Logistics Databank Analytics Report- JNPT





Executive Summary



Western Corridor (JNPT & Gujarat)

- Import Dwell time performance at Western corridor has improved by 10% whereas Export Dwell time performance has decreased by 4%
- ICD Dwell Time performance has decreased by 9%

Component	Western Corridor – Import Port Performance	Western Corridor – Export Port Performance	ICD Dwell Time Performance
June 2019	23.0 hrs	80.2 hrs	131.2 hrs
May 2019	25.5 hrs	77.0 hrs	120.4 hrs

Jawaharlal Nehru Port Terminals

• Import Dwell time performance at JNPT Port has improved by 17% and port to CFS transit time performance has improved by 7%

Component	JNPT – Import Overall Port Performance	JNPT – Port to CFS transit time performance
June 2019	19.0 hrs	2.8 hrs
May 2019	22.8 hrs	3.0 hrs

Container Transportation Performance - Western Corridor



Port Dwell Time

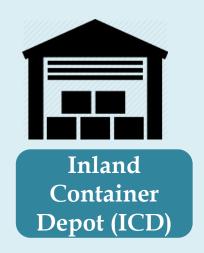
IMPORT

Mode May'19 (in hrs) June'19 (in hrs) Overall 25.5 23.0 Truck 23.1 20.8 Train 58.6 48.8

TYPORT

Mode	May'19 (in hrs)	June'19 (in hrs)
Overall	77.0	80.15
Truck	75.5	80.14
Train	87.0	80.18

Container Freight Stations(CFS)/Inland Container depots(ICD) – Dwell Time





Entity	May'19 (in hrs)	June'19 (in hrs)
CFS	89.6	85.3
ICD	120.4	131.2

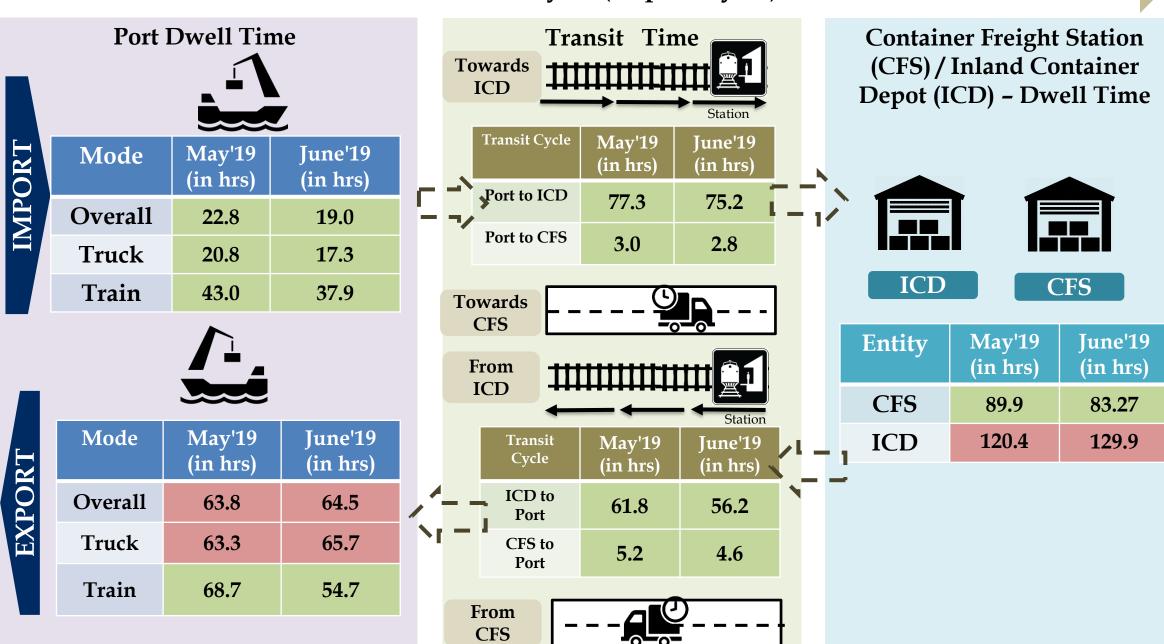
The marked entries showcase increase in performance in comparison to May'19

The marked entries showcase decrease in performance in comparison to May'19

Container Transportation- JNPT Port Terminals



Container Lifecycle (Import Cycle)



- The marked entries showcase the increase in performance as compared to May'19
- The marked entries showcase the decrease in performance as compared to May'19

Container Lifecycle (Export Cycle)

Container Transportation- JNPT Port Terminals



	IMPORT CYCLE DWELL TIME (June'19 - in hrs)		Compared to May'19
	Overall Dwell Time of Truck and Train Bound Containers	19.0	17%
	Port Dwell Time for Truck Bound Containers	17.3	17%
	Port Dwell time for Train Bound Containers	37.9	12%
PORT DWELL TIME	Port Dwell time Direct Port Delivery (DPD) containers	42.2	23%
	Port Dwell time Containers bound for CFS	15.9	14%
	Port Dwell for Empty Containers	28.3	27%
	Port Dwell for Laden Containers	18.0	23%
TRANSIT TIME	Port to ICD	75.2	3%
TRANSII TIME	Port to CFS	2.8	7%

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The arrows depict
increase/decrease in
performance of the
stakeholders in
comparison to
Dec'18

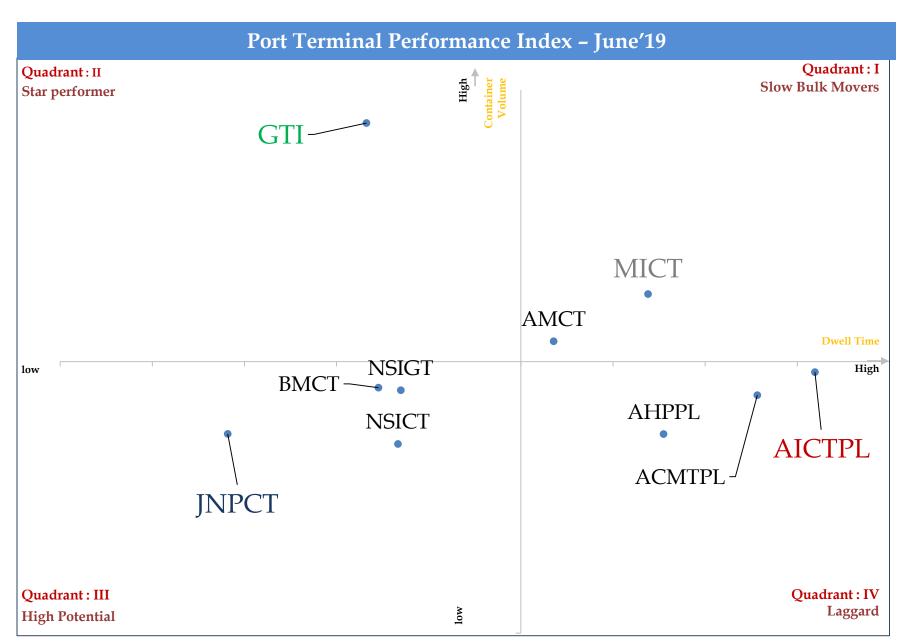
	EXPORT CYCLE DWELL TIME (June'19- in hrs)		Compared to May'19
	Overall Dwell Time of Truck and Train Bound Containers	64.5	1%
	Port Dwell Time for Truck Bound Containers	65.7	4 %
	Port Dwell time for Train Bound Containers	54.7	20%
PORT DWELL TIME	Port Dwell time Direct Port Entry (DPE) containers	61.0	2%
	Port Dwell time Containers bound from CFS	66.2	9%
	Port Dwell for Empty Containers	67.2	13%
	Port Dwell for Laden Containers	63.8	1%
TRANSIT TIME	ICD to Port	56.2	9%
	CFS to Port	4.6	12%

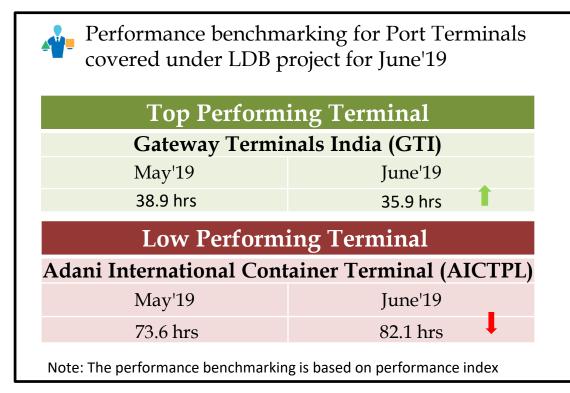
Port Performance Benchmarking & Performance Index - Western Corridor





Performance Benchmarking - Port Terminals







The arrows depict increase/decrease in overall performance of the stakeholders in comparison to May'19

Performance Index-Summary

In order to assess the relative performance of various entities like Port terminals, CFS(s) and ICD(s), the relative Dwell time as well as the volume of containers handled by them are depicted graphically in the form of an index to portray the performance of a particular organisation on the basis of these two combined factors i.e. Dwell time and Volume

Star Performer: consist of entities which have catered relatively high container volume in lower dwell time

High Potential : consist of entities which have catered relatively lower container volume in lower dwell time

Slow Bulk Movers : consist of entities which have catered higher container volume at higher dwell time

Laggard: consist of entities which have catered relatively lower container volume at higher dwell time

CFS/ICD Performance Benchmarking & Performance Index - Western Corridor





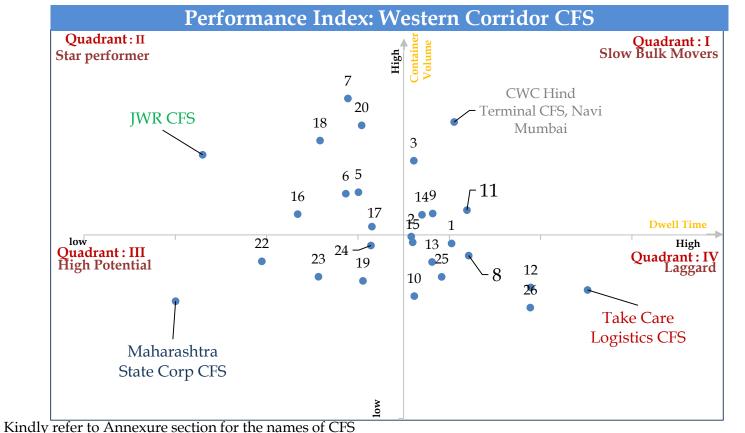




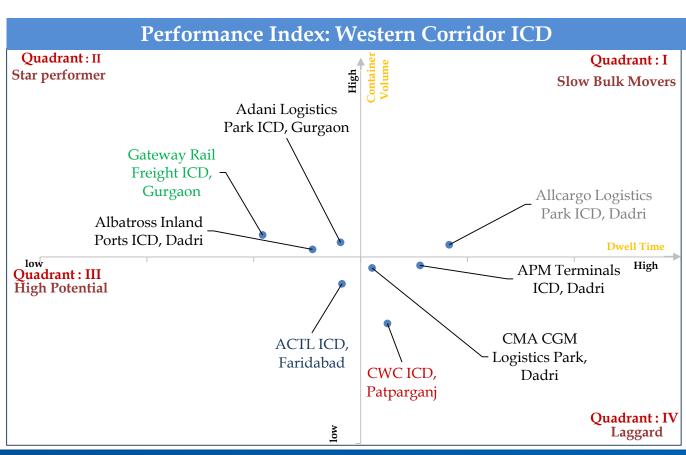
Top Performing CFS						
JWR	CFS					
May'19	June'19					
56.5 hrs	53.6 hrs 👚					
Low Performing CFS						
Take Care Logistics CFS						
May'19	June'19					
121.1	120.0 hrs 👚					

Note: The performance benchmarking is based on performance index

The arrows depict increase/decrease in overall performance of the stakeholders as compared to May'19



Top Performing ICD				
Gateway Rail Freight ICD, Gurgaon				
May'19 June'19				
90.3 hrs	97.2 hrs 🖊			
Low Perfor	rming ICD			
CWC ICD, Patparganj				
May'19 June'19				
141.5 hrs 142.8 hrs				





Import Cycle Analysis

JNPT Port Terminal: Dwell Time Performance (Import Cycle)



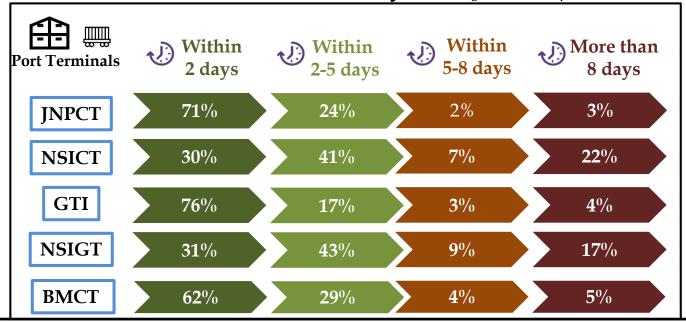
The below tables depict the port dwell time performance at INPT port for truck and train bound containers in import cycle

PORT IMPORT via TRAIN

(% of total import volume at JNPT Port)
The Port Dwell time data for train bound container movement in import cycle is depicted below. Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal

Port	May'19 (in hrs)	June'19 (in hrs)
JNPCT	29.6	30.0
NSICT	61.5	69.3
GTI	26.5	23.0
NSIGT	94.8	69.3
BMCT	22.8	36.6

Container Handled: Day wise (June'19)



PORT IMPORT via TRUCK (% of total import volume at JNPT Port)

The Port Dwell time data for Truck bound container movement in import cycle is depicted below. Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal

Port	May'19 (in hrs)	June'19 (in hrs)
JNPCT	23.4	20.8
NSICT	22.8	18.0
GTI	19.8	15.0
NSIGT	20.1	17.4
BMCT	21.6	18.6

Container Handled: Day wise (June'19)



JNPT Port Terminal: Dwell Time Performance (Import Cycle)



The below tables depict the detailed JNPT region port performance in the month of June'19

JNPCT					
Port Dwell time based on transit type					
June'19		Direct Port Deliver containers	ту	Containers bound for CFS	
Dwell time (in hrs)		38.7 hrs		19.7 hrs	
Port Dwe	ell ti	me based on conta	ain	er type	
June'19	L	aden Containers	En	npty Containers	
Dwell time (in hrs)		21.0 hrs		24.4 hrs	

GTI					
Port Dwe	Port Dwell time based on transit type				
June'19		Direct Port Delivery containers	Containers bound for CFS		
Dwell time (in hrs)		42.5 hrs	13.6 hrs		
Port Dwel	l tin	ne based on cont	ainer type		
June'19	La	nden Containers	Empty Containers		
Dwell time (in hrs)		15.2 hrs	26.5 hrs		

JNPT Port Terminal: Dwell Time Performance (Import Cycle)



The below tables depict the detailed JNPT region port performance in the month of June'19

NSICT				
Port Dwell time based on transit type				
June'19	Direct Port Delivery containers	Containers bound for CFS		
Dwell time (in hrs)	-	15.2 hrs		
Port Dwell time based on container type				
June'19	Laden Containers Empty Containers			
Dwell time (in hrs)	22.2 hrs	29.5 hrs		

NSIGT			
Port Dwell time based on transit type			
June'19	Direct Port Delivery containers	Containers bound for CFS	
Dwell time (in hrs)	-	15.8 hrs	
Port Dwell time based on container type			
June'19	Laden Containers	Empty Containers	
Dwell time (in hrs)	19.7 hrs	35.4 hrs	

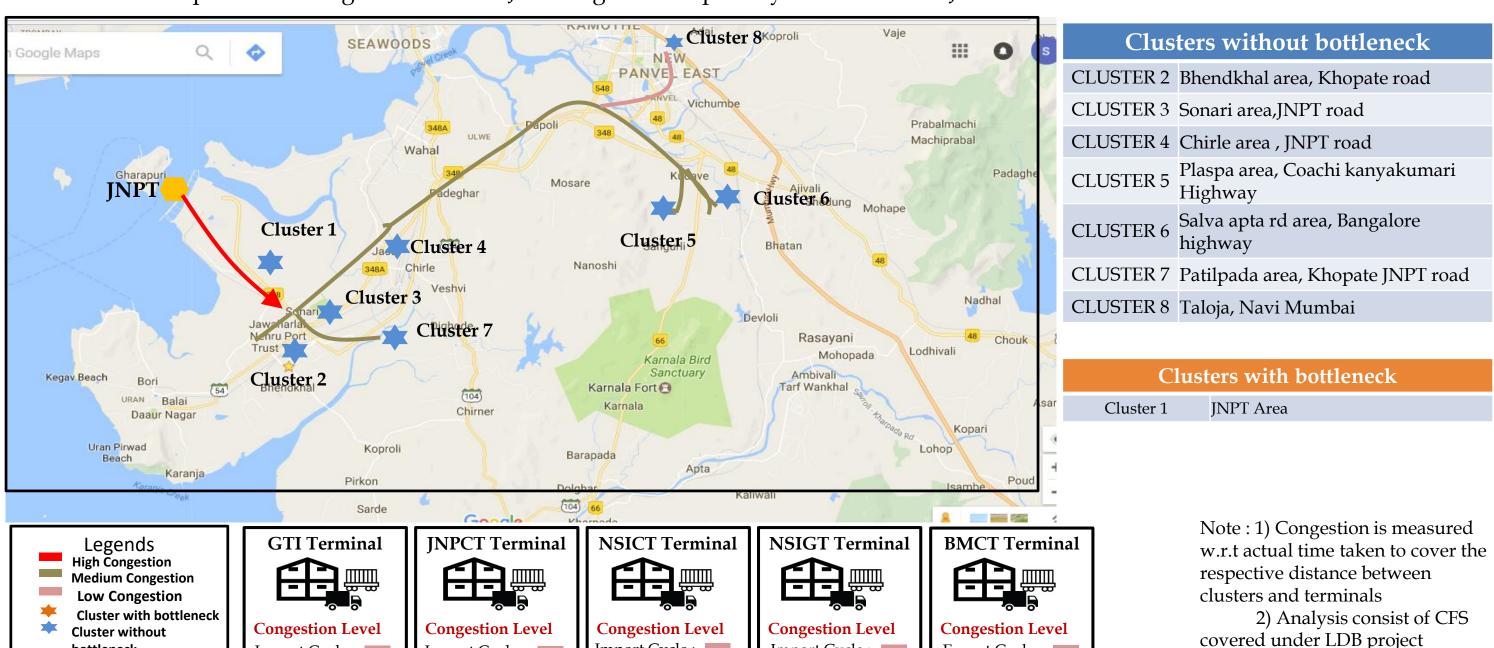
BMCT				
Port Dwe	ll time based on	transit type		
June'19	Direct Port Delivery containers	Containers bound for CFS		
Dwell time (in hrs)	46.5 hrs	17.9 hrs		
Port Dw	ell time based on type	container		
June'19	Laden Containers	Empty Containers		
Dwell time (in hrs)	19.4 hrs	32.3 hrs		

JNPT Region: Congestion Analysis (Import Cycle)

bottleneck



The Below map indicate congestion around JNPT region in Import Cycle in month of June'19



Import Cycle :-

Export Cycle :-

Import Cycle:-

Import Cycle :-

Import Cycle :-

JNPT Region Import Cycle: Container Movement

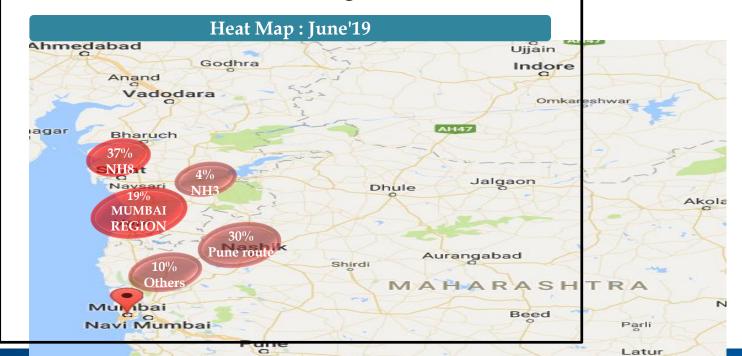


The below table and graphs depict the container movement across JNPT port region in Import cycle

Truck HEAT MAP: OVERALL MUMBAI REGION

Region	June'19
Mumbai region	19%
NH3	4%
Pune	30%
NH8	37%
others	10%

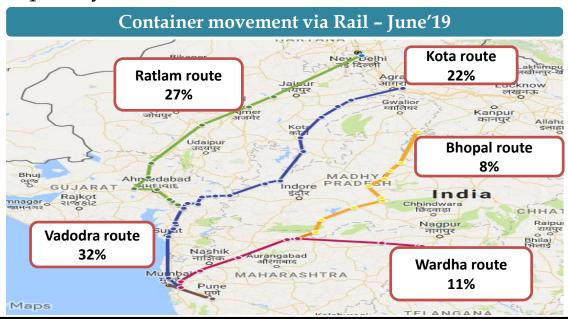
The figure depicts the movement of containers via truck in and around Mumbai region.



Train VOLUME WISE CONTAINER MOVEMENT

Region	June'19
Vadodra Route	32%
Ratlam Route	27%
Wardha Route	11%
Kota Route	22%
Bhopal Route	8%

The map shows the volume wise container movement through different railway routes in import cycle

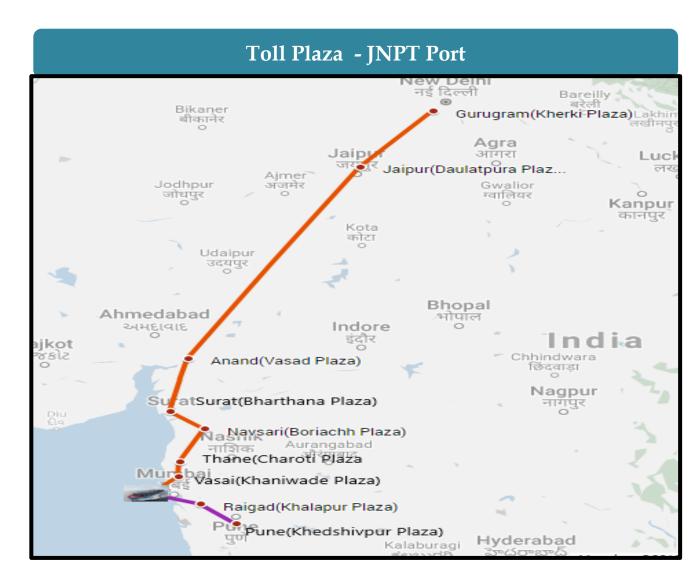


Western Corridor Toll Plaza Analysis



Avg. Speed between Toll Plazas

	Source	Destination Toll Plaza	Inter Distance (Km)	May'19 (in km/hrs)	June'19 (in km/hrs)
	JNPT	Khaniwade	94	15.4	15.6
	JNPT	Khalapur	60	12.8	13.0
	Khaniwade	Charoti	50	36.3	35.7
PT	Charoti	Boriach	126	27.9	27.5
JNPT	Boriach	Bharthan	142	31.7	32.3
	Bharthan	Vasad	60	39.8	39.7
	Khalapur	Khedshivpur	105	27.2	27.1
	Daulatpura	Kherki	199	22.3	22.5





Export Cycle Analysis

JNPT Region: Dwell Time Performance (Export Cycle)



The below tables depict the port dwell time performance at JNPT port for truck and train bound containers in export cycle

PORT EXPORT via TRAIN

(% of total import volume at JNPT Port)

The Port Dwell time data for train bound container movement in export cycle is depicted below. Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal

Port	May'19 (in hrs)	June'19 (in hrs)
JNPCT	42.7	40.6
NSICT	24.7	18.3
GTI	86.0	73.9
NSIGT	92.6	104.1
BMCT	93.0	81.3

Container Handled: Day wise (June'19)

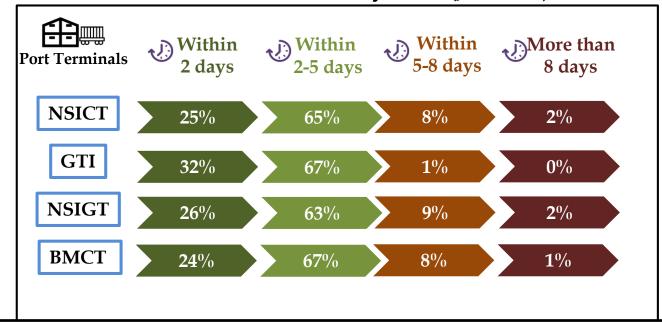


PORT EXPORT via TRUCK (% of total import volume at JNPT Port)

The Port Dwell time data for Truck bound container movement in export cycle is depicted below. Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal

Port	May'19 (in hrs)	June'19 (in hrs)
JNPCT	54.3	-
NSICT	73.4	74.8
GTI	61.5	62.1
NSIGT	66.7	70.1
BMCT	60.9	69.5

Container Handled: Day wise (June'19)



JNPT Region: Dwell Time Performance (Export Cycle)



The below tables depict the Dwell Time of containers based on their transit and occupancy at JNPT port for June'19

JNPCT			
Port Dwell time based on transit type			
June'19	Direct Port Export containers	Containers bound from CFS	
Dwell time (in hrs)	-	-	
Port Dwell time based on container type			
June'19	Laden Containers	Empty Containers	
Dwell time (in hrs)	-	-	
	-	-	

Port Dw	ell time based on t	ransit type	
June'19	Direct Port Export containers	Containers bound from CFS	
Dwell time (in hrs)	61.0 hrs	61.9 hrs	
Port Dwell time based on container type			
June'19	Laden Containers	Empty Containers	
Dwell time	58.9 hrs	67.7 hrs	

JNPT Region: Dwell Time Performance (Export Cycle)



The below tables depict the Dwell Time of containers based on their transit and occupancy at JNPT port for June'19

NSICT			
Port Dwell time based on transit type			
June'19	Direct Port Export containers	Container s bound from CFS	
Dwell time (in hrs)	- 72.9 hrs		
Port Dwell time based on container type			
June'19	Laden Containers	Empty Containers	
Dwell time (in hrs)	69.8 hrs	43.7 hrs	

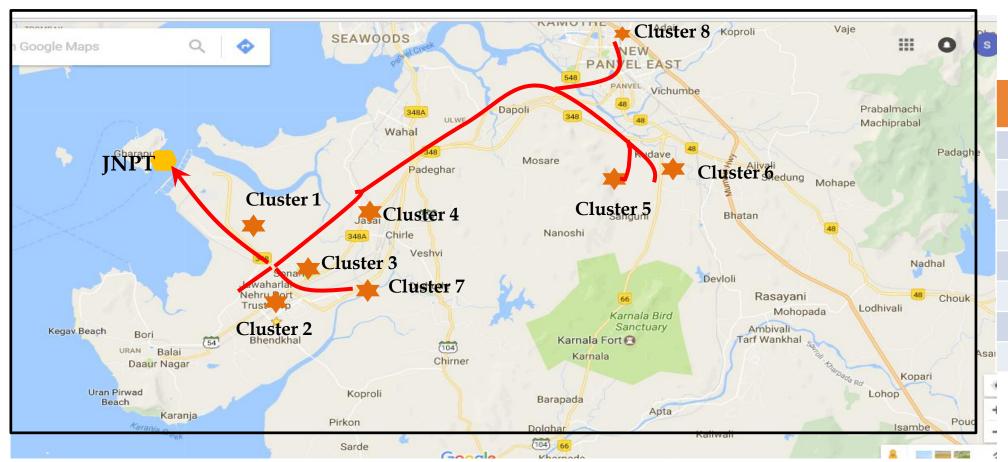
NSIGT				
Port Dwell time based on transit type				
June'19	Direct Port Export containers	Containers bound from CFS		
Dwell time (in hrs)	-	69.6 hrs		
Port Dwell time based on container type				
June'19	Laden Containers	Empty Containers		
Dwell time (in hrs)	70.2 hrs	61.4 hrs		

BMCT			
Port Dwell time based on transit type			
June'19	Direct Port Export containers	Containers bound from CFS	
Dwell time (in hrs)	-	71.0 hrs	
Port Dwell time based on container type			
June'19	Laden Containers	Empty Containers	
Dwell time (in hrs)	74.0 hrs	68.3 hrs	

JNPT Region: Congestion Analysis (Export Cycle)



The Below map indicate congestion around JNPT region in Export Cycle in month of June'19



Clusters with bottleneck

CLUSTER 1	JNPT Area
CLUSTER 2	Bhendkhal area, Khopate road
CLUSTER 3	Sonari area,JNPT road
CLUSTER 4	Chirle area, JNPT road
CLUSTER 5	Plaspa area, Coach kanyakumari Highway
CLUSTER 6	Salva apta rd area, Bangalore highway
CLUSTER 7	Patilpada area, Khopate JNPT road
CLUSTER 8	Taloja, Navi Mumbai

Legends
High Congestion
Medium Congestion
Low Congestion
Cluster with bottleneck
Cluster without
bottleneck











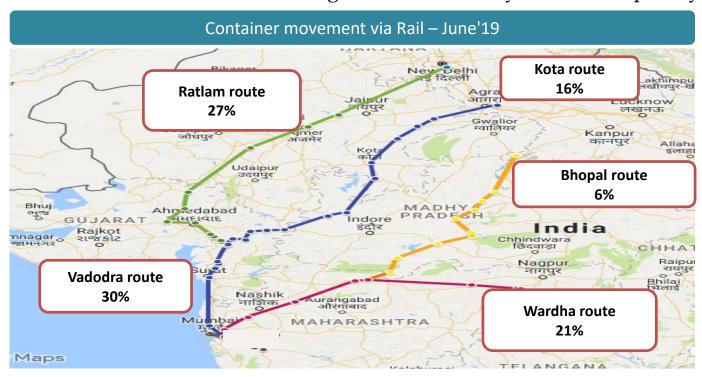
Note: 1) Congestion is measured w.r.t actual time taken to cover the respective distance between clusters and terminals 2) Analysis consist of CFS covered under LDB project

JNPT Region: Container Movement via Train



JNPT Port		
Route	Percentage of Container Movement	
Vadodra Route	30%	
Ratlam Route	27%	
Wardha Route	21%	
Kota Route	16%	
Bhopal Route	6%	

The map shows the volume wise container movement through different railway routes in export cycle for June'19



CFS and ICD Performance

CFS and ICD Performance



JNPT region CFS : CFS DWELL TIME ANALYSISBelow table and graphs show the dwell time of the respective CFSs for the month of June'19

	CFS Dwel	1 Time	(in i	hrs.)	
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		Croby
CFS	May'19	June'19
International Cargo Terminal CFS	90.9	90.0
JWC Logistics Park CFS	91.9	82.6
CWC Hind Terminal CFS, Navi Mumbai	102.8	97.0
Navkar Corporation Yard 3 CFS, Panvel	102.3	93.3
SBW Logistics CFS, Navi Mumbai	85.9	110.1
Seabird CFS, Navi Mumbai	-	99.5
Dronagiri Rail Terminal CFS, Navi Mumbai	52.5	63.8
Ashte Logistics CFS, Panvel	97.2	99.2
Balmer & Lawrie CFS, Navi Mumbai	-	91.4
Speedy Multimode CFS, JNPT	76.8	73.9
Transindia Logistics Park, Navi Mumbai	-	81.0
Gateway Distriparks CFS, Navi Mumbai	70.2	78.7
Continental Warehousing CFS, Navi Mumbai	79.3	80.5
Apollo Logisolutions CFS, Panvel	95.4	82.8
Vaishno Logistics CFS, Navi Mumbai	82.5	73.6

CFS	May'19	June'19
Take Care Logistics CFS	120.4	120.0
JWR CFS	56.0	53.6
Navkar Corporation Yard 2 CFS, Panvel	91.7	96.5
Punjab Conware CFS, Navi Mumbai	72.0	70.0
Indev Logistics CFS, Panvel	115.5	93.2
Ameya Logistics CFS, Navi Mumbai	94.5	78.3
TG Terminals CFS	89.8	81.2
APM (Maersk India) CFS, Navi Mumbai	77.0	89.6
International Cargo Terminals (ULA) CFS, Navi Mumbai	89.0	89.8
Maersk Annex (APM)CFS, Navi Mumbai	107.2	110.1
Ocean Gate CFS, Panvel	85.5	94.8
Navkar Corporation Yard 1 CFS, Panvel	104.6	90.1
Maharashtra State Corp CFS	46.3	49.0

CFS - DWELL OVERVIEW - JUNE'19 (IN HRS Average: 83.3 hrs. 120.0 110.1 93.3 110.1 96.5 93.2 99.5 97.0 94.8 99.2 91.4 90.1 82.8 82.6 81.2 81.0 80.5 78.7 49.0 International JWC Logistics CWC Hind Navkar Navkar Punjab Ameya Speedy CFS, Navi Navi Mumbai Terminal CFS, CFS, Panvel Lawrie CFS, Multimode Logistics Park, Distriparks CFS, Warehousing Logisolutions Logistics CFS, Logistics CFS Cargo Terminal Park CFS Terminal CFS, Corporation Corporation Conware CFS, CFS, Panvel Logistics CFS, CFS India) CFS, Navi (APM)CFS, Navi CFS, Panvel Cargo Corporation State Corp CFS Yard 3 CFS, Mumbai Navi Mumbai Navi Mumbai Navi Mumbai CFS, Navi Yard 2 CFS, Mumbai Terminals (ULA) CFS, Navi Panvel Mumbai Panvel

Mumbai

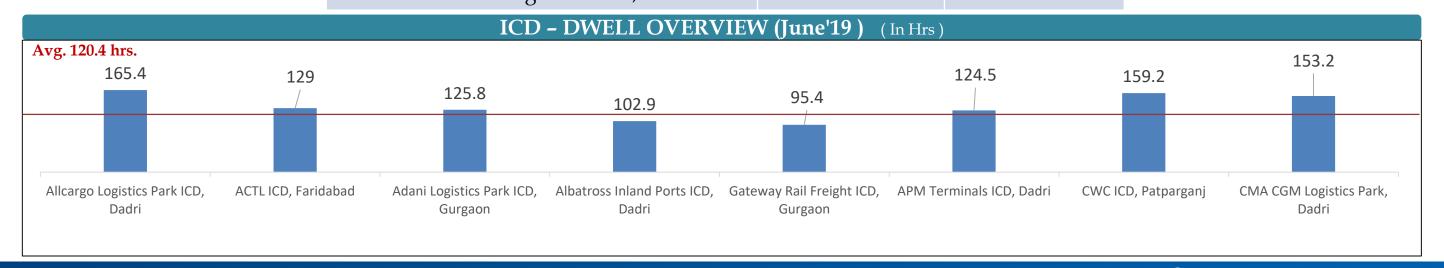
CFS and ICD Performance



ICD DWELL TIME ANALYSIS

The table below depicts the dwell of all ICDs

ICD Dwell Time (in Hrs)				
ICD	May'19	June'19		
Allcargo Logistics Park ICD, Dadri	135.0	165.4		
ACTL ICD, Faridabad	100.6	129.0		
Adani Logistics Park ICD, Gurgaon	103.7	125.8		
Albatross Inland Ports ICD, Dadri	100.4	102.9		
Gateway Rail Freight ICD, Gurgaon	90.3	95.4		
APM Terminals ICD, Dadri	156.7	124.5		
CWC ICD, Patparganj	141.5	159.2		
CMA CGM Logistics Park, Dadri	135.7	153.2		





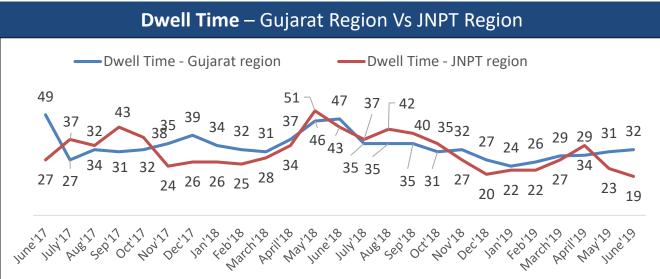
Trend Analysis

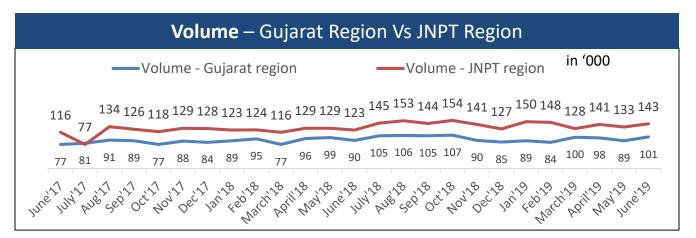
Western Corridor Port - Yearly Analysis



Container Volume and Dwell time of all the terminals in JNPT and Gujarat Port has been analysed until May'19

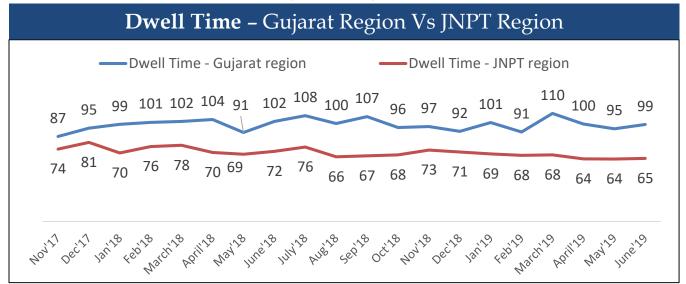


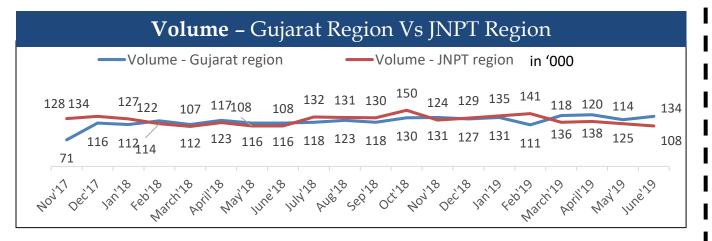




In Import cycle, for the month of June'19 JNPT port has catered 42% more volume than APSEZ Port, and has maintained 41% lower dwell time than APSEZ Port

Export Cycle





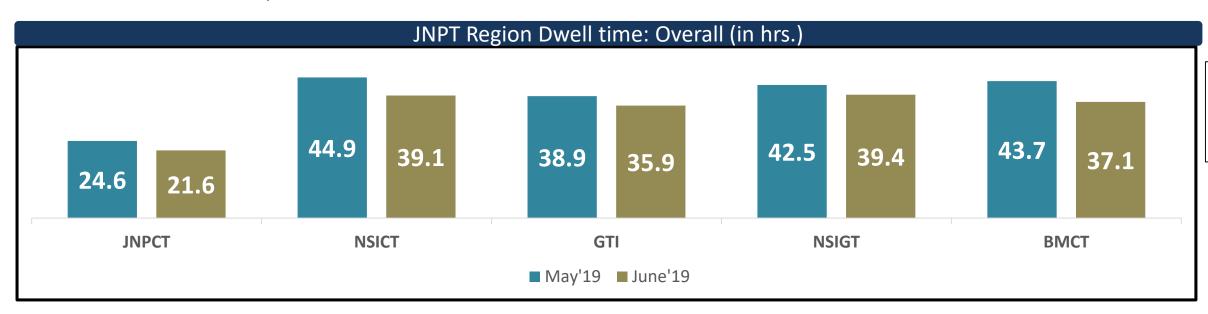
In Export cycle, for the month June'19 JNPT port catered 19% more produme then JNPT Port, and has maintained 35% lower dwell time produced than APSEZ Port

JNPT PORT DWELL TIME TREND: Month on Month



JNPT port dwell time trend:

The below table shows the overall port dwell time (i.e. import and export cycle combined) trend(Month of Month) of all the JNPT Port terminals. Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal



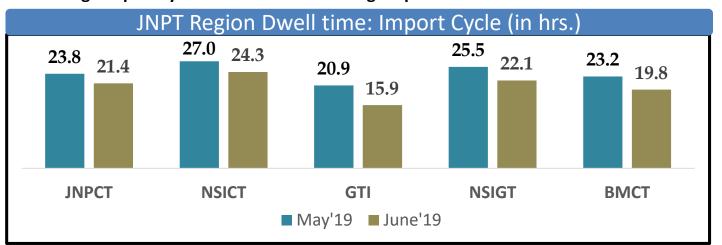
The overall JNPT region average dwell time for June'19 is 34.3 hrs as compared to 40.0 hrs in May'19

The below tables showcase the Import and Export cycle dwell time for both rail and truck bound containers for month of March'19



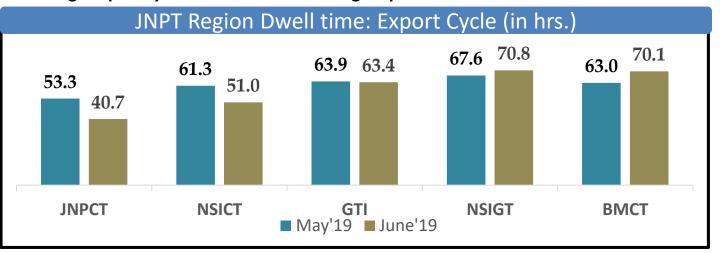
JNPT Import cycle Trend

The average import cycle dwell time of JNPT region port terminals for June'19 is 19.0 hrs.



JNPT Export cycle Trend

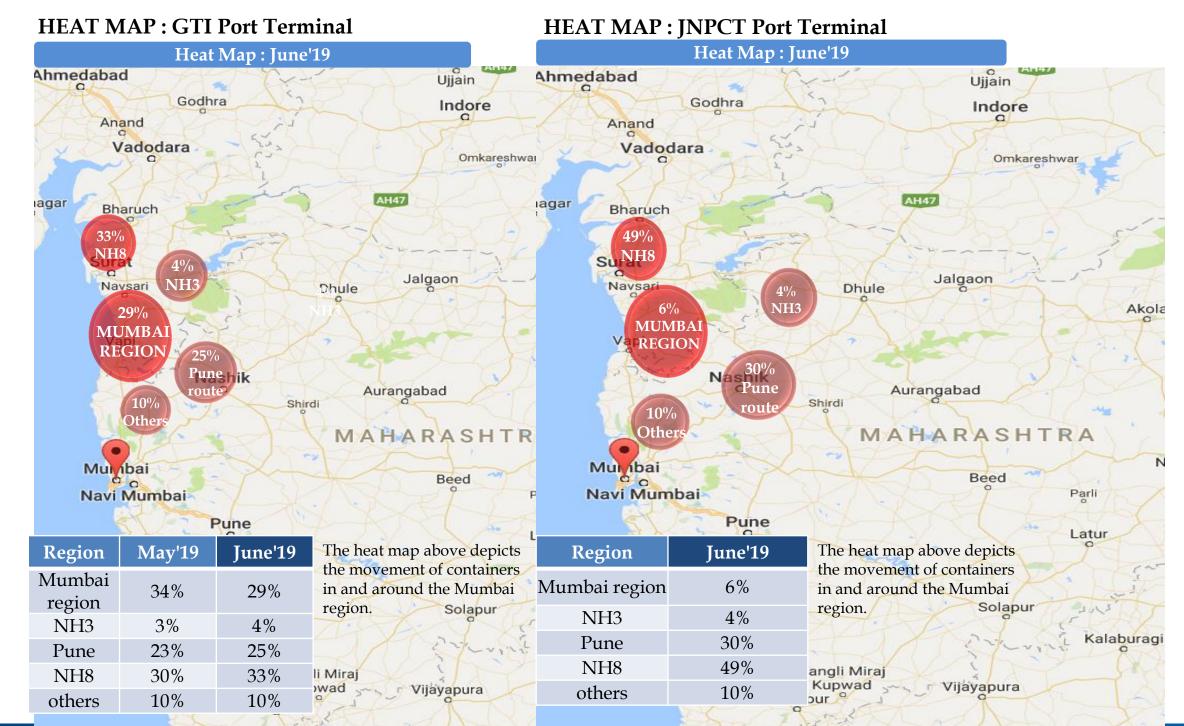
The average export cycle dwell time of JNPT region port terminals for June'19 is 64.5 hrs.



ANNEXURE

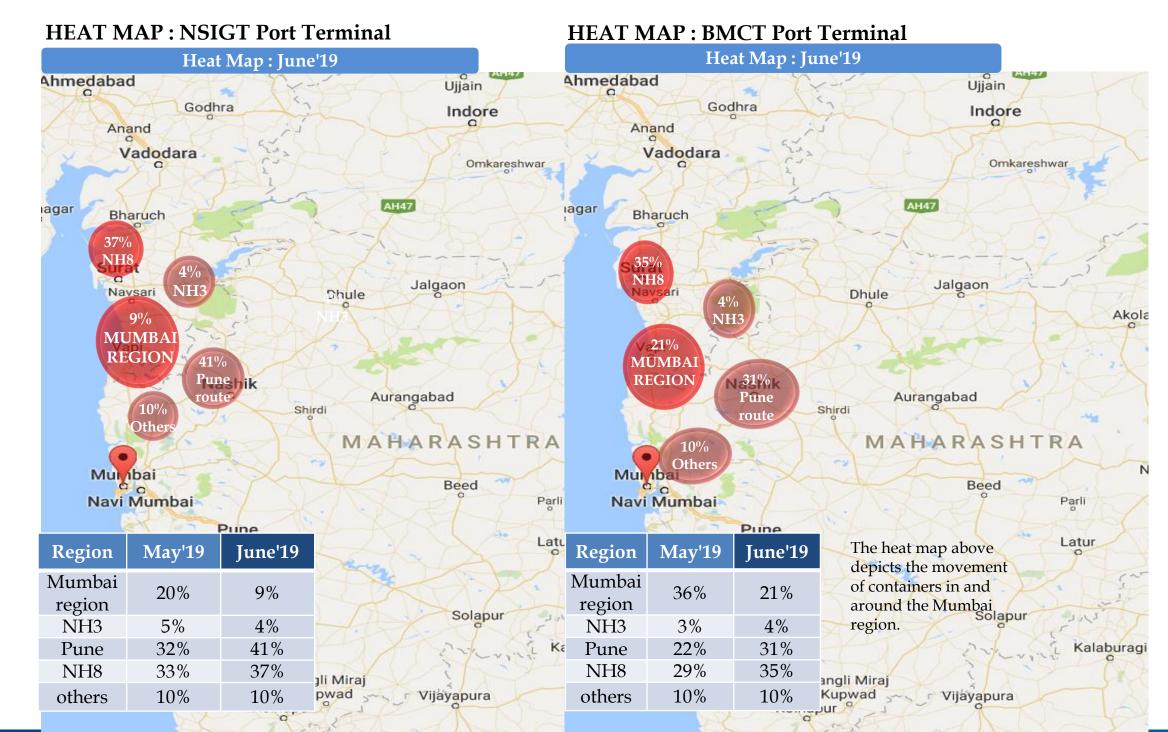
Container movement around JNPT Port terminal region via Truck





Container movement around JNPT Port terminal region via Truck





CFS - AVERAGE DELIVERY TIME - all CFS in Mumbai TO JNPT Port



Below table shows the delivery time in export cycle from the CFS's to PORT terminals

For June'19					
CFS Out Port in (Export Cycle in Hrs)					
CFS	JNPCT	GTI	NSICT	NSIGT	ВМСТ
Speedy Multimode CFS, JNPT	3.7	3.9	2.3	2.4	1.8
Dronagiri Rail Terminal CFS, Navi Mumbai	4.8	4.2	2.6	2.6	1.7
Maharashtra State Corp CFS	5.4	4.2	4.7	3.9	2.0
JWR CFS	-	-	-	-	-
Navkar Corporation Yard 3 CFS, Panvel	9.4	9.4	10.7	7.3	7.8
International Cargo Terminal CFS	7.3	4.2	2.4	4.0	2.5
CWC Hind Terminal CFS, Navi Mumbai	13.3	6.0	2.2	3.1	2.1
Navkar Corporation Yard 2 CFS, Panvel	10.8	9.3	8.1	10.0	7.2
Punjab Conware CFS, Navi Mumbai	4.2	4.7	2.2	2.7	2.1
JWC Logistics Park CFS	6.0	6.6	2.9	3.4	2.9
TG Terminals CFS	-	-	-	-	-
Apollo Logisolutions CFS, Panvel	8.5	8.4	3.8	4.0	5.8
Vaishno Logistics CFS, Navi Mumbai	7.3	4.7	2.2	4.1	2.5
Gateway Distriparks CFS, Navi Mumbai	4.7	4.9	2.3	3.7	1.9
Transindia Logistics Park, Navi Mumbai	7.0	4.1	2.2	3.1	2.4
Ashte Logistics CFS, Panvel	6.3	6.6	4.7	3.0	3.8
International Cargo Terminals (ULA) CFS, Navi Mumbai	9.0	4.4	2.2	2.6	4.5
All Cargo Logistics CFS, Navi Mumbai	-	15.8	-	-	11.4
Ocean Gate CFS, Panvel	6.0	6.5	2.7	3.9	3.0
Ameya Logistics CFS, Navi Mumbai	11.9	6.0	3.3	4.1	2.7
APM (Maersk India) CFS, Navi Mumbai	8.2	3.9	2.1	2.2	1.6
Seabird CFS, Navi Mumbai	11.2	3.7	4.5	3.4	2.1
Continental Warehousing CFS, Navi Mumbai	6.1	4.8	2.0	2.7	1.8
Indev Logistics CFS, Panvel	8.9	5.0	6.3	3.2	2.9
SBW Logistics CFS, Navi Mumbai	10.1	7.7	-	6.4	6.5
Balmer & Lawrie CFS, Navi Mumbai	11.1	5.9	2.9	6.3	2.3
CWC Dronagiri CFS, Navi Mumbai	4.5	4.1	3.0	3.0	2.8
Navkar Corporation Yard 1 CFS, Panvel	4.4	-	-	-	-

CFS DELIVERY TIME ANALYSIS



CFS - AVERAGE DELIVERY TIME - GTI TO ALL CFS's IN MUMBAI

Below table shows the average delivery time in import cycle from GTI to all the CFS's

AVERAGE DELIVERY TIME (In Hrs)- GTI TO ALL CFS IN MUMBAI				
CFS	June'19 (in hrs)			
Speedy Multimode CFS, JNPT	2.0			
Dronagiri Rail Terminal CFS, Navi Mumbai	2.3			
Maharashtra State Corp CFS	5.2			
JWR CFS	-			
Navkar Corporation Yard 3 CFS, Panvel	3.9			
International Cargo Terminal CFS	2.8			
CWC Hind Terminal CFS, Navi Mumbai	2.1			
Navkar Corporation Yard 2 CFS, Panvel	3.8			
Punjab Conware CFS, Navi Mumbai	2.3			
JWC Logistics Park CFS	3.9			
TG Terminals CFS	-			
Apollo Logisolutions CFS, Panvel	4.2			
Vaishno Logistics CFS, Navi Mumbai	2.7			
Gateway Distriparks CFS, Navi Mumbai	3.0			
Transindia Logistics Park, Navi Mumbai	2.8			
Ashte Logistics CFS, Panvel	4.2			
International Cargo Terminals (ULA) CFS, Navi Mumbai	2.6			
All Cargo Logistics CFS, Navi Mumbai	3.0			
Ocean Gate CFS, Panvel	3.9			
Ameya Logistics CFS, Navi Mumbai	2.6			
APM (Maersk India) CFS, Navi Mumbai	2.1			
Seabird CFS, Navi Mumbai	2.5			
Continental Warehousing CFS, Navi Mumbai	2.0			
Indev Logistics CFS, Panvel	4.8			
SBW Logistics CFS, Navi Mumbai	4.8			
Balmer & Lawrie CFS, Navi Mumbai	2.8			
CWC Dronagiri CFS, Navi Mumbai	8.0			
Navkar Corporation Yard 1 CFS, Panvel	4.1			

CFS - AVERAGE DELIVERY TIME - JNPCT TO ALL CFS's IN MUMBAI Below table shows the average delivery time in import cycle from JNPCT to all the CFS's

AVERAGE DELIVERY TIME (In Hrs)- JNPCT TO ALL CFS IN MUMBAI

CFS	June'19 (in hrs)
Speedy Multimode CFS, JNPT	1.6
Dronagiri Rail Terminal CFS, Navi Mumbai	1.7
Maharashtra State Corp CFS	18.9
JWR CFS	-
Navkar Corporation Yard 3 CFS, Panvel	3.1
International Cargo Terminal CFS	2.4
CWC Hind Terminal CFS, Navi Mumbai	1.8
Navkar Corporation Yard 2 CFS, Panvel	3.5
Punjab Conware CFS, Navi Mumbai	2.0
JWC Logistics Park CFS	3.0
TG Terminals CFS	-
Apollo Logisolutions CFS, Panvel	4.2
Vaishno Logistics CFS, Navi Mumbai	3.2
Gateway Distriparks CFS, Navi Mumbai	2.8
Transindia Logistics Park, Navi Mumbai	2.5
Ashte Logistics CFS, Panvel	3.8
International Cargo Terminals (ULA) CFS, Navi Mumbai	1.9
All Cargo Logistics CFS, Navi Mumbai	4.6
Ocean Gate CFS, Panvel	3.2
Ameya Logistics CFS, Navi Mumbai	2.2
APM (Maersk India) CFS, Navi Mumbai	2.1
Seabird CFS, Navi Mumbai	2.6
Continental Warehousing CFS, Navi Mumbai	1.6
Indev Logistics CFS, Panvel	4.4
SBW Logistics CFS, Navi Mumbai	3.5
Balmer & Lawrie CFS, Navi Mumbai	2.3
CWC Dronagiri CFS, Navi Mumbai	-
Navkar Corporation Yard 1 CFS, Panvel	4.2

CFS DELIVERY TIME ANALYSIS



CFS - AVERAGE DELIVERY TIME - NSICT TO ALL CFS's IN MUMBAI

Below table shows the average delivery time in import cycle from NSICT to all the CFS's

AVERAGE DELIVERY TIME (In Hrs)- NSICT TO ALL CFS IN MUMBAI

CFS	June'19 (in hrs)
Speedy Multimode CFS, JNPT	4.6
Dronagiri Rail Terminal CFS, Navi Mumbai	2.4
Maharashtra State Corp CFS	7.6
JWR CFS	-
Navkar Corporation Yard 3 CFS, Panvel	5.9
International Cargo Terminal CFS	2.7
CWC Hind Terminal CFS, Navi Mumbai	2.0
Navkar Corporation Yard 2 CFS, Panvel	4.0
Punjab Conware CFS, Navi Mumbai	1.9
JWC Logistics Park CFS	3.4
TG Terminals CFS	-
Apollo Logisolutions CFS, Panvel	5.2
Vaishno Logistics CFS, Navi Mumbai	6.8
Gateway Distriparks CFS, Navi Mumbai	3.3
Transindia Logistics Park, Navi Mumbai	2.4
Ashte Logistics CFS, Panvel	3.0
International Cargo Terminals (ULA) CFS, Navi Mumbai	2.7
All Cargo Logistics CFS, Navi Mumbai	4.2
Ocean Gate CFS, Panvel	4.5
Ameya Logistics CFS, Navi Mumbai	2.6
APM (Maersk India) CFS, Navi Mumbai	2.2
Seabird CFS, Navi Mumbai	2.1
Continental Warehousing CFS, Navi Mumbai	1.4
Indev Logistics CFS, Panvel	5.1
SBW Logistics CFS, Navi Mumbai	6.7
Balmer & Lawrie CFS, Navi Mumbai	2.7
CWC Dronagiri CFS, Navi Mumbai	-
Navkar Corporation Yard 1 CFS, Panvel	4.4

CFS - AVERAGE DELIVERY TIME - NSIGT TO ALL CFS's IN MUMBAI

Below table shows the average delivery time in import cycle from NSIGT to all the CFS's

AVERAGE DELIVERY TIME (In Hrs)- NSIGT TO ALL CFS IN MUMBAI

CFS	June'19 (in hrs)
Speedy Multimode CFS, JNPT	1.7
Dronagiri Rail Terminal CFS, Navi Mumbai	2.4
Maharashtra State Corp CFS	22.5
WR CFS	-
Navkar Corporation Yard 3 CFS, Panvel	4.7
nternational Cargo Terminal CFS	2.8
CWC Hind Terminal CFS, Navi Mumbai	1.8
Navkar Corporation Yard 2 CFS, Panvel	4.7
Punjab Conware CFS, Navi Mumbai	2.1
WC Logistics Park CFS	3.2
TG Terminals CFS	-
Apollo Logisolutions CFS, Panvel	4.5
Vaishno Logistics CFS, Navi Mumbai	3.3
Gateway Distriparks CFS, Navi Mumbai	3.2
Fransindia Logistics Park, Navi Mumbai	2.8
Ashte Logistics CFS, Panvel	3.8
nternational Cargo Terminals (ULA) CFS, Navi Mumbai	2.7
All Cargo Logistics CFS, Navi Mumbai	5.3
Ocean Gate CFS, Panvel	3.4
Ameya Logistics CFS, Navi Mumbai	2.3
APM (Maersk India) CFS, Navi Mumbai	1.8
Seabird CFS, Navi Mumbai	2.0
Continental Warehousing CFS, Navi Mumbai	1.5
ndev Logistics CFS, Panvel	4.8
SBW Logistics CFS, Navi Mumbai	4.5
Balmer & Lawrie CFS, Navi Mumbai	2.2
CWC Dronagiri CFS, Navi Mumbai	-
Navkar Corporation Yard 1 CFS, Panvel	4.1

CFS - AVERAGE DELIVERY TIME - BMCT TO ALL CFS's IN MUMBAI

Below table shows the average delivery time in import cycle from BMCT to all the CFS's

AVERAGE DELIVERY TIME (In Hrs)-BMCT TO ALL CFS IN MUMBAI

WICHIDAI	
CFS	June'19 (in hrs)
Speedy Multimode CFS, JNPT	1.6
Dronagiri Rail Terminal CFS, Navi Mumbai	1.8
Maharashtra State Corp CFS	1.8
JWR CFS	-
Navkar Corporation Yard 3 CFS, Panvel	4.0
International Cargo Terminal CFS	3.1
CWC Hind Terminal CFS, Navi Mumbai	2.1
Navkar Corporation Yard 2 CFS, Panvel	3.9
Punjab Conware CFS, Navi Mumbai	2.4
JWC Logistics Park CFS	3.8
TG Terminals CFS	-
Apollo Logisolutions CFS, Panvel	3.9
Vaishno Logistics CFS, Navi Mumbai	2.2
Gateway Distriparks CFS, Navi Mumbai	3.0
Transindia Logistics Park, Navi Mumbai	3.3
Ashte Logistics CFS, Panvel	4.5
International Cargo Terminals (ULA) CFS, Navi Mumbai	2.5
All Cargo Logistics CFS, Navi Mumbai	3.3
Ocean Gate CFS, Panvel	3.7
Ameya Logistics CFS, Navi Mumbai	2.5
APM (Maersk India) CFS, Navi Mumbai	2.5
Seabird CFS, Navi Mumbai	2.1
Continental Warehousing CFS, Navi Mumbai	1.6
Indev Logistics CFS, Panvel	3.9
SBW Logistics CFS, Navi Mumbai	3.7
Balmer & Lawrie CFS, Navi Mumbai	2.3
CWC Dronagiri CFS, Navi Mumbai	40.1
Navkar Corporation Yard 1 CFS, Panvel	4.7

JNPT Region : Cluster Analysis



Base on container movement from port to CFS in Mumbai region, All the CFS's have been grouped into 8 Clusters on the basis of their vicinity. Below table shows all the clusters and the relevant data for GTI and JNPCT terminal

CFS Cluster: GTI Terminal

GTI terminal for month of June'19				
Clusters	No. of CFS's in Cluster	Distance from Port (Km)	Import cycle time (in Hrs)	Export cycle time (in Hrs)
Cluster 1	1	8	2.0	3.9
Cluster 2	6	13	2.7	4.7
Cluster 3	6	11	2.5	4.2
Cluster 4	1	13	1.3	2.3
Cluster 5	2	25	3.9	6.5
Cluster 6	6	25	4.1	7.5
Cluster 7	4	12	2.7	5.4
Cluster 8	1	34	4.8	7.7

CFS Cluster: JNPCT Terminal

JNPCT terminal for month of June'19				
Clusters	No. of CFS's in Cluster	Distance from Port (Km)	Import cycle time (in Hrs)	Export cycle time (in Hrs)
Cluster 1	1	8	1.6	3.7
Cluster 2	6	13	2.2	8.6
Cluster 3	6	11	2.0	4.8
Cluster 4	1	13	1.6	3.7
Cluster 5	2	25	3.1	6.0
Cluster 6	6	25	4.0	8.7
Cluster 7	4	12	2.4	6.6
Cluster 8	1	34	3.5	10.1

Export container usually aren't allowed in the port before the arrival of their respective vessel so this unplanned transportation of the export containers from the CFS's to Port can cause **bottlenecks**

JNPT Region : Cluster Analysis



Base on container movement from port to CFS in Mumbai region, All the CFS's have been grouped into 8 Clusters on the basis of their vicinity. Below table shows all the clusters and the relevant data for GTI and JNPCT terminal

CFS Cluster : NSICT Terminal

GTI terminal for month of June'19				
Clusters	No. of CFS's in Cluster	Distance from Port (Km)	Import cycle time (in Hrs)	Export cycle time (in Hrs)
Cluster 1	1	8	4.6	2.3
Cluster 2	6	13	2.7	2.3
Cluster 3	6	11	2.1	3.0
Cluster 4	1	13	3.4	1.1
Cluster 5	2	25	4.0	2.8
Cluster 6	6	25	4.8	5.5
Cluster 7	4	12	2.5	2.1
Cluster 8	1	34	6.7	0.0

CFS Cluster:	NSIGT	Terminal
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JNPCT terminal for month of June'19					
Clusters	No. of CFS's in Cluster	Distance from Port (Km)	Import cycle time (in Hrs)	Export cycle time (in Hrs)	
Cluster 1	1	8	1.7	2.4	
Cluster 2	6	13	2.4	3.4	
Cluster 3	6	11	2.1	3.0	
Cluster 4	1	13	1.7	2.0	
Cluster 5	2	25	3.3	3.7	
Cluster 6	6	25	4.6	3.6	
Cluster 7	4	12	2.5	2.9	
Cluster 8	1	34	4.5	6.4	

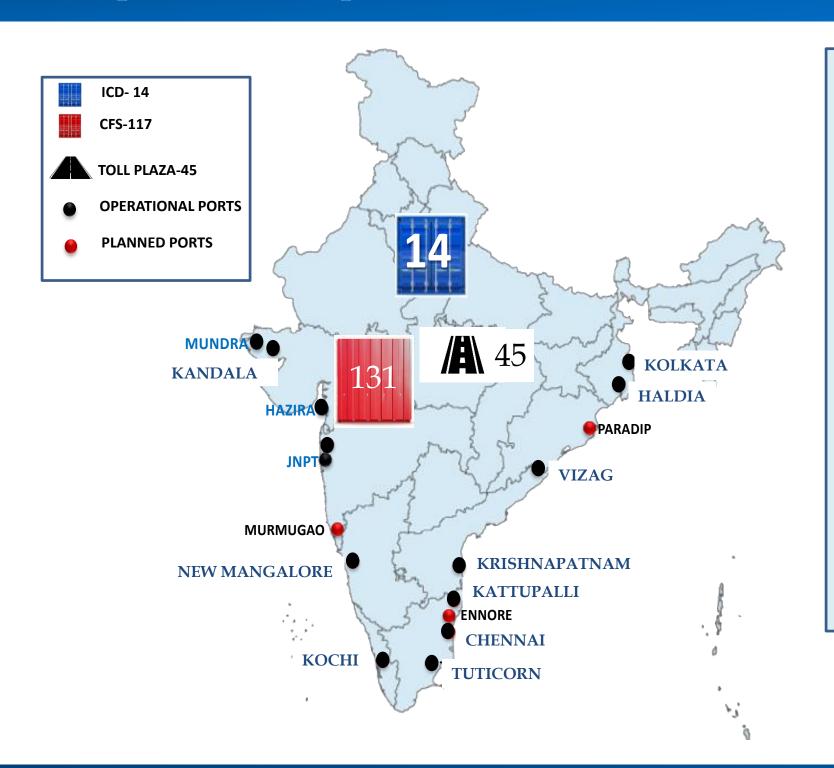
CFS Cluster:	RMCT	Terminal
CIB Clustel.		i Cillilliai

JNPCT terminal for month of June'19				
Clusters	No. of CFS's in Cluster	Distance from Port (Km)	Import cycle time (in Hrs)	Export cycle time (in Hrs)
Cluster 1	1	8	1.6	1.8
Cluster 2	6	13	2.5	2.2
Cluster 3	6	11	2.1	2.1
Cluster 4	1	13	1.1	1.3
Cluster 5	2	25	3.7	2.9
Cluster 6	6	25	3.9	4.8
Cluster 7	4	12	2.9	2.5
Cluster 8	1	34	3.7	6.5

Export container usually aren't allowed in the port before the arrival of their respective vessel so this unplanned transportation of the export containers from the CFS's to Port can cause **bottlenecks**

LDB Operations Snapshot





Below mentioned are all the CFS in the respective Clusters:

Cluster 1

(JNPT Area)

Speedy Multimode CFS,JNPT

Cluster 2

(Bhendkhal area, Khopate road)

- APM (Maersk India) CFS, Navi Mumbai
- Maersk Annex (APM)CFS, Navi Mumbai
- Balmer & Lawrie CFS, Navi Mumbai
- CWC Hind Terminal CFS, Navi Mumbai
- International Cargo
 Terminals (ULA) CFS, Navi
 Mumbai & Infrastructure
 Private Limited
- Gateway Distriparks CFS, Navi Mumbai
- International Cargo Terminal CFS

Cluster 3

Sonari area, JNPT road

- Punjab Conware CFS, Navi Mumbai Dronogiri Rail Terminal CFS, Navi
- CWC Impex Park CFS, Navi Mumbai
- CWC Dronagiri CFS, Navi Mumbai
- Maharashtra State Corp CFS

Mumbai

Seabird CFS, Navi Mumbai

Cluster 4

(Chirle area , JNPT road)

Vaishno Logistics CFS, Navi Mumbai

Cluster 5

(Plaspa area, Coachi kanyakumari Highway)

- JWC Logistics Park CFS
- Ocean Gate CFS, Panvel

Cluster 6

(Salva apta rd area, Bangalore highway)

- Ashte Logistics CFS, Panvel
- Apollo Logisolutions CFS, Panvel
- Indev Logistics CFS, Panvel
- Navkar Corporation Yrd 1 CFS,

 Panyel
- Navkar Corporation Yard 2 CFS, Panyel
- Navkar Corporation Yard 3 CFS, Panyel

Cluster 7

(Patilpada area, Khopate JNPT road)

- All Cargo Logistics CFS, Navi Mumbai
- Transindia Logistics Park, Navi Mumbai
- Ameya Logistics CFS, Navi Mumbai
- Continental Warehousing CFS, Navi Mumbai

Cluster 8

SBW

Annexure



List of CFS name used in CFS Performance Index

1	Navkar Corporation Yard 2 CFS, Panvel	21	International Cargo Terminals (ULA) CFS, Navi Mumbai
2	APM (Maersk India) CFS, Navi Mumbai	22	Punjab Conware CFS, Navi Mumbai
3	International Cargo Terminal CFS	23	Apollo Logisolutions CFS, Panvel
4	JWR CFS		
5	Continental Warehousing CFS, Navi Mumbai	24	Speedy Multimode CFS, JNPT
6	Ameya Logistics CFS, Navi Mumbai	25	TG Terminals CFS
7	CWC Hind Terminal CFS, Navi Mumbai	26	Transindia Logistics Park, Navi Mumbai
8	Gateway Distriparks CFS, Navi Mumbai	27	Take Care Logistics CFS
9	Seabird CFS, Navi Mumbai	28	Dronagiri Rail Terminal CFS, Navi Mumbai
10	Navkar Corporation Yard 3 CFS, Panvel	29	Vaishno Logistics CFS, Navi Mumbai
11	Navkar Corporation Yard 1 CFS, Panvel	30	JWC Logistics Park CFS
12	Ashte Logistics CFS, Panvel	30	JWC Logistics I ark CI'S
13	Maersk Annex (APM)CFS, Navi Mumbai	31	Ocean Gate CFS, Panvel
14	Indev Logistics CFS, Panvel	32	SBW Logistics CFS, Navi Mumbai
15	Balmer & Lawrie CFS, Navi Mumbai	33	Maharashtra State Corp CFS





THANK YOU