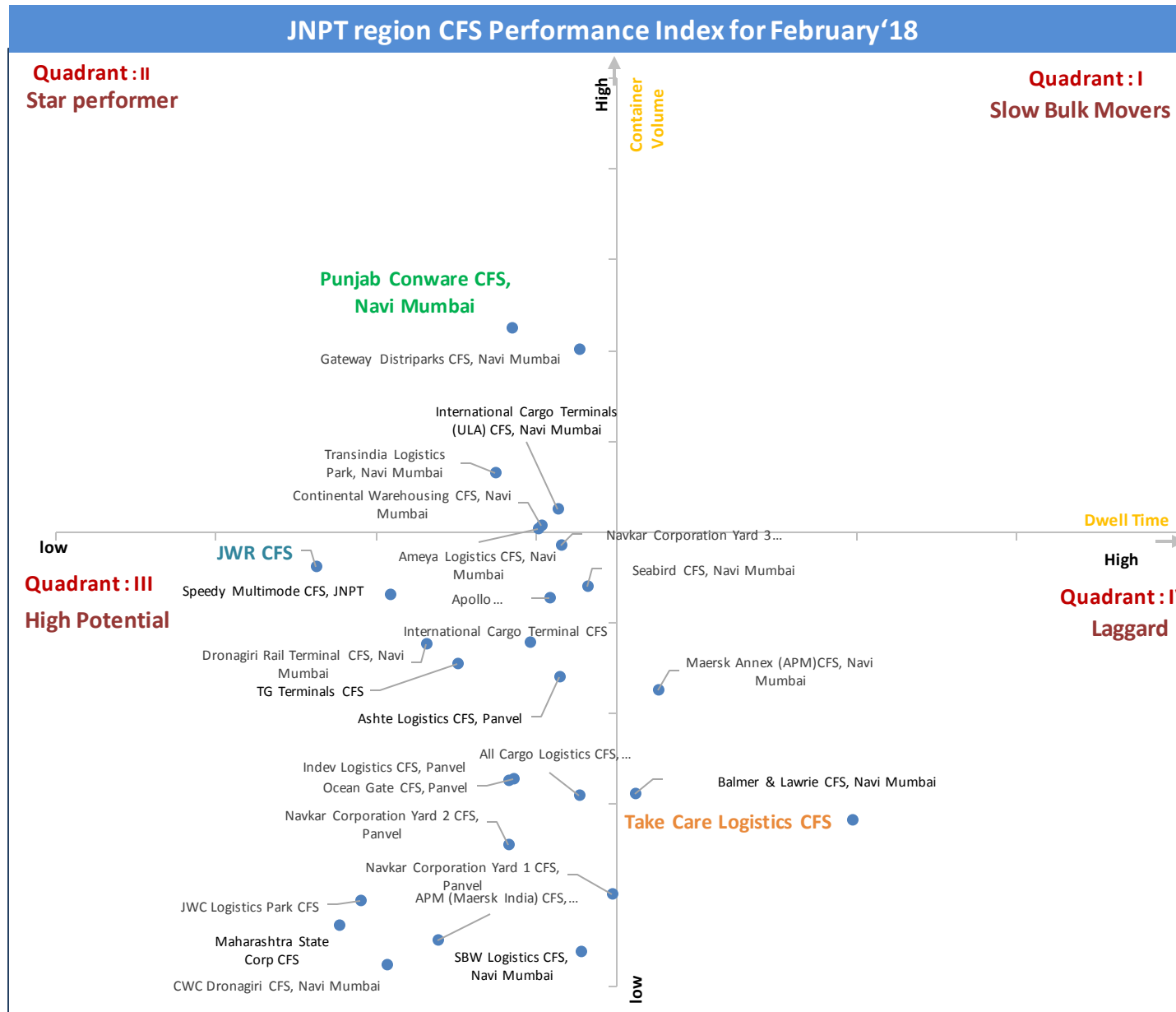
High Potential : consist of Ports which have catered relatively lower container volume in lower dwell time

Laggard : consist of Ports which have catered relatively lower container volume at higher dwell time



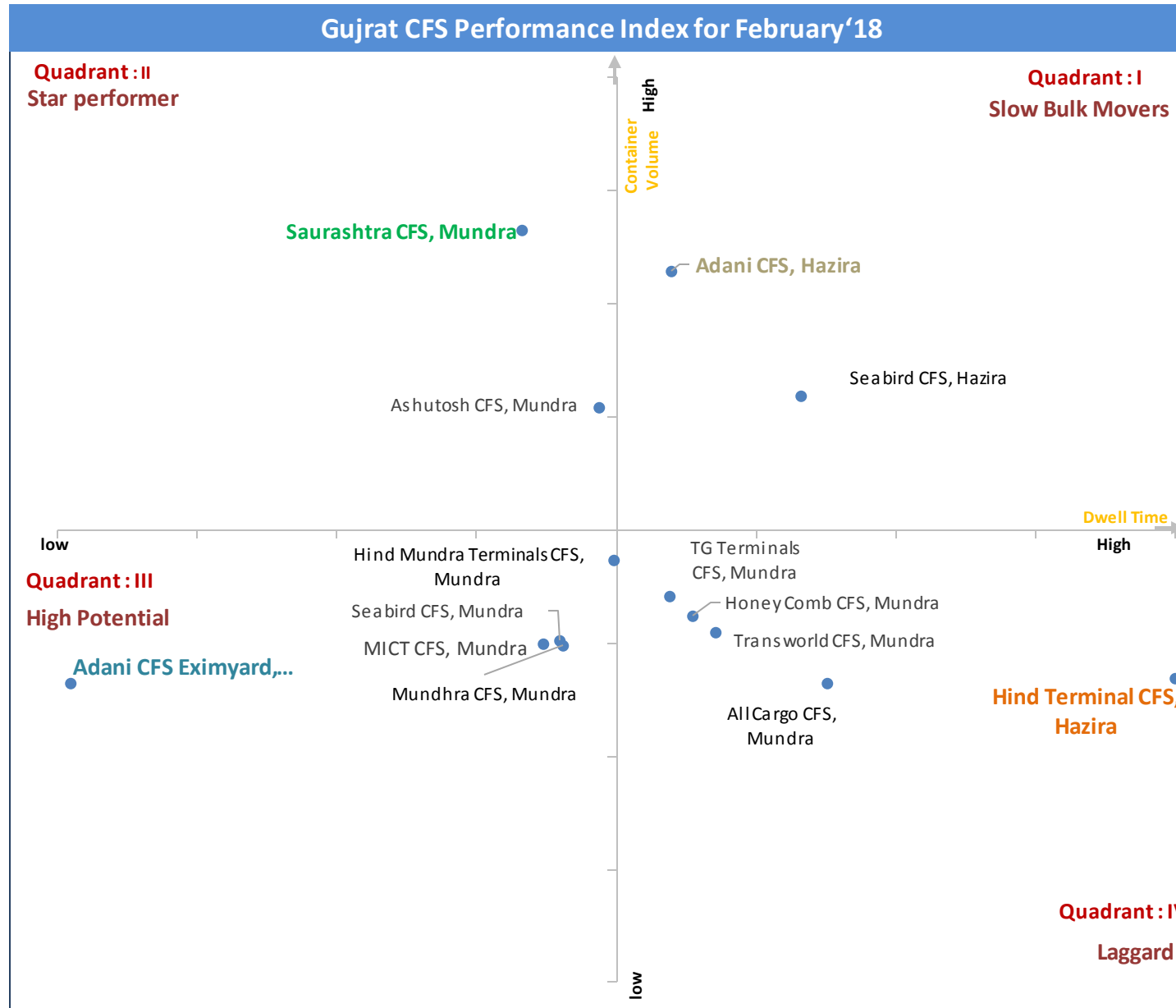
JNPT region CFS : Performance Index

The below graph depicts the Performance Index for all CFS for February'18. The Quadrant II represent the best CFS with high frequency Index i.e. high container volume at lower dwell time



Gujrat region CFS : Performance Index

The below graph depicts the Performance Index for all CFS for month of February'18. The Quadrant II represent the best CFS with high frequency Index i.e. high container volume at lower dwell time



Legends

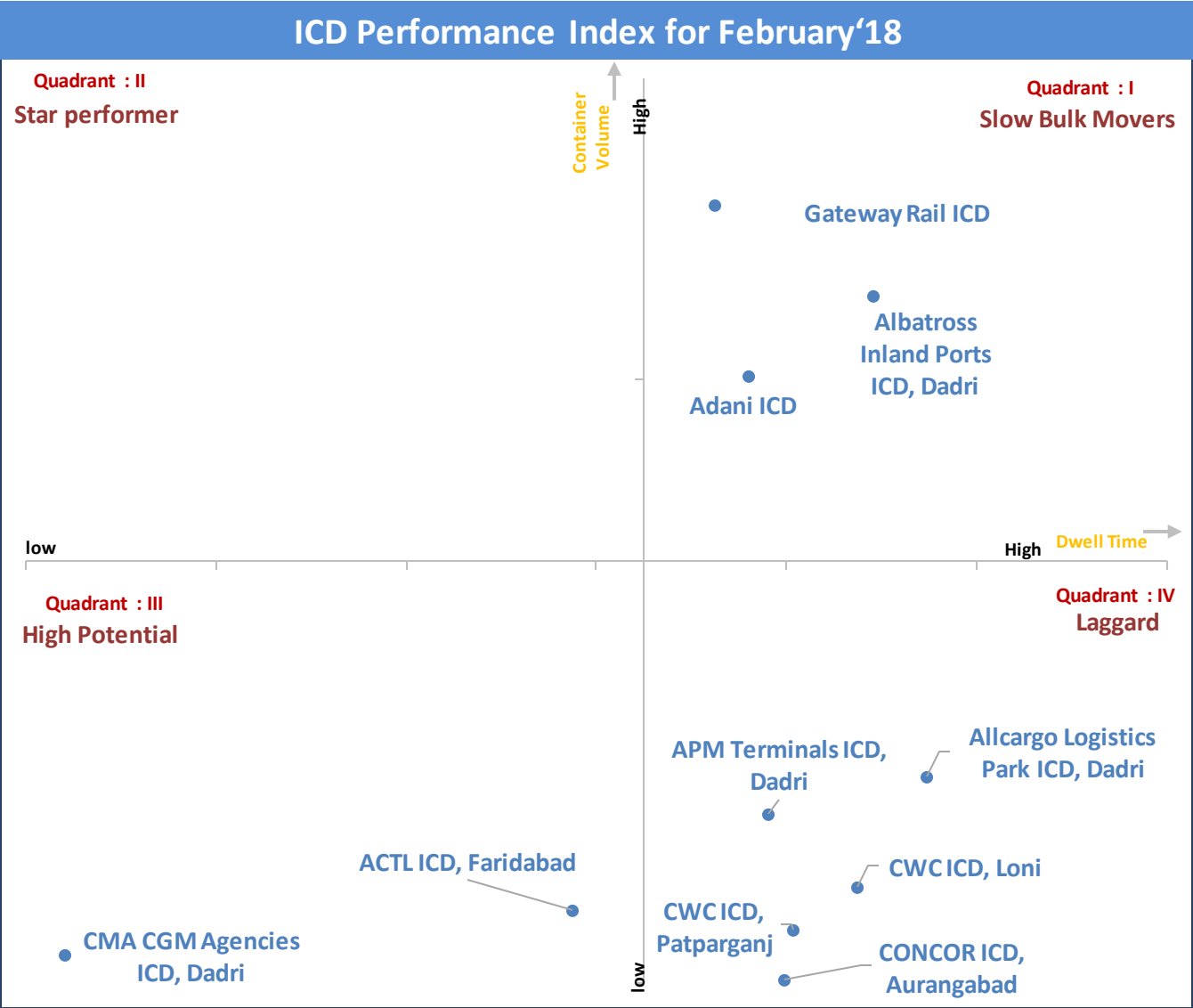
Top in category

- Star performer
- Slow bulk mover
- High potential
- Laggard



ICDs : Performance Index

The below graph depicts the Performance Index for all ICDs for Feb'18. The Quadrant II represent the best ICD with high frequency Index i.e. high container volume at lower dwell time

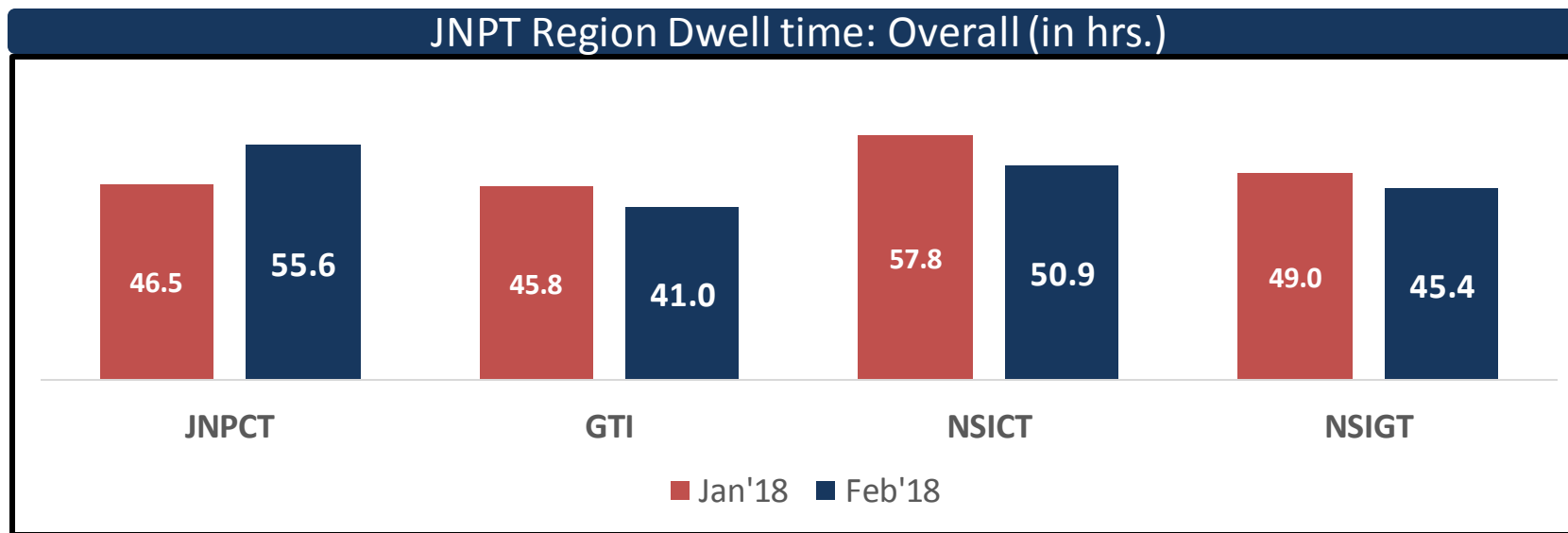


PERFORMANCE TREND METRICS



JNPT port dwell time trend :

The below table shows the overall port dwell time (i.e. import and export cycle combine) trend of all the JNPT Port terminals for Feb'18. Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal



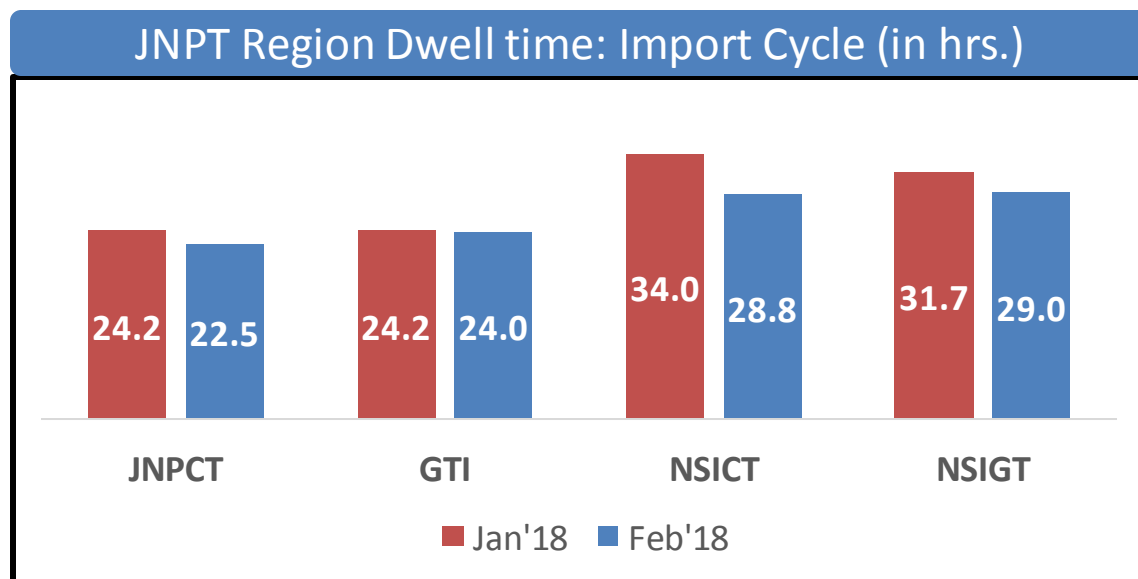
The overall JNPT region average dwell time for Feb'18 is 47 hrs as compared to last month Jan'18 is 48 hrs

The below tables showcase the Import and Export cycle dwell time for both rail and truck bound containers for month of Jan'18 and Feb'18



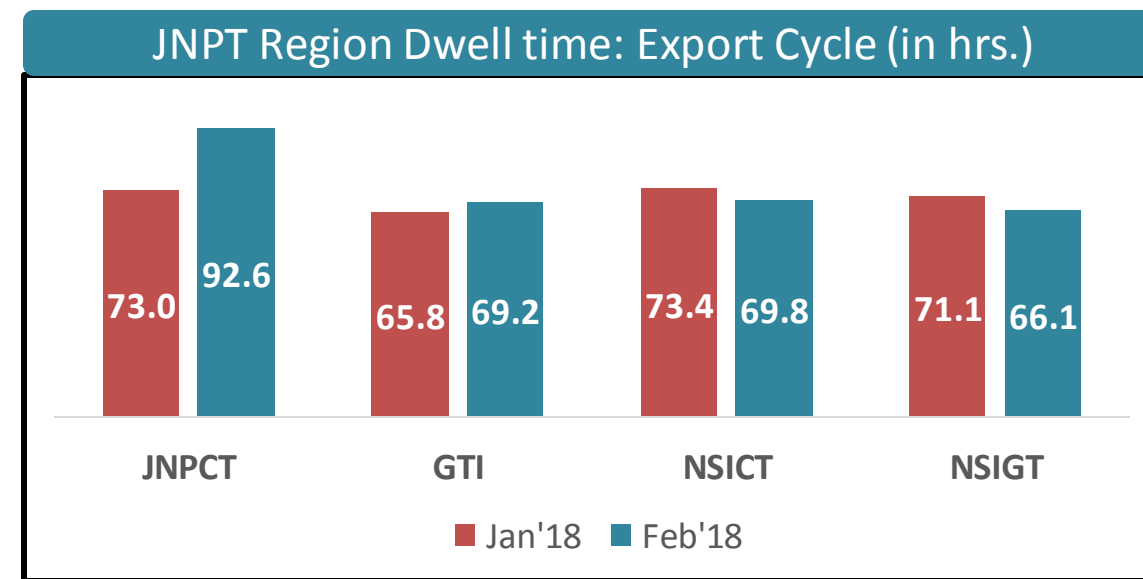
JNPT Import cycle Trend

The average import cycle dwell time of JNPT region port terminals for Feb'18 is 25 hrs.



JNPT Export cycle Trend

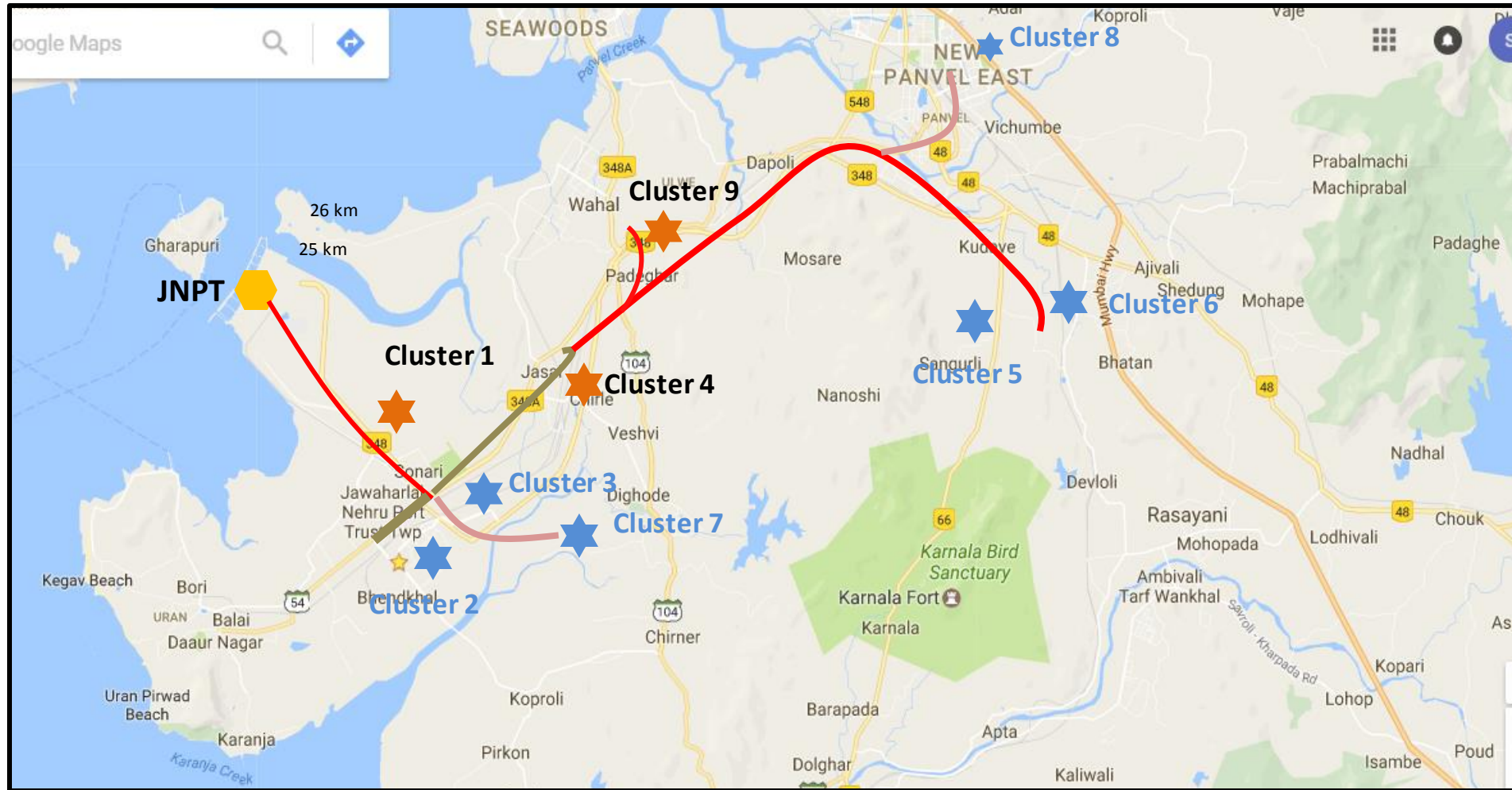
The average export cycle dwell time of JNPT region port terminals for Feb'18 is 76 hrs



TRANSIT TIME METRICS















Congestion Analysis around Mumbai Region








Cluster 1	Cluster 2
JNPT Area	Bhendkhal area, Khopate road
Cluster 3	Cluster 4
Sonari area, JNPT road	Chirle area, JNPT road
Cluster 5	Cluster 6
Plaspa area, Cochi kanyakumari Highway	Salva apta rd area, Bangalore highway
Cluster 7	Cluster 8
Patilpada area, Khopate JNPT road	Taloja, Navi Mumbai
Cluster 9	
Padhegar area	

Note : Please find the respective CFS in each cluster in annexure section

It is seen that Cluster 1 , 4 and 9 have congestion bottleneck

GTI Terminal	JNPCT Terminal	NSICT Terminal	NSIGT Terminal
			
Congestion Level	Congestion Level	Congestion Level	Congestion Level
Export Cycle :- 	Export Cycle :- 	Export Cycle :- 	Export Cycle :- 
Import Cycle :- 	Import Cycle :- 	Import Cycle :- 	Import Cycle :- 

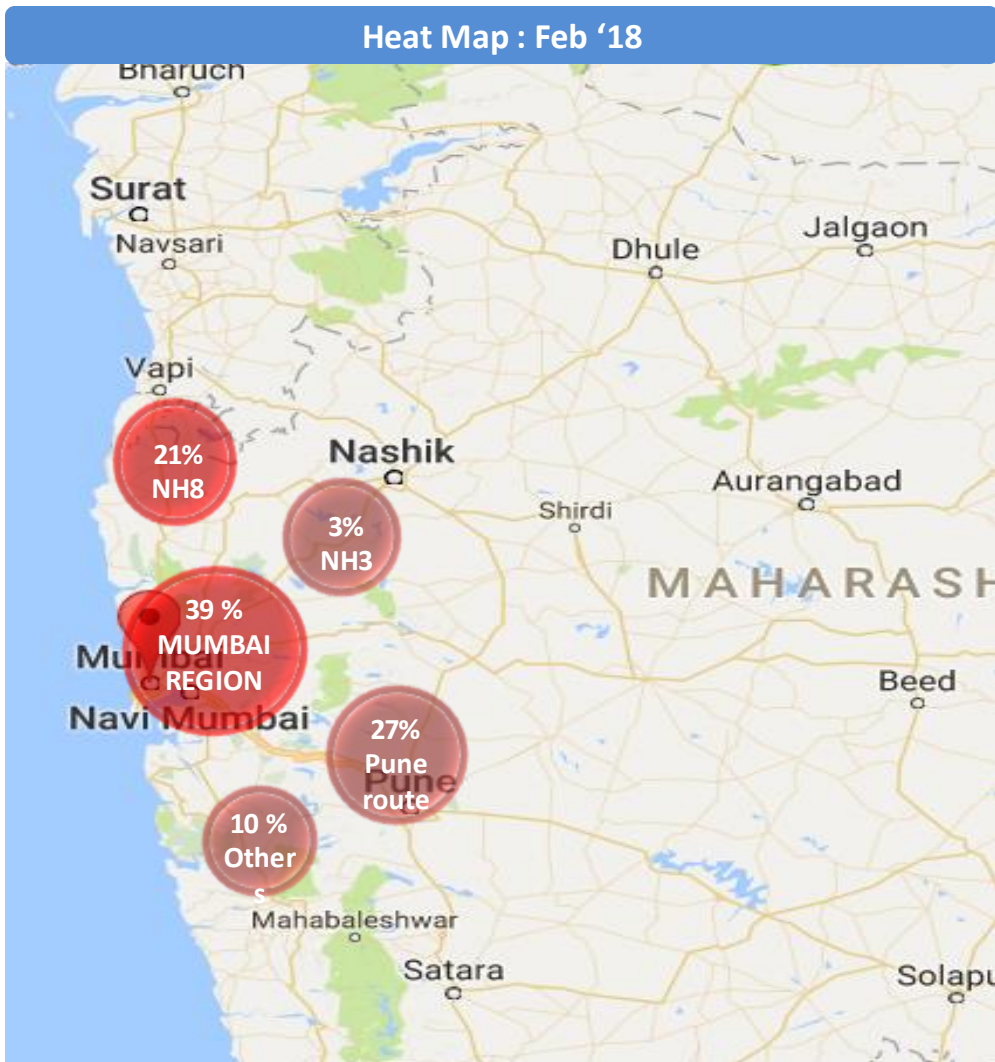
Legends	
	High Congestion
	Medium Congestion
	Low Congestion
	Cluster with bottleneck
	Cluster without bottleneck

Note : Congestion is measured w.r.t actual time taken to cover the respective distance between clusters and terminals



Container movement around JNPT Port terminal region via Truck

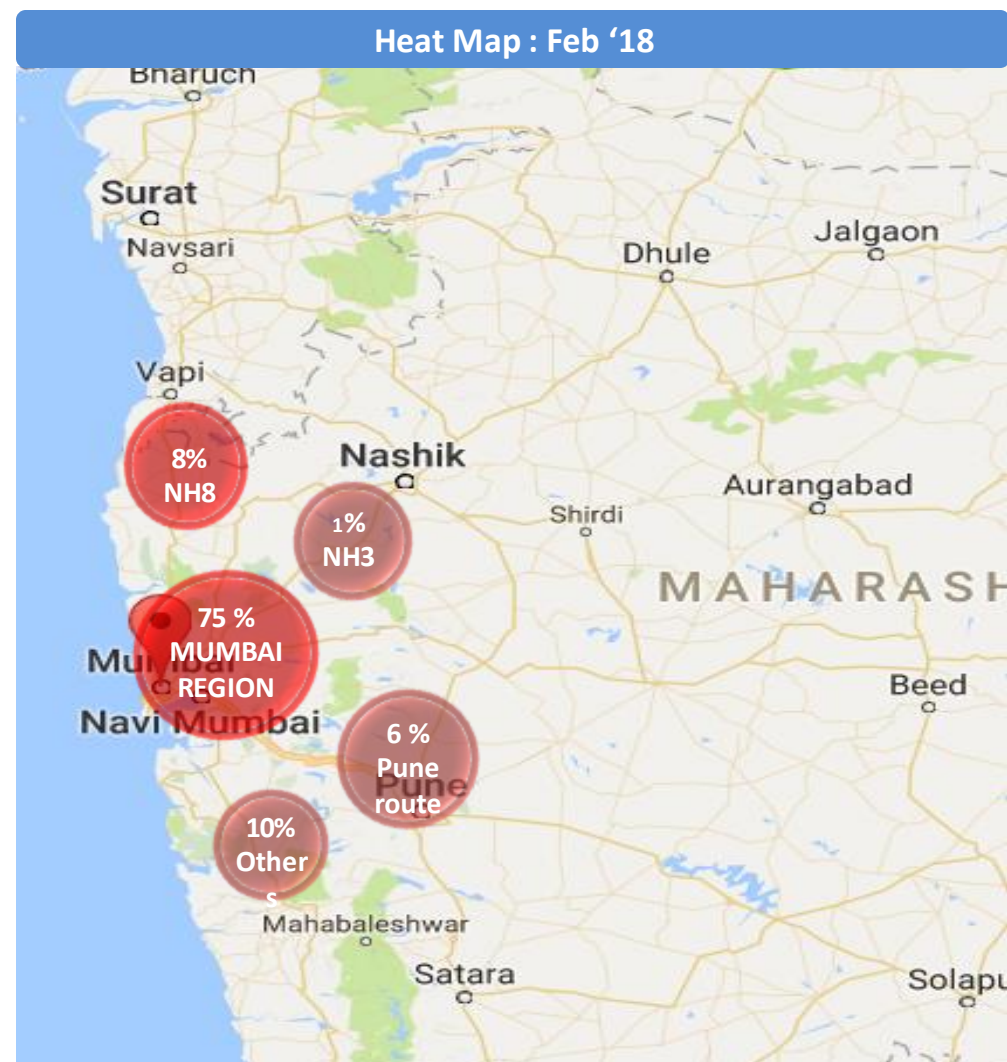
HEAT MAP : JNPCT Port Terminal



Region	Feb'18	Jan'18
Mumbai Region	39%	33%
Pune	27%	27%
NH8	21%	25%
NH3	3%	4%
Others	10%	10%

The heat map above depicts the movement of containers in and around the Mumbai region.

HEAT MAP : NSICT Port Terminal



Region	Feb'18	Jan'18
Mumbai Region	75%	34%
Pune	6%	27%
NH8	8%	25%
NH3	1%	4%
Others	10%	10%

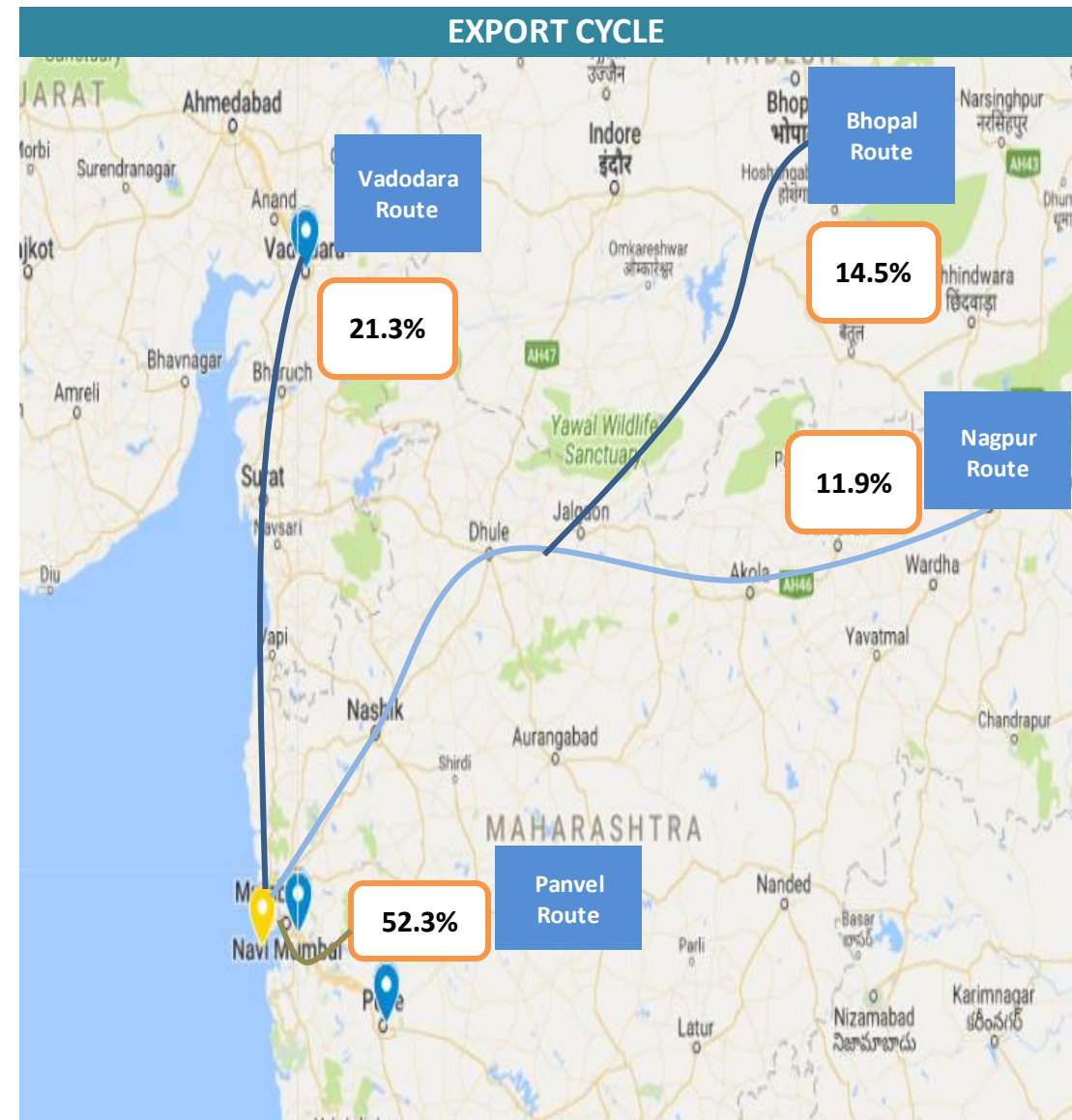
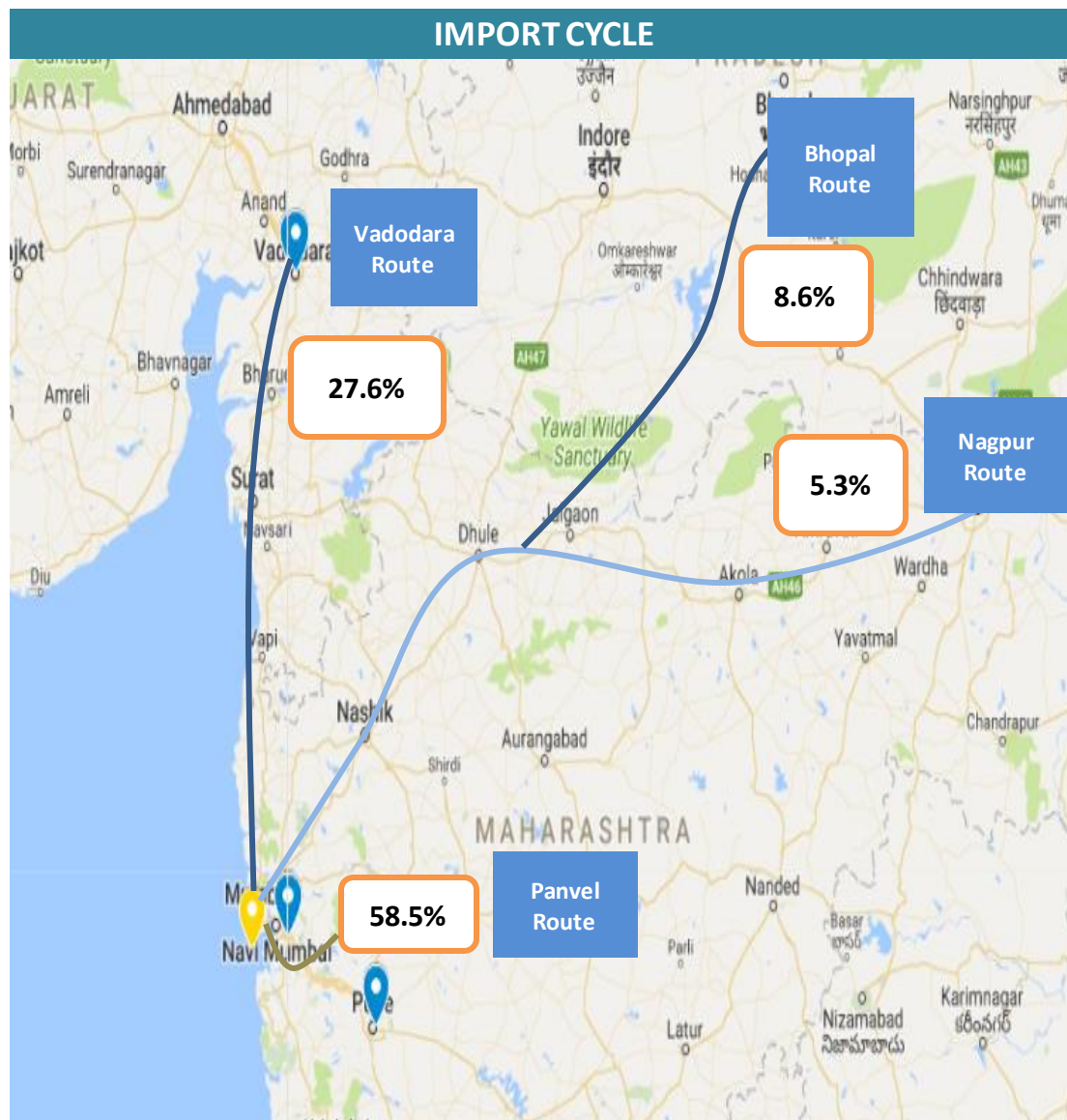
The heat map above depicts the movement of containers in and around the Mumbai region.



Container movement around JNPT Port terminal region via Train

Container Movement around JNPT region via Train

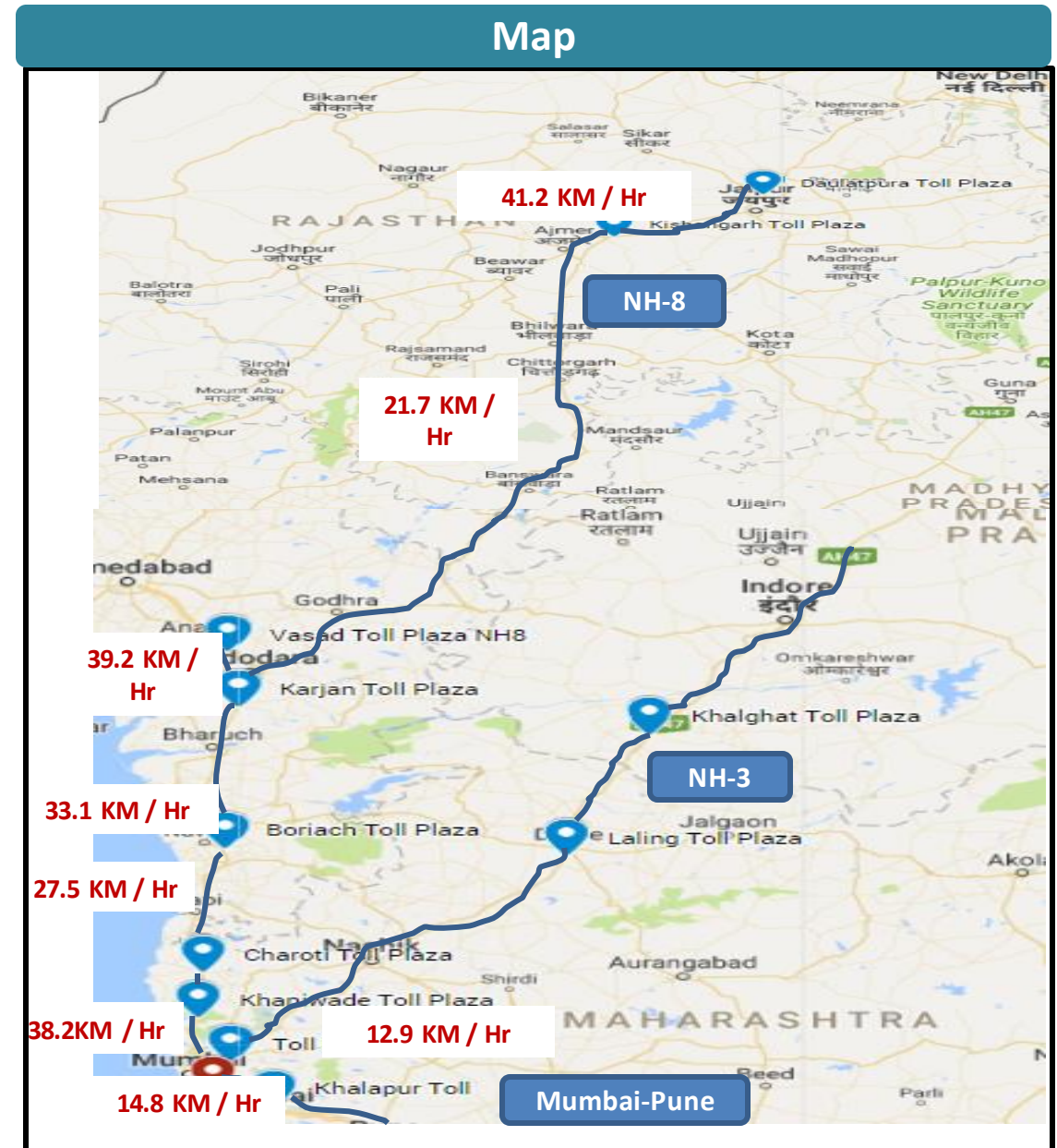
The map shows the volume wise container movement through different railway routes in export and import cycle for Feb'18



Congestion Analysis : TOLL PLAZA (1/2)

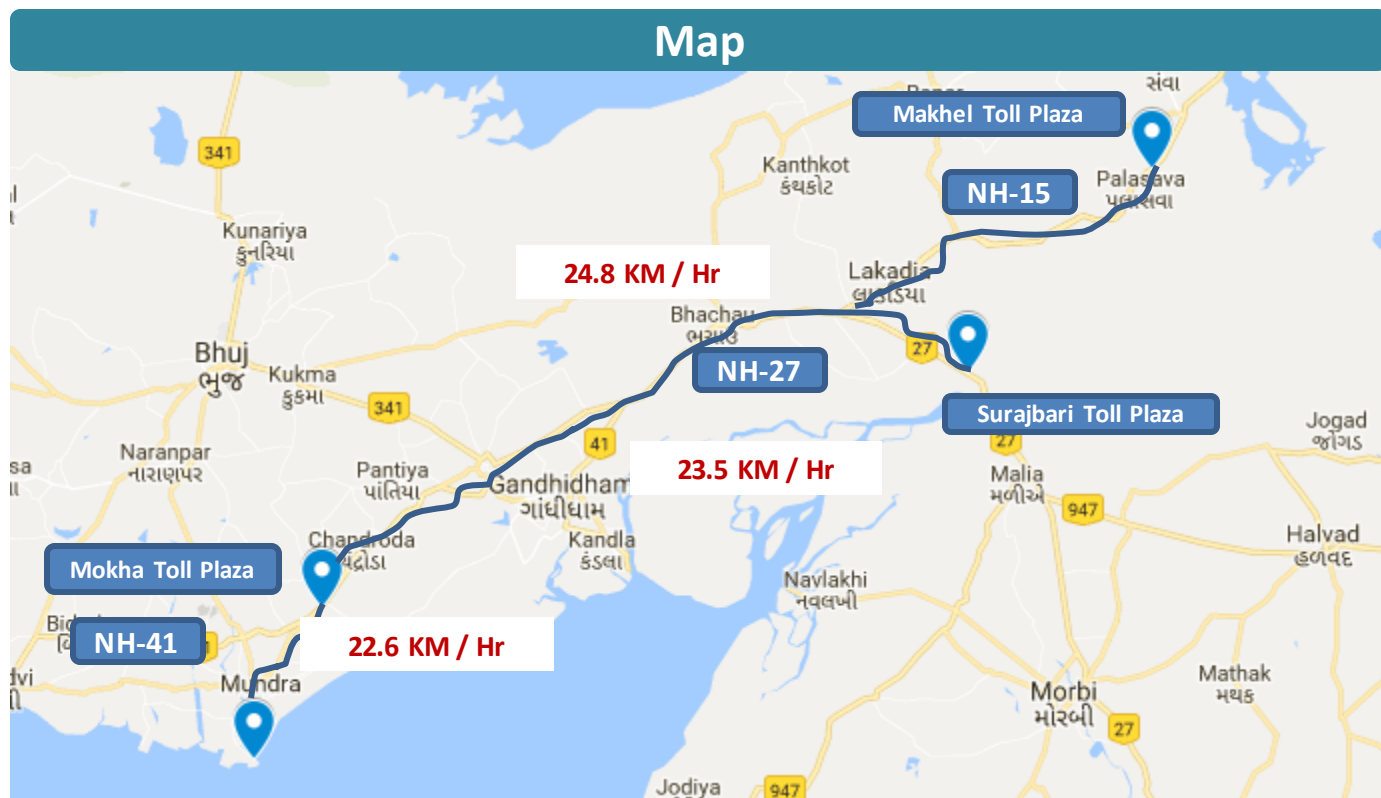
The below table shows all the toll plazas covered under DLDS connected with JNPT

Avg. Travel Time & Speed between Toll Plazas (Feb'18)					
Source	Destination Toll Plaza	Inter Distance (Km)	Avg. Travel Time (Hr)	Feb'18 Avg. Speed (Km/Hr)	Jan'18 Avg. speed (km/hr)
JNPT	Khaniwade	94	7.3	12.9	13.1
JNPT	Khalapur	60	4.1	14.8	14.6
Khaniwade	Charoti	50	1.3	38.2	35.7
Charoti	Boriach	126	4.6	27.5	27.4
Boriach	Bharthan	142	4.3	33.1	32.3
Bharthan	Kishangarh	686	31.6	21.7	22.2
Bharthan	Vasad	60	1.5	39.2	40
Kishangarh	Daulatpura	128	3.1	41.2	41.3



The below table shows all the toll plazas covered under DLDS in **Mundra region**.

Avg. Travel Time & Speed between Toll Plazas (Feb'18)					
Source	Destination Toll Plaza	Inter Distance (Km)	Avg. Travel Time (Hr)	Avg. Speed Feb'18 (Km/Hr.)	Avg. Speed Jan'18 (Km/Hr.)
MICT	Mokha	28	1.2	22.6	23.3
Mokha	Makhel	150	6.1	24.8	22.7
Mokha	Surajbari	115	4.9	23.5	24.5



ANNEXURE



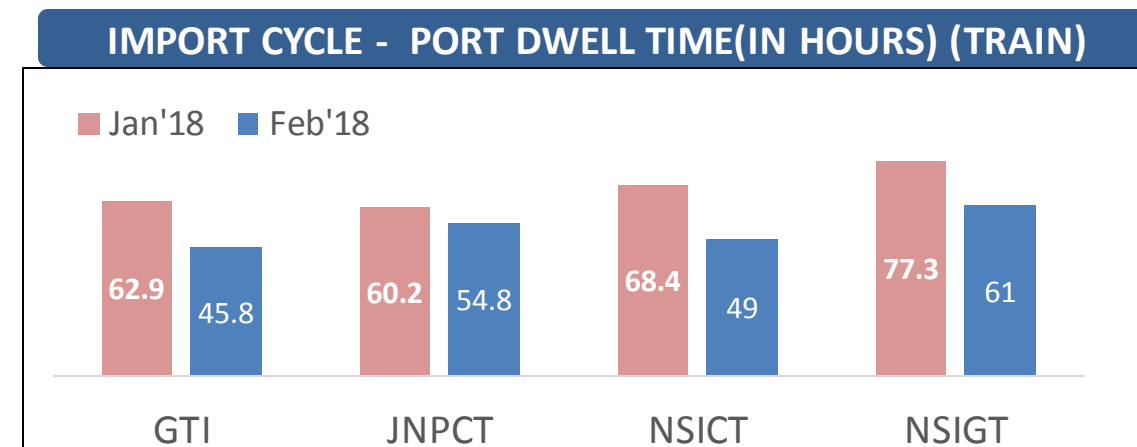
JNPT REGION : TRADE PERFORMANCE



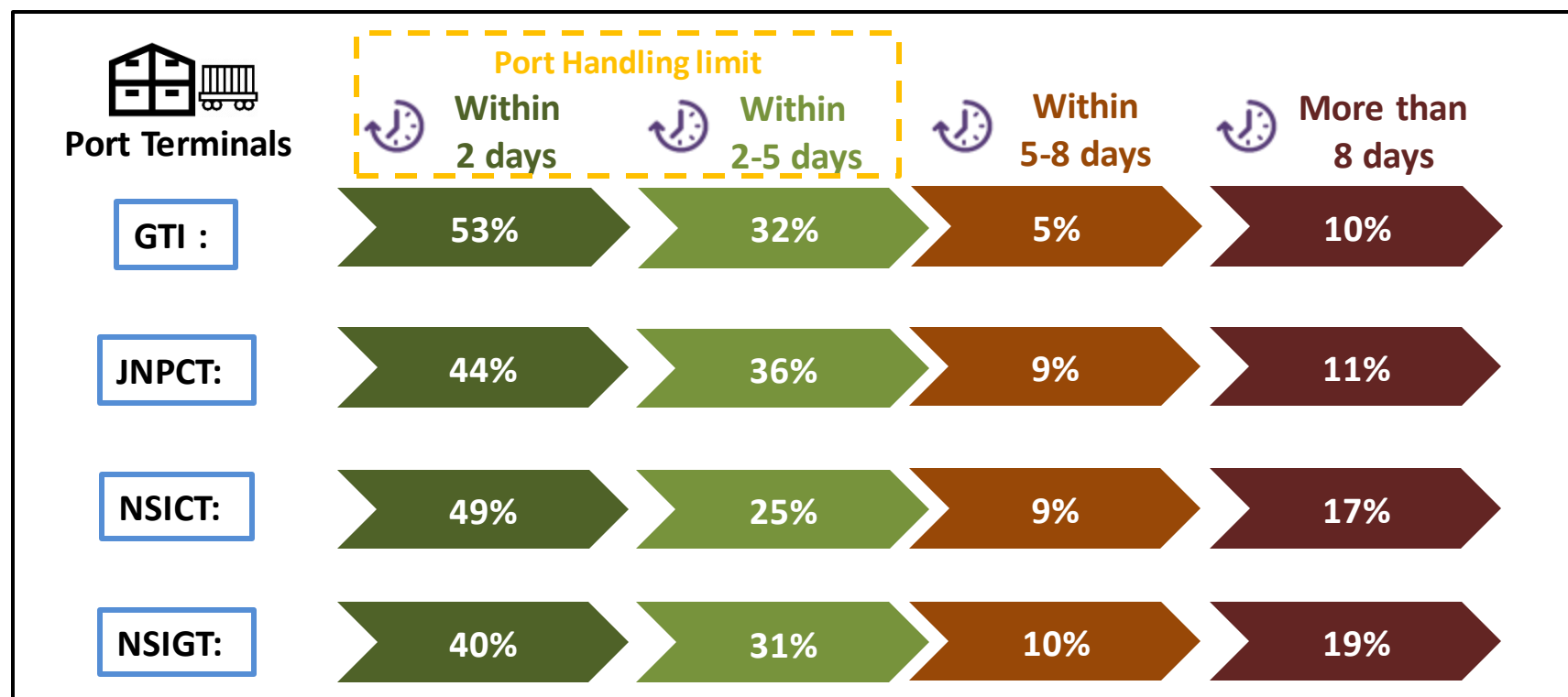
PORT IMPORT via TRAIN

The Port Dwell time data for train movement in import cycle is depicted below. Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal

Port	Jan'18 (in Hrs)	Feb'18 (in Hrs)
GTI	62.9	45.8
JNPCT	60.2	54.8
NSICT	68.4	49
NSIGT	77.3	61



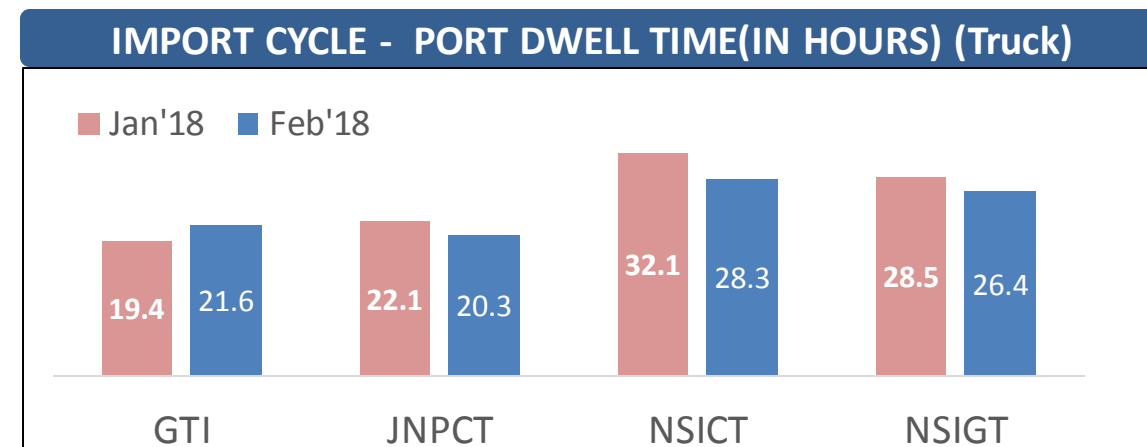
Container Volume Handled : Day wise (via train)



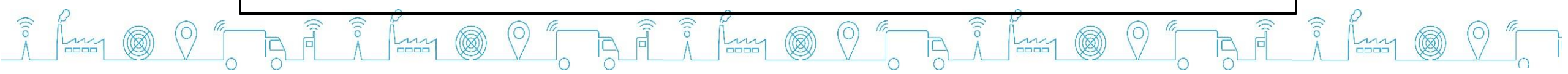
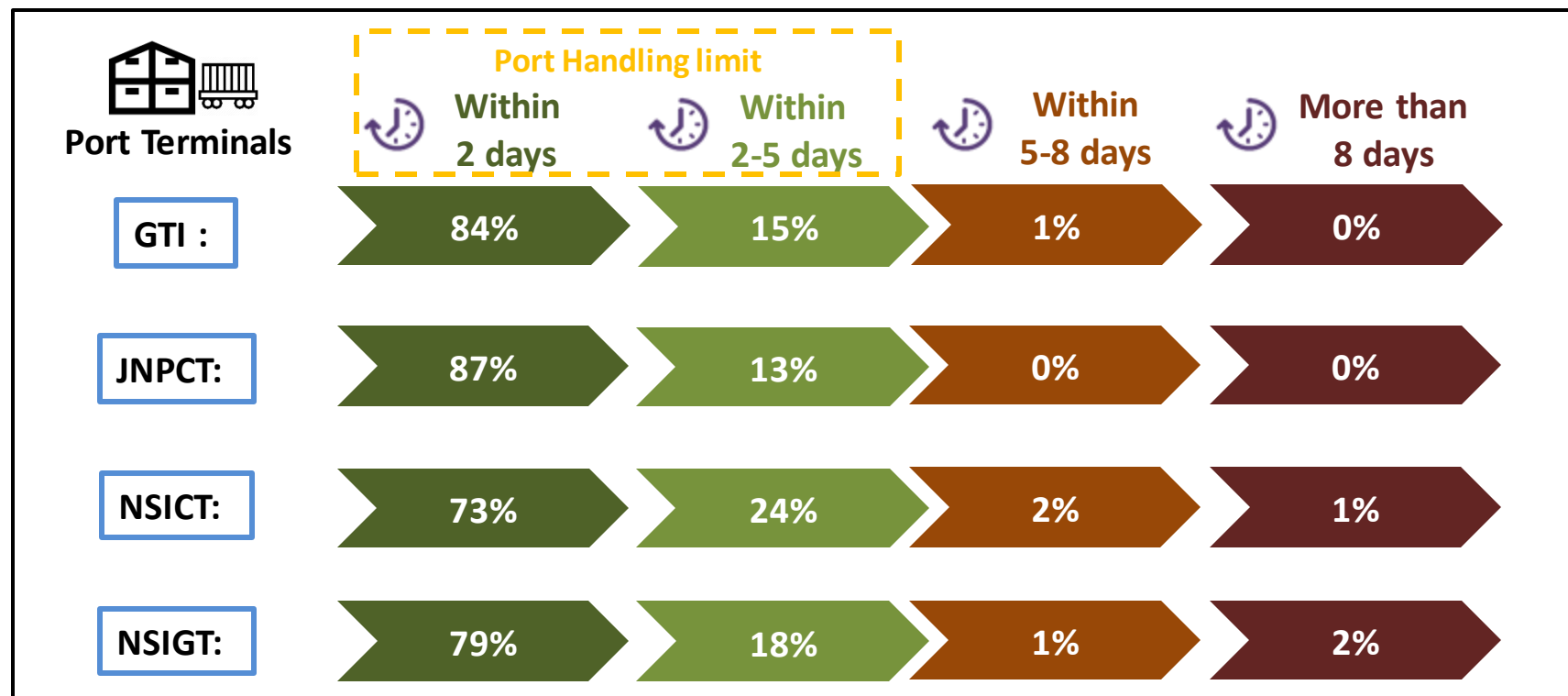
PORT IMPORT via TRUCK

The Port Dwell time data for Truck movement in import cycle is depicted below. Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal

Port	Jan'18(in Hrs)	Feb'18(in Hrs)
GTI	19.4	21.6
JNPCT	22.1	20.3
NSICT	32.1	28.3
NSIGT	28.5	26.4



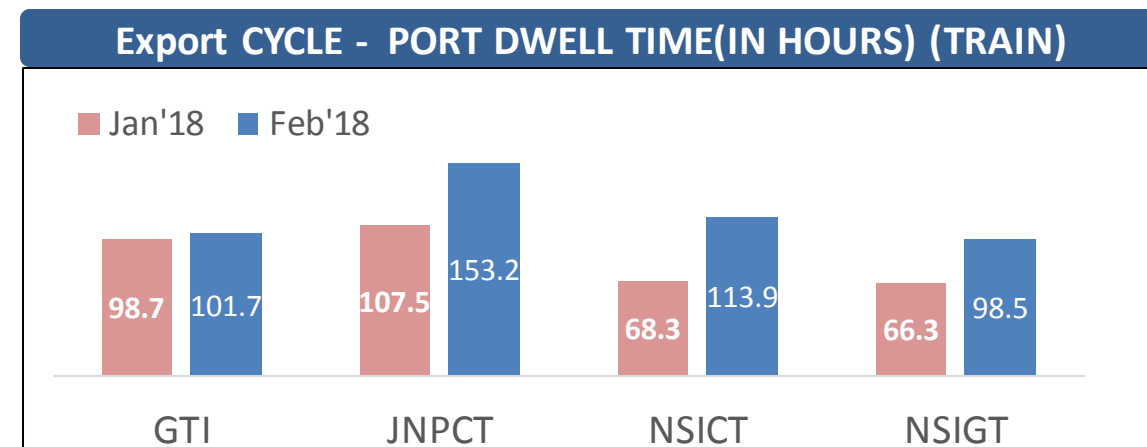
Container Volume Handled : Day wise (via truck)



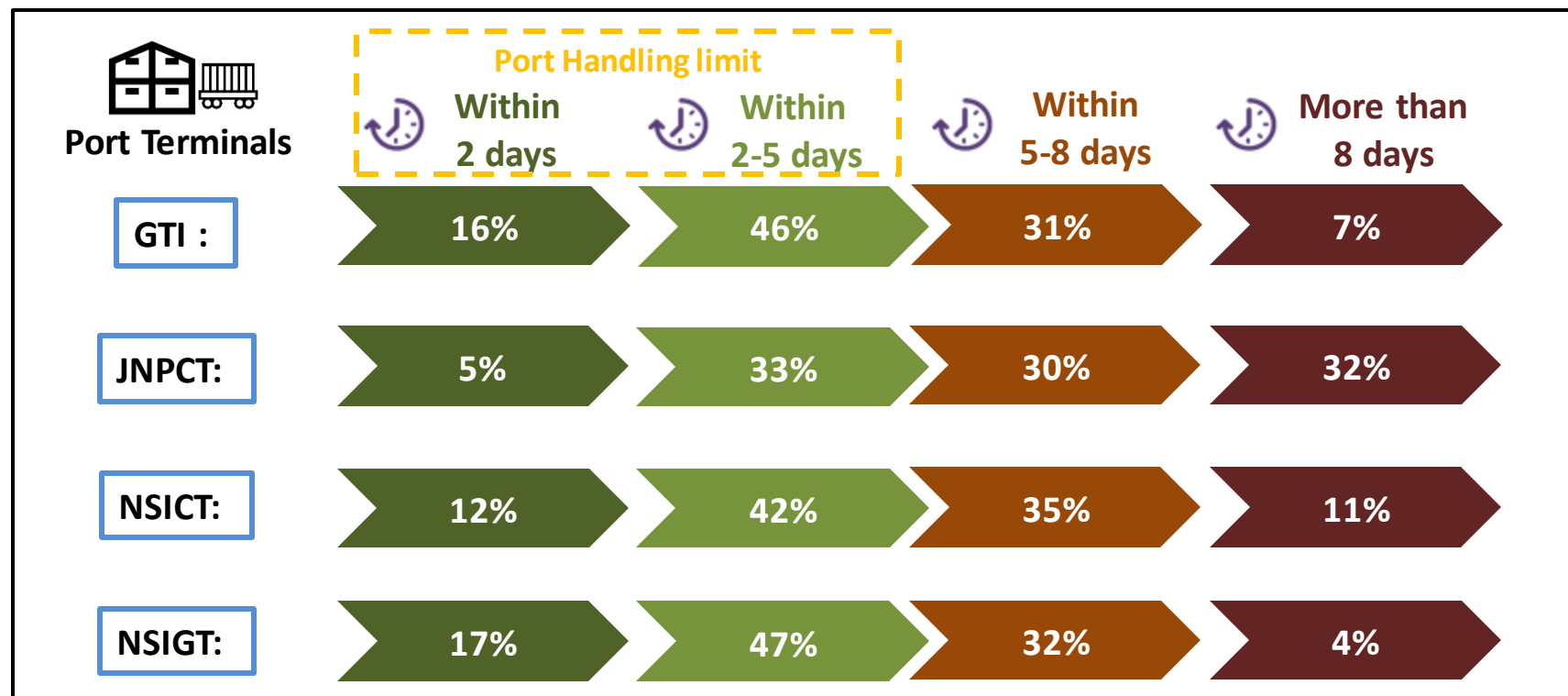
PORT EXPORT via TRAIN

The Port Dwell time data for train movement in Export cycle is depicted below. Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal

Port	Jan'18 (in Hrs)	Feb'18 (in Hrs)
GTI	98.7	101.7
JNPCT	107.5	153.2
NSICT	68.3	113.9
NSIGT	66.3	98.5



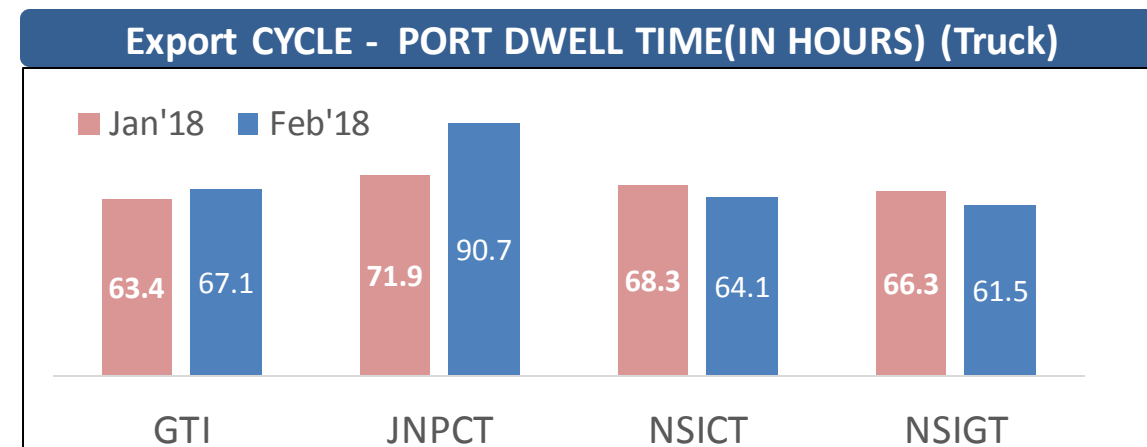
Container Volume Handled : Day wise (via train)



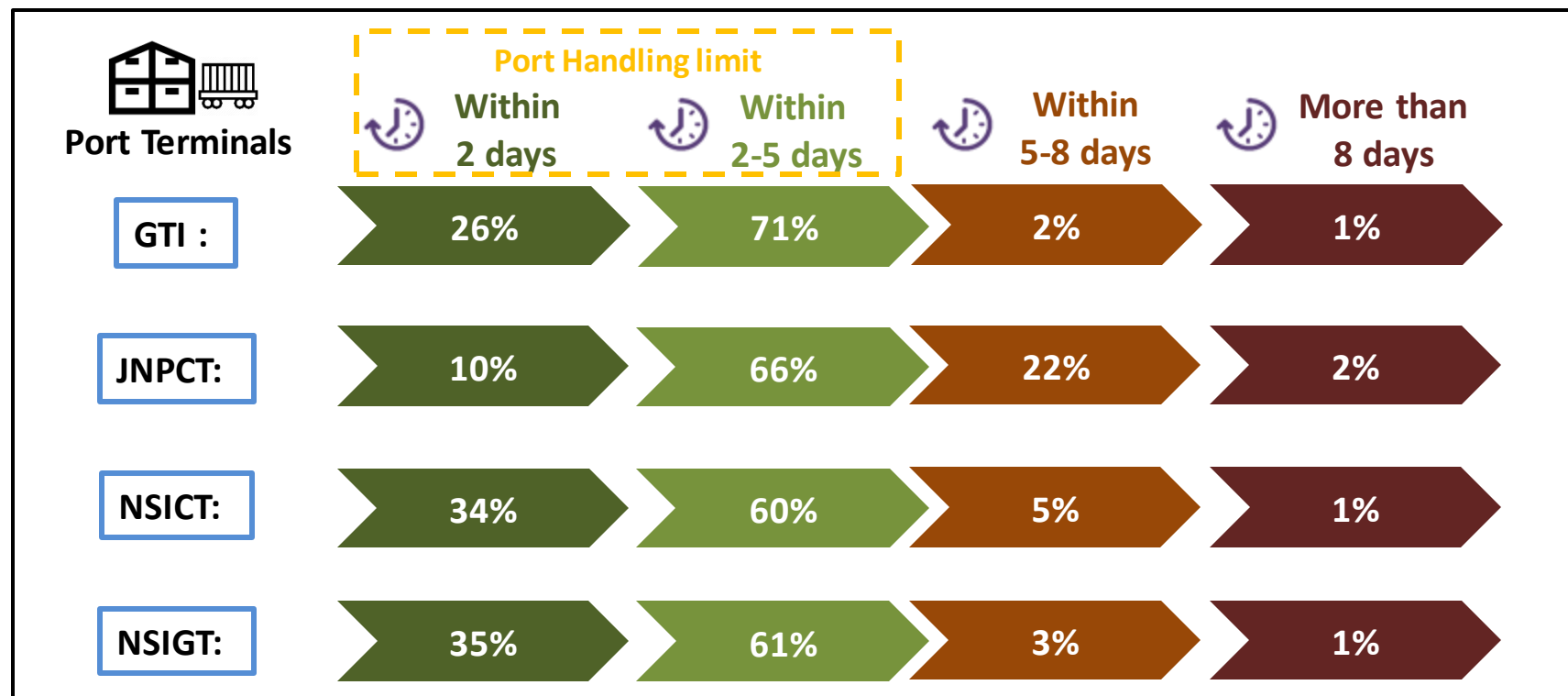
PORT EXPORT via TRUCK

The Port Dwell time data for Truck movement in Export cycle is depicted below. Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal

Port	Jan'18 (in Hrs)	Feb'18 (in Hrs)
GTI	63.4	67.1
JNPCT	71.9	90.7
NSICT	68.3	64.1
NSIGT	66.3	61.5

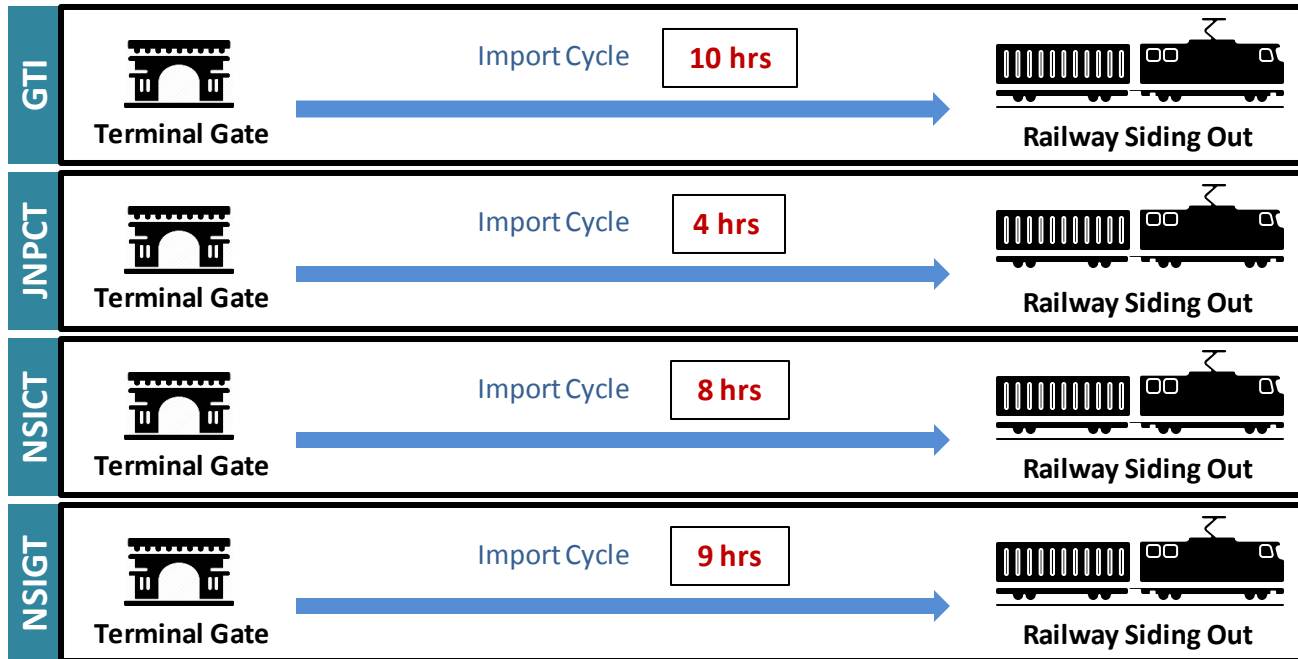


Container Volume Handled : Day wise (via truck)



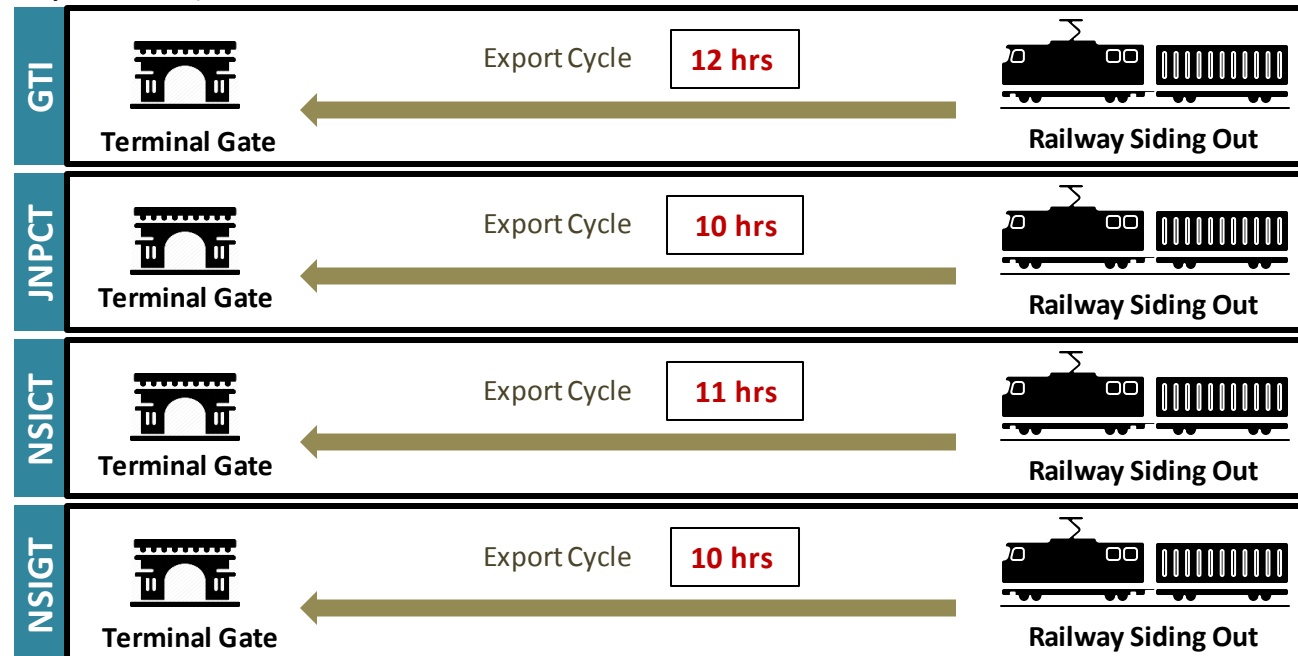
Container Handling time : Import Cycle

Container handling time in import cycle refers to the time taken by container to reach 1st railway station (i.e. JNPT railway station) from the moment they have been cleared from Port (i.e. Port Out). The below data is for month of Feb'18



Container Handling time : Export Cycle

Container handling time in export cycle refers to the time taken by container to reach Port terminal (i.e. Port In) from last railway station (i.e. JNPT railway station). The below data is for month of Feb'18



ICD DWELL TIME ANALYSIS

The table below depicts the dwell of all ICDs for month of Jan'18 and Feb'18.

Dwell Time (in Hrs)		
ICD	Jan'18	Feb'18
Allcargo Logistics Park ICD, Dadri	161.2	174.8
Albatross Inland Ports ICD, Dadri	155.8	169.1
CMA CGM Agencies ICD, Dadri	87.6	84.0
APM Terminals ICD, Dadri	173.3	158.1
ACTL ICD	155	137.5
CWC Loni	158.3	167.5
CWC ICD, Patparganj	166.7	160.6
CONCOR ICD	193.4	159.7

Top Performing ICD

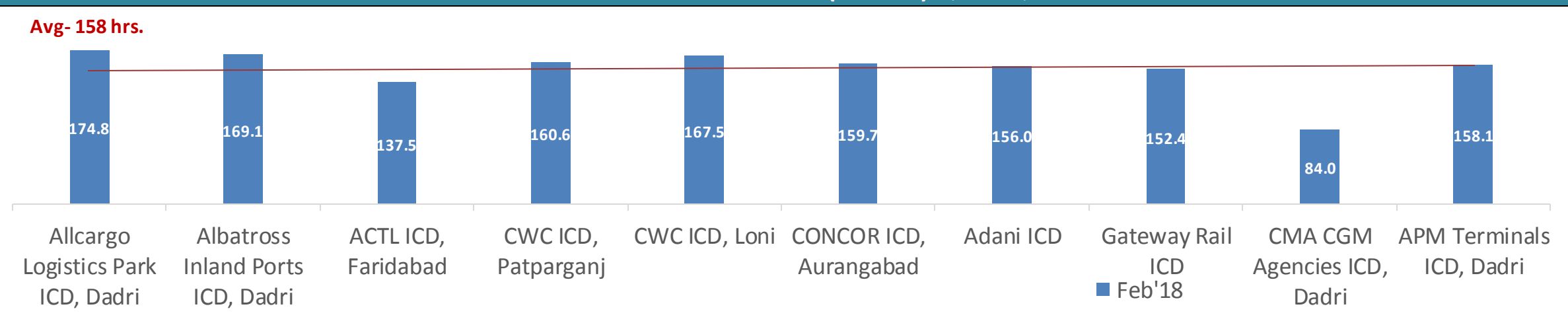
CMA CGM Agencies ICD, Dadri	84 hrs.
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Low Performing ICD

Allcargo Logistics Park ICD, Dadri	174.8 hrs.
------------------------------------	------------

ICD – DWELL OVERVIEW (FEB' 18) (IN HRS)

Avg- 158 hrs.



Transit Time Analysis

Below table shows the average delivery time of ICD in import cycle i.e. Port out to ICD in via rail transportation

ICD- AVG DELIVERY TIME PORT OUT TO ICD IN (TRAIN)	
Region	Feb'18
NCR region	3.4 days
Aurangabad	2.4 days

Below table shows the average delivery time of ICD in export cycle i.e. ICD out to port in via rail transportation

ICD- AVG DELIVERY TIME ICD OUT TO PORT IN (TRAIN)	
Region	Feb'18
NCR region	2.9 days
Aurangabad	4.4 days

LEAD TIME ANALYSIS

Below table shows the average lead time of ICD in import cycle i.e. Port in to ICD out via train. The ICD's in NCR region have low dwell time as compare to Aurangabad region, thus making the lead time for the Aurangabad region higher as compare to NCR region

ICD- AVG LEAD TIME (TRAIN)	
Region	Feb'18
NCR region	12.8 days
Aurangabad	13.4 days

Calculation :

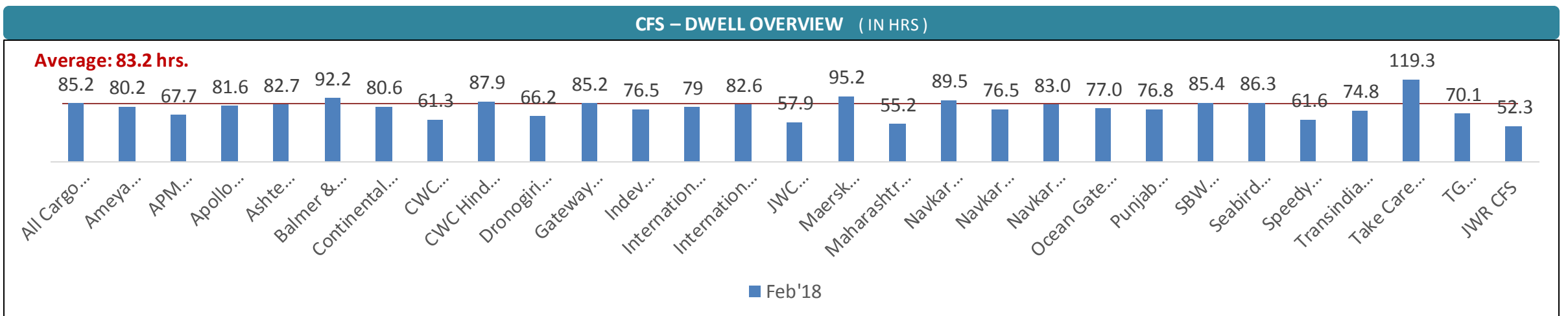
Port Dwell Time + Port to ICD Delivery Time + ICD Dwell Time = Avg. Lead Time from Port to ICD



CFS DWELL TIME ANALYSIS

Below table shows the dwell time for the respective CFS's.

CFS Dwell Time (in hrs)					
CFS	Jan'18	Feb'18	CFS	Jan'18	Feb'18
All Cargo Logistics CFS, Navi Mumbai	84.3	85.2	International Cargo Terminals (ULA) CFS, Navi Mumbai	101.1	82.6
Ameya Logistics CFS, Navi Mumbai	98.5	80.2	JWC Logistics Park CFS	85.6	57.9
APM (Maersk India) CFS, Navi Mumbai	85.2	67.7	Maersk Annex (APM)CFS, Navi Mumbai	97.3	95.2
Apollo Logisolutions CFS, Panvel	89.8	81.6	Maharashtra State Corp CFS	71.5	55.2
Ashte Logistics CFS, Panvel	93.8	82.7	Navkar Corporation Yard 1 CFS, Panvel	94.5	89.5
Balmer & Lawrie CFS, Navi Mumbai	94.1	92.2	Navkar Corporation Yard 2 CFS, Panvel	87.3	76.5
Continental Warehousing CFS, Navi Mumbai	91.8	80.6	Navkar Corporation Yard 3 CFS, Panvel	85.3	83
CWC Dronagiri CFS, Navi Mumbai	76.2	61.3	Ocean Gate CFS, Panvel	98.3	77
CWC Hind Terminal CFS, Navi Mumbai	90.2	87.9	Punjab Conware CFS, Navi Mumbai	83.7	76.8
Dronogiri Rail Terminal CFS, Navi Mumbai	77.3	66.2	SBW Logistics CFS, Navi Mumbai	84.3	85.4
Gateway Distriparks CFS, Navi Mumbai	90.9	85.2	Seabird CFS, Navi Mumbai	92.9	86.3
Indev Logistics CFS, Panvel	98.8	76.5	Speedy Multimode CFS, JNPT	81.0	61.6
International Cargo Terminal CFS	90.1	79	Transindia Logistics Park, Navi Mumbai	83.6	74.8
TG Terminals CFS	65.5	70.1	Take Care Logistics CFS	123.3	119.3
			JWR CFS	54	52.3



Below table shows the top performing CFS's

Top Performing CFS's w.r.t Dwell time (Feb 2018)	
JWR CFS, Navi Mumbai	Dwell Time : 52.3 Hrs
Maharashtra State Corp CFS	Dwell Time : 55.2 Hrs

Below table shows the low performing CFS's

Low Performing CFS's w.r.t Dwell time (Feb 2018)	
Take Care Logistics CFS, Navi Mumbai	Dwell Time : 119.3 Hrs
Maersk Annex (APM)CFS, Navi Mumbai	Dwell Time : 95.2 Hrs



CFS DELIVERY TIME ANALYSIS

CFS - AVERAGE DELIVERY TIME - GTI TO ALL CFS's IN MUMBAI

Below table shows the average delivery time in import cycle from GTI to all the CFS's

AVERAGE DELIVERY TIME (In Hrs)- GTI TO ALL CFS IN MUMBAI	
CFS	Feb'18
Jawaharlal Nehru Port CFS (Speedy Multimode Ltd CFS)	1.8
Balmer & Lawrie & Co. Ltd.,CFS	2.0
Gateway Distriparks Ltd	3.1
APM (Maersk India Pvt. Ltd)CFS	2.0
Continental Warehousing (Nhava Sheva) Ltd.	1.8
Seabird Marine Services Pvt Ltd.	3.3
JWC Logistics Park Ltd CFS	3.4
Ameya Logistics Pvt. Ltd.	2.6
Ashte Logistics Pvt. Ltd.	3.3
NAVAKAR CORPORATION LTD.,YARD-1 CFS	3.2
Apollo Logisolutions Ltd.	4.8
Ocean Gate Container Terminals Pvt. Ltd.CFS	2.9
Indev Logistics Pvt. Ltd.CFS	4.2
Transindia Logistics Park Pvt, Ltd CFS	2.6
All Cargo Logistics Ltd., CFS	1.8
Vaishno Logistics Yard CFS	3.7
NAVAKAR CORPORATION LTD.,YARD-II CFS	2.6
PUNJAB CONWARE (PW)	2.1
DRONAGIRI RAIL TERMINAL	2.2
CWC LOGISTIC PARK - Opr.Hind Trmnl.	1.7
NAVAKAR CORPORATION LTD.YARD-III CFS	3.0
International Cargo Terminals & Infrastructure Private Limited-CFS	3.1
Maersk Annex (APM)CFS	2.8
International Cargo Terminal CFS	2.1
SBW Logistics CFS, Navi Mumbai	4.1
JWR CFS	4.7

CFS - AVERAGE DELIVERY TIME - JNPCT TO ALL CFS's IN MUMBAI

Below table shows the average delivery time in import cycle from JNPCT to all the CFS's

AVERAGE DELIVERY TIME (In Hrs)- JNPCT TO ALL CFS IN MUMBAI	
CFS	Feb'18
Jawaharlal Nehru Port CFS (Speedy Multimode Ltd CFS)	1.5
Balmer & Lawrie & Co. Ltd.,CFS	1.8
Gateway Distriparks Ltd	2.7
APM (Maersk India Pvt. Ltd)CFS	1.6
Continental Warehousing (Nhava Sheva) Ltd.	1.7
Seabird Marine Services Pvt Ltd.	2.8
JWC Logistics Park Ltd CFS	3.7
Ameya Logistics Pvt. Ltd.	2.3
Ashte Logistics Pvt. Ltd.	2.8
NAVAKAR CORPORATION LTD.,YARD-1 CFS	3.1
Apollo Logisolutions Ltd.	4.1
Ocean Gate Container Terminals Pvt. Ltd.CFS	2.9
Indev Logistics Pvt. Ltd.CFS	3.4
Transindia Logistics Park Pvt, Ltd CFS	2.3
All Cargo Logistics Ltd., CFS	1.6
Vaishno Logistics Yard CFS	1.1
NAVAKAR CORPORATION LTD.,YARD-II CFS	2.5
PUNJAB CONWARE (PW)	1.8
DRONAGIRI RAIL TERMINAL	1.5
MAHARASHTRA STATE WARE. CORP. CFS	1.4
CWC LOGISTIC PARK - Opr.Hind Trmnl.	1.8
NAVAKAR CORPORATION LTD.YARD-III CFS	2.5
International Cargo Terminals & Infrastructure Private Limited-CFS	2.5
Maersk Annex (APM)CFS	3.3
International Cargo Terminal CFS	2.0
SBW Logistics CFS, Navi Mumbai	3.7
JWR CFS	2.6



CFS DELIVERY TIME ANALYSIS

CFS - AVERAGE DELIVERY TIME - NSICT TO ALL CFS's IN MUMBAI

Below table shows the average delivery time in import cycle from NSICT to all the CFS's

AVERAGE DELIVERY TIME (In Hrs)- NSICT TO ALL CFS IN MUMBAI	
CFS	Feb'18
Jawaharlal Nehru Port CFS (Speedy Multimode Ltd CFS)	2.5
Balmer & Lawrie & Co. Ltd.,CFS	2.5
Gateway Distriparks Ltd	2.9
APM (Maersk India Pvt. Ltd)CFS	3.3
Continental Warehousing (Nhava Sheva) Ltd.	1.7
Seabird Marine Services Pvt Ltd.	2.8
JWC Logistics Park Ltd CFS	3.2
Ameya Logistics Pvt. Ltd.	2.4
Ashte Logistics Pvt. Ltd.	3.8
Navakar Corporation Ltd.,Yard-1 CFS	3.9
Apollo Logisolutions Ltd.	4.1
Ocean Gate Container Terminals Pvt. Ltd.CFS	2.7
Indev Logistics Pvt. Ltd.CFS	4.5
Transindia Logistics Park Pvt, Ltd CFS	2.4
All Cargo Logistics Ltd., CFS	2.3
NAVKAR CORPORATION LTD.,YARD-II CFS	4.9
PUNJAB CONWARE (PW)	1.6
Dronagiri Rail Terminal	1.8
CWC LOGISTIC PARK - Opr.Hind Trmnl.	1.7
Navkar Corporation Ltd.Yard-iii Cfs	3.2
International Cargo Terminals & Infrastructure Private Limited-CFS	3.3
Maersk Annex (APM)CFS	3.0
International Cargo Terminal CFS	2.2
SBW Logistics CFS , Navi Mumbai	9.9
JWR CFS	25.9

CFS - AVERAGE DELIVERY TIME - NSIGT TO ALL CFS's IN MUMBAI

Below table shows the average delivery time in import cycle from NSIGT to all the CFS's

AVERAGE DELIVERY TIME (In Hrs)- NSIGT TO ALL CFS IN MUMBAI	
CFS	Feb'18
Jawaharlal Nehru Port CFS (Speedy Multimode Ltd CFS)	1.6
Balmer & Lawrie & Co. Ltd.,CFS	1.7
Gateway Distriparks Ltd	2.8
APM (Maersk India Pvt. Ltd)CFS	1.8
Continental Warehousing (Nhava Sheva) Ltd.	1.7
Seabird Marine Services Pvt Ltd.	3.8
JWC Logistics Park Ltd CFS	3.2
Ameya Logistics Pvt. Ltd.	2.5
Ashte Logistics Pvt. Ltd.	3.4
Navakar Corporation Ltd.,Yard-1 CFS	3.3
Apollo Logisolutions Ltd.	4.3
Ocean Gate Container Terminals Pvt. Ltd.CFS	2.7
Indev Logistics Pvt. Ltd.CFS	4.1
Transindia Logistics Park Pvt, Ltd CFS	2.8
CWC Dronagiri CFS	28.3
All Cargo Logistics Ltd., CFS	1.7
NAVKAR CORPORATION LTD.,YARD-II CFS	9.6
PUNJAB CONWARE (PW)	1.9
DRONAGIRI RAIL TERMINAL	1.8
Maharashtra State Ware. Corp. Cfs	1.2
CWC LOGISTIC PARK - Opr.Hind Trmnl.	1.8
Navkar Corporation Ltd.Yard-iii Cfs	3.3
International Cargo Terminals & Infrastructure Private Limited-CFS	2.4
Maersk Annex (APM)CFS	3.7
International Cargo Terminal CFS	2.2
SBW Logistics CFS , Navi Mumbai	5.6
JWR CFS	25.6



CFS - AVERAGE DELIVERY TIME – all CFS in Mumbai TO JNPT Port

Below table shows the delivery time in export cycle from the CFS's to PORT terminals

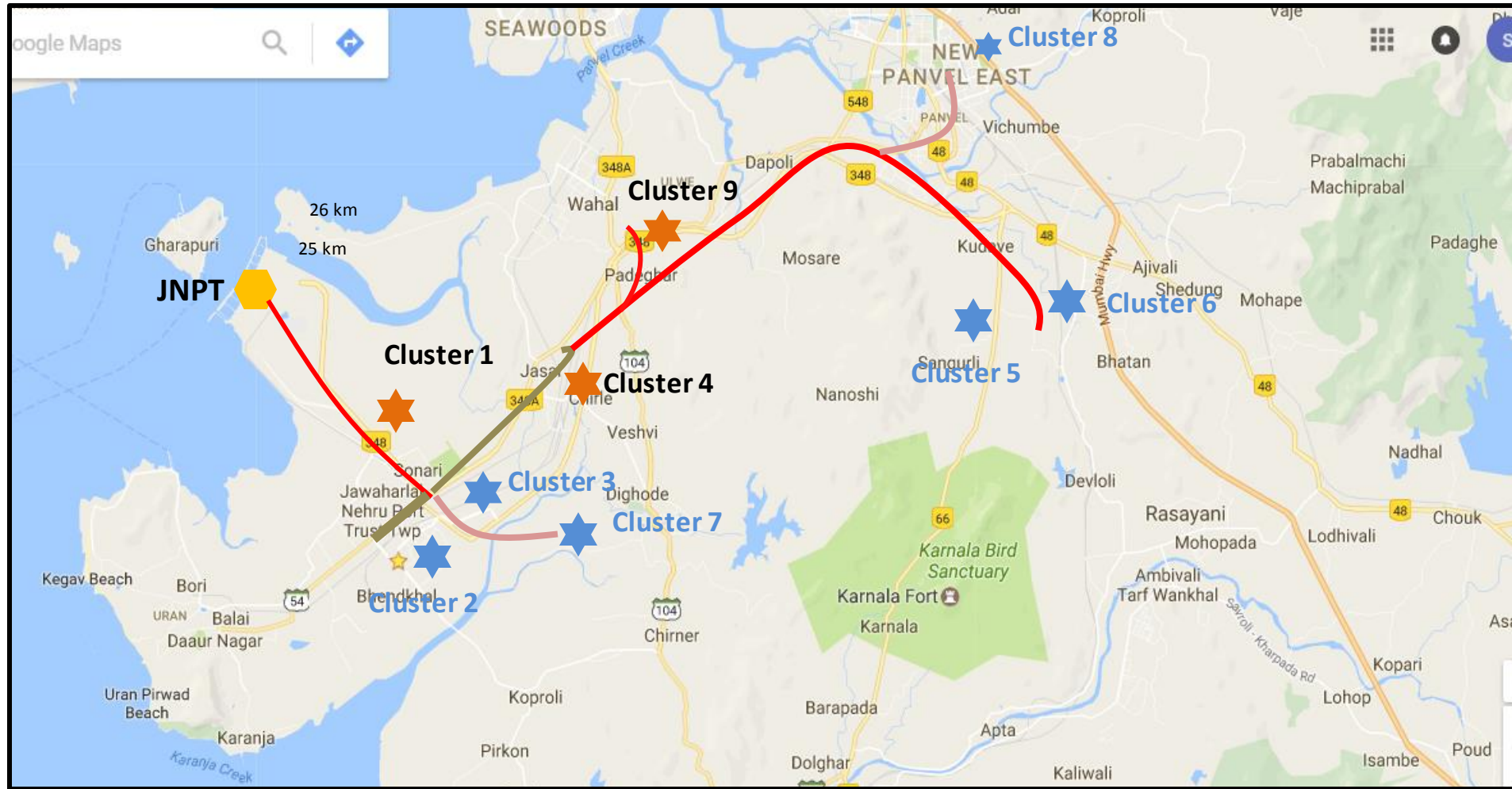
For Feb'18

CFS Out Port in (Export Cycle in Hrs)

CFS	JNPCT	GTI	NSICT	NSIGT
CWC LOGISTIC PARK - Opr.Hind Trmnl.	2.3	5.2	4.3	4.4
CWC Dronagiri CFS	5.0	4.3	4.5	5.2
Jawaharlal Nehru Port CFS (Speedy Multimode Ltd CFS)	2.4	4.3	2.9	3.5
Indev Logistics Pvt. Ltd.CFS	4.9	7.5	4.7	4.1
Punjab Conware (Pw)	2.4	4.7	4.3	4.9
Transindia Logistics Park Pvt, Ltd CFS	3.4	5.2	3.3	6.0
Apollo Logisolutions Ltd.	5.7	8.5	9.9	11.6
JWR CFS	3.9	6.6	4.2	6.3
Navkar Corporation Ltd.Yard-III CFS	5.6	9.3	8.7	7.3
Ameya Logistics Pvt. Ltd.	5.8	7.6	6.8	8.4
Ashte Logistics Pvt. Ltd.	5.5	5.2	5.7	10.0
Dronagiri Rail Terminal	3.2	5.5	4.0	7.5
TG Terminals CFS	1.9	4.6	2.4	4.2
Vaishno Logistics Yard CFS	5.3	11.3	-	1.5
Navkar Corporation Ltd.,Yard-II CFS	7.0	10.5	5.8	8.2
Gateway Distriparks Ltd	2.8	6.5	4.1	7.7
All Cargo Logistics Ltd., CFS	3.9	5.5	3.6	7.3
International Cargo Terminal CFS	2.5	6.3	5.5	-
Balmer & Lawrie & Co. Ltd.,CFS	3.2	5.8	7.5	3.8
Continental Warehousing (Nhava Sheva) Ltd.	2.3	4.3	3.9	3.6
Seabird Marine Services Pvt Ltd.	1.9	6.4	5.4	5.3
Ocean Gate Container Terminals Pvt. Ltd.CFS	4.0	5.9	3.7	6.5
Maharashtra State Ware. Corp. CFS	3.2	5.9	5.1	5.8
International Cargo Terminals & Infrastructure Private Limited-CFS	4.1	5.9	6.2	3.1
APM (Maersk India Pvt. Ltd)CFS	1.7	4.3	7.2	4.1
NAVAKAR CORPORATION LTD.,YARD-1 CFS	-	5.1	-	-
SBW Logistics CFS, Navi Mumbai	10.1	11.9	14.3	15.9
JWC Logistics Park Ltd CFS	-	-	-	1.3



Congestion Analysis around Mumbai Region



Cluster 1	Cluster 2
JNPT Area	Bhendkhal area, Khopate road
Cluster 3	Cluster 4
Sonari area, JNPT road	Chirle area, JNPT road
Cluster 5	Cluster 6
Plaspa area, Cochi kanyakumari Highway	Salva apta rd area, Bangalore highway
Cluster 7	Cluster 8
Patilpada area, Khopate JNPT road	Taloja, Navi Mumbai
Cluster 9	
Padhegar area	

Note : Please find the respective CFS in each cluster in annexure section

It is seen that Cluster 1 , 4 and 9 have congestion bottleneck

GTI Terminal	JNPCT Terminal	NSICT Terminal	NSIGT Terminal
Congestion Level	Congestion Level	Congestion Level	Congestion Level
Export Cycle :-	Export Cycle :-	Export Cycle :-	Export Cycle :-
Import Cycle :-	Import Cycle :-	Import Cycle :-	Import Cycle :-

Legends

- High Congestion
- Medium Congestion
- Low Congestion
- Cluster with bottleneck
- Cluster without bottleneck

Note : Congestion is measured w.r.t actual time taken to cover the respective distance between clusters and terminals



Base on container movement from port to CFS in Mumbai region, 29 CFS's have been grouped into 9 Clusters on the basis of their vicinity. Below table shows all the clusters and the relevant data for GTI and JNPCT terminal

CFS Cluster : GTI Terminal

- In export cycle the GTI terminal is having congestion for traffic from cluster 8, cluster 5
- In import cycle the movement of traffic towards cluster 9 is facing congestion

GTI terminal for month of Feb'18				
Clusters	No. of CFS's in Cluster	Distance from Port (Km)	Import cycle time (in Hrs)	Export cycle time (in Hrs)
Cluster 1	1	8	1.8	4.3
Cluster 2	6	13	2.1	5.8
Cluster 3	6	11	2.1	5.5
Cluster 4	1	13	3.7	11.3
Cluster 5	2	25	3.1	2.9
Cluster 6	6	25	3.3	8
Cluster 7	4	12	2.2	5.3
Cluster 8	1	34	4.1	11.9
Cluster 9	1	20	4.7	6.6

CFS Cluster : JNPCT Terminal

- In export cycle the JNPCT terminal is having traffic congestion from cluster 8

JNPCT terminal for month of Feb'18				
Clusters	No. of CFS's in Cluster	Distance from Port (Km)	Import cycle time (in Hrs)	Export cycle time (in Hrs)
Cluster 1	1	8	1.5	2.4
Cluster 2	6	13	2	2.5
Cluster 3	6	11	1.5	3.2
Cluster 4	1	13	1.1	5.3
Cluster 5	2	25	3.3	2
Cluster 6	6	25	2.9	5.6
Cluster 7	4	12	2	3.6
Cluster 8	1	34	3.7	10
Cluster 9	1	20	2.6	3.9

Export container usually aren't allowed in the port before the arrival of their respective vessel so this unplanned transportation of the export containers from the CFS's to Port can cause **bottlenecks**



Base on container movement from port to CFS in Mumbai region, 29 CFS's have been grouped into 9 Clusters on the basis of their vicinity. Below table shows all the clusters and the relevant data for NSICT and NSIGT terminal

CFS Cluster : NSICT Terminal

- In export cycle the NSICT terminal is having congestion for traffic from cluster 8 and cluster 2
- In import cycle the movement of traffic towards cluster 9, cluster 9 is facing congestion

NSICT terminal for month of Feb'18				
Clusters	No. of CFS's in Cluster	Distance from Port (Km)	Import cycle time (in Hrs)	Export cycle time (in Hrs)
Cluster 1	1	8	2.5	2.9
Cluster 2	6	13	2.9	5.8
Cluster 3	6	11	0.8	4.5
Cluster 4	1	13	--	4.7
Cluster 5	2	25	3	1.9
Cluster 6	6	25	4	5.8
Cluster 7	4	12	2.3	3.8
Cluster 8	1	34	9.9	14.3
Cluster 9	1	20	25.9	4.2

CFS Cluster : NSIGT Terminal

- In export cycle the NSIGT terminal is having traffic congestion from cluster 8
- In import cycle the NSIGT terminal is having traffic congestion from cluster 9

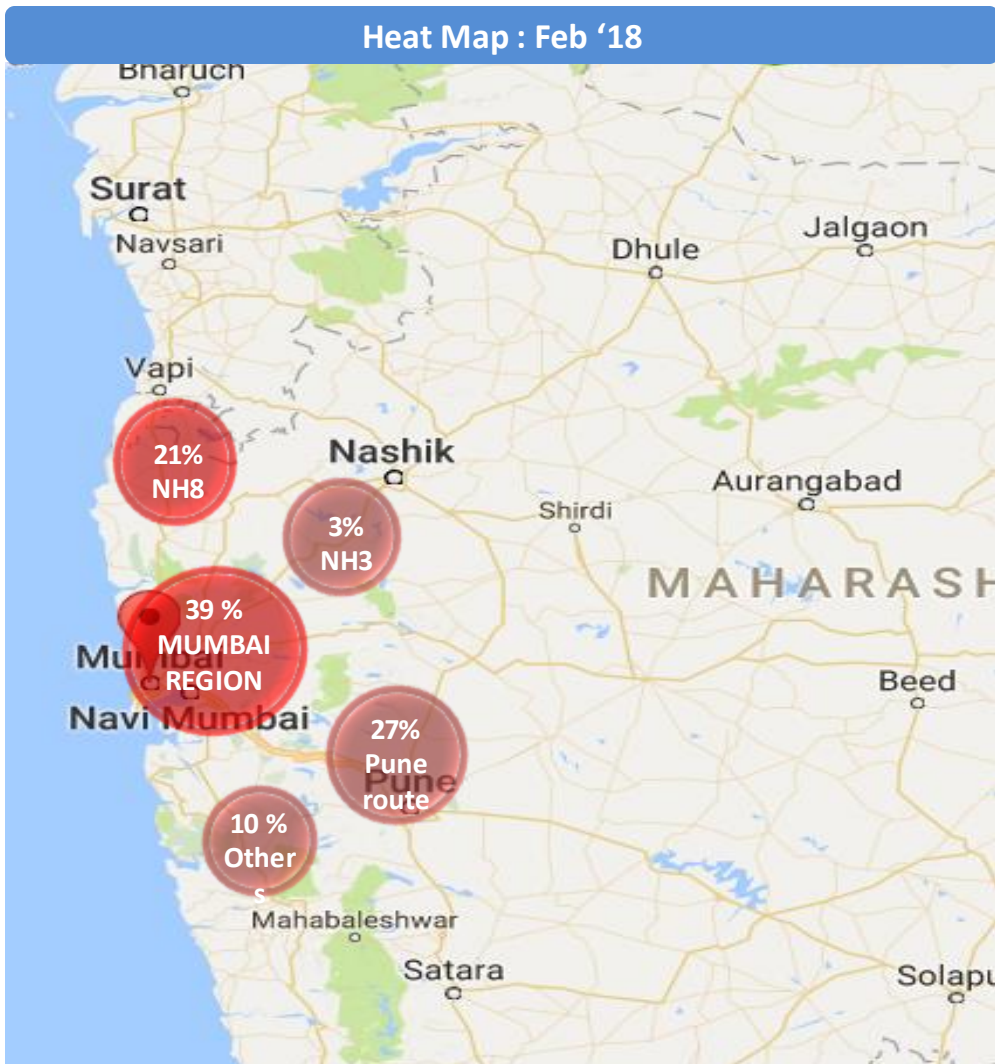
NSIGT terminal for month of Feb'18				
Clusters	No. of CFS's in Cluster	Distance from Port (Km)	Import cycle time (in Hrs)	Export cycle time (in Hrs)
Cluster 1	1	8	1.6	3.5
Cluster 2	6	13	2.2	4
Cluster 3	6	11	1.8	5.3
Cluster 4	1	13	-	1.5
Cluster 5	2	25	2.9	3.9
Cluster 6	6	25	3.7	7.8
Cluster 7	4	12	2.1	6.6
Cluster 8	1	34	5.6	15.9
Cluster 9	1	20	25.6	6.3

Export container usually aren't allowed in the port before the arrival of their respective vessel so this unplanned transportation of the export containers from the CFS's to Port can cause **bottlenecks**



Container movement around JNPT Port terminal region via Truck

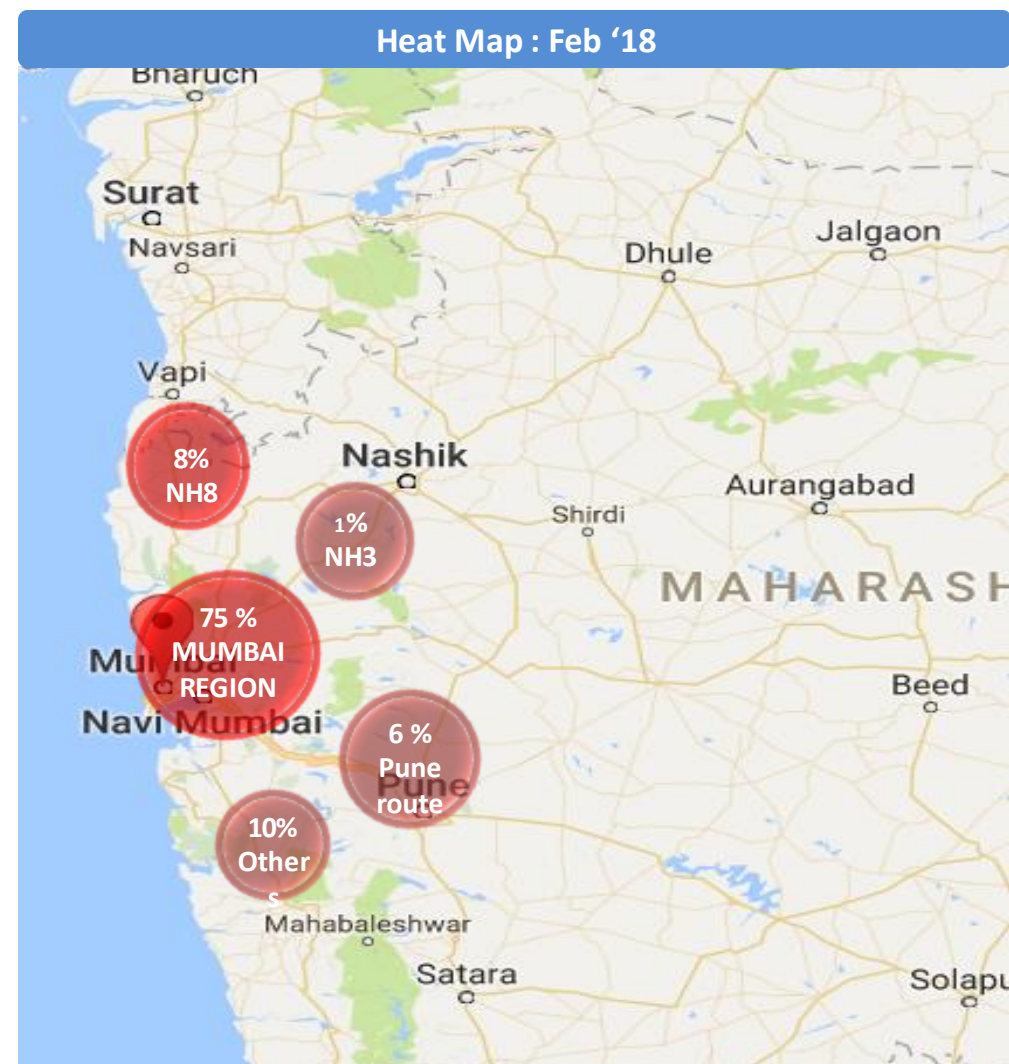
HEAT MAP : JNPCT Port Terminal



Region	Feb'18	Jan'18
Mumbai Region	39%	33%
Pune	27%	27%
NH8	21%	25%
NH3	3%	4%
Others	10%	10%

The heat map above depicts the movement of containers in and around the Mumbai region.

HEAT MAP : NSICT Port Terminal



Region	Feb'18	Jan'18
Mumbai Region	75%	34%
Pune	6%	27%
NH8	8%	25%
NH3	1%	4%
Others	10%	10%

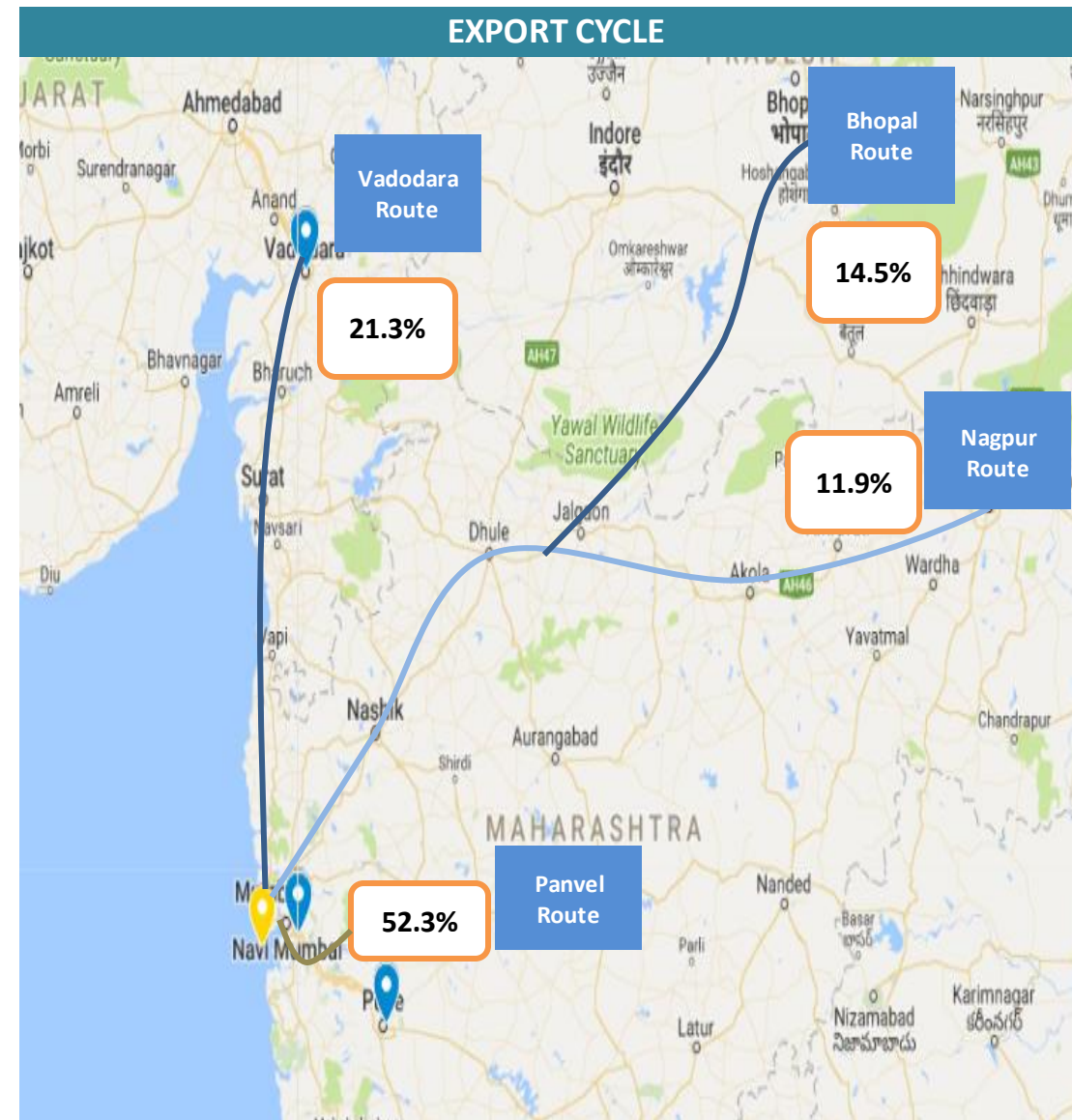
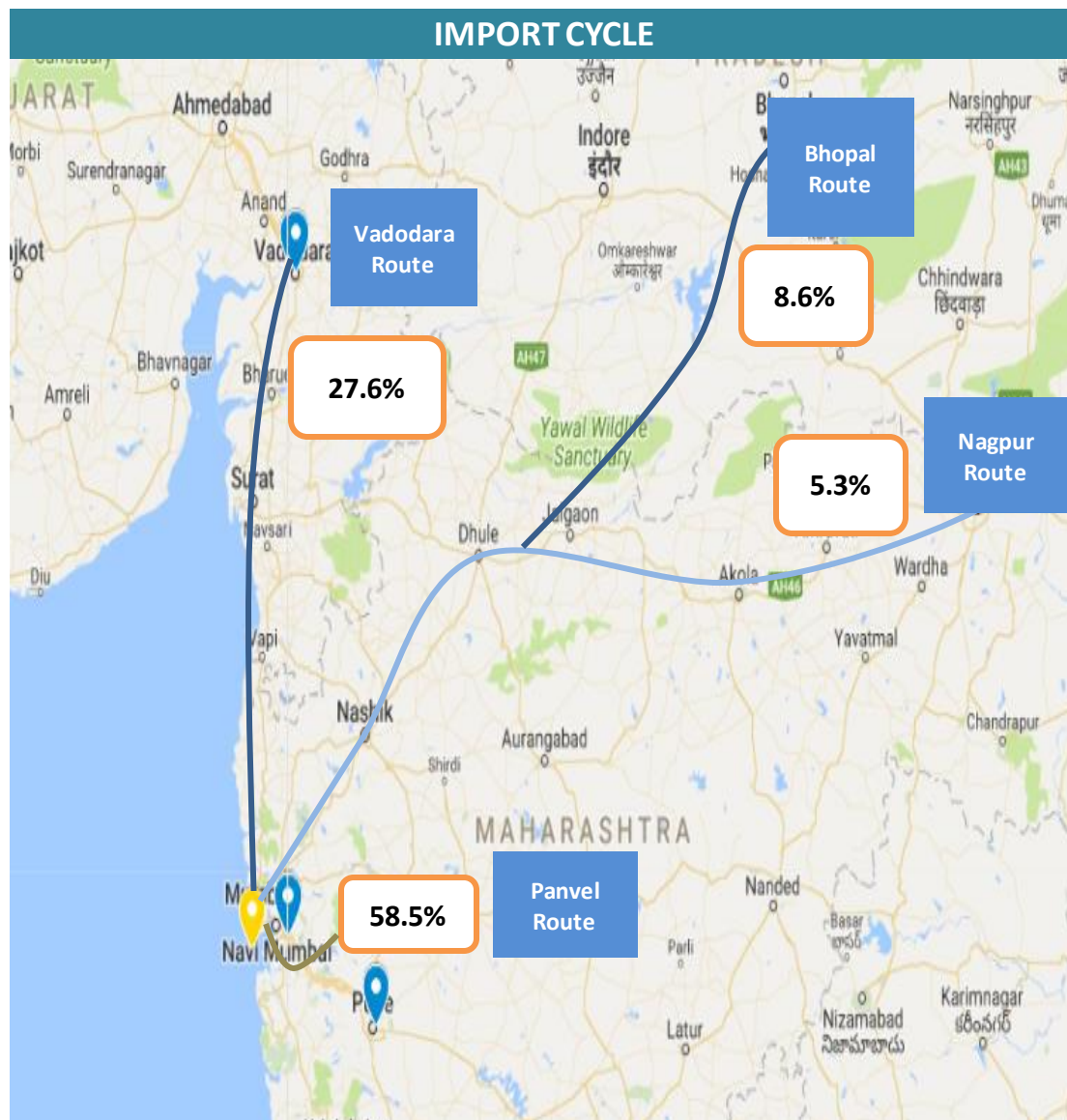
The heat map above depicts the movement of containers in and around the Mumbai region.



Container movement around JNPT Port terminal region via Train

Container Movement around JNPT region via Train

The map shows the volume wise container movement through different railway routes in export and import cycle for Feb'18



- Carbon emission has been calculated for N3 tractor trailer (most commonly used in India) along with the support of white paper published by INTERNATIONAL COUNCIL ON CLEAN TRANSPORTATION and ECTA
- Fuel consumption per litre depicts the figure the truck will consumes while its ignition is turn on (truck in motion + truck waiting in queue with engine turned on)
- Please find toll plaza details below

Toll plaza	Name	Toll plaza	Name
T1	Khaniwade	T4	Kishangarh
T2	Charoti	T5	Daulatpura
T3	Khaniwade	T6	Bharthan
		T7	Vasad



• Please find the calculations in below excel sheet

Vehicle	Gross vehicle weight (tonnes)	Axle cong	Speed	Fuel consuption upper limit (l/100km)
N3 Tractor Trailers	40.2-49.0	6x2	40 km/hr	37.4
	40.2-49.0	6x4		43

Average fuel consumption (l/100km)
40

CFS

Import Cycle		
Average distance covered by truck around JNPT	Feb'17	Dec'17
19	3.84	2.4
Fuel consumed	61.44	38.4

Average distance covered by truck around J
19
Fuel consumed

Carbon Emission in Import cycle				
Formula	For Deseal (Kg CO2/ltr)	Feb'17	Dec'17	Improvement
Carbon Emission	2.9	178.176	111.36	38%

Formula
Carbon Emission = fuel consumed * Fu

Toll Plaza

Toll Plaza			
Toll plazas	Average distance covered btw toll plaza	July'17	Nov'17
Khaniwade to Charoti	50	1.6	1.3
	Fuel consumed	25.6	20.8
JNPT to Khaniwade	94	7.2	6.6
	Fuel consumed	115.2	105.6
Kishangarh to Daulatpura	128	3.6	3.2
	Fuel consumed	57.6	51.2
Bharthan to Vasad	60	1.7	1.6
	Fuel consumed	27.2	25.6

Formula
Carbon Emission = fuel consumed * Fu
Khaniwade to Charoti
JNPT to Khaniwade
Kishangarh to Daulatpura
Bharthan to Vasad

Source
INTERNATIONAL COUNCIL ON CLEAN TRANSPORTATION
ECTA
NECTI analysis

https://www.ecta.com/resources/Documents/Best%20Practices%20Guidelines/guideline_for_measuring_and_managing_co2.pdf
https://www.theicct.org/sites/default/files/publications/ICCT_India-HDV-fuel-consumption_policy-update_20171207.pdf





Thank You !!