Logistics Databank Analytics Report- JNPT - November'19







<u>Terminal wise Dwell Time Performance - Snapshot</u>

Import Cycle			
Port	Oct'19 (in hrs)	Nov'19 (in hrs)	
JNPCT	25.9	25.9	
NSICT	34.8	20.1	
GTI	24.2	14.8	
NSIGT	25.5	22.3	
BMCT/PSA	22.0	18.8	

Export Cycle			
Port Oct'19 Nov'19 (in hrs)			
JNPCT	73.5	79.7	
NSICT	46.9	45.0	
GTI	64.8	66.8	
NSIGT	67.3	67.5	
BMCT/PSA	74.9	74.3	

Critical Incident Summary

Jawaharlal Nehru Port Terminals

• CFS bound containers in Import cycle at JNPT Port Terminal has improved

Month	Import Cycle	Port to CFS (Import cycle)	CFS Dwell Time
Nov'19	18.5 hrs	2.7 hrs	75.5 hrs
Oct'19	24.7 hrs	3.2 hrs	86.9 hrs

Container Transportation Performance - Western Corridor



Port Dwell Time

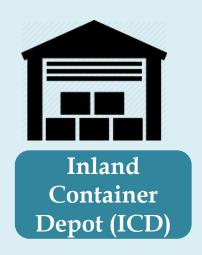
MPORT

Mode Oct'19 (in hrs) Nov'19 (in hrs) Overall 26.5 20.7 Truck 25.3 18.7 Train 45.6 36.2

FXPORT

Mode	Oct'19 (in hrs)	Nov'19 (in hrs)
Overall	77.6	79.6
Truck	77.9	80.3
Train	74.8	75.0

Container Freight Stations(CFS)/Inland Container depots(ICD) – Dwell Time





Entity	Oct'19 (in hrs)	Nov'19 (in hrs)
CFS	85.2	80.4
ICD	132.2	130.1

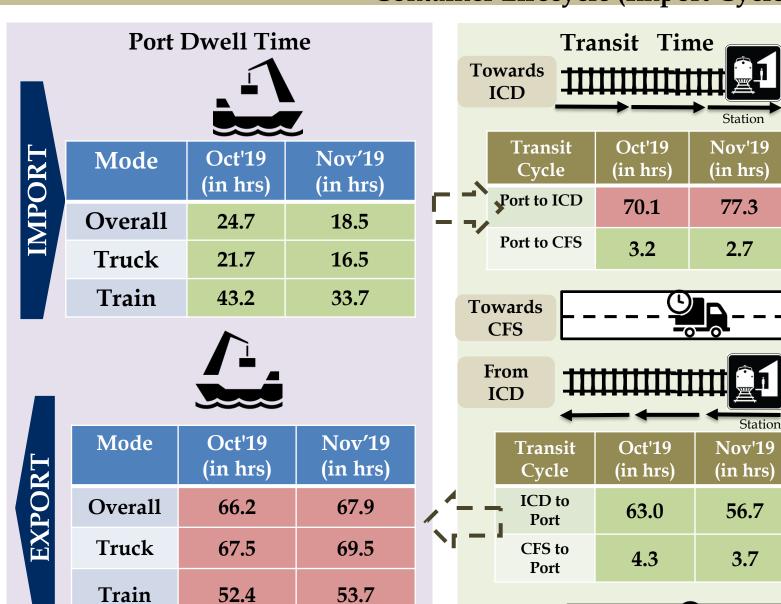
The marked entries showcase increase in performance in comparison to Oct'19

The marked entries showcase decrease in performance in comparison to Oct'19

Container Transportation- JNPT Port Terminals



Container Lifecycle (Import Cycle)



Container Freight Station (CFS) / Inland Container Depot (ICD) – Dwell Time





ICD

CFS

Entity	Oct'19 (in hrs)	Nov'19 (in hrs)
CFS	85.2	75.5
ICD	132.2	130.1

The marked entries showcase the increase in performance as compared to Oct'19

The marked entries showcase the decrease in performance as compared to Oct'19

Container Lifecycle (Export Cycle)

From CFS

JNPT Region: Parking Plaza Dwell Time Analysis



Container handling performance around Parking Plaza and JNPT Port Terminal is depicted below for the month Oct'19 and Nov'19



Parking Plaza Gate In - Gate Out



Parking Plaza Gate Out - Terminal In

Waiting Time at Parking Plaza

Mode	Oct'19 (in hrs)	Nov'19 (in hrs)
Overall	7.3	7.6



Transit time from Parking plaza to JNPT Port Terminal

Mode	Oct'19 (in hrs)	Nov'19 (in hrs)
Overall	1.3	1.6

Export Cycle

The marked entries showcase the increase in performance compared to last month

The marked entries showcase the decrease in performance compared to last month

Container Transportation- JNPT Port Terminals



	IMPORT CYCLE DWELL TIME (Nov'19 - in hrs)		Compared to Oct'19
	Overall Dwell Time of Truck and Train Bound Containers	18.5	25%
	Port Dwell Time for Truck Bound Containers	16.5	24%
	Port Dwell time for Train Bound Containers	33.7	22%
PORT DWELL TIME	Port Dwell time Direct Port Delivery (DPD) containers	35.5	21%
	Port Dwell time Containers bound for CFS	14.8	32%
	Port Dwell for Empty Containers	26.9	35%
	Port Dwell for Laden Containers	18.5	21%
TD A NICHT TINAT	Port to ICD	77.3	10%
TRANSIT TIME	Port to CFS	2.7	17% 1

	EXPORT CYCLE DWELL TIME (Nov'19- in hrs)		Compared to Oct'19
	Overall Dwell Time of Truck and Train Bound Containers	67.9	2.6%
	Port Dwell Time for Truck Bound Containers	69.5	3.1%
	Port Dwell time for Train Bound Containers	53.7	2.6%
PORT DWELL TIME	Port Dwell time Direct Port Entry (DPE) containers	70.8	2.7%
	Port Dwell time Containers bound from CFS	60.8	0.2%
	Port Dwell for Empty Containers	76.3	5%
	Port Dwell for Laden Containers	67.9	4%
TRANSIT TIME	ICD to Port	56.7	10%
	CFS to Port	3.7	14%

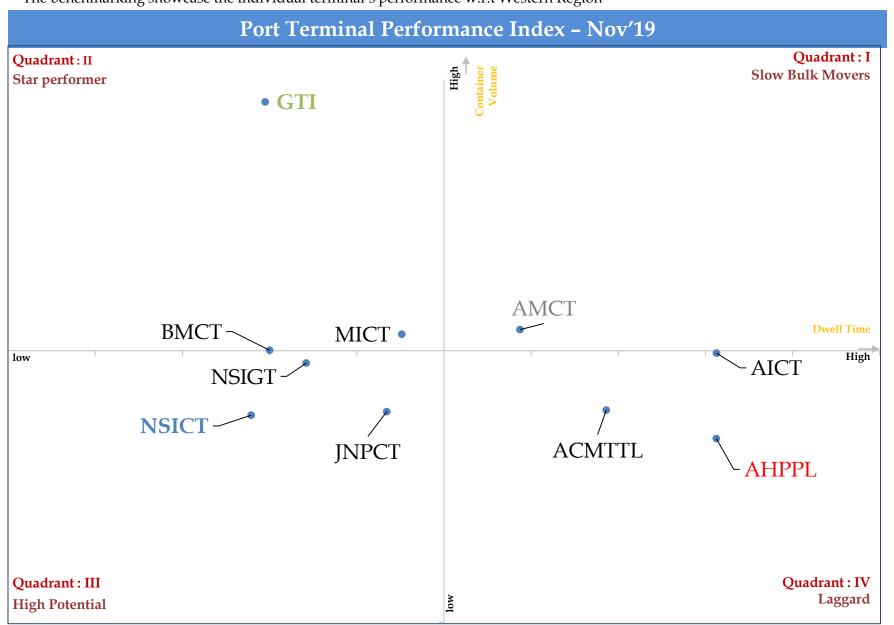
Port Performance Benchmarking & Performance Index - Western Corridor

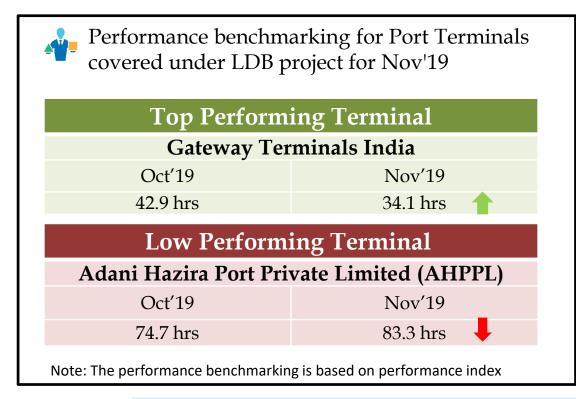




Performance Benchmarking - Port Terminals

The benchmarking showcase the individual terminal's performance w.r.t Western Region







The arrows depict increase/decrease in overall performance of the stakeholders in comparison to Oct'19

Performance Index- Summary

In order to assess the relative performance of various entities like Port terminals, CFS(s) and ICD(s), the relative Dwell time as well as the volume of containers handled by them are depicted graphically in the form of an index to portray the performance of a particular organisation on the basis of these two combined factors i.e. Dwell time and Volume

Star Performer: consist of entities which have catered relatively high container volume in lower dwell time

High Potential : consist of entities which have catered relatively lower container volume in lower dwell time

Slow Bulk Movers : consist of entities which have catered higher container volume at higher dwell time

Laggard: consist of entities which have catered relatively lower container volume at higher dwell time

CFS/ICD Performance Benchmarking & Performance Index - Western Corridor







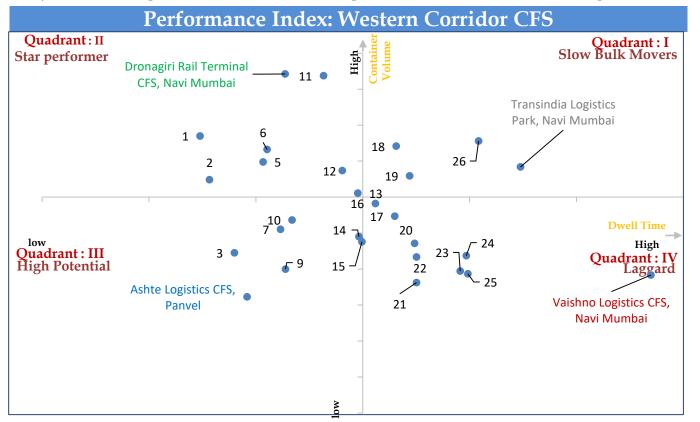
Performance Benchmarking

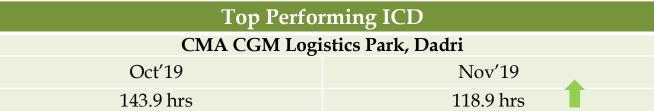


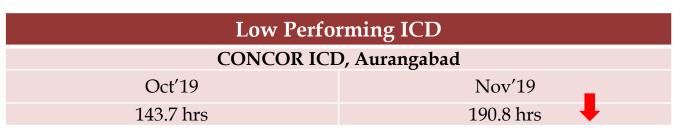
Top Performing CFS			
Dronagiri Rail Terminal CFS, Navi Mumbai			
Oct'19 Nov'19			
79.4 hrs	66.6 hrs		
Low Performing CFS			
Vaishno Logistics CFS, Navi Mumbai			
Oct'19	Nov'19		
82.4 hrs	78.7 hrs		
lote: The performance henchmarking is based on performance index			

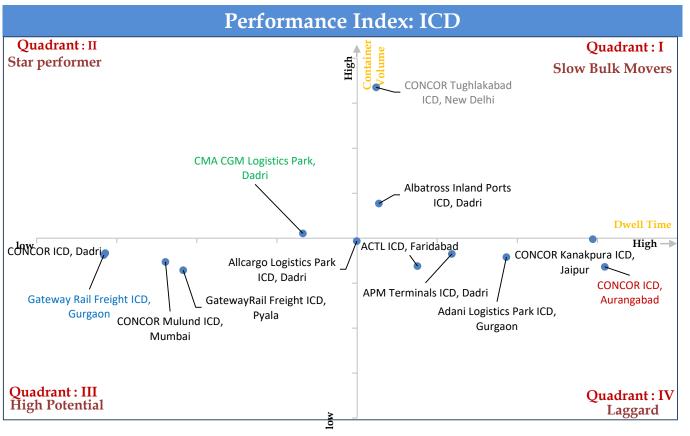
Note: The performance benchmarking is based on performance index

The arrows depict increase/decrease in overall performance of the stakeholders as compared to Oct'19











Import Cycle Analysis

JNPT Port Terminal: Dwell Time Performance (Import Cycle)



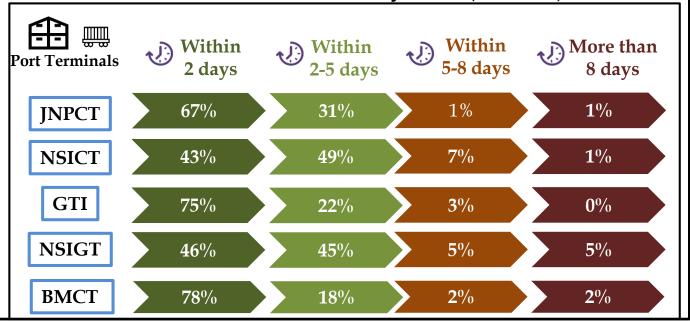
The below tables depict the port dwell time performance at JNPT port for truck and train bound containers in import cycle

PORT IMPORT via TRAIN

(20% of total import volume at JNPT Port)
The Port Dwell time data for train bound container movement in import cycle is depicted below. Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal

Port	Oct'19 (in hrs)	Nov'19 (in hrs)
JNPCT	37.3	33.2
NSICT	59.4	51.9
GTI	36.9	26.6
NSIGT	57.9	51.7
BMCT	38.8	19.3

Container Handled: Day wise (Nov'19)



PORT IMPORT via TRUCK (80% of total import volume at JNPT Port)

The Port Dwell time data for Truck bound container movement in import cycle is depicted below. Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal

Port	Oct'19 (in hrs)	Nov'19 (in hrs)
JNPCT	24.5	25.0
NSICT	26.9	16.7
GTI	21.6	13.3
NSIGT	20.2	16.3
BMCT	20.8	18.7

Container Handled: Day wise (Nov'19)



JNPT Port Terminal: Dwell Time Performance (Import Cycle)



The below tables depict the detailed JNPT region port performance in the month of Nov'19

JNPCT			
Port Dwe	ell time based on tr	ansit type	
Nov'19	Direct Port Delivery containers	Containers bound for CFS	
Dwell time (in hrs)	39.0 hrs	22.4 hrs	
Port Dwell time based on container type			
Nov'19	Laden Containers	Empty Containers	
Dwell time (in hrs)	25.6 hrs	31.6 hrs	

GTI				
Port Dw	ell time based on tr	ansit type		
Nov'19	Direct Port Delivery containers	Containers bound for CFS		
Dwell time (in hrs)	33.5 hrs	11.9 hrs		
Port Dwell time based on container type				
Nov'19	Laden Containers	Empty Containers		
Dwell time (in hrs)	14.3 hrs	22.3 hrs		

JNPT Port Terminal: Dwell Time Performance (Import Cycle)



The below tables depict the detailed JNPT region port performance in the month of Nov'19

NSICT		
Port Dwell time based on transit type		
Nov'19	Direct Port Delivery containers	Containers bound for CFS
Dwell time (in hrs)	50.3 hrs	14.9 hrs
Port Dwell time based on container type		
Nov'19	Laden Containers	Empty Containers
Dwell time (in hrs)	19.4 hrs	25.5 hrs

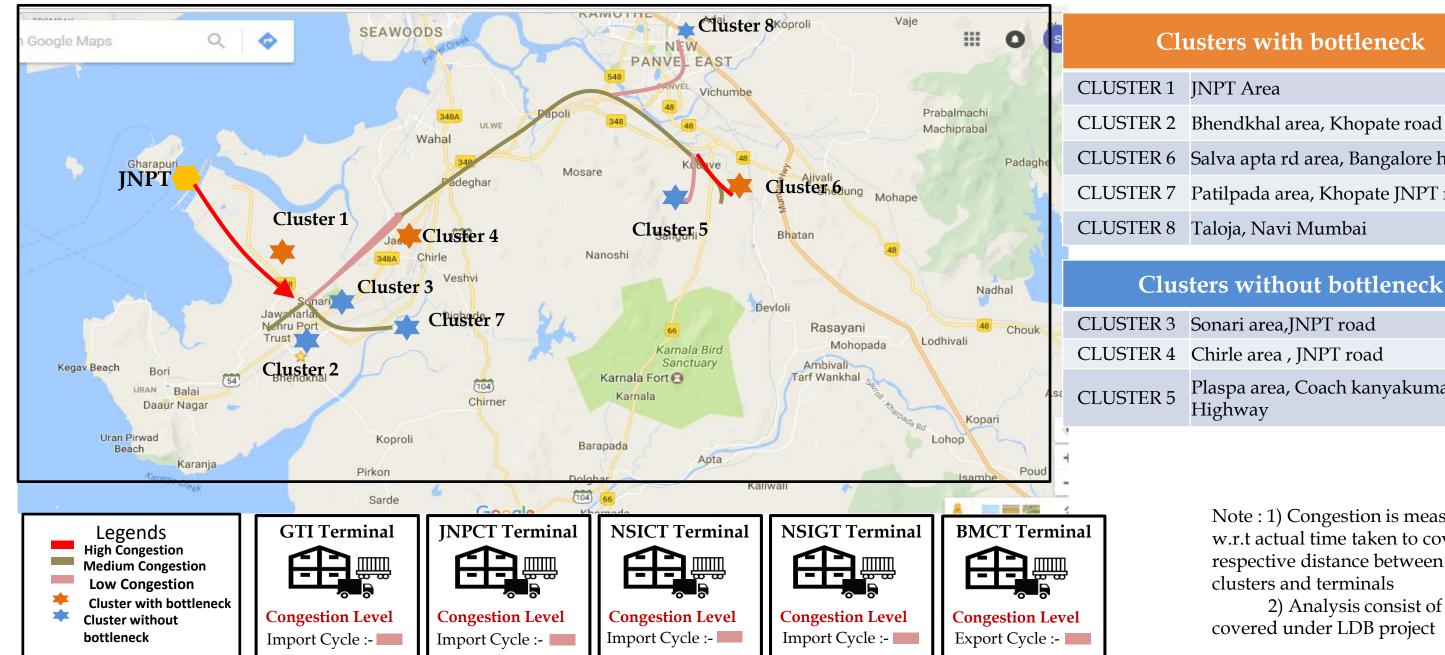
	NSIGT	
Port Dwel	l time based on	transit type
Nov'19	Direct Port Delivery containers	Containers bound for CFS
Dwell time (in hrs)	38.2 hrs	13.6 hrs
Port Dwell time based on container type		
Nov'19	Laden Containers	Empty Containers
Dwell time (in hrs)	20.4 hrs	36.8 hrs

BMCT			
Port Dwe	Port Dwell time based on transit type		
Nov'19	Direct Port Delivery containers	Containers bound for CFS	
Dwell time (in hrs)	32.5 hrs	18.1 hrs	
Port Dw	ell time based on type	container	
Nov'19	Laden Containers	Empty Containers	
Dwell time (in hrs)	18.0 hrs	25.4 hrs	

JNPT Region: Congestion Analysis (Import Cycle)



The Below map indicate congestion around JNPT region in Import Cycle in month of Nov'19



Clusters with bottleneck

CLUSTER 2 Bhendkhal area, Khopate road CLUSTER 6 Salva apta rd area, Bangalore highway CLUSTER 7 Patilpada area, Khopate JNPT road

Plaspa area, Coach kanyakumari

Note: 1) Congestion is measured w.r.t actual time taken to cover the respective distance between clusters and terminals

2) Analysis consist of CFS covered under LDB project

JNPT Region Import Cycle: Container Movement

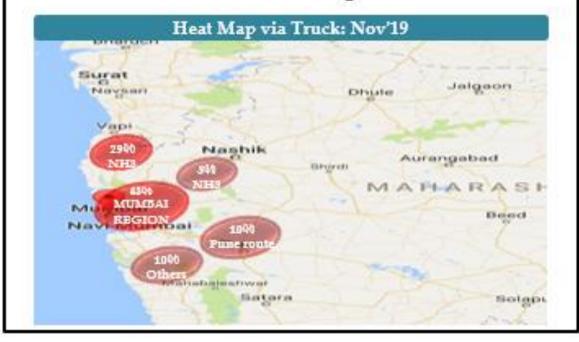


The below table and graphs depict the container movement across JNPT port region in Import cycle

Truck HEAT MAP : OVERALL MUMBAI REGION

Region	Nov'19
Mumbai region	48%
NH3	3%
Pune	10%
NH8	29%
others	10%

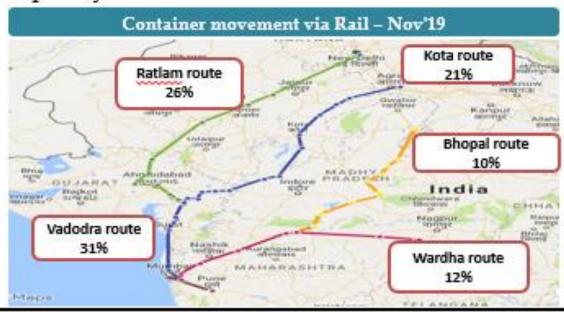
The figure depicts the movement of containers via truck in and around Mumbai region.



Train VOLUME WISE CONTAINER MOVEMENT

Region	Nov'19
Vadodra Route	31%
Ratlam Route	26%
Wardha Route	12%
Kota Route	21%
Bhopal Route	10%

The map shows the volume wise container movement through different railway routes in import cycle

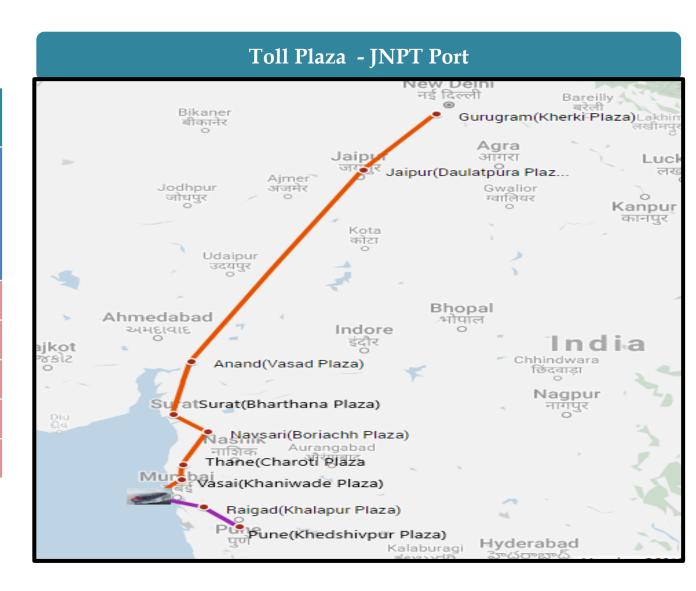


Western Corridor Toll Plaza Analysis



Avg. Speed between Toll Plazas

	Source	Destination Toll Plaza	Inter Distance (Km)	Oct'19 (in km/hrs)	Nov'19 (in km/hrs)
	JNPT	Khaniwade	94	14.2	15.6
F1	JNPT	Khalapur	60	10.55	11.00
JNPT	Khaniwade	Charoti	50	35.5	36.5
	Charoti	Boriach	126	27.5	27.6
	Boriach	Bharthan	142	31.4	33.2





Export Cycle Analysis

JNPT Region: Dwell Time Performance (Export Cycle)



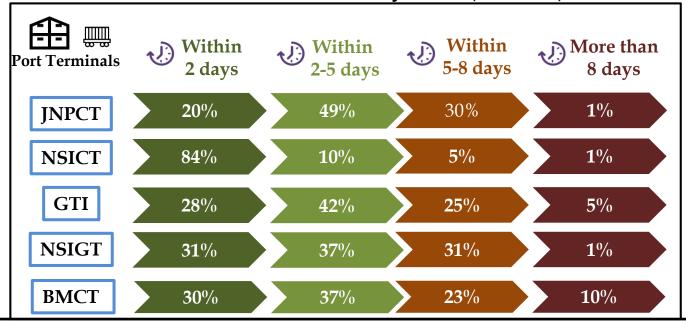
The below tables depict the port dwell time performance at JNPT port for truck and train bound containers in export cycle

PORT EXPORT via TRAIN

(19% of total export volume at JNPT Port)
The Port Dwell time data for train bound container movement in export cycle is depicted below. Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal

Port	Oct'19 (in hrs)	Nov'19 (in hrs)
JNPCT	89.4	91.6
NSICT	11.9	8.3
GTI	88.2	78.5
NSIGT	61.4	81.5
BMCT	89.0	84.7

Container Handled: Day wise (Nov'19)

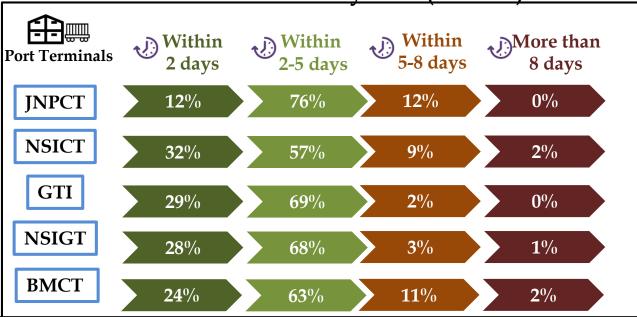


PORT EXPORT via TRUCK (81% of total export volume at JNPT Port)

The Port Dwell time data for Truck bound container movement in export cycle is depicted below. Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal

Port	Oct'19 (in hrs)	Nov'19 (in hrs)
JNPCT	73.0	79.5
NSICT	74.6	68.4
GTI	62.5	64.9
NSIGT	67.5	67.3
BMCT	73.9	73.2

Container Handled: Day wise (Nov'19)



JNPT Region: Dwell Time Performance (Export Cycle)



The below tables depict the Dwell Time of containers based on their transit and occupancy at JNPT port for Nov'19

JNPCT			
Port Dwe	Port Dwell time based on transit type		
Nov'19	Direct Port Exports containers	Containers bound for CFS	
Dwell time (in hrs)	74.5 hrs	72.9 hrs	
Port Dwe	ll time based on cont	ainer type	
Nov'19	Laden Containers	Empty Containers	
Dwell time (in hrs)	72.2 hrs	85.6 hrs	

GTI				
Port Dwell time based on transit type				
Nov'19	Direct Port Exports containers	Containers bound for CFS		
Dwell time (in hrs)	67.6 hrs	59.0 hrs		
Port Dwell time based on container type				
Nov'19	Laden Containers	Empty Containers		
Dwell time (in hrs)	66.2 hrs	67.4 hrs		

JNPT Region: Dwell Time Performance (Export Cycle)



The below tables depict the Dwell Time of containers based on their transit and occupancy at JNPT port for Nov'19

NSICT			
Port Dwell time based on transit type			
Nov'19	Direct Port Exports containers	Containers bound for CFS	
Dwell time (in hrs)	75.3 hrs	59.8 hrs	
Port Dwell time based on container type			
Nov'19	Laden Container	s Empty Containers	
Dwell time (in hrs)	62.5 hrs	-	

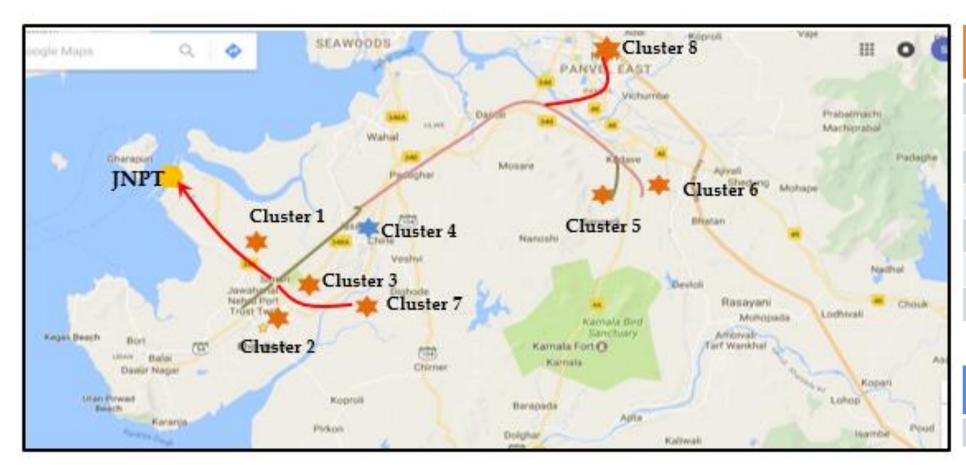
NSIGT			
Port Dwell time based on transit type			
Nov'19	Direct Port Exports containers	Containers bound for CFS	
Dwell time (in hrs)	73.1 hrs	59.4 hrs	
Port Dwe	Port Dwell time based on container type		
Nov'19	Laden Containers	Empty Containers	
Dwell time (in hrs)	66.0 hrs	70.3 hrs	

BMCT			
Port Dwell time based on transit type			
Direct Port Exports containers	Containers bound for CFS		
-	62.6 hrs		
Port Dwell time based on container type			
Laden Containers	Empty Containers		
66.9 hrs	81.9 hrs		
	Direct Port Exports containers - ell time based on type Laden Containers		

JNPT Region: Congestion Analysis (Export Cycle)



The Below map indicate congestion around JNPT region in Export Cycle in month of Nov'19



Clusters with bottleneck		
CLUSTER 1	JNPT Area	
CLUSTER 2	Bhendkhal area, Khopate road	
CLUSTER 3	Sonari area,JNPT road	
CLUSTER 5	Plaspa area, Coach kanyakumari Highway	
CLUSTER 6	Salva apta rd area, Bangalore highway	
CLUSTER 7	Patilpada area, Khopate JNPT road	
CLUSTER 8	Taloja, Navi Mumbai	

Clusters without bottleneck

CLUSTER 4 Chirle area, JNPT road

Legends
High Congestion
Medium Congestion
Low Congestion
Cluster with bottleneck
Cluster without
bottleneck











Note: 1) Congestion is measured w.r.t actual time taken to cover the respective distance between clusters and terminals

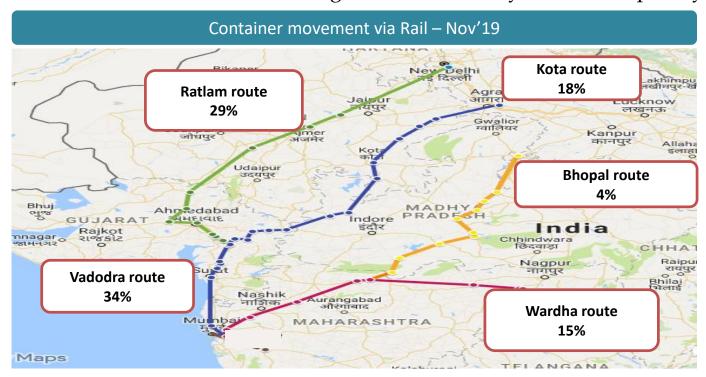
2) Analysis consist of CFS covered under LDB project

JNPT Region: Container Movement via Train



JNPT Port		
Route	Percentage of Container Movement	
Vadodra Route	34%	
Ratlam Route	29%	
Wardha Route	15%	
Kota Route	18%	
Bhopal Route	4%	

The map shows the volume wise container movement through different railway routes in export cycle for Nov'19



CFS and ICD Performance

CFS and ICD Performance

JWR CFS



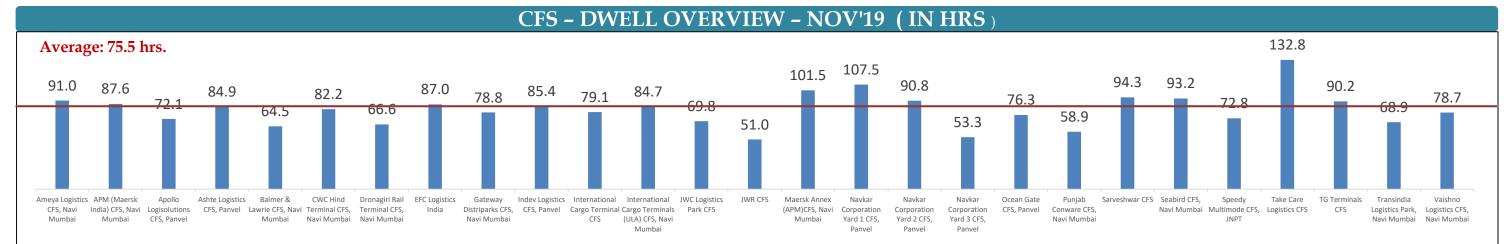
JNPT region CFS : CFS DWELL TIME ANALYSISBelow table and graphs show the dwell time of the respective CFSs for the month of Nov'19

56.9

51.0

		CFS Dv	vell Time (in hrs.)
CFS	Oct'19	Nov'19	
Ameya Logistics CFS, Navi Mumbai	85.9	91.0	
APM (Maersk India) CFS, Navi Mumbai	88.7	87.6	Maersk Anr
Apollo Logisolutions CFS, Panvel	80.2	72.1	Navkar Cor
Ashte Logistics CFS, Panvel	101.5	84.9	Navkar Cor
Balmer & Lawrie CFS, Navi Mumbai	81.7	64.5	Navkar Cor
CWC Hind Terminal CFS, Navi Mumbai	98.1	82.2	Ocean Gate
Dronagiri Rail Terminal CFS, Navi Mumbai	79.4	66.6	
EFC Logistics India	90	87.0	Punjab Con
Gateway Distriparks CFS, Navi Mumbai	88.6	78.8	Sarveshwar
Indev Logistics CFS, Panvel	86.7	85.4	Seabird CFS
International Cargo Terminal CFS	93.5	79.1	Speedy Mul
International Cargo Terminals (ULA) CFS, Navi Mumbai	90.9	84.7	Take Care L
JWC Logistics Park CFS	80.6	69.8	TG Termina

CFS	Oct'19	Nov'19
Maersk Annex (APM)CFS, Navi Mumbai	103.3	101.5
Navkar Corporation Yard 1 CFS, Panvel	91.3	107.5
Navkar Corporation Yard 2 CFS, Panvel	91	90.8
Navkar Corporation Yard 3 CFS, Panvel	79.9	53.3
Ocean Gate CFS, Panvel	89.5	76.3
Punjab Conware CFS, Navi Mumbai	64.2	58.9
Sarveshwar CFS	118.1	94.3
Seabird CFS, Navi Mumbai	88.1	93.2
Speedy Multimode CFS, JNPT	75.2	72.8
Take Care Logistics CFS	110.4	132.8
TG Terminals CFS	96.8	90.2
Transindia Logistics Park, Navi Mumbai	83.2	68.9
Vaishno Logistics CFS, Navi Mumbai	82.4	78.7



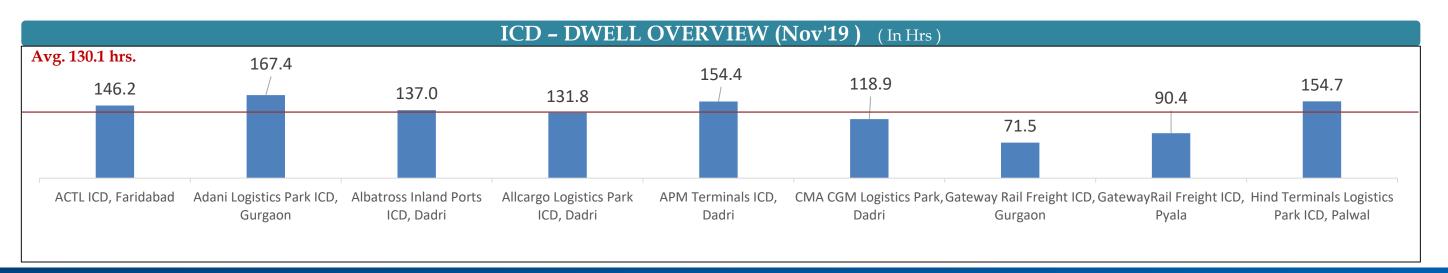
CFS and ICD Performance



ICD DWELL TIME ANALYSIS

The table below depicts the dwell of all ICDs

ICD Dwell Time (in Hrs)		
ICD	Oct'19 (in hrs)	Nov'19 (in hrs)
ACTL ICD, Faridabad	128.3	146.2
Adani Logistics Park ICD, Gurgaon	132.3	167.4
Albatross Inland Ports ICD, Dadri	140.2	137.0
Allcargo Logistics Park ICD, Dadri	138.5	131.8
APM Terminals ICD, Dadri	166.3	154.4
CMA CGM Logistics Park, Dadri	143.9	118.9
Gateway Rail Freight ICD, Gurgaon	99.7	71.5
GatewayRail Freight ICD, Pyala	105.6	90.4
Hind Terminals Logistics Park ICD, Palwal	168.0	154.7





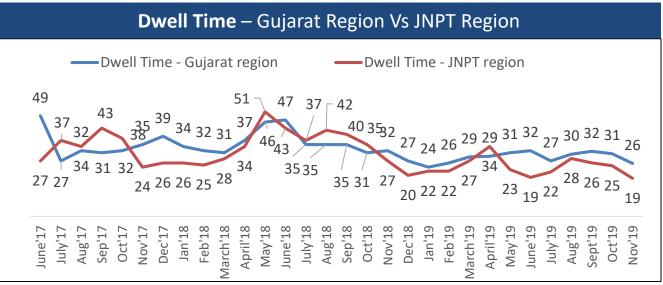
Trend Analysis

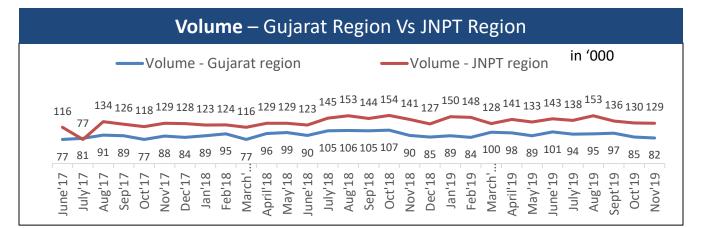
Western Corridor Port - Yearly Analysis



Container Volume and Dwell time of all the terminals in JNPT and Gujarat Port has been analysed until Nov'19

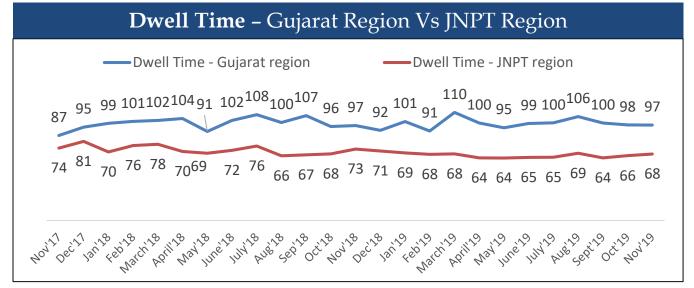
Import Cycle

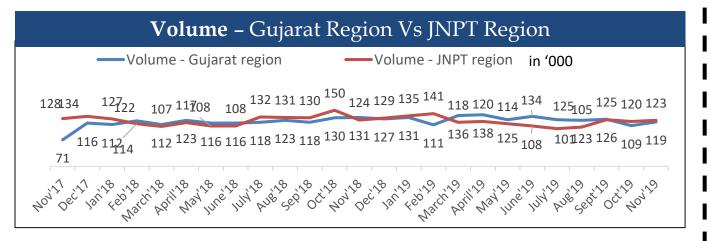




In Import cycle, for the month of Nov'19 JNPT port has catered 57% more volume than APSEZ Port, and has maintained 28% lower dwell time than APSEZ Port

Export Cycle





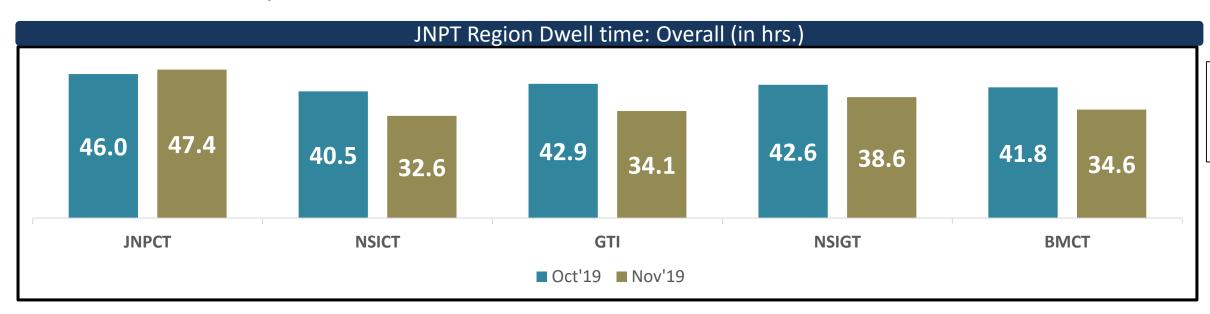
In Export cycle, for the month Nov'19 JNPT port catered 3% less volume then JNPT Port, and has maintained 30% lower dwell time than APSEZ Port

JNPT PORT DWELL TIME TREND: Month on Month



JNPT port dwell time trend:

The below table shows the overall port dwell time (i.e. import and export cycle combined) trend(Month of Month) of all the JNPT Port terminals. Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal



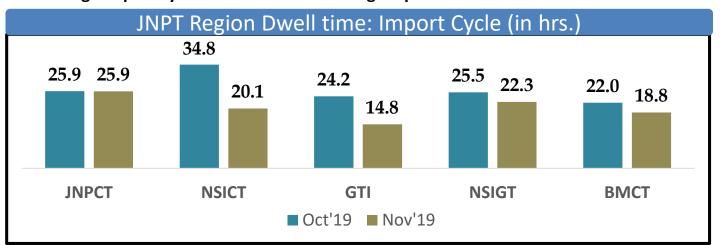
The overall JNPT region average dwell time for Nov'19 is 36.6 hrs as compared to 42.9 hrs in Oct'19

The below tables showcase the Import and Export cycle dwell time for both rail and truck bound containers for month of March'19



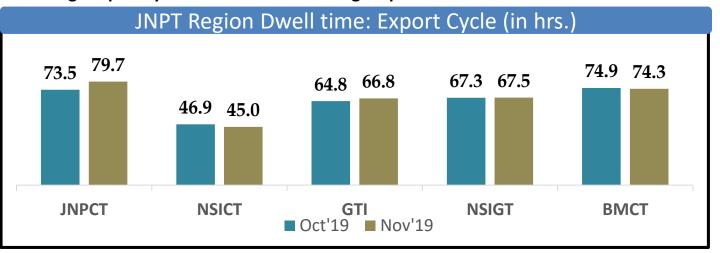
JNPT Import cycle Trend

The average import cycle dwell time of JNPT region port terminals for Nov'19 is 18.5 hrs.



JNPT Export cycle Trend

The average export cycle dwell time of JNPT region port terminals for Nov'19 is 67.9 hrs.

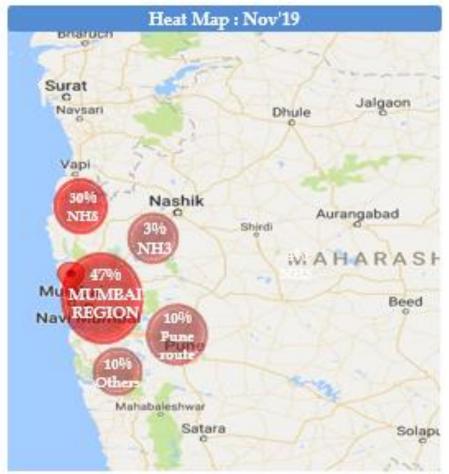


ANNEXURE

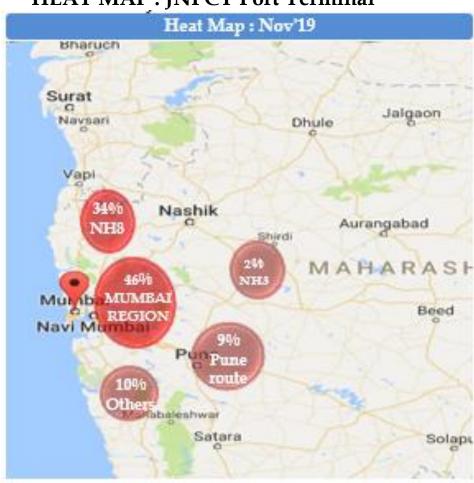
Container movement around JNPT Port terminal region via Truck



HEAT MAP: GTI Port Terminal



HEAT MAP: JNPCT Port Terminal



HEAT MAP: NSICT Port Terminal

	Map: Nov'19
Bharuch	
Surat	
Navsari	Dhule Jalgaon
	1
555	
Vapi	
2006 Nash	nik
NH8 a	Shirdi Aurangabad
61%	MAHARAS
The state of the s	Total Control of the
Mul ib MUMBAI	
Mul ib MUMBAI	Beed
Navi Mumbai	780
Navi Mumbai	7%0 Pune
Navi Mambai	7%0 Pune route
Navi Mambai	7%0 Pune route
Pui 10% Other Maribaleshy	7%0 Pune route
Pui 10% Other Maribaleshy	7%0 Pune route

Region	Oct'19	Nov'19
Mumbai region	36%	47%
NH3	3%	3%
Pune	18%	10%
NH8	33%	30%
others	10%	10%

The heat map above depicts the movement of containers in and around the Mumbai region.

Region	Oct'19	Nov'19
Mumbai region	33%	46%
NH3	3%	2%
Pune	16%	9%
NH8	38%	34%
others	10%	10%

The heat map above depicts the movement of containers in and around the Mumbai region.

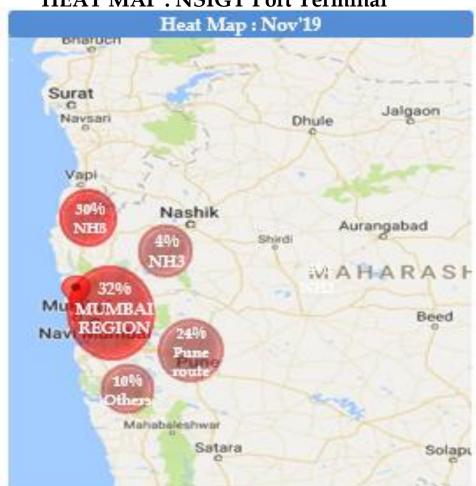
Region	Oct'19	Nov'19
Mumbai region	46%	61%
NH3	5%	3%
Pune	16%	7%
NH8	23%	20%
others	10%	10%

The heat map above depicts the movement of containers in and around the Mumbai region.

Container movement around JNPT Port terminal region via Truck



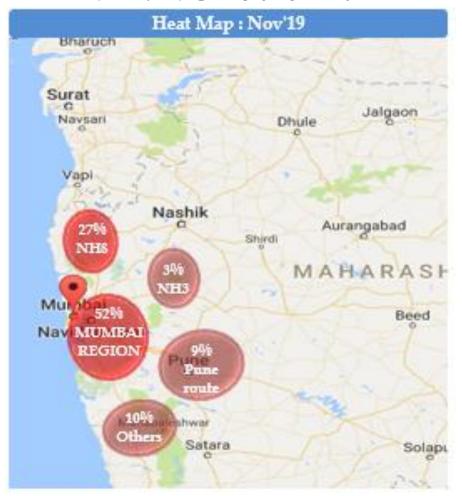




Region	Oct'19	Nov'19
Mumbai region	32%	44%
NH3	4%	4%
Pune	24%	13%
NH8	30%	29%
others	10%	10%

The heat map above depicts the movement of containers in and around the Mumbai region.

HEAT MAP: BMCT Port Terminal



Region	Oct'19	Nov'19
Mumbai region	23%	52%
NH3	4%	3%
Pune	21%	9%
NH8	43%	27%
others	10%	10%

The heat map above depicts the movement of containers in and around the Mumbai region.

CFS - AVERAGE DELIVERY TIME - all CFS in Mumbai TO JNPT Port



Below table shows the delivery time in export cycle from the CFS's to PORT terminals

For Nov'19						
CFS Out Port in (Export Cycle in Hrs)						
CFS JNPCT GTI NSICT NSIGT BMCT						
Speedy Multimode CFS, JNPT	1.7	3.3	1.8	2.6	2.0	
Dronagiri Rail Terminal CFS, Navi Mumbai	-	-	-	-	-	
Maharashtra State Corp CFS	1.6	2.8	2.9	2.3	2.4	
JWR CFS	-	-	-	-	-	
Navkar Corporation Yard 3 CFS, Panvel	8.5	18.3	16.0	7.7	14.8	
International Cargo Terminal CFS	-	-	-	-	-	
CWC Hind Terminal CFS, Navi Mumbai	1.8	3.7	2.0	2.0	2.3	
Navkar Corporation Yard 2 CFS, Panvel	10.0	9.2	7.5	4.6	8.3	
Punjab Conware CFS, Navi Mumbai	2.8	3.7	1.9	2.1	2.7	
JWC Logistics Park CFS	3.1	4.5	3.6	3.0	3.7	
TG Terminals CFS	-	-	-	-	-	
Apollo Logisolutions CFS, Panvel	11.8	7.8	5.5	6.4	7.6	
Vaishno Logistics CFS, Navi Mumbai	4.3	1.9	2.1	2.4	2.2	
Gateway Distriparks CFS, Navi Mumbai	2.6	5.5	2.3	2.7	2.4	
Transindia Logistics Park, Navi Mumbai	2.2	3.0	3.2	2.9	3.7	
Ashte Logistics CFS, Panvel	6.0	6.4	2.8	7.5	2.7	
International Cargo Terminals (ULA) CFS, Navi Mumbai	2.6	2.9	2.0	4.1	2.7	
All Cargo Logistics CFS, Navi Mumbai	-	-	-	-	-	
Ocean Gate CFS, Panvel	3.0	5.6	3.2	2.0	3.9	
Ameya Logistics CFS, Navi Mumbai	4.4	3.9	4.1	4.1	5.4	
APM (Maersk India) CFS, Navi Mumbai	2.6	2.3	1.8	2.3	3.0	
Seabird CFS, Navi Mumbai	2.4	2.4	2.4	1.9	2.0	
Continental Warehousing CFS, Navi Mumbai	2.2	4.4	2.1	2.0	1.8	
Indev Logistics CFS, Panvel	14.0	3.6	2.8	4.6	3.7	
SBW Logistics CFS, Navi Mumbai	8.8	8.9	8.6	8.7	12.3	
Balmer & Lawrie CFS, Navi Mumbai	2.4	5.6	2.3	3.3	2.0	
CWC Dronagiri CFS, Navi Mumbai	1.8	2.5	2.4	1.4	1.7	

CFS DELIVERY TIME ANALYSIS



CFS - AVERAGE DELIVERY TIME - GTI TO ALL CFS's IN MUMBAI

Below table shows the average delivery time in import cycle from GTI to all the CFS's

AVERAGE DELIVERY TIME (In Hrs)-GTI TO ALL CFS IN MUMBAI

AVERAGE DELIVERY TIME (IN Hrs)- GIT TO ALL CFS IN MUMBAI				
CFS	Nov'19 (in hrs)			
Speedy Multimode CFS, JNPT	2.0			
Dronagiri Rail Terminal CFS, Navi Mumbai	-			
Maharashtra State Corp CFS	6.1			
JWR CFS	-			
Navkar Corporation Yard 3 CFS, Panvel	11.4			
International Cargo Terminal CFS	-			
CWC Hind Terminal CFS, Navi Mumbai	1.9			
Navkar Corporation Yard 2 CFS, Panvel	3.6			
Punjab Conware CFS, Navi Mumbai	2.3			
JWC Logistics Park CFS	3.7			
TG Terminals CFS	-			
Apollo Logisolutions CFS, Panvel	4.3			
Vaishno Logistics CFS, Navi Mumbai	2.8			
Gateway Distriparks CFS, Navi Mumbai	3.0			
Transindia Logistics Park, Navi Mumbai	3.1			
Ashte Logistics CFS, Panvel	4.1			
International Cargo Terminals (ULA) CFS, Navi Mumbai	2.6			
All Cargo Logistics CFS, Navi Mumbai	-			
Ocean Gate CFS, Panvel	3.5			
Ameya Logistics CFS, Navi Mumbai	2.1			
APM (Maersk India) CFS, Navi Mumbai	2.5			
Seabird CFS, Navi Mumbai	2.2			
Continental Warehousing CFS, Navi Mumbai	1.8			
Indev Logistics CFS, Panvel	5.2			
SBW Logistics CFS, Navi Mumbai	3.7			
Balmer & Lawrie CFS, Navi Mumbai	2.1			
CWC Dronagiri CFS, Navi Mumbai	-			
Navkar Corporation Yard 1 CFS, Panvel	3.0			
Maersk Annex (APM)CFS, Navi Mumbai	3.1			
Take Care Logistics CFS	-			

CFS - AVERAGE DELIVERY TIME - JNPCT TO ALL CFS's IN MUMBAI Below table shows the average delivery time in import cycle from JNPCT to all the CFS's

AVERAGE DELIVERY TIME (In Hrs)- JNPCT TO ALL CFS IN MUMBAI

CFS	Nov'19 (in hrs)
Speedy Multimode CFS, JNPT	1.5
Dronagiri Rail Terminal CFS, Navi Mumbai	-
Maharashtra State Corp CFS	2.4
JWR CFS	-
Navkar Corporation Yard 3 CFS, Panvel	16.8
International Cargo Terminal CFS	-
CWC Hind Terminal CFS, Navi Mumbai	1.7
Navkar Corporation Yard 2 CFS, Panvel	2.8
Punjab Conware CFS, Navi Mumbai	2.1
JWC Logistics Park CFS	2.6
TG Terminals CFS	-
Apollo Logisolutions CFS, Panvel	4.4
Vaishno Logistics CFS, Navi Mumbai	1.7
Gateway Distriparks CFS, Navi Mumbai	2.5
Transindia Logistics Park, Navi Mumbai	2.6
Ashte Logistics CFS, Panvel	3.3
International Cargo Terminals (ULA) CFS, Navi Mumbai	2.0
All Cargo Logistics CFS, Navi Mumbai	-
Ocean Gate CFS, Panvel	2.9
Ameya Logistics CFS, Navi Mumbai	2.0
APM (Maersk India) CFS, Navi Mumbai	2.4
Seabird CFS, Navi Mumbai	1.9
Continental Warehousing CFS, Navi Mumbai	1.4
Indev Logistics CFS, Panvel	4.9
SBW Logistics CFS, Navi Mumbai	4.5
Balmer & Lawrie CFS, Navi Mumbai	2.1
CWC Dronagiri CFS, Navi Mumbai	-
Navkar Corporation Yard 1 CFS, Panvel	2.8
Maersk Annex (APM)CFS, Navi Mumbai	2.2
Take Care Logistics CFS	-

CFS DELIVERY TIME ANALYSIS



CFS - AVERAGE DELIVERY TIME - NSICT TO ALL CFS's IN MUMBAI

Below table shows the average delivery time in import cycle from NSICT to all the CFS's

AVERAGE DELIVERY TIME (In Hrs)- NSICT TO ALL CFS IN MUMBAI

CFS	Nov'19 (in hrs)
Speedy Multimode CFS, JNPT	1.5
Dronagiri Rail Terminal CFS, Navi Mumbai	-
Maharashtra State Corp CFS	-
JWR CFS	-
Navkar Corporation Yard 3 CFS, Panvel	2.6
International Cargo Terminal CFS	-
CWC Hind Terminal CFS, Navi Mumbai	1.9
Navkar Corporation Yard 2 CFS, Panvel	3.9
Punjab Conware CFS, Navi Mumbai	2.1
JWC Logistics Park CFS	3.4
TG Terminals CFS	-
Apollo Logisolutions CFS, Panvel	3.8
Vaishno Logistics CFS, Navi Mumbai	2.3
Gateway Distriparks CFS, Navi Mumbai	2.6
Transindia Logistics Park, Navi Mumbai	2.7
Ashte Logistics CFS, Panvel	6.2
International Cargo Terminals (ULA) CFS, Navi Mumbai	2.4
All Cargo Logistics CFS, Navi Mumbai	-
Ocean Gate CFS, Panvel	3.2
Ameya Logistics CFS, Navi Mumbai	2.3
APM (Maersk India) CFS, Navi Mumbai	2.0
Seabird CFS, Navi Mumbai	1.9
Continental Warehousing CFS, Navi Mumbai	1.8
Indev Logistics CFS, Panvel	5.3
SBW Logistics CFS, Navi Mumbai	-
Balmer & Lawrie CFS, Navi Mumbai	1.7
CWC Dronagiri CFS, Navi Mumbai	-
Navkar Corporation Yard 1 CFS, Panvel	3.5
Maersk Annex (APM)CFS, Navi Mumbai	2.7
Take Care Logistics CFS	-

CFS - AVERAGE DELIVERY TIME - NSIGT TO ALL CFS's IN MUMBAI

Below table shows the average delivery time in import cycle from NSIGT to all the CFS's

AVERAGE DELIVERY TIME (In Hrs)- NSIGT TO ALL CFS IN MUMBAI

MOMBAI				
Nov'19 (in hrs)				
1.7				
-				
19.2				
-				
5.2				
-				
1.8				
3.4				
2.2				
3.2				
-				
4.9				
7.7				
2.5				
-				
3.2				
1.9				
2.0				
2.4				
1.3				
7.2				
3.8				
2.3				
-				
3.2				
2.4				
	(in hrs) 1.7 - 19.2 - 5.2 - 1.8 3.4 2.2 3.2 - 4.9 2.9 3.4 2.7 7.7 2.5 - 3.2 1.9 2.0 2.4 1.3 7.2 3.8 2.3 - 3.2			

Take Care Logistics CFS

CFS - AVERAGE DELIVERY TIME - BMCT TO ALL CFS's IN MUMBAI

Below table shows the average delivery time in import cycle from BMCT to all the CFS's

AVERAGE DELIVERY TIME (In Hrs)- BMCT TO ALL CFS IN MUMBAI

MUMBAI				
CFS	Nov'19 (in hrs)			
Speedy Multimode CFS, JNPT	1.6			
Dronagiri Rail Terminal CFS, Navi Mumbai	-			
Maharashtra State Corp CFS	1.8			
JWR CFS	-			
Navkar Corporation Yard 3 CFS, Panvel	4.9			
International Cargo Terminal CFS	-			
CWC Hind Terminal CFS, Navi Mumbai	1.8			
Navkar Corporation Yard 2 CFS, Panvel	3.1			
Punjab Conware CFS, Navi Mumbai	2.2			
JWC Logistics Park CFS	3.0			
TG Terminals CFS	-			
Apollo Logisolutions CFS, Panvel	4.2			
Vaishno Logistics CFS, Navi Mumbai	1.4			
Gateway Distriparks CFS, Navi Mumbai	3.4			
Transindia Logistics Park, Navi Mumbai	2.8			
Ashte Logistics CFS, Panvel	4.5			
International Cargo Terminals (ULA) CFS, Navi Mumbai	2.5			
All Cargo Logistics CFS, Navi Mumbai	-			
Ocean Gate CFS, Panvel	4.0			
Ameya Logistics CFS, Navi Mumbai	2.3			
APM (Maersk India) CFS, Navi Mumbai	2.2			
Seabird CFS, Navi Mumbai	2.0			
Continental Warehousing CFS, Navi Mumbai	1.5			
Indev Logistics CFS, Panvel	4.6			
SBW Logistics CFS, Navi Mumbai	4.4			
Balmer & Lawrie CFS, Navi Mumbai	1.9			
CWC Dronagiri CFS, Navi Mumbai	-			
Navkar Corporation Yard 1 CFS, Panvel	2.4			
Maersk Annex (APM)CFS, Navi Mumbai	3.2			
Take Care Logistics CFS	-			

JNPT Region : Cluster Analysis



Base on container movement from port to CFS in Mumbai region, All the CFS's have been grouped into 8 Clusters on the basis of their vicinity. Below table shows all the clusters and the relevant data for GTI and JNPCT terminal

CFS Cluster : GTI Terminal

GTI terminal for month of Nov'19					
Clusters	No. of CFS's in Cluster	Distance from Port (Km)	Import cycle time (in Hrs)	Export cycle time (in Hrs)	
Cluster 1	1	8	2.0	3.3	
Cluster 2	6	13	2.5	3.3	
Cluster 3	6	11	2.3	2.5	
Cluster 4	1	13	2.8	1.0	
Cluster 5	2	25	3.6	5.0	
Cluster 6	6	25	4.2	7.1	
Cluster 7	4	12	2.1	3.5	
Cluster 8	1	34	3.7	8.9	

CFS Cluster: JNPCT Terminal

JNPCT terminal for month of Nov'19				
Clusters	No. of CFS's in Cluster	Distance from Port (Km)	Import cycle time (in Hrs)	Export cycle time (in Hrs)
Cluster 1	1	8	1.5	1.7
Cluster 2	6	13	2.1	2.5
Cluster 3	6	11	2.1	1.8
Cluster 4	1	13	1.7	2.2
Cluster 5	2	25	2.8	3.1
Cluster 6	6	25	3.9	9.2
Cluster 7	4	12	2.0	2.2
Cluster 8	1	34	4.5	8.8

Export container usually aren't allowed in the port before the arrival of their respective vessel so this unplanned transportation of the export containers from the CFS's to Port can cause **bottlenecks**

JNPT Region : Cluster Analysis



Base on container movement from port to CFS in Mumbai region, All the CFS's have been grouped into 8 Clusters on the basis of their vicinity. Below table shows all the clusters and the relevant data for NSICT, NSIGT and BMCT terminal

CFS Cluster : NSICT Terminal

GTI terminal for month of Nov'19					
Clusters	No. of CFS's in Cluster	Distance from Port (Km)	Import cycle time (in Hrs)	Export cycle time (in Hrs)	
Cluster 1	1	8	1.5	1.8	
Cluster 2	6	13	2.0	2.0	
Cluster 3	6	11	2.0	2.4	
Cluster 4	1	13	2.3	1.1	
Cluster 5	2	25	3.3	3.4	
Cluster 6	6	25	3.8	4.2	
Cluster 7	4	12	2.3	2.6	
Cluster 8	1	34	-	8.6	

CFS Cluster : NSIGT Terminal

JNPCT terminal for month of Nov'19							
Clusters	No. of CFS's in Cluster	Distance from Port (Km)	Import cycle time (in Hrs)	Export cycle time (in Hrs)			
Cluster 1	1	8	1.7	2.6			
Cluster 2	6	13	2.3	2.5			
Cluster 3	6	11	2.4	1.9			
Cluster 4	1	13	2.9	1.2			
Cluster 5	2	25	3.2	2.5			
Cluster 6	6	25	5.1	5.5			
Cluster 7	4	12	1.9	2.5			
Cluster 8	1	34	3.8	8.7			

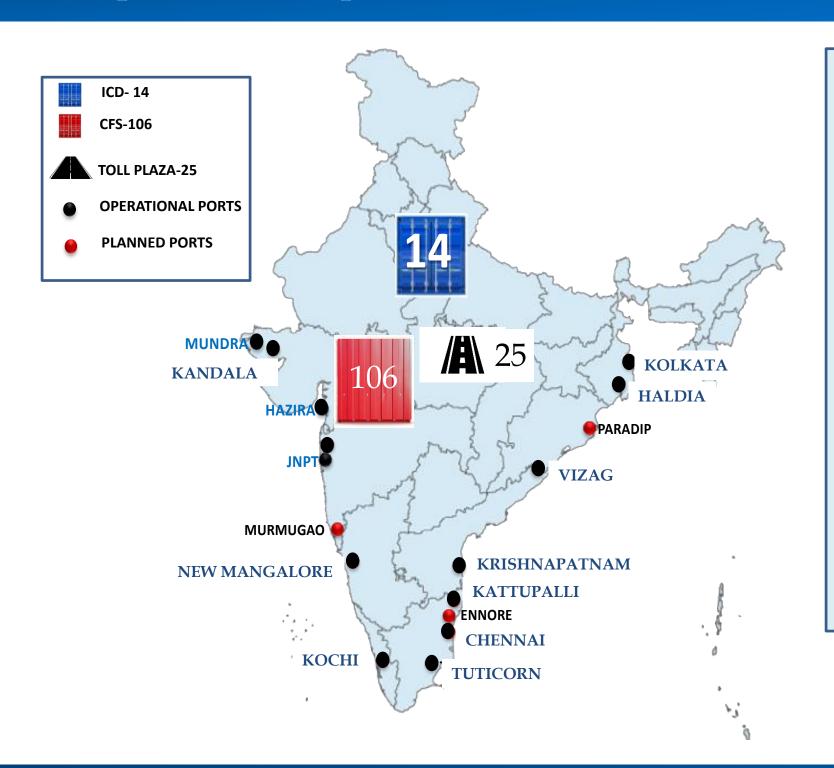
CFS Cluster : BMCT Terminal

JNPCT terminal for month of Nov'19							
Clusters	No. of CFS's in Cluster	Distance from Port (Km)	Import cycle time (in Hrs)	Export cycle time (in Hrs)			
Cluster 1	1	8	1.6	2.0			
Cluster 2	6	13	2.2	2.4			
Cluster 3	6	11	2.0	2.0			
Cluster 4	1	13	2.5	2.7			
Cluster 5	2	25	3.5	3.8			
Cluster 6	6	25	4.3	5.7			
Cluster 7	4	12	2.3	2.7			
Cluster 8	1	34	4.4	12.3			

Export container usually aren't allowed in the port before the arrival of their respective vessel so this unplanned transportation of the export containers from the CFS's to Port can cause **bottlenecks**

LDB Operations Snapshot





Below mentioned are all the CFS in the respective Clusters:

Cluster 1

(JNPT Area)

Speedy Multimode CFS,JNPT

Cluster 2

(Bhendkhal area, Khopate road)

- APM (Maersk India) CFS, Navi Mumbai
- Maersk Annex (APM)CFS,
 Navi Mumbai
- Balmer & Lawrie CFS, Navi Mumbai
- CWC Hind Terminal CFS, Navi Mumbai
- International Cargo
 Terminals (ULA) CFS, Navi
 Mumbai & Infrastructure
 Private Limited
- Gateway Distriparks CFS, Navi Mumbai
- International Cargo Terminal CFS

Cluster 3

Sonari area, JNPT road

- Punjab Conware CFS, Navi Mumbai Dronogiri Rail Terminal CFS, Navi
- CWC Impex Park CFS, Navi Mumbai
- CWC Dronagiri CFS, Navi Mumbai
- Maharashtra State Corp CFS

Mumbai

Seabird CFS, Navi Mumbai

Cluster 4

(Chirle area , JNPT road)

Vaishno Logistics CFS, Navi Mumbai

Cluster 5

(Plaspa area, Coachi kanyakumari Highway)

- JWC Logistics Park CFS
- Ocean Gate CFS, Panvel

Cluster 6

(Salva apta rd area, Bangalore highway)

- Ashte Logistics CFS, Panvel
- Apollo Logisolutions CFS, Panvel
- Indev Logistics CFS, Panvel
- Navkar Corporation Yrd 1 CFS,

 Banyol
- Navkar Corporation Yard 2 CFS, Panyel
- Navkar Corporation Yard 3 CFS, Panyel

Cluster 7

(Patilpada area, Khopate JNPT road)

- All Cargo Logistics CFS, Navi
 Mumbai
- Transindia Logistics Park, Navi Mumbai
- Ameya Logistics CFS, Navi Mumbai
- Continental Warehousing CFS, Navi Mumbai

Cluster 8

SBW

Annexure – JNPT Region CFS



List of CFS name used in CFS Performance Index

1	Ameya Logistics CFS, Navi Mumbai	15	Maersk Annex (APM)CFS, Navi Mumbai		
2	2 APM (Maersk India) CFS, Navi Mumbai		Navkar Corporation Yard 1 CFS, Panvel		
3	Apollo Logisolutions CFS, Panvel	17	Navkar Corporation Yard 2 CFS, Panvel		
4	Ashte Logistics CFS, Panvel		Navkar Corporation Yard 3 CFS, Panvel		
5	5 Balmer & Lawrie CFS, Navi Mumbai		19 Ocean Gate CFS, Panvel		
6	CWC Hind Terminal CFS, Navi Mumbai	20			
7	Dronagiri Rail Terminal CFS, Navi Mumbai	20	Punjab Conware CFS, Navi Mumbai		
8	B EFC Logistics India		Sarveshwar CFS		
9	Gateway Distriparks CFS, Navi Mumbai	22	Seabird CFS, Navi Mumbai		
10	Indev Logistics CFS, Panvel	23	Speedy Multimode CFS, JNPT		
11	International Cargo Terminal CFS	24	Take Care Logistics CFS		
1/	International Cargo Terminals (ULA) CFS, Navi Mumbai	25	TG Terminals CFS		
	JWC Logistics Park CFS	26	Transindia Logistics Park, Navi Mumbai		
14	JWR CFS	27	Vaishno Logistics CFS, Navi Mumbai		





THANK YOU