# Logistics Databank Analytics Report- JNPT







Termina	l wise	Dwell	Time	Performance	- Snapshot

	Import Cyc	le		Export Cyc	le
Port	Aug'19 (in hrs)	Sept'19 (in hrs)	Port	Aug'19 (in hrs)	Sept'19 (in hrs)
JNPCT	28.7	26.8	JNPCT	-	74.8
NSICT	32.1	27.6	NSICT	49.1	44.8
GTI	27.5	26.4	GTI	67.7	62.2
NSIGT	28.5	26.4	NSIGT	75.9	67.5
BMCT/PSA	27.5	23.9	<b>BMCT/PSA</b>	74.5	64.0

## **Critical Incident Summary**

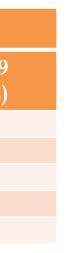
## Jawaharlal Nehru Port Terminals

• There has been an improvement in overall ICD lead time for containers from JNPT Port

Import Cycle	Import Dwell Time	Port to ICD	ICD Dwell Time	ICD to Port
September 2019	26.1 hrs 7%	67.9 hrs	132.5 hrs 4%	72.9 hrs
August 2019	28.2 hrs	76.0 hrs	137.5 hrs	74.9 hrs









## Container Transportation Performance - Western Corridor

	Ро	ort Dwell Time	
IMPORT	Mode	Aug'19 (in hrs)	Sept'19 (in hrs)
MP	Overall	28.8	27.9
	Truck	25.6	25.7
	Train	58.0	41.9

Container Freight Stations(CFS)/Inland Container depots(ICD) – Dwell Time



Entity	Aug'19 (in hrs)	Sept'19 (in hrs)
CFS	84.7	89.1
ICD	137.5	132.5

Mode	Aug'19 (in hrs)	Sept'19 (in hrs)
Overall	84.8	77.8
Truck	83.8	77.1
Train	92.9	82.1



The marked entries showcase increase in performance in comparison to Aug'19

The marked entries showcase decrease in performance in comparison to Aug'19

# Container Transportation- JNPT Port Terminals

#### **Container Lifecycle (Import Cycle)** Port Dwell Time **Container Freight Station** Transit Time (CFS) / Inland Container **Towards** ICD **Depot (ICD) – Dwell Time** Station Transit Aug'19 Sept'19 Aug'19 Mode Sept'19 IMPORT Cycle (in hrs) (in hrs) (in hrs) (in hrs) Port to ICD 67.9 76.0 **Overall** 28.2 26.1 Port to CFS 3.7 **4.0** 25.7 Truck 24.5 ICD **CFS** Train **48.4** 34.3 Towards CFS Entity Aug'19 Sept'19 (in hrs) From (in hrs) ICD **CFS** 82.4 86.9 Station Sept'19 Mode Aug'19 Transit Aug'19 ICD 137.5 132.5 Sept'19 EXPORT (in hrs) (in hrs) (in hrs) (in hrs) Cycle ICD to **Overall** 68.6 63.9 74.9 72.9 Port Truck 69.5 64.3 CFS to 5.0 5.3 Port Train 56.4 60.0 From CFS

## **Container Lifecycle (Export Cycle)**



#### The marked entries showcase the increase in performance as compared to Aug'19

The marked entries showcase the decrease in performance as compared to Aug'19



# JNPT Region: Parking Plaza Dwell Time Analysis

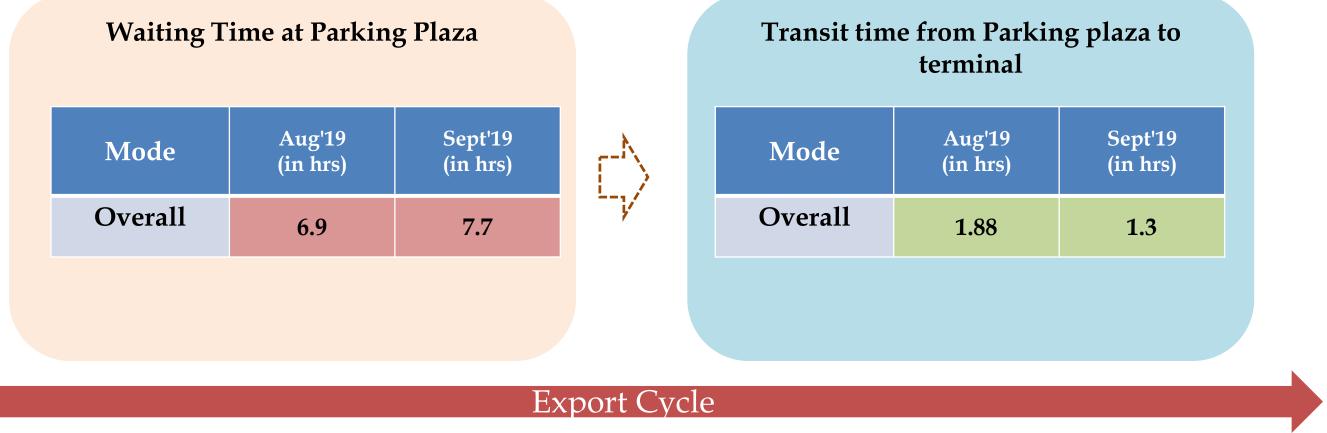
Container handling performance around Parking Plaza and NSIGT Port Terminal is depicted below for the month Aug'19 and Sept'19



Parking Plaza Gate In - Gate Out



Parking Plaza Gate Out – Terminal In



The marked entries showcase the increase in performance compared to last month

The marked entries showcase the decrease in performance compared to last month



# Container Transportation- JNPT Port Terminals

		IMPORT CYCLE DWELL TIME (Sept'19 – in hrs)	
		Overall Dwell Time of Truck and Train Bound Containers	26.1
		Port Dwell Time for Truck Bound Containers	24.5
		Port Dwell time for Train Bound Containers	34.3
	PORT DWELL TIME	Port Dwell time Direct Port Delivery (DPD) containers	46.0
		Port Dwell time Containers bound for CFS	22.6
		Port Dwell for Empty Containers	37.8
		Port Dwell for Laden Containers	25.0
	TRANSIT TIME	Port to ICD	67.9
		Port to CFS	4.0

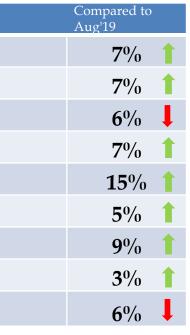
	EXPORT CYCLE DWELL TIME (Sept'19- in hrs)	
	Overall Dwell Time of Truck and Train Bound Containers	63.9
	Port Dwell Time for Truck Bound Containers	64.3
	Port Dwell time for Train Bound Containers	60.0
PORT DWELL TIME	Port Dwell time Direct Port Entry (DPE) containers	69.6
	Port Dwell time Containers bound from CFS	56.8
	Port Dwell for Empty Containers	63.7
	Port Dwell for Laden Containers	65.5
TRANSIT TIME	ICD to Port	72.9
	CFS to Port	5.3



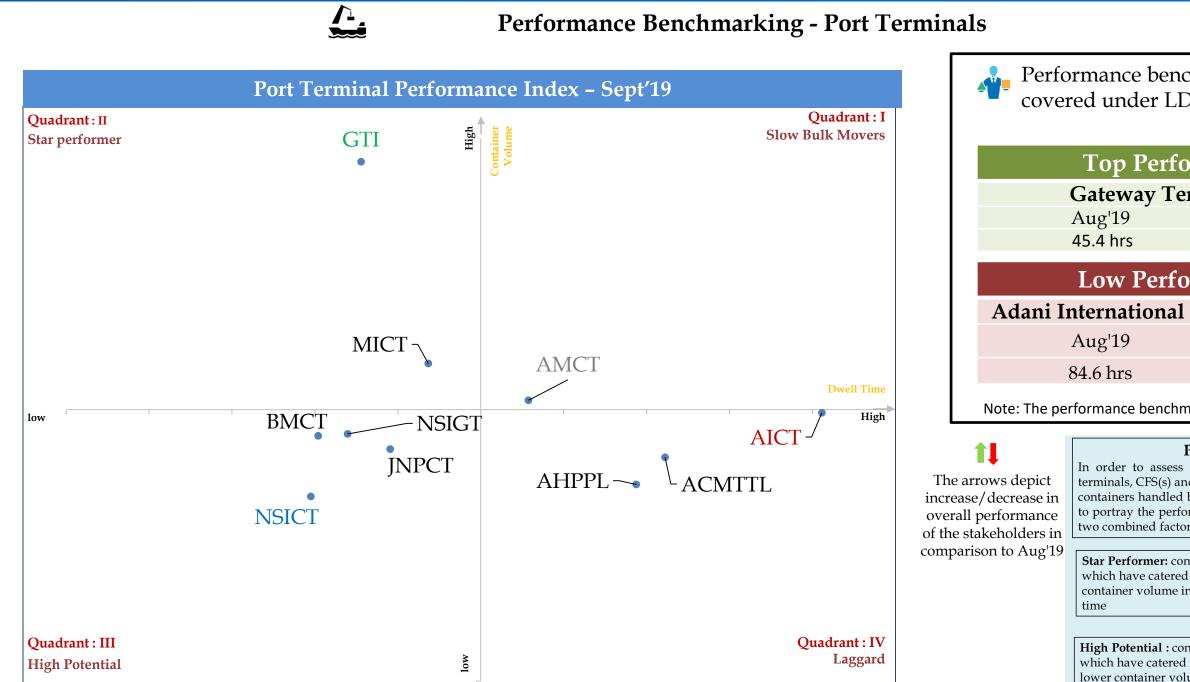
Compared to Aug'19	
7%	1
5%	1
29%	1
5%	Ļ
10%	1
19%	1
6%	1
11%	1
9%	Ļ

## 1

The arrows depict increase/decrease in performance of the stakeholders in comparison to Aug'19



## Port Performance Benchmarking & Performance Index - Western Corridor







	chmarking for Port Terminals DB project for Sept'19		
orm	ing Terminal		
rmi	nals India (GTI)		
	Sept'19		
	42.6 hrs		
orm	ing Terminal		
Cor	ntainer Terminal (AICT)		
	Sept'19		
	97.1 hrs 📕		
narkin	narking is based on performance index		

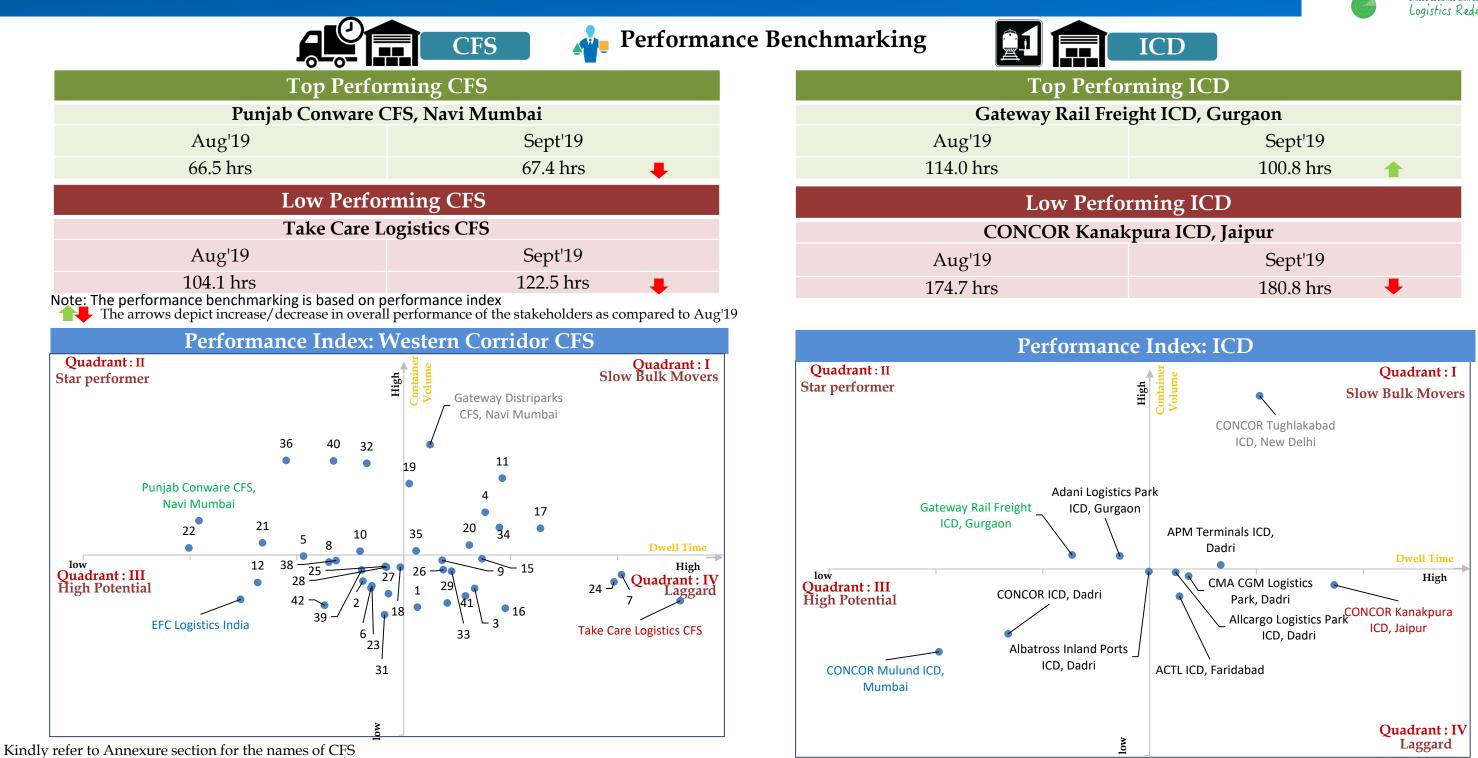
#### **Performance Index-Summary**

dwell time

In order to assess the relative performance of various entities like Port terminals, CFS(s) and ICD(s), the relative Dwell time as well as the volume of containers handled by them are depicted graphically in the form of an index to portray the performance of a particular organisation on the basis of these two combined factors i.e. Dwell time and Volume

nsist of entities l relatively high n lower dwell	<b>Slow Bulk Movers :</b> consist of entities which have catered higher container volume at higher dwell time
nsist of entities relatively ume in lower	<b>Laggard</b> : consist of entities which have catered relatively lower container volume at higher dwell time

## CFS/ICD Performance Benchmarking & Performance Index - Western Corridor





Import Cycle Analysis



# JNPT Port Terminal: Dwell Time Performance (Import Cycle)

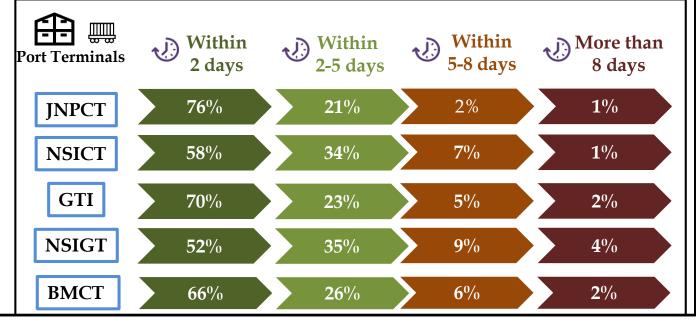
The below tables depict the port dwell time performance at JNPT port for truck and train bound containers in import cycle

# PORT IMPORT via TRAIN (19% of total import volume at JNPT Port) The Port Dwell time data for train bound container movement in import cycle is

depicted below. Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal

Port	Aug'19 (in hrs)	Sept'19 (in hrs)
JNPCT	32.7	27.1
NSICT	63.7	42.6
GTI	37.3	29.5
NSIGT	68.0	46.8
BMCT	55.6	34.0

## Container Handled: Day wise (Sept'19)

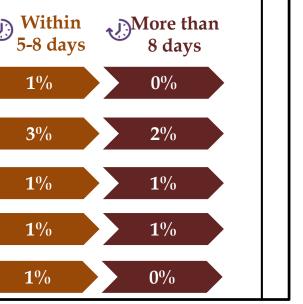


## **PORT IMPORT via TRUCK** (81% of total import volume at JNPT Port)

The Port Dwell time data for Truck bound container movement in import cycle is depicted below. Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal

Port	Aug'19 (in hrs)	Sept'19 (in hrs)
JNPCT	28.3	26.8
NSICT	26.3	23.4
GTI	26.0	25.7
NSIGT	22.8	22.7
BMCT	25.4	22.7
Containe	er Handled: Day	<u>v wise (Sept'19)</u>
Port Terminals $\sqrt[4]{2 d}$	thin Within ays 2-5 days	Within 5-8 days 8 days
JNPCT 78%	/0 21%	1% 0%
NSICT 79%	/0 16%	3% 2%
GTI 79%	/0 19%	1% 1%
NSIGT 83%	/0 15%	1% 1%
BMCT 86%	/0 13%	1% 0%

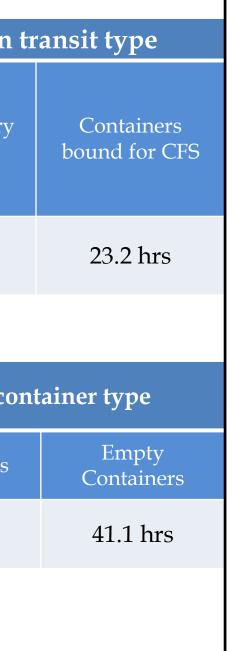




# JNPT Port Terminal: Dwell Time Performance (Import Cycle)

The belo	w tables depict the de	etailed JNPT region	port perf	formance in the	month of Sept'19
JNPCT			] [		GTI
Port Dw	ell time based on tr	ansit type		Port Dw	ell time based on
Aug'19	Direct Port Delivery containers	Containers bound for CFS		Aug'19	Direct Port Delivery containers
Dwell time (in hrs)	39.6 hrs	25.5 hrs		Dwell time (in hrs)	46.1 hrs
Port Dwe	ell time based on cont	ainer type		Port Dwo	ell time based on co
Aug'19	Laden Containers	Empty Containers		Aug'19	Laden Containers
Dwell time (in hrs)	27.4 hrs	29.5 hrs		Dwell time (in hrs)	25.3 hrs





# JNPT Port Terminal: Dwell Time Performance (Import Cycle)

The below tables depict the detailed JNPT region port performance in the month of Sept'19

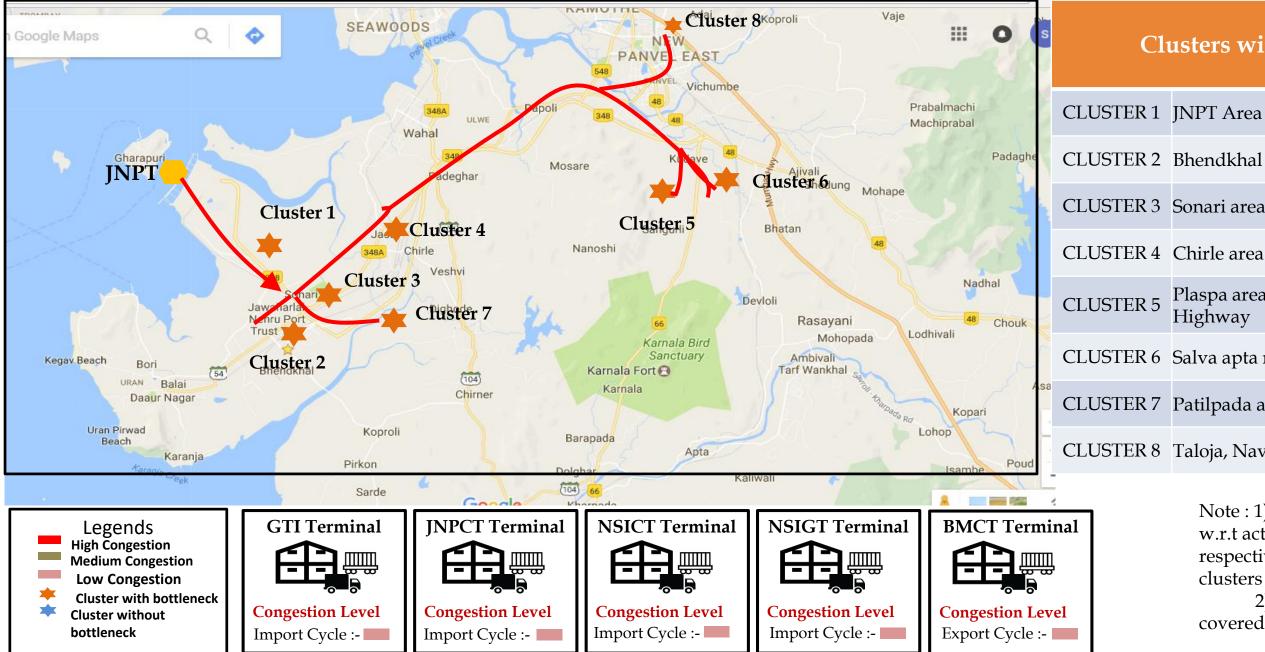
NSICT			
Port Dw	vell time based type	l on transit	
Aug'19	Direct Port Delivery containers	Containers bound for CFS	
Dwell time (in hrs)	73.2 hrs	20.1 hrs	
Port Dwe	ell time based o type	on container	
Aug'19	Laden Containers	5 Empty Containers	
Dwell time (in hrs)	23.6 hrs 51.4 hrs		

			BMCT	
1 time based on	transit type	Port Dw	ell time based on	transit type
Direct Port Delivery containers	Containers bound for CFS	Aug'19	Direct Port Delivery containers	Containers bound for CF
67.8 hrs	21.4 hrs	Dwell time (in hrs)	44.9 hrs	21.8 hrs
ell time based or type	n container	Port Dv	vell time based or type	l container
Laden Containers	Empty Containers	Aug'19	Laden Containers	Empty Containers
24.0 hrs	40.2 hrs	Dwell time (in hrs)	23.3 hrs	40.5 hrs
	Direct Port Delivery containers 67.8 hrs ell time based or type Laden Containers	Delivery containersbound for CFS67.8 hrs21.4 hrsell time based or container typeLaden ContainersEnpty Containers	Direct Port Delivery containersContainers bound for CFSAug'1967.8 hrs21.4 hrsDwell time (in hrs)ell time based on container typePort Dw ContainersLaden ContainersEmpty Containers24.0 hrs40.2 hrs	Direct Port Delivery containers bound for CFSAug'19Direct Port Delivery containers67.8 hrs21.4 hrsDwell time (in hrs)44.9 hrsell time based on container typePort Dwell time based or type1000000000000000000000000000000000000



# JNPT Region: Congestion Analysis (Import Cycle)

The Below map indicate congestion around JNPT region in Import Cycle in month of Sept'19





## **Clusters with bottleneck**

- CLUSTER 2 Bhendkhal area, Khopate road
- CLUSTER 3 Sonari area, JNPT road
- CLUSTER 4 Chirle area, JNPT road
  - Plaspa area, Coach kanyakumari Highway
- CLUSTER 6 Salva apta rd area, Bangalore highway
- CLUSTER 7 Patilpada area, Khopate JNPT road
- CLUSTER 8 Taloja, Navi Mumbai

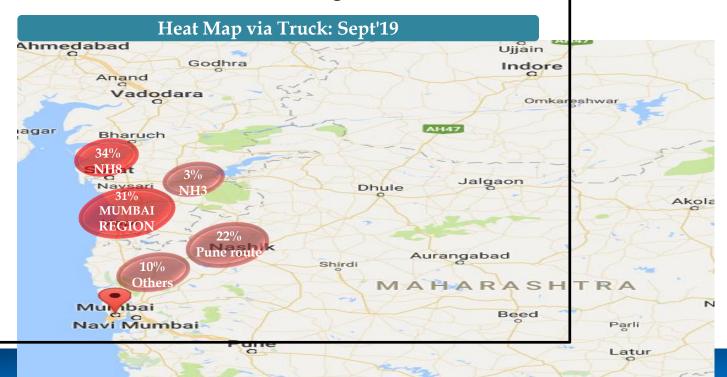
Note : 1) Congestion is measured w.r.t actual time taken to cover the respective distance between clusters and terminals 2) Analysis consist of CFS covered under LDB project

# JNPT Region Import Cycle: Container Movement

The below table and graphs depict the container movement across JNPT port region in Import cycle

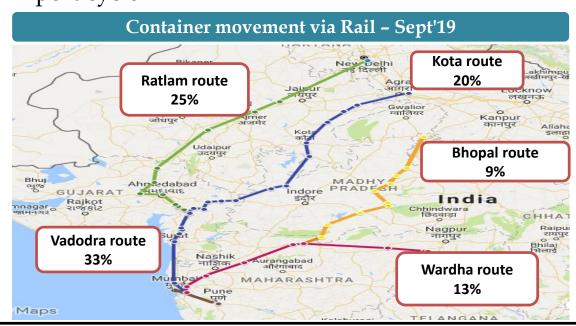
Truck HEAT MAP : OVERALL MUMBAI REGION		
Region	Sept'19	
Mumbai region	31%	
NH3	3%	
Pune	22%	
NH8	34%	
others	10%	

The figure depicts the movement of containers via truck in and around Mumbai region.



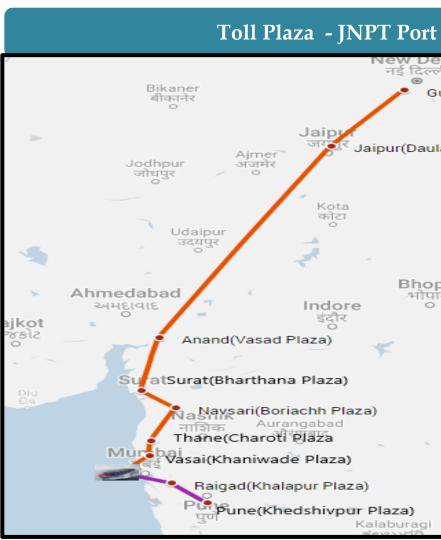
Train VOLUME WISE CONTAINER MOVEMENT		
Region	Sept'19	
Vadodra Route	33%	
Ratlam Route	25%	
Wardha Route 13%		
Kota Route 20%		
Bhopal Route9%		
The map shows the movement through dif	volume wise container ferent railway routes ir	

import cycle





	Avg. Speed between Toll Plazas				
	Source	Destination Toll Plaza	Inter Distance (Km)	Aug'19 (in km/hrs)	Sept'19 (in km/hrs)
	JNPT	Khaniwade	94	13.1	11.5
	JNPT	Khalapur	60	11.22	11.21
	Khaniwade	Charoti	50	33.6	33.7
L	Charoti	Boriach	126	26.3	26.8
JNPT	Boriach	Bharthan	142	31.3	31.8
	Bharthan	Vasad	60	39.7	39.2
	Khalapur	Khedshivpur	105	25.3	27.9
	Daulatpura	Kherki	199	23.1	23.5





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Export Cycle Analysis



# JNPT Region: Dwell Time Performance (Export Cycle)

The below tables depict the port dwell time performance at JNPT port for truck and train bound containers in export cycle

## PORT EXPORT via TRAIN (18% of total export volume at JNPT Port) The Port Dwell time data for train bound container movement in export cycle is

depicted below. Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal

Port	Aug'19 (in hrs)	Sept'19 (in hrs)
JNPCT	-	98.3
NSICT	13.9	10.6
GTI	98.5	78.7
NSIGT	86.8	77.3
BMCT	109.6	88.2

## Container Handled: Day wise (Sept'19)

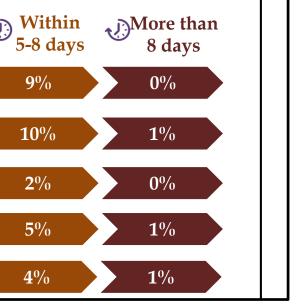


## PORT EXPORT via TRUCK (82% of total export volume at JNPT Port)

The Port Dwell time data for Truck bound container movement in export cycle is depicted below. Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal

Port	Aug'19 (in hrs)	Sept'19 (in hrs)
JNPCT	-	73.8
NSICT	76.7	69.0
GTI	64.9	60.6
NSIGT	75.9	67.4
BMCT	72.3	61.4
Containe	er Handled: Day wise	<u>(Sept'19)</u>
Port Terminals $3$ Wit	hin Within Wi ays 2-5 days 5-8	thin More than days 8 days
JNPCT 21%	/0 70% 9%	/0 0%
NSICT 31%		2/0 1%
GTI 34%	<b>64% 2%</b>	/0 0%
NSIGT 29%	65% 5%	/0 1%
BMCT 34%	<b>61% 4</b> %	/o 1%





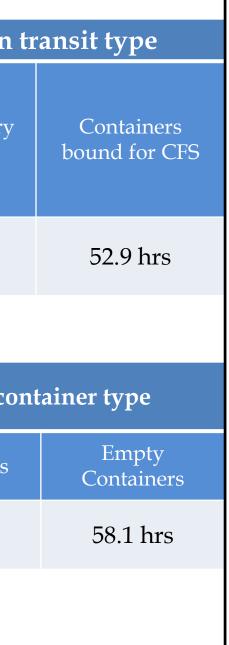
# JNPT Region: Dwell Time Performance (Export Cycle)

The below tables depict the Dwell Time of containers based on their transit and occupancy at JNPT port for Sept'19

JNPCT			
Port Dwe	ell time based on tr	ansit type	
Aug'19	Direct Port Delivery containers	Containers bound for CFS	
Dwell time (in hrs)	71.1 hrs	68.0 hrs	
Port Dwe	ll time based on cont	ainer type	
Aug'19	Laden Containers	Empty Containers	
Dwell time (in hrs)	70.5 hrs	80.0 hrs	

	1 5 5
	GTI
Port Dw	ell time based or
Aug'19	Direct Port Delivery containers
Dwell time (in hrs)	65.2 hrs
Port Dw	ell time based on c
Aug'19	Laden Containers
Dwell time (in hrs)	63.4 hrs





# JNPT Region: Dwell Time Performance (Export Cycle)

The below tables depict the Dwell Time of containers based on their transit and occupancy at JNPT port for Sept'19

	NSICT	-			
Port Dwell time based on transit type					
Aug'19	Direct Port Delivery containers	Containers bound for CFS			
Dwell time (in hrs)	74.8 hrs	60.8 hrs			
Port Dwell time based on container type					
Aug'19	Laden Container	s Empty Containers			
Dwell time (in hrs)	65.8 hrs	25.9 hrs			

NSIGT				
Port Dwell time based on transit type			Port Dwe	21
Direct Port Delivery containers	Containers bound for CFS		Aug'19	
75.3 hrs	57.4 hrs		Dwell time (in hrs)	
ell time based of type	n container		Port Dw	re
Laden Containers	Empty Containers		Aug'19	
66.9 hrs	56.1 hrs		Dwell time (in hrs)	
	l time based on Direct Port Delivery containers 75.3 hrs ell time based or type Laden Containers	I time based on transit typeDirect Port Delivery containersContainers bound for CFS75.3 hrs57.4 hrsI time based or containers typeLaden ContainersEmpty Containers	I time based on transit typeDirect Port Delivery containersContainers bound for CFS75.3 hrs57.4 hrsEl time based or container typeLaden ContainersEmpty Containers	I time based on transit typePort DweDirect Port Delivery containersContainers bound for CFSAug'1975.3 hrs57.4 hrsDwell time (in hrs)ell time based on container typePort Dwe ContainersPort Dwe Aug'19Laden Containers typeEmpty ContainersDwell time66.9 hrs56.1 hrsDwell time



## **BMCT**

## time based on transit type

#### Direct Port Delivery containers

#### Containers bound for CFS

## 56.3 hrs

## l time based on container

#### type

#### Laden Containers

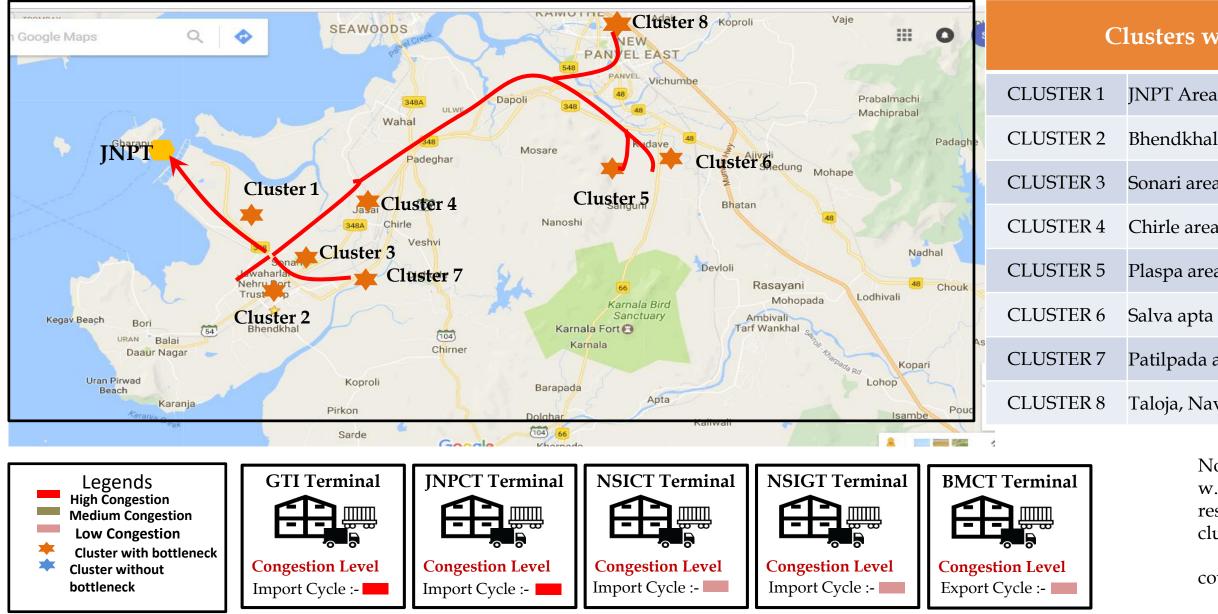
#### Empty Containers

## 70.5 hrs

## 60.1 hrs

# JNPT Region: Congestion Analysis (Export Cycle)

## The Below map indicate congestion around JNPT region in Export Cycle in month of Sept'19





## **Clusters with bottleneck**

Bhendkhal area, Khopate road

Sonari area, JNPT road

Chirle area, INPT road

Plaspa area, Coach kanyakumari Highway

Salva apta rd area, Bangalore highway

Patilpada area, Khopate JNPT road

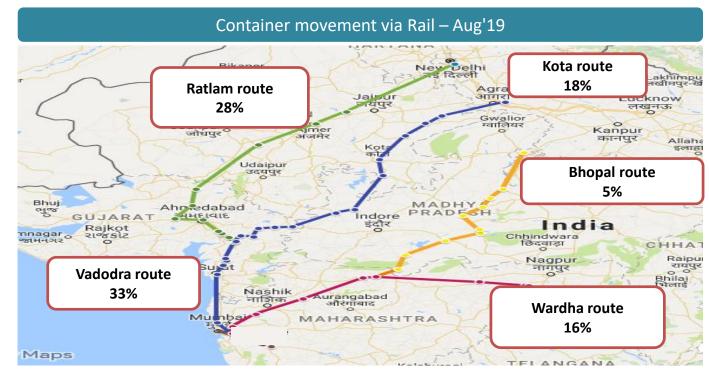
Taloja, Navi Mumbai

Note : 1) Congestion is measured w.r.t actual time taken to cover the respective distance between clusters and terminals 2) Analysis consist of CFS covered under LDB project

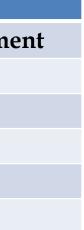
## JNPT Region: Container Movement via Train

Port
Percentage of Container Movem
33%
28%
<b>16</b> %
18%
5%

The map shows the volume wise container movement through different railway routes in export cycle for Sept'19





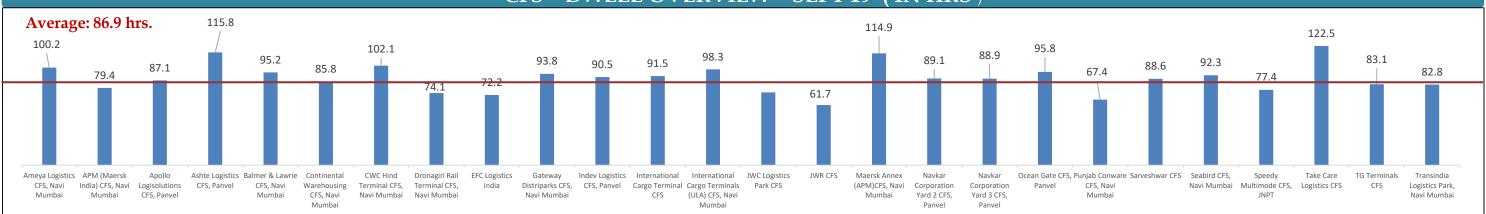


# CFS and ICD Performance

# **JNPT region CFS : CFS DWELL TIME ANALYSIS** Below table and graphs show the dwell time of the respective CFSs for the month of Sept'19

		CFS Dw
CFS	Aug'19	Sept'19
Ameya Logistics CFS, Navi Mumbai	82.4	100.2
APM (Maersk India) CFS, Navi Mumbai	77.5	79.4
Apollo Logisolutions CFS, Panvel	84.6	87.1
Ashte Logistics CFS, Panvel	103.9	115.8
Balmer & Lawrie CFS, Navi Mumbai	92.5	95.2
Continental Warehousing CFS, Navi Mumbai	81.2	85.8
CWC Hind Terminal CFS, Navi Mumbai	97.2	102.1
Dronagiri Rail Terminal CFS, Navi Mumbai	61.2	74.1
EFC Logistics India	-	72.2
Gateway Distriparks CFS, Navi Mumbai	89.7	93.8
Indev Logistics CFS, Panvel	100.2	90.5
International Cargo Terminal CFS	83.3	91.5
International Cargo Terminals (ULA) CFS, Navi Mumbai	97.6	98.3
JWC Logistics Park CFS	81.3	74.7
JWR CFS	54.8	61.7

#### vell Time (in hrs.) CFS Aug'19 Maersk Annex (APM)CFS, Navi Mumbai 109.2 Maharashtra State Corp CFS \_ Navkar Corporation Yard 1 CFS, Panvel 90.4 Navkar Corporation Yard 2 CFS, Panvel 91.1 Navkar Corporation Yard 3 CFS, Panvel 79.0 Ocean Gate CFS, Panvel 85.4 Punjab Conware CFS, Navi Mumbai 66.5 Sarveshwar CFS SBW Logistics CFS, Navi Mumbai Seabird CFS, Navi Mumbai 101.0 Speedy Multimode CFS, JNPT 78.9 Take Care Logistics CFS 104.1 TG Terminals CFS 84.9 Transindia Logistics Park, Navi Mumbai 78.9 Vaishno Logistics CFS, Navi Mumbai 80.2



#### **CFS – DWELL OVERVIEW – SEPT'19** IN HRS



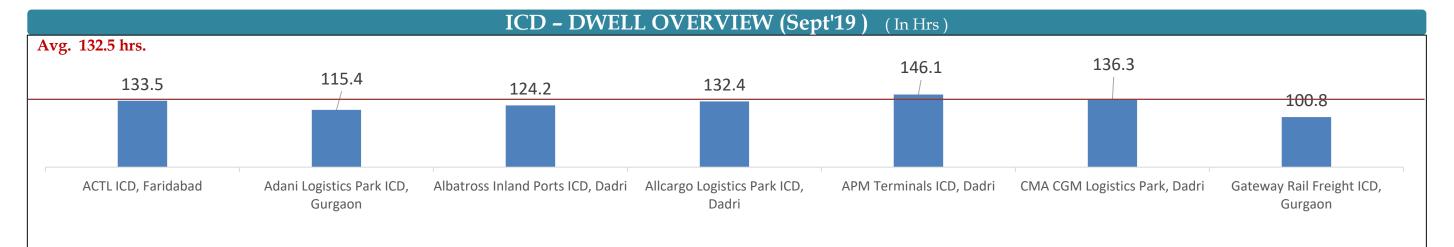
Sept'19
114.9
-
-
89.1
88.9
95.8
67.4
88.6
-
92.3
77.4
122.5
83.1
82.8
81.8

## CFS and ICD Performance

## ICD DWELL TIME ANALYSIS

The table below depicts the dwell of all ICDs

ICD Dwell Time (in Hrs)			
ICD	Aug'19 (in hrs)	Sept'19 (in hrs)	
ACTL ICD, Faridabad	133.4	133.5	
Adani Logistics Park ICD, Gurgaon	109.7	115.4	
Albatross Inland Ports ICD, Dadri	128.5	124.2	
Allcargo Logistics Park ICD, Dadri	154.0	132.4	
APM Terminals ICD, Dadri	157.5	146.1	
CMA CGM Logistics Park, Dadri	133.9	136.3	
Gateway Rail Freight ICD, Gurgaon	114.0	100.8	





# Trend Analysis



## Western Corridor Port – Yearly Analysis

Container Volume and Dwell time of all the terminals in JNPT and Gujarat Port has been analysed until Sept'19 **Export Cycle** Import Cycle **Dwell Time** – Gujarat Region Vs JNPT Region **Dwell Time –** Gujarat Region Vs JNPT Region — Dwell Time - Gujarat region — Dwell Time - JNPT region ---- Dwell Time - Gujarat region 95 99 101 102 104 91 102 100 107 96 97 92 101 91 = 100 95 99 100 106 10049 47 37 - 42 .35 <sup>39</sup> 34 32 31 87 40 3532 27 24 26 29 29 31 32 27 30 32 37 74 81 70 76 78 70 69 72 76 66 67 68 73 71 69 68 68 64 64 65 65 69 6434 31 34 35 35 24 26 26 25 <sup>28</sup> <sub>20</sub> 22 22 <sup>27</sup> 28 26 35 31 27 27 27 23 <sub>19</sub> 22 June'17 July'17 Aug'17 Sep'17 Oct'17 Dec'17 Jan'18 Feb'18 April'18 April'18 Aug'18 Sep'18 Dec'18 July'18 Dec'18 Jan'19 Feb'19 Feb'19 Feb'19 Feb'19 Jan'19 Feb'19 Sept'15 July'15 Aug'15 Sept'15 **Volume –** Gujarat Region Vs JNPT Region Volume – Gujarat Region Vs JNPT Region in '000  $^{134_{126}}_{118} \\ ^{129128}_{123124} \\ ^{16}_{129129} \\ ^{129}_{123} \\ ^{145153}_{144} \\ ^{154}_{141} \\ ^{127} \\ ^{150148} \\ ^{128} \\ ^{141}_{133} \\ ^{143}_{138} \\ ^{153}_{136} \\ ^{156}_{136} \\ ^{156}_{144} \\ ^{156}_{141} \\ ^{156}_{128} \\ ^{156}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{166}_{128} \\ ^{$ 128134 116

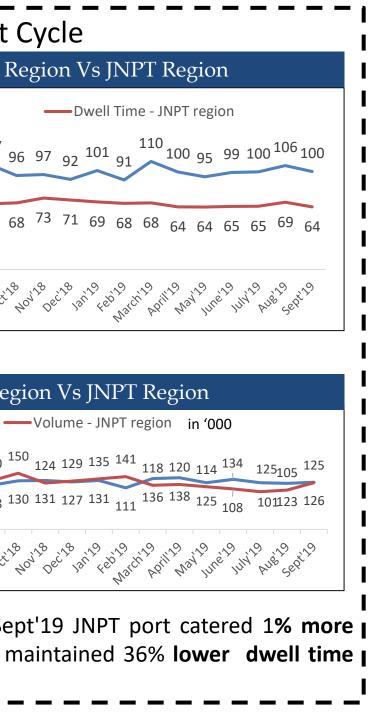
77 88 84 89 95 77 96 99 90  $^{105\ 106\ 105\ 107}$  90 85 89 84  $^{100}$  98 91 June'17 July'17 Aug'17 Sep'17 Oct'17 Dec'17 Jan'18 June'18 June'18 May'18 June'18 Sep'18 Nov'18 Nov'18 Dec'18 Jan'19 Feb'19 Feb'19 May'19 June'19 June'19 June'19 Sept'19 Sept'19

**Import cycle**, for the month of Sept'19 JNPT port has catered 40% more volume than APSEZ Port, and has maintained 18% lower **dwell time** than APSEZ Port

116 112 112 123 116 116 118 123 118 130 131 127 131 111 136 138 125 108 101123 126 71 

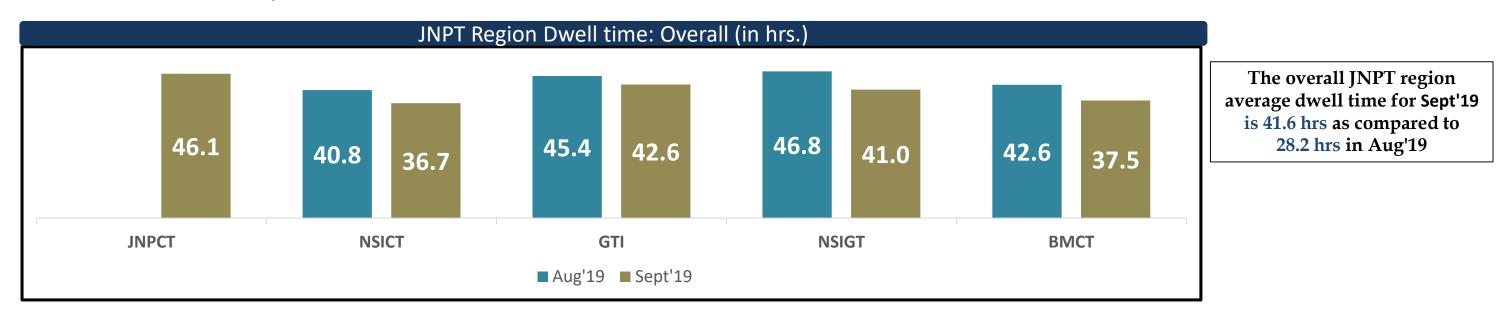
In Export cycle, for the month Sept'19 JNPT port catered 1% more volume then JNPT Port, and has maintained 36% lower dwell time than APSEZ Port



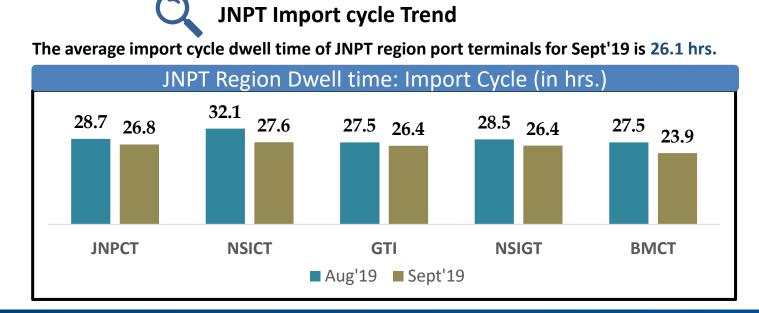


## JNPT port dwell time trend :

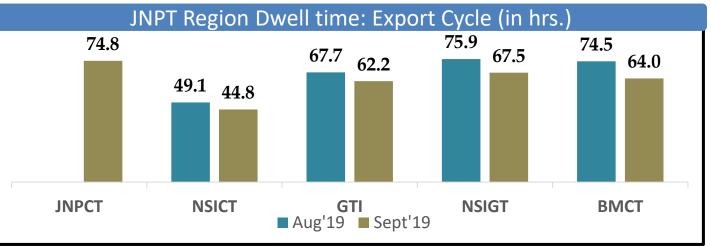
The below table shows the overall port dwell time (i.e. import and export cycle combined) trend(Month of Month) of all the JNPT Port terminals. Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal



The below tables showcase the Import and Export cycle dwell time for both rail and truck bound containers for month of March'19



The average export cycle dwell time of JNPT region port terminals for Sept'19 is 63.9 hrs.

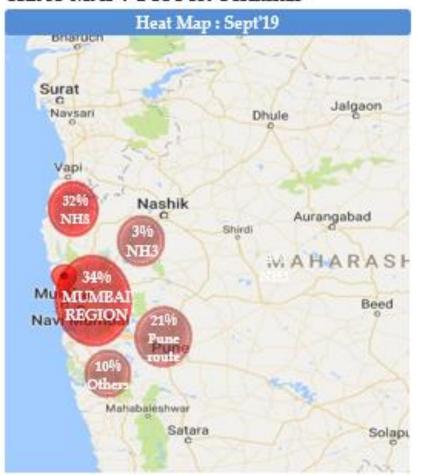




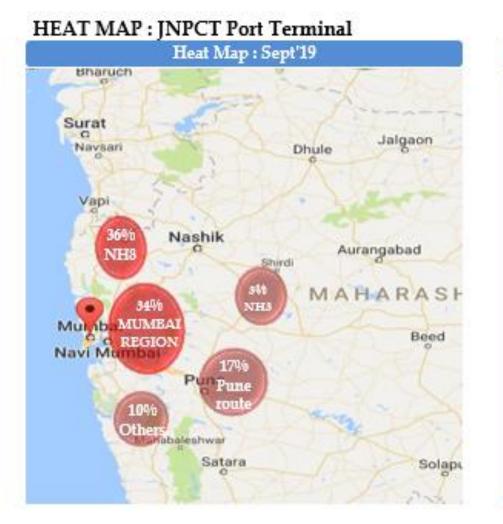
## **JNPT Export cycle Trend**

# ANNEXURE

# Container movement around JNPT Port terminal region via Truck



## HEAT MAP : GTI Port Terminal



## Bharuch 101 Surat 0 Navsari



Region	Aug'19	Sept'19	The heat map above depicts		Aug'19	Sept'19	The heat map above depicts	Region	Aug'19
Mumbai region	39%	34%	the movement of containers in and around the Mumbai region.	Mumbai region	26%	34%	the movement of containers in and around the Mumbai region.	Mumbai region	45%
NH3	3%	3%	0	NH3	4%	3%	0	NH3	2%
Pune	20%	21%		Pune	18%	17%		Pune	18%
NH8	28%	32%		NH8	42%	36%		NH8	25%
others	10%	10%		others	10%	10%		others	10%

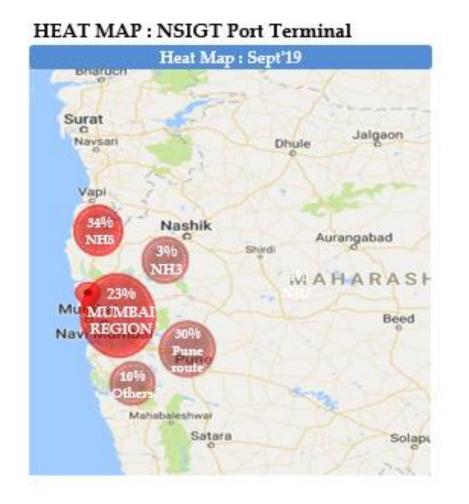




9	Sept'19
	32%
	4%
	20%
	34%
	10%

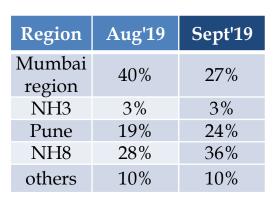
The heat map above depicts the movement of containers in and around the Mumbai region.

## Container movement around JNPT Port terminal region via Truck

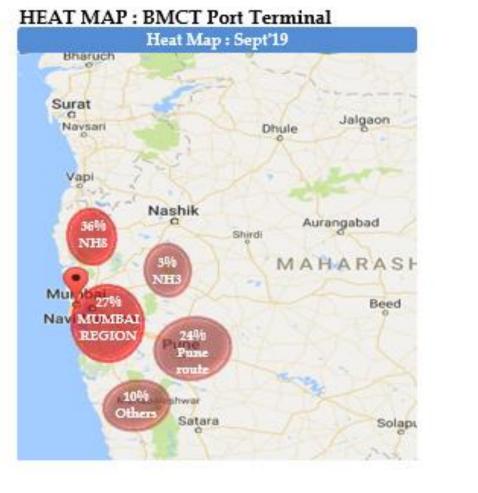


Region	Aug'19	Sept'19
Mumbai region	37%	23%
NH3	3%	3%
Pune	24%	30%
NH8	25%	34%
others	10%	10%

The heat map above depicts the movement of containers in and around the Mumbai region.



The heat map above depicts the movement of containers in and around the Mumbai region.





## Below table shows the delivery time in export cycle from the CFS's to PORT terminals

For Sept'19					
CFS Out Port in (Export Cycle in Hrs)					
CFS	JNPCT	GTI	NSICT	NSIGT	ВМСТ
Speedy Multimode CFS, JNPT	3.7	6.2	2.3	1.7	2.0
Dronagiri Rail Terminal CFS, Navi Mumbai	7.7	7.9	2.5	2.7	2.5
Maharashtra State Corp CFS	4.1	6.3	2.7	2.8	2.4
JWR CFS	-	-	-	-	-
Navkar Corporation Yard 3 CFS, Panvel	12.3	12.6	8.2	7.9	13.7
International Cargo Terminal CFS	6.9	8.4	5.9	4.4	2.7
CWC Hind Terminal CFS, Navi Mumbai	7.2	8.6	2.0	2.9	3.5
Navkar Corporation Yard 2 CFS, Panvel	7.8	13.6	9.4	9.1	14.0
Punjab Conware CFS, Navi Mumbai	5.8	7.1	2.4	2.4	2.5
JWC Logistics Park CFS	5.9	8.5	3.4	3.4	4.5
TG Terminals CFS	-	-	-	-	-
Apollo Logisolutions CFS, Panvel	7.5	10.0	11.0	3.8	5.2
Vaishno Logistics CFS, Navi Mumbai	6.2	8.1	3.5	4.1	3.3
Gateway Distriparks CFS, Navi Mumbai	6.0	7.5	2.8	3.1	3.1
Transindia Logistics Park, Navi Mumbai	4.6	8.3	2.5	2.5	4.7
Ashte Logistics CFS, Panvel	11.0	12.5	6.5	3.8	6.2
International Cargo Terminals (ULA) CFS, Navi Mumbai	5.5	6.8	2.5	2.3	2.2
All Cargo Logistics CFS, Navi Mumbai	-	-	-	-	-
Ocean Gate CFS, Panvel	8.5	9.3	4.2	3.4	3.7
Ameya Logistics CFS, Navi Mumbai	11.2	11.2	3.4	4.5	2.6
APM (Maersk India) CFS, Navi Mumbai	2.7	6.2	2.6	2.4	3.0
Seabird CFS, Navi Mumbai	5.5	10.0	2.4	2.8	3.0
Continental Warehousing CFS, Navi Mumbai	2.5	6.0	2.2	2.2	2.1
Indev Logistics CFS, Panvel	8.7	9.5	7.6	5.4	5.3
SBW Logistics CFS, Navi Mumbai	-	11.8	7.1	12.3	9.6
Balmer & Lawrie CFS, Navi Mumbai	7.7	9.8	1.7	3.5	2.9
CWC Dronagiri CFS, Navi Mumbai	7.4	4.9	5.6	2.5	-
Navkar Corporation Yard 1 CFS, Panvel	-	-	-	-	-



# CFS DELIVERY TIME ANALYSIS

#### CFS - AVERAGE DELIVERY TIME - GTI TO ALL CFS's IN MUMBAI

Below table shows the average delivery time in import cycle from GTI to all the CFS's

AVERAGE DELIVERY TIME (In Hrs)- GTI TO ALL CFS IN	MUMBAI
CFS	Sept'19 (in hrs)
Speedy Multimode CFS, JNPT	2.8
Dronagiri Rail Terminal CFS, Navi Mumbai	3.0
Maharashtra State Corp CFS	2.1
JWR CFS	-
Navkar Corporation Yard 3 CFS, Panvel	7.7
International Cargo Terminal CFS	3.7
CWC Hind Terminal CFS, Navi Mumbai	2.9
Navkar Corporation Yard 2 CFS, Panvel	6.4
Punjab Conware CFS, Navi Mumbai	3.6
JWC Logistics Park CFS	7.7
TG Terminals CFS	-
Apollo Logisolutions CFS, Panvel	11.4
Vaishno Logistics CFS, Navi Mumbai	4.0
Gateway Distriparks CFS, Navi Mumbai	4.0
Transindia Logistics Park, Navi Mumbai	5.2
Ashte Logistics CFS, Panvel	5.8
International Cargo Terminals (ULA) CFS, Navi Mumbai	3.4
All Cargo Logistics CFS, Navi Mumbai	3.0
Ocean Gate CFS, Panvel	5.9
Ameya Logistics CFS, Navi Mumbai	3.5
APM (Maersk India) CFS, Navi Mumbai	3.3
Seabird CFS, Navi Mumbai	4.3
Continental Warehousing CFS, Navi Mumbai	2.6
Indev Logistics CFS, Panvel	8.6
SBW Logistics CFS, Navi Mumbai	8.3
Balmer & Lawrie CFS, Navi Mumbai	4.2
CWC Dronagiri CFS, Navi Mumbai	-
Navkar Corporation Yard 1 CFS, Panvel	6.4

## **CFS - AVERAGE DELIVERY TIME - JNPCT TO ALL CFS's IN MUMBAI** Below table shows the average delivery time in import cycle from JNPCT to all the CFS's

CFS	Sept'19 (in hrs)
Speedy Multimode CFS, JNPT	1.8
Dronagiri Rail Terminal CFS, Navi Mumbai	4.0
Maharashtra State Corp CFS	4.4
JWR CFS	-
Navkar Corporation Yard 3 CFS, Panvel	6.2
International Cargo Terminal CFS	3.4
CWC Hind Terminal CFS, Navi Mumbai	2.7
Navkar Corporation Yard 2 CFS, Panvel	6.1
Punjab Conware CFS, Navi Mumbai	4.0
JWC Logistics Park CFS	6.9
TG Terminals CFS	-
Apollo Logisolutions CFS, Panvel	8.4
Vaishno Logistics CFS, Navi Mumbai	4.1
Gateway Distriparks CFS, Navi Mumbai	3.5
Transindia Logistics Park, Navi Mumbai	4.3
Ashte Logistics CFS, Panvel	5.0
International Cargo Terminals (ULA) CFS, Navi Mumbai	2.9
All Cargo Logistics CFS, Navi Mumbai	5.7
Ocean Gate CFS, Panvel	5.6
Ameya Logistics CFS, Navi Mumbai	2.7
APM (Maersk India) CFS, Navi Mumbai	2.9
Seabird CFS, Navi Mumbai	3.6
Continental Warehousing CFS, Navi Mumbai	2.4
Indev Logistics CFS, Panvel	7.9
SBW Logistics CFS, Navi Mumbai	6.7
Balmer & Lawrie CFS, Navi Mumbai	3.7
CWC Dronagiri CFS, Navi Mumbai	-
Navkar Corporation Yard 1 CFS, Panvel	5.0



## CFS DELIVERY TIME ANALYSIS

### CFS - AVERAGE DELIVERY TIME - NSICT TO ALL CFS's IN MUMBAI

Below table shows the average delivery time in import cycle from NSICT to all the CFS's

#### AVERAGE DELIVERY TIME ( In Hrs )- NSICT TO ALL CFS IN MUMBAI CFS Sept'19 (in hrs)

CF5	(in hrs)
Speedy Multimode CFS, JNPT	2.0
Dronagiri Rail Terminal CFS, Navi Mumbai	2.3
Maharashtra State Corp CFS	41.5
JWR CFS	-
Navkar Corporation Yard 3 CFS, Panvel	11.5
International Cargo Terminal CFS	3.2
CWC Hind Terminal CFS, Navi Mumbai	2.7
Navkar Corporation Yard 2 CFS, Panvel	8.3
Punjab Conware CFS, Navi Mumbai	4.0
JWC Logistics Park CFS	7.1
TG Terminals CFS	-
Apollo Logisolutions CFS, Panvel	10.5
Vaishno Logistics CFS, Navi Mumbai	1.0
Gateway Distriparks CFS, Navi Mumbai	4.2
Transindia Logistics Park, Navi Mumbai	4.0
Ashte Logistics CFS, Panvel	9.3
International Cargo Terminals (ULA) CFS, Navi Mumbai	3.4
All Cargo Logistics CFS, Navi Mumbai	2.2
Ocean Gate CFS, Panvel	11.5
Ameya Logistics CFS, Navi Mumbai	3.1
APM (Maersk India) CFS, Navi Mumbai	2.6
Seabird CFS, Navi Mumbai	3.6
Continental Warehousing CFS, Navi Mumbai	2.0
Indev Logistics CFS, Panvel	11.3
SBW Logistics CFS, Navi Mumbai	11.5
Balmer & Lawrie CFS, Navi Mumbai	4.4
CWC Dronagiri CFS, Navi Mumbai	-
Navkar Corporation Yard 1 CFS, Panvel	12.8

#### CFS - AVERAGE DELIVERY TIME - NSIGT TO ALL CFS's IN MUMBAI

Below table shows the average delivery time in import cycle from NSIGT to all the CFS's

#### AVERAGE DELIVERY TIME ( In Hrs )- NSIGT TO ALL CFS IN MUMBAI

MUMBAI	
CFS	Sept'19 (in hrs)
Speedy Multimode CFS, JNPT	2.4
Dronagiri Rail Terminal CFS, Navi Mumbai	3.7
Maharashtra State Corp CFS	20.0
JWR CFS	-
Navkar Corporation Yard 3 CFS, Panvel	5.6
International Cargo Terminal CFS	3.6
CWC Hind Terminal CFS, Navi Mumbai	2.9
Navkar Corporation Yard 2 CFS, Panvel	6.4
Punjab Conware CFS, Navi Mumbai	3.4
JWC Logistics Park CFS	9.0
TG Terminals CFS	-
Apollo Logisolutions CFS, Panvel	10.2
Vaishno Logistics CFS, Navi Mumbai	4.4
Gateway Distriparks CFS, Navi Mumbai	4.5
Transindia Logistics Park, Navi Mumbai	3.8
Ashte Logistics CFS, Panvel	7.0
International Cargo Terminals (ULA) CFS, Navi Mumbai	3.0
All Cargo Logistics CFS, Navi Mumbai	-
Ocean Gate CFS, Panvel	5.8
Ameya Logistics CFS, Navi Mumbai	2.6
APM (Maersk India) CFS, Navi Mumbai	2.4
Seabird CFS, Navi Mumbai	4.2
Continental Warehousing CFS, Navi Mumbai	1.8
Indev Logistics CFS, Panvel	10.2
SBW Logistics CFS, Navi Mumbai	4.8
Balmer & Lawrie CFS, Navi Mumbai	3.3
CWC Dronagiri CFS, Navi Mumbai	-
Navkar Corporation Yard 1 CFS, Panvel	6.0

#### CFS - AVERAGE DELIVERY TIME - BMCT TO ALL CFS's IN MUMBAI

Below table shows the a to all the CFS's

Speedy Multimode CFS, JNF **Dronagiri Rail Terminal CFS** Maharashtra State Corp CF JWR CFS Navkar Corporation Yard 3 International Cargo Termin CWC Hind Terminal CFS, Na Navkar Corporation Yard 2 Punjab Conware CFS, Navi JWC Logistics Park CFS TG Terminals CFS Apollo Logisolutions CFS, Pa Vaishno Logistics CFS, Navi Gateway Distriparks CFS, N Transindia Logistics Park, N Ashte Logistics CFS, Panvel International Cargo Termin All Cargo Logistics CFS, Nav Ocean Gate CFS, Panvel Ameya Logistics CFS, Navi N APM (Maersk India) CFS, Na Seabird CFS, Navi Mumbai Continental Warehousing C Indev Logistics CFS, Panvel SBW Logistics CFS, Navi Mu Balmer & Lawrie CFS, Navi CWC Dronagiri CFS, Navi M Navkar Corporation Yard 1



Below table shows the average delivery time in import cycle from BMCT

RY TIME ( In Hrs )- BMCT TO ALL CFS IN MUMBAI		
CFS	Sept'19 (in hrs)	
РТ	2.1	
5, Navi Mumbai	2.3	
S	1.4	
	-	
CFS, Panvel	5.1	
al CFS	3.8	
avi Mumbai	3.3	
CFS, Panvel	5.9	
Mumbai	3.1	
	8.0	
	-	
anvel	7.6	
Mumbai	3.1	
lavi Mumbai	4.5	
lavi Mumbai	4.6	
	6.8	
als (ULA) CFS, Navi Mumbai	3.3	
ri Mumbai	3.7	
	4.6	
Mumbai	3.1	
avi Mumbai	3.5	
	3.0	
CFS, Navi Mumbai	2.2	
	8.9	
umbai	5.7	
Mumbai	4.1	
lumbai	-	
CFS, Panvel	4.1	
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Base on container movement from port to CFS in Mumbai region, All the CFS's have been grouped into 8 Clusters on the basis of their vicinity. Below table shows all the clusters and the relevant data for GTI and JNPCT terminal

GTI terminal for month of Sept'19				
Clusters	No. of CFS's in Cluster	Distance from Port (Km)	Import cycle time (in Hrs)	Export cycle time (in Hrs)
Cluster 1	1	8	2.8	6.2
Cluster 2	6	13	3.6	8.0
Cluster 3	6	11	3.0	7.1
Cluster 4	1	13	2.0	4.1
Cluster 5	2	25	6.8	8.9
Cluster 6	6	25	7.1	11.3
Cluster 7	4	12	3.3	7.1
Cluster 8	1	34	8.3	11.8

### **CFS Cluster : GTI Terminal**

### **CFS Cluster : JNPCT Terminal**

	JNPCT term	inal for mo	nth of Sept'
Clusters	No. of CFS's in Cluster	Distance from Port (Km)	Import cycle time (in Hrs)
Cluster 1	1	8	1.8
Cluster 2	6	13	3.1
Cluster 3	6	11	4.0
Cluster 4	1	13	2.1
Cluster 5	2	25	6.2
Cluster 6	6	25	6.2
Cluster 7	4	12	3.5
Cluster 8	1	34	6.7

Export container usually aren't allowed in the port before the arrival of their respective vessel so this unplanned transportation of the export containers from the CFS's to Port can cause bottlenecks



1	19
	Export cycle time (in Hrs)
	3.7
	6.5
	5.8
	3.1
	7.2
	8.3
	3.6
	-

# JNPT Region : Cluster Analysis

Base on container movement from port to CFS in Mumbai region, All the CFS's have been grouped into 8 Clusters on the basis of their vicinity. Below table shows all the clusters and the relevant data for NSICT, NSIGT and BMCT terminal

**CFS Cluster : NSIGT Terminal** 

#### **CFS Cluster : NSICT Terminal**

#### **INPCT terminal for month of Sept'19** GTI terminal for month of Sept'19 Distance Import Import No. c No. of Export No. of Distance Export cycle from cycle CFS's in CFS's CFS's in cycle time Clusters Clusters cycle time Clusters from Port Port time (in time (in Cluste Cluster (in Hrs) Cluster (Km) (in Hrs) (Km) Hrs) Hrs) Cluster 1 1 Cluster 1 1 8 2.0 2.3 Cluster 1 8 2.4 1.7 1 Cluster 2 Cluster 2 6 13 3.3 2.6 Cluster 2 6 13 3.2 3.0 6 Cluster 3 11 2.5 Cluster 3 11 6 3.6 6 3.7 2.7 Cluster 3 6 Cluster 4 13 0.5 1.7 1 Cluster 4 13 2.2 2.1 Cluster 4 1 1 Cluster 5 25 9.3 3.8 Cluster 5 2 25 2 7.4 3.4 Cluster 5 2 Cluster 6 25 7.9 10.9 Cluster 6 25 6 6 6.7 4.6 Cluster 6 6 Cluster 7 12 2.7 2.4 Cluster 7 12 2.2 2.3 4 4 Cluster 7 4 Cluster 8 1 34 11.5 7.1 Cluster 8 34 4.8 1 12.3 Cluster 8 1

Export container usually aren't allowed in the port before the arrival of their respective vessel so this unplanned transportation of the export containers from the CFS's to Port can cause bottlenecks

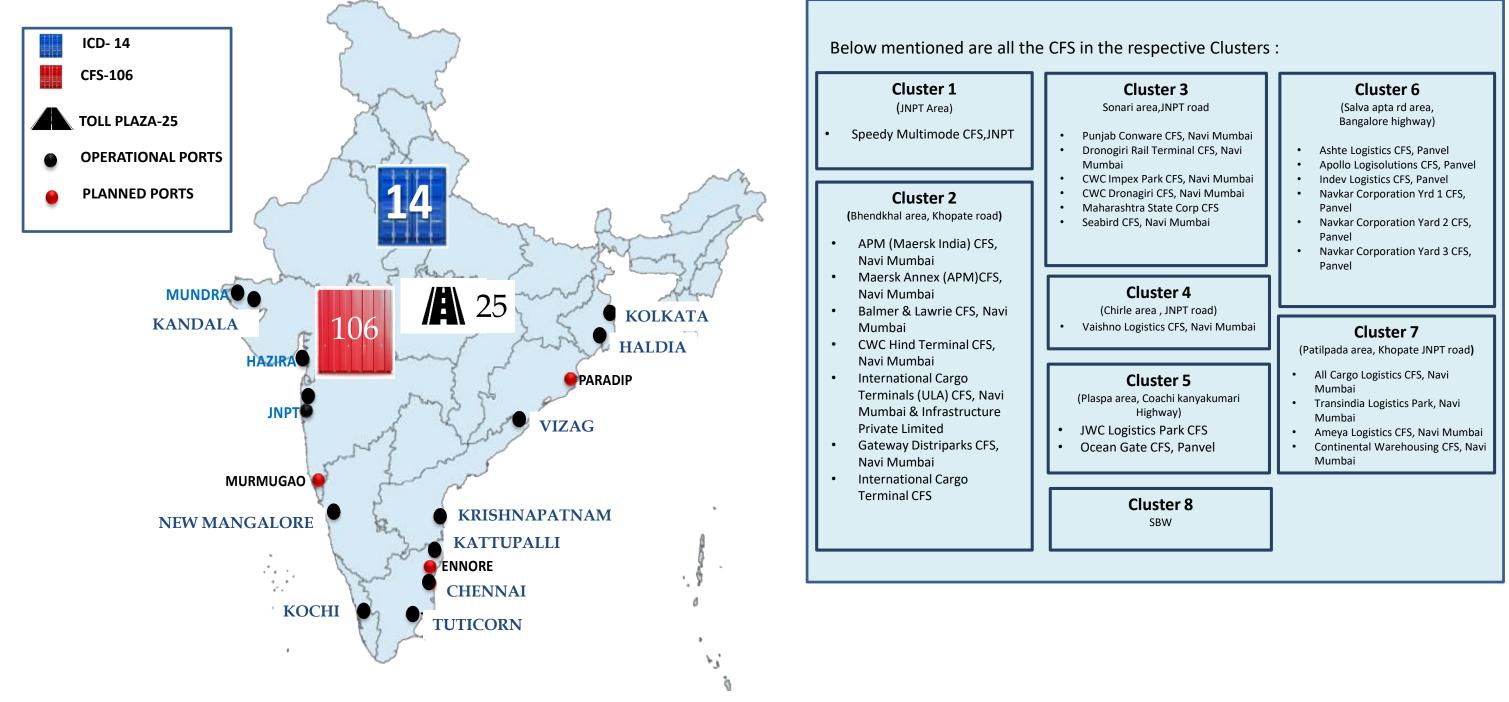


#### **CFS Cluster : BMCT Terminal**

**INPCT terminal for month of Sept'19** 

of in er	Distance from Port (Km)	Import cycle time (in Hrs)	Export cycle time (in Hrs)
	8	2.1	2.0
	13	3.6	3.0
	11	2.3	2.5
	13	0.0	0.0
	25	6.3	4.1
	25	6.4	5.7
	12	3.4	2.4
	34	5.7	9.6

## LDB Operations Snapshot





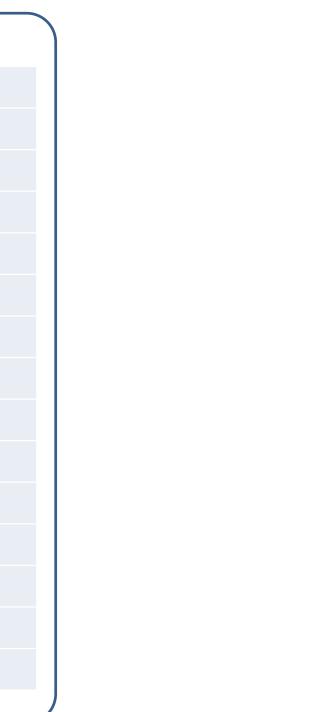
## Annexure – JNPT Region CFS

1	Ameya Logistics CFS, Navi Mumbai
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- 2 APM (Maersk India) CFS, Navi Mumbai
- 3 Apollo Logisolutions CFS, Panvel
- 4 Ashte Logistics CFS, Panvel
- 5 Balmer & Lawrie CFS, Navi Mumbai
- 6 Continental Warehousing CFS, Navi Mumbai
- 7 CWC Hind Terminal CFS, Navi Mumbai
- 8 Dronagiri Rail Terminal CFS, Navi Mumbai
- 9 EFC Logistics India
- 10 Gateway Distriparks CFS, Navi Mumbai
- 11 Indev Logistics CFS, Panvel
- 12 International Cargo Terminal CFS
- 13 International Cargo Terminals (ULA) CFS, Navi Mumbai
- 14 JWC Logistics Park CFS
- 15 JWR CFS

- 16 Maersk Annex (APM)CFS, Navi Mumbai
- 17 Maharashtra State Corp CFS
- 18 Navkar Corporation Yard 1 CFS, Panvel
- 19 Navkar Corporation Yard 2 CFS, Panvel
- 20 Navkar Corporation Yard 3 CFS, Panvel
- 21 Ocean Gate CFS, Panvel
- 22 Punjab Conware CFS, Navi Mumbai
- 23 Sarveshwar CFS
- 24 SBW Logistics CFS, Navi Mumbai
- 25 Seabird CFS, Navi Mumbai
- 26 Speedy Multimode CFS, JNPT
- 27 Take Care Logistics CFS
- 28 TG Terminals CFS
- 29 Transindia Logistics Park, Navi Mumbai
- 30 Vaishno Logistics CFS, Navi Mumbai







# THANK YOU

