# Logistics Databank Analytics Report- JNPT - December'19







#### <u>Terminal wise Dwell Time Performance - Snapshot</u>

Import Cycle			
Port	Nov'19 (in hrs)	Dec'19 (in hrs)	
JNPCT	25.9	24.8	
NSICT	20.1	17.3	
GTI	14.8	15.2	
NSIGT	22.3	18.9	
BMCT/PSA	18.8	17.9	

<b>Export Cycle</b>			
Port	Nov'19 (in hrs)	Dec'19 (in hrs)	
JNPCT	79.7	76.6	
NSICT	45.0	59.3	
GTI	66.8	63.8	
NSIGT	67.5	65.4	
BMCT/PSA	74.3	77.2	

#### **Critical Incident Summary**

#### Jawaharlal Nehru Port Terminals

• Train bound container performance has improved which also affected the whole ICD bound container performance

Month	Import Cycle (Train Bound)	Port to ICD	ICD Dwell Time	ICD to Port	Export Cycle (Train Bound)
Dec'19	32.4 hrs	67.2 hrs	120.8 hrs	56.4 hrs	52.1 hrs
Nov'19	33.7 hrs	77.3 hrs	130.1 hrs	56.7 hrs	53.7 hrs

# Container Transportation Performance - Western Corridor



#### **Port Dwell Time**

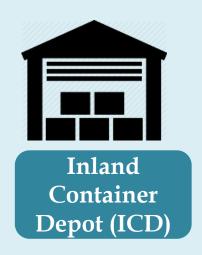
IMPORT

# Mode Nov'19 (in hrs) Dec'19 (in hrs) Overall 20.7 19.1 Truck 18.7 17.5 Train 36.2 34.0

FXPORT

Mode	Nov'19 (in hrs)	Dec'19 (in hrs)
Overall	79.6	81.7
Truck	80.3	81.8
Train	75.0	81.2

Container Freight Stations(CFS)/Inland Container depots(ICD) – Dwell Time





Entity	Nov'19 (in hrs)	Dec'19 (in hrs)
CFS	80.4	75.1
ICD	130.1	120.8

The marked entries showcase increase in performance in comparison to Nov'19

The marked entries showcase decrease in performance in comparison to Nov'19

# Container Transportation- JNPT Port Terminals



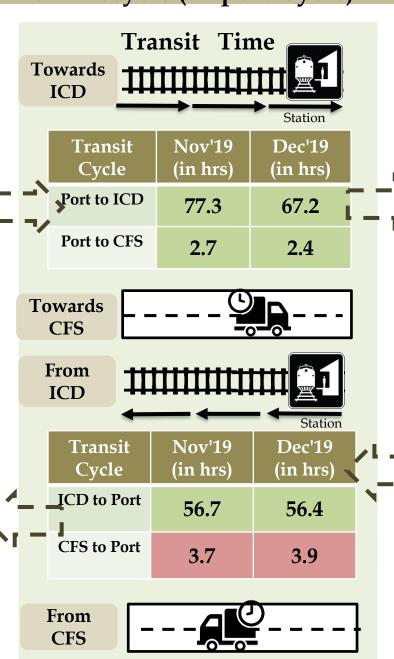
#### **Container Lifecycle (Import Cycle)**



Mode	Nov'19 (in hrs)	Dec'19 (in hrs)
Overall	18.5	17.8
Truck	16.5	16.1
Train	33.7	32.4



Mode	Nov'19 (in hrs)	Dec'19 (in hrs)
Overall	67.9	66.7
Truck	69.5	68.1
Train	53.7	52.1



Container Freight Station (CFS) / Inland Container Depot (ICD) - Dwell Time





ICD

CFS

Entity	Nov'19 (in hrs)	Dec'19 (in hrs)
CFS	75.5	72.8
ICD	130.1	120.8

# Volume distribution at port terminal – Truck/Rail





	Truck	Rail
mport	80%	20%
Export	83%	17%

The marked entries showcase the increase in performance as compared to Nov'19

The marked entries showcase the decrease in performance as compared to Nov'19

**Container Lifecycle (Export Cycle)** 

# JNPT Region: Parking Plaza Dwell Time Analysis



Container handling performance around Parking Plaza and JNPT Port Terminal is depicted below for the month Nov'19 and Dec'19



Parking Plaza Gate In - Gate Out



Parking Plaza Gate Out - Terminal In

#### Waiting Time at Parking Plaza

Mode	Nov'19 (in hrs)	Dec'19 (in hrs)
Overall	7.6	7.5

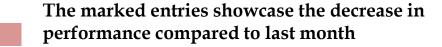


# Transit time from Parking plaza to JNPT Port Terminal

Mode	Nov'19 (in hrs)	Dec'19 (in hrs)
Overall	1.6	2.0

#### Export Cycle

The marked entries showcase the increase in performance compared to last month



# Container Transportation- JNPT Port Terminals



	IMPORT CYCLE DWELL TIME (Dec'19 - in hrs)		Compared to Nov'19
PORT DWELL TIME	Overall Dwell Time of Truck and Train Bound Containers	17.8	4%
	Port Dwell Time for Truck Bound Containers	16.1	3%
	Port Dwell time for Train Bound Containers	32.4	4%
	Port Dwell time Direct Port Delivery (DPD) containers	28.8	19%
	Port Dwell time Containers bound for CFS	15.2	2%
	Port Dwell for Empty Containers	23.5	13%
	Port Dwell for Laden Containers	17.8	4%
TRANSIT TIME	Port to ICD	67.2	13%
	Port to CFS	2.4	9%

	EXPORT CYCLE DWELL TIME (Dec'19- in hrs)		Compared to Nov'19
PORT DWELL TIME	Overall Dwell Time of Truck and Train Bound Containers	66.7	2%
	Port Dwell Time for Truck Bound Containers	68.1	2%
	Port Dwell time for Train Bound Containers	52.1	3%
	Port Dwell time Direct Port Entry (DPE) containers	68.5	3%
	Port Dwell time Containers bound from CFS	60.0	1% 1
	Port Dwell for Empty Containers	76.4	0.1
	Port Dwell for Laden Containers	66.7	2%
TRANSIT TIME	ICD to Port	56.4	0.5%
	CFS to Port	3.9	<b>6</b> %

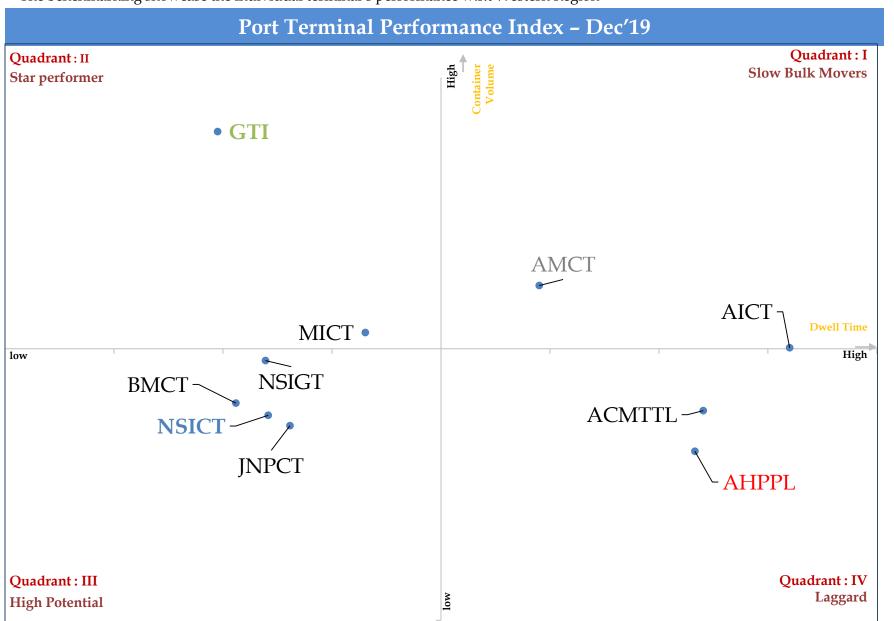
# Port Performance Benchmarking & Performance Index - Western Corridor

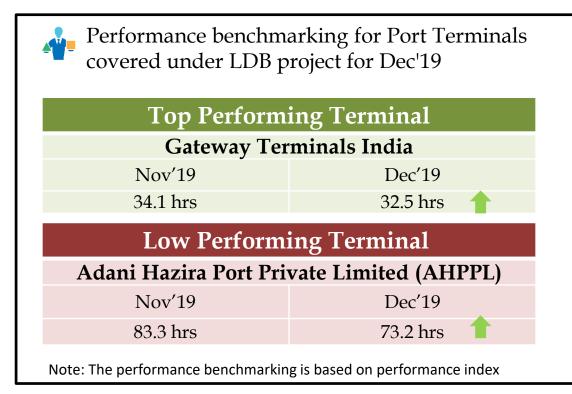




#### **Performance Benchmarking - Port Terminals**

The benchmarking showcase the individual terminal's performance w.r.t Western Region







The arrows depict increase/decrease in overall performance of the stakeholders in comparison to Nov'19

#### **Performance Index- Summary**

In order to assess the relative performance of various entities like Port terminals, CFS(s) and ICD(s), the relative Dwell time as well as the volume of containers handled by them are depicted graphically in the form of an index to portray the performance of a particular organisation on the basis of these two combined factors i.e. Dwell time and Volume

**Star Performer:** consist of entities which have catered relatively high container volume in lower dwell time

**High Potential :** consist of entities which have catered relatively lower container volume in lower dwell time

**Slow Bulk Movers**: consist of entities which have catered higher container volume at higher dwell time

Laggard: consist of entities which have catered relatively lower container volume at higher dwell time

#### CFS/ICD Performance Benchmarking & Performance Index - Western Corridor





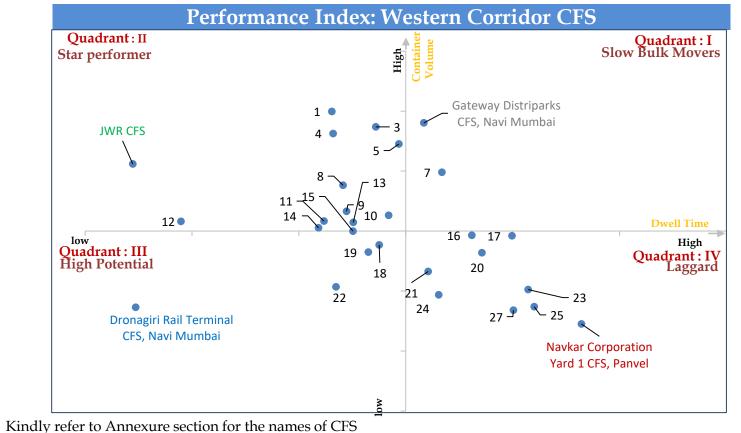




-0-0					
Top Performing CFS					
JWR CFS					
Nov'19	Dec'19				
51.0 hrs	49.0 hrs				
Low Performing CFS					
Navkar Corporation Yard 1 CFS, Panvel					
Nov'19	Dec'19				
107.5 hrs	95.8 hrs				
Noto: The performance benchmarking is based on p	lata: The performance hanchmarking is based on performance index				

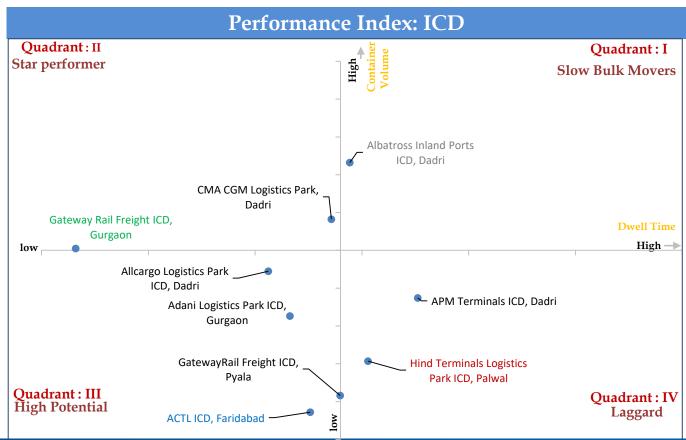
Note: The performance benchmarking is based on performance index

The arrows depict increase/decrease in overall performance of the stakeholders as compared to Nov'19











# Import Cycle Analysis

# JNPT Port Terminal: Dwell Time Performance (Import Cycle)



The below tables depict the port dwell time performance at INPT port for truck and train bound containers in import cycle

#### PORT IMPORT via TRAIN

(20% of total import volume at JNPT Port)
The Port Dwell time data for train bound container movement in import cycle is depicted below. Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal

Port	Nov'19 (in hrs)	Dec'19 (in hrs)
JNPCT	33.2	28.7
NSICT	51.9	49.0
GTI	26.6	26.0
NSIGT	51.7	42.5
BMCT	19.3	24.6

#### Container Handled: Day wise (Dec'19)

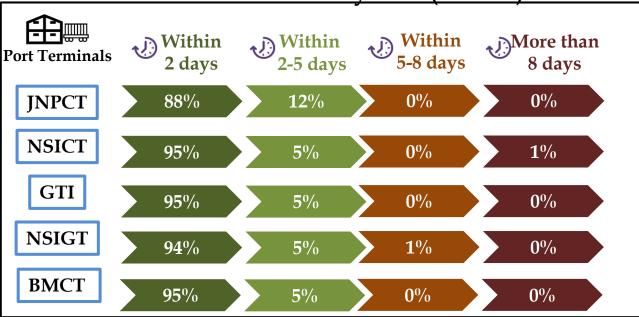
Port Terminals	√)	Within 2 days	√)	Within 2-5 days	J	Within 5-8 days	€) N	More than 8 days	1
JNPCT		76%		22%		2%		0%	
NSICT		48%		43%	<b>&gt;</b>	8%		1%	
GTI		75%		19%		5%		1%	
NSIGT		56%		35%	<b>&gt;</b>	6%		3%	
ВМСТ		73%		22%	<b>&gt;</b>	3%		2%	

#### **PORT IMPORT via TRUCK** (80% of total import volume at JNPT Port)

The Port Dwell time data for Truck bound container movement in import cycle is depicted below. Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal

Port	Nov'19 (in hrs)	Dec'19 (in hrs)
JNPCT	25.0	24.4
NSICT	16.7	14.5
GTI	13.3	13.7
NSIGT	16.3	15.2
<b>BMCT</b>	18.7	17.4

Container Handled: Day wise (Dec'19)



# JNPT Port Terminal: Dwell Time Performance (Import Cycle)



The below tables depict the detailed JNPT region port performance in the month of Dec'19

JNPCT				
Port Dwell time based on transit type				
Dec'19	Direct Port Delivery containers	Containers bound for CFS		
Dwell time (in hrs)	33.5 hrs	22.9 hrs		
Port Dwell time based on container type				
Dec'19	Laden Containers	Empty Containers		
Dwell time (in hrs)	24.4 hrs	33.0 hrs		

GTI			
Port Dw	ell time based on tr	ansit type	
Dec'19	Direct Port Delivery containers	Containers bound for CFS	
Dwell time (in hrs)	26.8 hrs	12.1 hrs	
Port Dw	ell time based on cont	tainer type	
Dec'19	Laden Containers	Empty Containers	
Dwell time (in hrs)	14.8 hrs	22.2 hrs	

# JNPT Port Terminal: Dwell Time Performance (Import Cycle)



The below tables depict the detailed JNPT region port performance in the month of Dec'19

NSICT			
Port Dv	vell time based type	on transit	
Dec'19	Direct Port Delivery containers	Containers bound for CFS	
Dwell time (in hrs)	42.9 hrs	13.4 hrs	
Port Dwe	ell time based o type	on container	
Dec'19	Laden Containers	Empty Containers	
Dwell time (in hrs)	16.7 hrs	18.7 hrs	

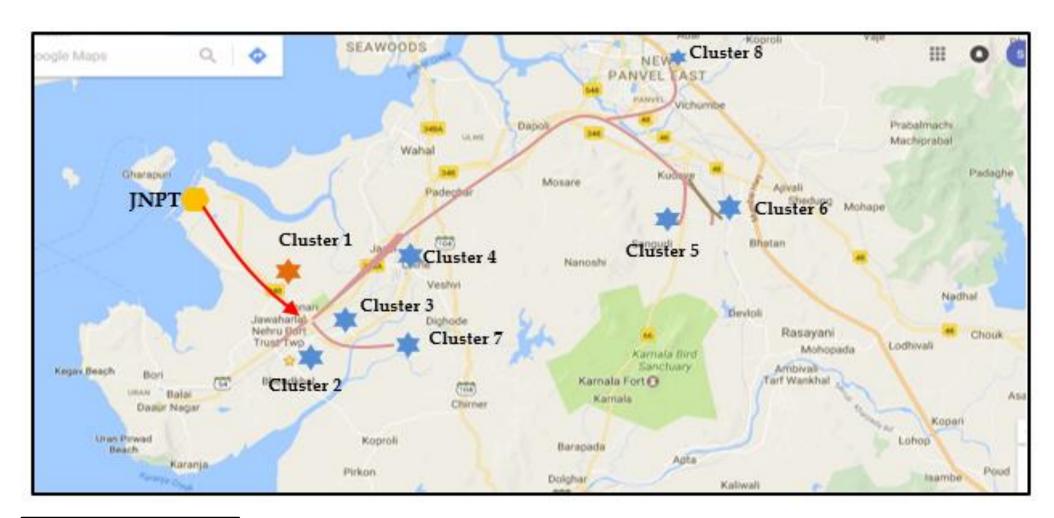
	NSIGT		
Port Dwell time based on transit type			
Dec'19	Direct Port Delivery containers	Containers bound for CFS	
Dwell time (in hrs)	35.8 hrs	13.8 hrs	
Port Dwe	ll time based or type	n container	
Dec'19	Laden Containers	Empty Containers	
Dwell time (in hrs)	17.8 hrs	24.6 hrs	

	BMCT	
Port Dwe	ll time based on	transit type
Dec'19	Direct Port Delivery containers	Containers bound for CFS
Dwell time (in hrs)	24.1 hrs	16.1 hrs
Port Dw	ell time based on type	container
Dec'19	Laden Containers	Empty Containers
Dwell time (in hrs)	17.3 hrs	28.8 hrs

# JNPT Region: Congestion Analysis (Import Cycle)



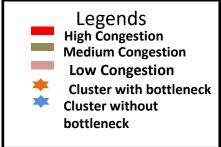
The Below map indicate congestion around JNPT region in Import Cycle in month of Dec'19



#### Clusters with bottleneck

CLUSTER 1 JNPT Area

Clusters without bottleneck			
CLUSTER 2	Bhendkhal area, Khopate road		
CLUSTER 3	Sonari area,JNPT road		
CLUSTER 4	Chirle area , JNPT road		
CLUSTER 5	Plaspa area, Coach kanyakumari Highway		
CLUSTER 6	Salva apta rd area, Bangalore highway		
CLUSTER 7	Patilpada area, Khopate JNPT road		
CLUSTER 8	Taloja, Navi Mumbai		













Note: 1) Congestion is measured w.r.t actual time taken to cover the respective distance between clusters and terminals

2) Analysis consist of CFS covered under LDB project

# JNPT Region Import Cycle: Container Movement

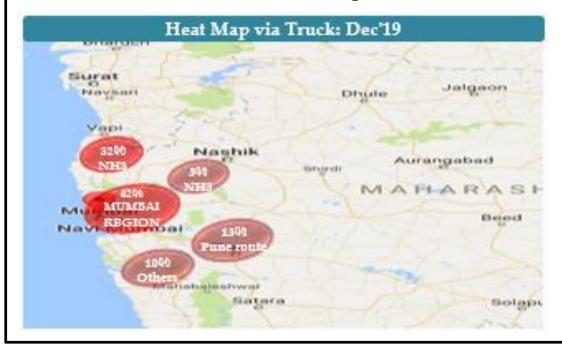


The below table and graphs depict the container movement across JNPT port region in Import cycle

Truck
HEAT MAP: OVERALL MUMBAI REGION

Region	Dec'19
Mumbai region	42%
NH3	3%
Pune	13%
NH8	32%
others	10%

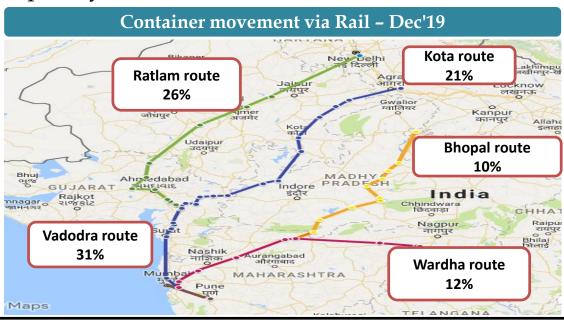
The figure depicts the movement of containers via truck in and around Mumbai region.



# Train VOLUME WISE CONTAINER MOVEMENT

Region	Dec'19
Vadodra Route	31%
Ratlam Route	<b>26</b> %
Wardha Route	<b>12</b> %
<b>Kota Route</b>	<b>21</b> %
<b>Bhopal Route</b>	10%

The map shows the volume wise container movement through different railway routes in import cycle

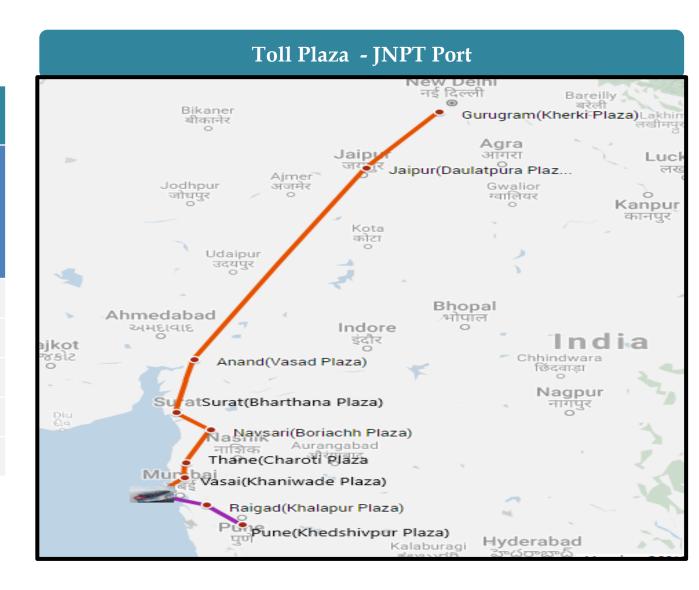


# Western Corridor Toll Plaza Analysis



### Avg. Speed between Toll Plazas

	Source	Destination Toll Plaza	Inter Distance (Km)	Nov'19 (in km/hrs)	Dec'19 (in km/hrs)
	JNPT	Khaniwade	94	15.6	15.7
<u> </u>	JNPT	Khalapur	60	11.00	5.02
JNPT	Khaniwade	Charoti	50	36.5	37.4
Ĺ	Charoti	Boriach	126	27.6	29.0
	Boriach	Bharthan	142	33.2	33.8





# **Export Cycle Analysis**

# JNPT Region: Dwell Time Performance (Export Cycle)



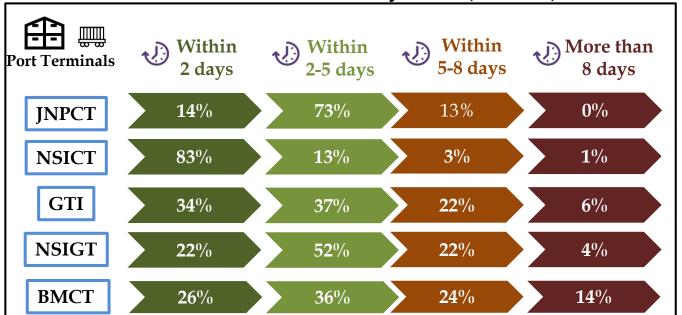
The below tables depict the port dwell time performance at JNPT port for truck and train bound containers in export cycle

#### PORT EXPORT via TRAIN

(17% of total export volume at JNPT Port)
The Port Dwell time data for train bound container movement in export cycle is depicted below. Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal

Port	Nov'19 (in hrs)	Dec'19 (in hrs)
JNPCT	91.6	86.8
NSICT	8.3	8.0
GTI	78.5	70.8
NSIGT	81.5	83.7
BMCT	84.7	95.4

#### Container Handled: Day wise (Dec'19)

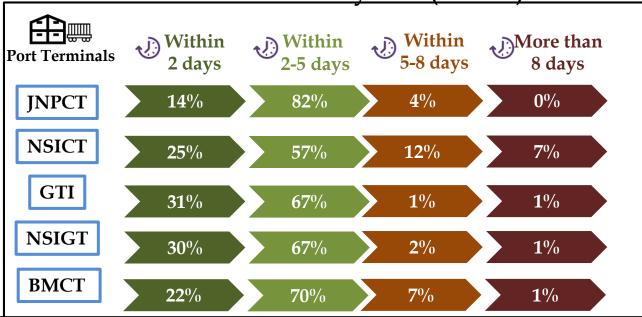


#### PORT EXPORT via TRUCK (83% of total export volume at JNPT Port)

The Port Dwell time data for Truck bound container movement in export cycle is depicted below. Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal

Port	Nov'19 (in hrs)	Dec'19 (in hrs)
JNPCT	79.5	76.3
NSICT	68.4	76.3
GTI	64.9	63.0
NSIGT	67.3	65.1
BMCT	73.2	75.1

Container Handled: Day wise (Dec'19)



# JNPT Region: Dwell Time Performance (Export Cycle)



The below tables depict the Dwell Time of containers based on their transit and occupancy at JNPT port for Dec'19

JNPCT		
Port Dwell time based on transit type		
Dec'19	Direct Port Exports containers	Containers bound for CFS
Dwell time (in hrs)	67.5 hrs	75.5 hrs
Port Dwell time based on container type		
Dec'19	Laden Containers	Empty Containers
Dwell time (in hrs)	68.4 hrs	82.5 hrs

	GTI		
Port Dw	Port Dwell time based on transit type		
Dec'19	Direct Port Exports containers	Containers bound for CFS	
Dwell time (in hrs)	65.4 hrs	55.0 hrs	
Port Dwo	Port Dwell time based on container type		
Dec'19	Laden Containers	Empty Containers	
Dwell time (in hrs)	61.5 hrs	67.0 hrs	

# JNPT Region: Dwell Time Performance (Export Cycle)



The below tables depict the Dwell Time of containers based on their transit and occupancy at JNPT port for Dec'19

Port Dwell time based on transit type		
Dec'19	Direct Port Exports containers	Containers bound for CFS
Dwell time (in hrs)	73.1 hrs	60.3 hrs
Port Dwell time based on container type		
Dec'19	Laden Containers	Empty Containers

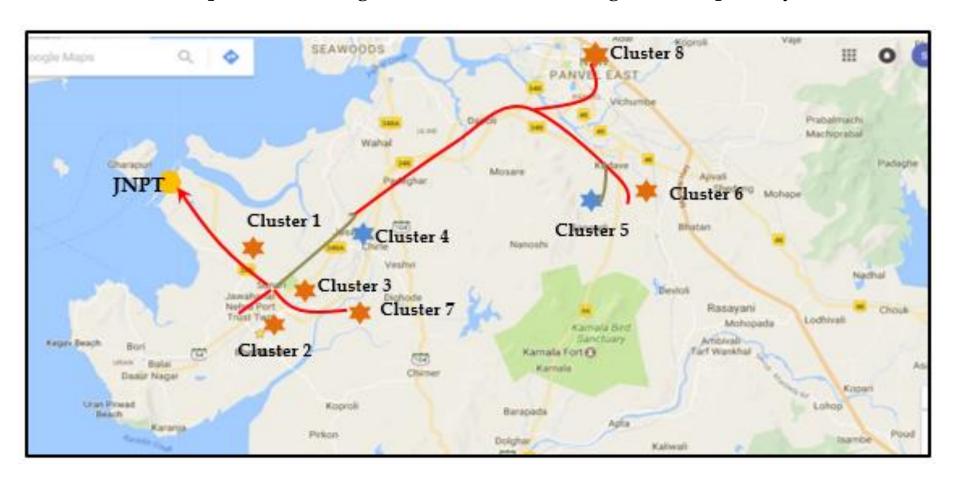
NSIGT			
Port Dwel	Port Dwell time based on transit type		
Dec'19	Direct Port Exports containers	Containers bound for CFS	
Dwell time (in hrs)	71.5 hrs	63.8 hrs	
Port Dwell time based on container type			
Dec'19	Laden Containers	Empty Containers	
Dwell time (in hrs)	65.0 hrs	48.6 hrs	

BMCT		
Port Dwell time based on transit type		
Direct Port Exports containers	Containers bound for CFS	
-	62.9 hrs	
Port Dwell time based on container type		
Laden Containers	Empty Containers	
72.8 hrs	83.8 hrs	
	Direct Port Exports containers  ell time based on type  Laden Containers	

# JNPT Region: Congestion Analysis (Export Cycle)

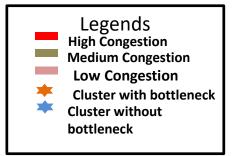


The Below map indicate congestion around JNPT region in Export Cycle in month of Dec'19



Clusters with bottleneck		
CLUSTER 1	JNPT Area	
CLUSTER 2	Bhendkhal area, Khopate road	
CLUSTER 3	Sonari area,JNPT road	
CLUSTER 6	Salva apta rd area, Bangalore highway	
CLUSTER 7	Patilpada area, Khopate JNPT road	
CLUSTER 8	Taloja, Navi Mumbai	
· ·		
Clusters without bottleneck		

Chirle area, JNPT road













CLUSTER 4

CLUSTER 5

Note: 1) Congestion is measured w.r.t actual time taken to cover the respective distance between clusters and terminals

2) Analysis consist of CFS covered under LDB project

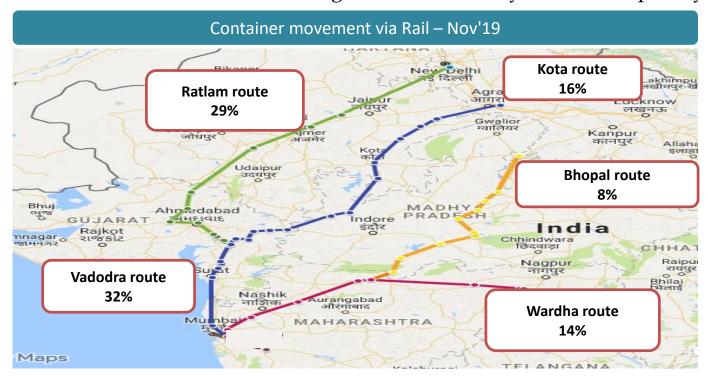
Plaspa area, Coach kanyakumari Highway

# JNPT Region: Container Movement via Train



JNPT Port	
Route	Percentage of Container Movement
Vadodra Route	32%
Ratlam Route	29%
Wardha Route	14%
Kota Route	16%
<b>Bhopal Route</b>	8%

The map shows the volume wise container movement through different railway routes in export cycle for Dec'19



# CFS and ICD Performance

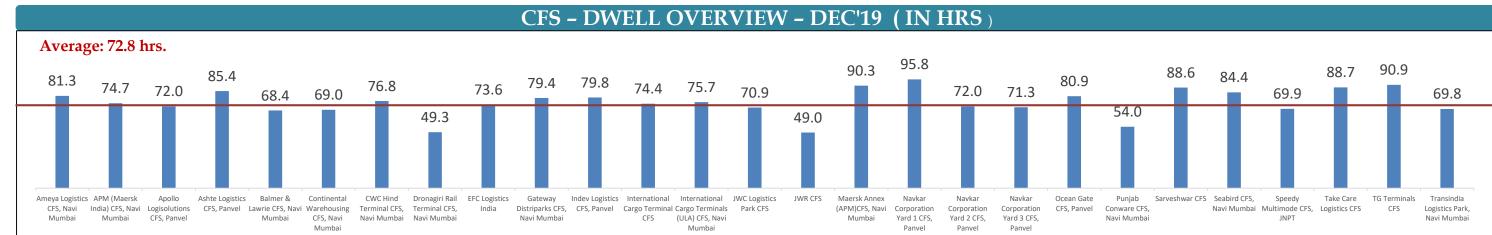
#### CFS and ICD Performance



# **JNPT region CFS : CFS DWELL TIME ANALYSIS**Below table and graphs show the dwell time of the respective CFSs for the month of Dec'19

		CFS Dw
CFS	Nov'19	Dec'19
Ameya Logistics CFS, Navi Mumbai	91.0	81.3
APM (Maersk India) CFS, Navi Mumbai	87.6	74.7
Apollo Logisolutions CFS, Panvel	72.1	72.0
Ashte Logistics CFS, Panvel	84.9	85.4
Balmer & Lawrie CFS, Navi Mumbai	64.5	68.4
Continental Warehousing CFS, Navi Mumbai	-	69.0
CWC Hind Terminal CFS, Navi Mumbai	82.2	76.8
Dronagiri Rail Terminal CFS, Navi Mumbai	66.6	49.3
EFC Logistics India	87.0	73.6
Gateway Distriparks CFS, Navi Mumbai	78.8	79.4
Indev Logistics CFS, Panvel	85.4	79.8
International Cargo Terminal CFS	79.1	74.4
International Cargo Terminals (ULA) CFS, Navi Mumbai	84.7	75.7
JWC Logistics Park CFS	69.8	70.9

rell Time (in hrs.)		
CFS	Nov'19	Dec'19
JWR CFS	51.0	49.0
Maersk Annex (APM)CFS, Navi Mumbai	101.5	90.3
Navkar Corporation Yard 1 CFS, Panvel	107.5	95.8
Navkar Corporation Yard 2 CFS, Panvel	90.8	72.0
Navkar Corporation Yard 3 CFS, Panvel	53.3	71.3
Ocean Gate CFS, Panvel	76.3	80.9
Punjab Conware CFS, Navi Mumbai	58.9	54.0
Sarveshwar CFS	94.3	88.6
Seabird CFS, Navi Mumbai	93.2	84.4
Speedy Multimode CFS, JNPT	72.8	69.9
Take Care Logistics CFS	132.8	88.7
TG Terminals CFS	90.2	90.9
Transindia Logistics Park, Navi Mumbai	68.9	69.8
Vaishno Logistics CFS, Navi Mumbai	78.7	70.2



#### CFS and ICD Performance



#### ICD DWELL TIME ANALYSIS

The table below depicts the dwell of all ICDs

ICD Dwell Time (in Hrs)			
ICD	Nov'19 (in hrs)	Dec'19 (in hrs)	
ACTL ICD, Faridabad	146.2	122.7	
Adani Logistics Park ICD, Gurgaon	167.4	119.0	
Albatross Inland Ports ICD, Dadri	137.0	129.9	
Allcargo Logistics Park ICD, Dadri	131.8	115.0	
APM Terminals ICD, Dadri	154.4	142.3	
CMA CGM Logistics Park, Dadri	118.9	126.5	
Gateway Rail Freight ICD, Gurgaon	71.5	79.8	
GatewayRail Freight ICD, Pyala	90.4	128.2	
Hind Terminals Logistics Park ICD, Palwal	154.7	133.3	





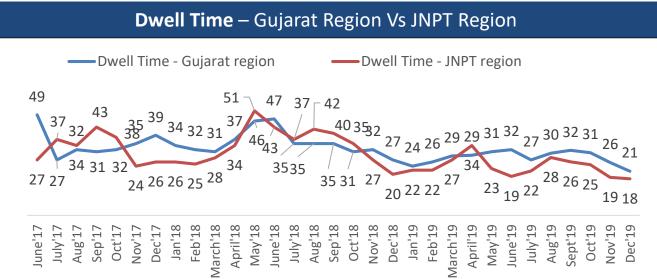
# Trend Analysis

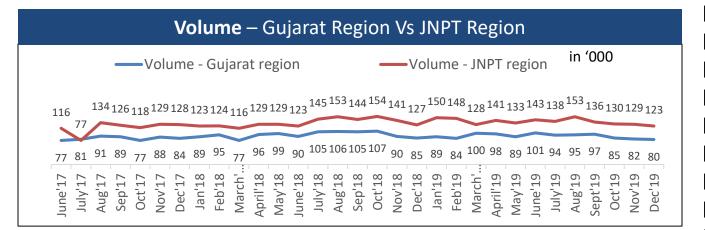
# Western Corridor Port - Yearly Analysis



Container Volume and Dwell time of all the terminals in JNPT and Gujarat Port has been analysed until Dec'19

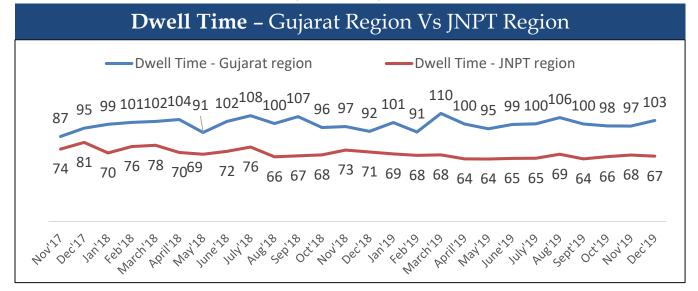


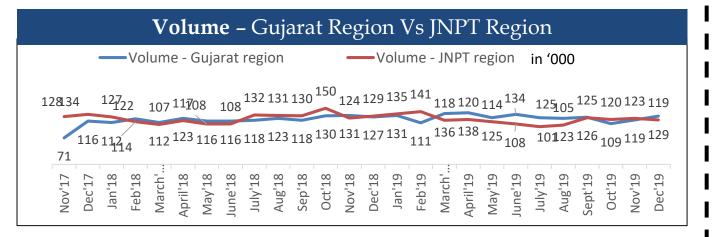




In Import cycle, for the month of Dec'19 JNPT port has catered 54% more volume than APSEZ Port, and has maintained 17% lower dwell time than APSEZ Port

#### **Export Cycle**





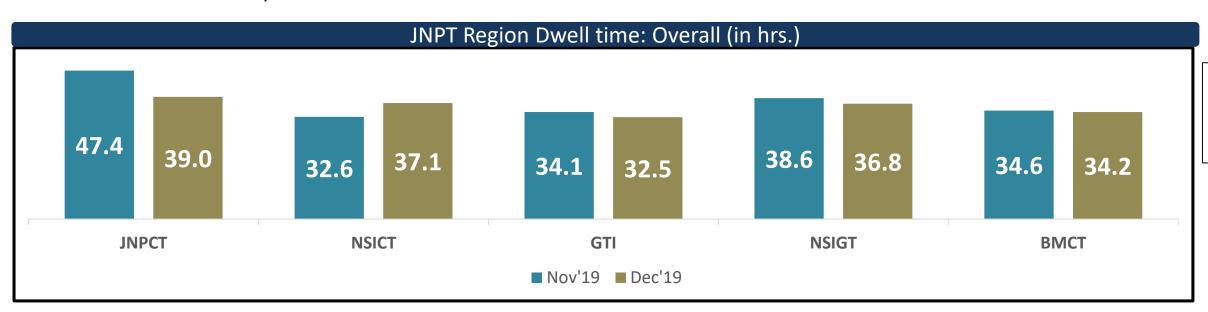
In Export cycle, for the month Dec'19 JNPT port catered 8% more wolume then JNPT Port, and has maintained 35% lower dwell time than APSEZ Port

## JNPT PORT DWELL TIME TREND: Month on Month



#### JNPT port dwell time trend:

The below table shows the overall port dwell time (i.e. import and export cycle combined) trend(Month of Month) of all the JNPT Port terminals. Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal



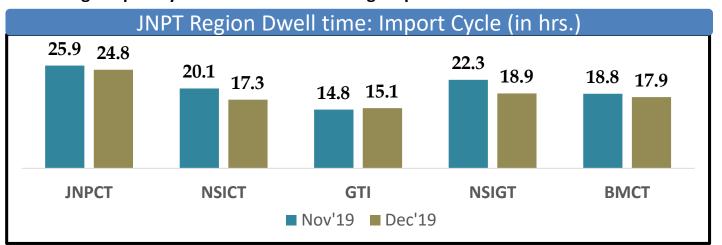
The overall JNPT region average dwell time for Dec'19 is 35.0 hrs as compared to 36.6 hrs in Nov'19

The below tables showcase the Import and Export cycle dwell time for both rail and truck bound containers for month of March'19



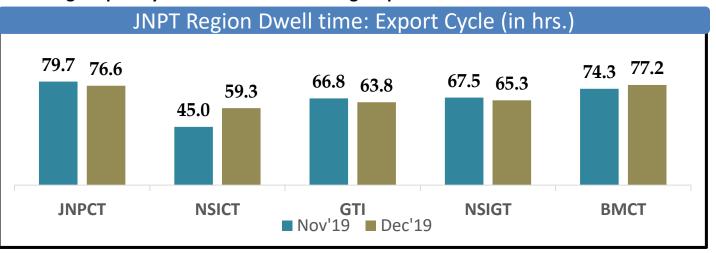
#### JNPT Import cycle Trend

The average import cycle dwell time of JNPT region port terminals for Dec'19 is 17.8 hrs.



## JNPT Export cycle Trend

The average export cycle dwell time of JNPT region port terminals for Dec'19 is 66.7 hrs.

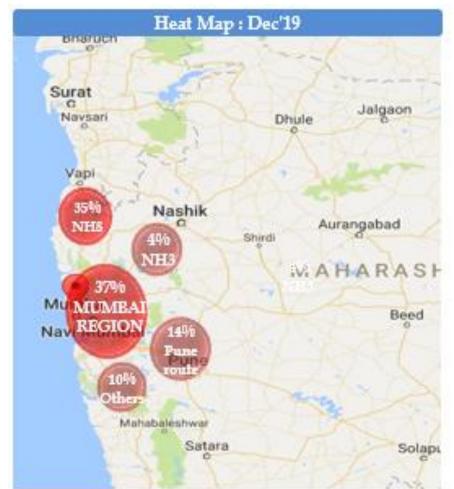


# ANNEXURE

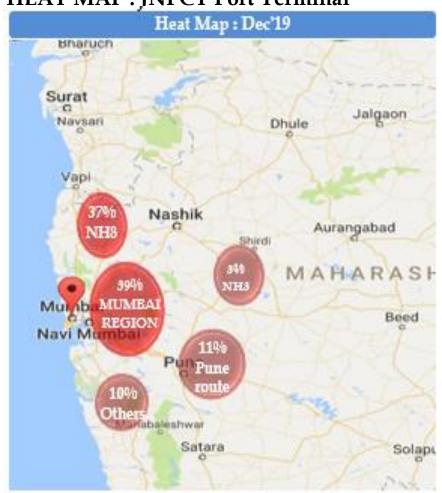
# Container movement around JNPT Port terminal region via Truck



#### **HEAT MAP: GTI Port Terminal**



**HEAT MAP: JNPCT Port Terminal** 



Region	Nov'19	Dec'19
Mumbai region	47%	37%
NH3	3%	4%
Pune	10%	14%
NH8	30%	35%
others	10%	10%

The heat map above depicts the movement of containers in and around the Mumbai region.

Region	Nov'19	Dec'19
Mumbai region	46%	39%
NH3	2%	3%
Pune	9%	11%
NH8	34%	37%
others	10%	10%

The heat map above depicts the movement of containers in and around the Mumbai region.

#### **HEAT MAP: NSICT Port Terminal**

rieat Iviap i	Dec'19
Bharuch	X // /
OF THE STREET	A TOTAL
Surat	777
- C Navsari	Dhule Jalgaon
0	o o
Vapi	
30% Nashik	
NIES O	Aurangabad
	hirdi d
40	
44W NH	
Mu ib MUMBAI	
Mul ib MUMBAI	Beed
Mul iba MUMBAI e e REGION Navi Mumbai	
Muli ba MUMBAI C REGION Navi Mumbai	Beed
Mulipa MUMBAI G o REGION Navi Mumbai Puri Pune 10%	Beed
Mulipa MUMBAI G o REGION Navi Mumbai Puri Pune 10%	
Muli ba MUMBAI C REGION Navi Mumbai	Beed
Mulipa MUMBAI G o REGION Navi Mumbai  Pun Pune 10% Others Listabaleshwar	Beed

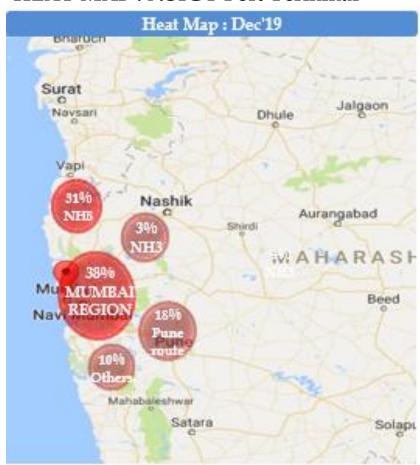
Region	Nov'19	Dec′19
Mumbai region	61%	44%
NH3	3%	4%
Pune	7%	12%
NH8	20%	30%
others	10%	10%

The heat map above depicts the movement of containers in and around the Mumbai region.

# Container movement around JNPT Port terminal region via Truck



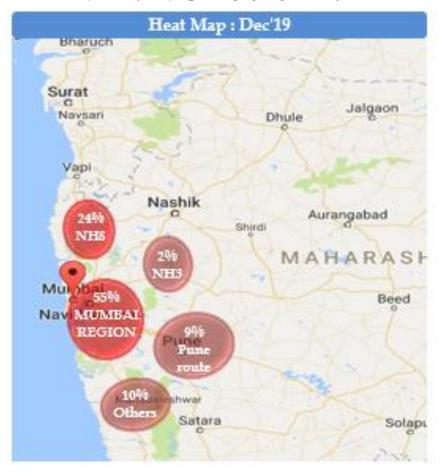
#### **HEAT MAP: NSIGT Port Terminal**



Region	Nov'19	Dec'19
Mumbai region	44%	38%
NH3	4%	3%
Pune	13%	18%
NH8	29%	31%
others	10%	10%

The heat map above depicts the movement of containers in and around the Mumbai region.

#### **HEAT MAP: BMCT Port Terminal**



Region	Nov'19	Dec'19
Mumbai region	52%	55%
NH3	3%	2%
Pune	9%	9%
NH8	27%	24%
others	10%	10%

The heat map above depicts the movement of containers in and around the Mumbai region.

# CFS - AVERAGE DELIVERY TIME - all CFS in Mumbai TO JNPT Port



Below table shows the delivery time in export cycle from the CFS's to PORT terminals

For	Dec'19

CFS Out Port in (Export Cycle in Hrs)					
CFS	JNPCT	GTI	NSICT	NSIGT	ВМСТ
Gateway Distriparks CFS, Navi Mumbai	3.2	3.8	3.5	3.8	2.9
Punjab Conware CFS, Navi Mumbai	1.6	3.3	2.7	2.5	2.7
JWC Logistics Park CFS	3.4	3.9	3.8	3.1	3.3
CWC Hind Terminal CFS, Navi Mumbai	2.2	3.4	1.8	3.6	1.9
Dronogiri Rail Terminal CFS, Navi Mumbai	3.8	3.5	3.9	3.5	2.2
Navkar Corporation Yard 2 CFS, Panvel	6.9	7.2	5.7	8.8	7.0
Vaishno Logistics CFS, Navi Mumbai	3.5	2.7	2.3	4.3	2.3
Speedy Multimode CFS, JNPT	1.7	3.5	2.3	2.5	2.9
Balmer & Lawrie CFS, Navi Mumbai	6.7	3.7	2.6	6.7	2.1
Navkar Corporation Yard 3 CFS, Panvel	7.7	7.9	6.0	5.2	7.7
Ashte Logistics CFS, Panvel	4.8	7.9	3.0	4.4	4.3
Continental Warehousing CFS, Navi Mumbai	1.5	3.4	1.8	2.5	2.1
SBW Logistics CFS, Navi Mumbai	7.2	8.5	7.9	6.9	5.2
Maharashtra State Corp CFS	6.0	3.1	2.2	2.4	5.9
Internation Cargo Terminal CFS	2.9	3.9	3.8	3.8	2.3
Seabird CFS, Navi Mumbai	1.4	3.3	3.8	1.8	2.9
Apollo Logisolutions CFS, Panvel	7.0	5.9	4.3	3.9	6.6
Ameya Logistics CFS, Navi Mumbai	3.8	5.4	4.9	4.9	3.9
Transindia Logistics Park, Navi Mumbai	2.4	3.7	2.6	2.6	3.1
Ocean Gate CFS, Panvel	3.4	2.9	1.9	2.9	3.8
International Cargo Terminals (ULA) CFS, Navi Mumbai	2.0	3.6	1.8	3.4	3.0
Indev Logistics CFS, Panvel	2.9	4.2	8.5	3.0	5.5
CWC Dronagiri CFS, Navi Mumbai	2.6	4.1	1.8	-	2.1
APM (Maersk India) CFS, Navi Mumbai	-	3.0	3.1	3.1	3.6

### CFS DELIVERY TIME ANALYSIS



#### CFS - AVERAGE DELIVERY TIME - GTI TO ALL CFS's IN MUMBAI

Below table shows the average delivery time in import cycle from GTI to all the CFS's

#### AVERAGE DELIVERY TIME (In Hrs)-GTI TO ALL CFS IN MUMBAI

CFS	Dec'19 (in hrs)
Gateway Distriparks CFS, Navi Mumbai	2.6
APM (Maersk India) CFS, Navi Mumbai	2.4
Internation Cargo Terminal CFS	2.1
Ameya Logistics CFS, Navi Mumbai	2.0
Transindia Logistics Park, Navi Mumbai	2.8
Indev Logistics CFS, Panvel	4.8
Navkar Corporation Yard 3 CFS, Panvel	3.9
Seabird CFS, Navi Mumbai	2.1
Balmer & Lawrie CFS, Navi Mumbai	2.1
Ashte Logistics CFS, Panvel	3.5
Continental Warehousing CFS, Navi Mumbai	1.8
CWC Hind Terminal CFS, Navi Mumbai	2.0
Dronogiri Rail Terminal CFS, Navi Mumbai	2.0
Navkar Corporation Yard 1 CFS, Panvel	3.3
International Cargo Terminals (ULA) CFS, Navi Mumbai	2.3
Maersk Annex (APM)CFS, Navi Mumbai	3.0
Speedy Multimode CFS, JNPT	2.2
Apollo Logisolutions CFS, Panvel	3.7
Navkar Corporation Yard 2 CFS, Panvel	3.1
Punjab Conware CFS, Navi Mumbai	2.2
Vaishno Logistics CFS, Navi Mumbai	2.1
JWC Logistics Park CFS	3.3
SBW Logistics CFS, Navi Mumbai	3.4
Ocean Gate CFS, Panvel	3.2
Maharashtra State Corp CFS	5.6

# **CFS - AVERAGE DELIVERY TIME - JNPCT TO ALL CFS's IN MUMBAI** Below table shows the average delivery time in import cycle from JNPCT to all the CFS's

#### AVERAGE DELIVERY TIME (In Hrs)- JNPCT TO ALL CFS IN MUMBAI

CFS	Dec'19 (in hrs)
Gateway Distriparks CFS, Navi Mumbai	2.4
APM (Maersk India) CFS, Navi Mumbai	2.1
Internation Cargo Terminal CFS	1.9
Ameya Logistics CFS, Navi Mumbai	2.1
Transindia Logistics Park, Navi Mumbai	2.5
Indev Logistics CFS, Panvel	5.0
Navkar Corporation Yard 3 CFS, Panvel	3.6
Seabird CFS, Navi Mumbai	2.0
Balmer & Lawrie CFS, Navi Mumbai	1.8
Ashte Logistics CFS, Panvel	3.0
Continental Warehousing CFS, Navi Mumbai	1.4
CWC Hind Terminal CFS, Navi Mumbai	1.7
Dronogiri Rail Terminal CFS, Navi Mumbai	1.4
Navkar Corporation Yard 1 CFS, Panvel	3.0
International Cargo Terminals (ULA) CFS, Navi Mumbai	2.1
Maersk Annex (APM)CFS, Navi Mumbai	2.0
Speedy Multimode CFS, JNPT	1.7
Apollo Logisolutions CFS, Panvel	3.7
Navkar Corporation Yard 2 CFS, Panvel	3.3
Punjab Conware CFS, Navi Mumbai	2.0
Vaishno Logistics CFS, Navi Mumbai	1.6
JWC Logistics Park CFS	2.7
SBW Logistics CFS, Navi Mumbai	5.8
Ocean Gate CFS, Panvel	2.8
Maharashtra State Corp CFS	2.2

#### CFS DELIVERY TIME ANALYSIS



# CFS - AVERAGE DELIVERY TIME - NSICT TO ALL CFS's IN MUMBAI

Below table shows the average delivery time in import cycle from NSICT to all the CFS's

# AVERAGE DELIVERY TIME (In Hrs)- NSICT TO ALL CFS IN MUMBAI

CFS	Dec'19 (in hrs)
Gateway Distriparks CFS, Navi Mumbai	3.3
APM (Maersk India) CFS, Navi Mumbai	1.9
Internation Cargo Terminal CFS	2.2
Ameya Logistics CFS, Navi Mumbai	2.0
Transindia Logistics Park, Navi Mumbai	2.7
Indev Logistics CFS, Panvel	3.9
Navkar Corporation Yard 3 CFS, Panvel	5.0
Seabird CFS, Navi Mumbai	1.9
Balmer & Lawrie CFS, Navi Mumbai	2.0
Ashte Logistics CFS, Panvel	2.8
Continental Warehousing CFS, Navi Mumbai	1.3
CWC Hind Terminal CFS, Navi Mumbai	1.5
Dronogiri Rail Terminal CFS, Navi Mumbai	1.3
Navkar Corporation Yard 1 CFS, Panvel	4.7
International Cargo Terminals (ULA) CFS, Navi Mumbai	1.7
Maersk Annex (APM)CFS, Navi Mumbai	2.4
Speedy Multimode CFS, JNPT	1.8
Apollo Logisolutions CFS, Panvel	6.6
Navkar Corporation Yard 2 CFS, Panvel	3.1
Punjab Conware CFS, Navi Mumbai	2.2
Vaishno Logistics CFS, Navi Mumbai	7.2
JWC Logistics Park CFS	2.6
SBW Logistics CFS, Navi Mumbai	-
Ocean Gate CFS, Panvel	4.3
Maharashtra State Corp CFS	29.5

#### CFS - AVERAGE DELIVERY TIME - NSIGT TO ALL CFS's IN MUMBAI

Below table shows the average delivery time in import cycle from NSIGT to all the CFS's

# AVERAGE DELIVERY TIME ( In Hrs )- NSIGT TO ALL CFS IN MUMBAI

WIONIDAI				
CFS	Dec'19 (in hrs)			
Gateway Distriparks CFS, Navi Mumbai	2.5			
APM (Maersk India) CFS, Navi Mumbai	1.9			
Internation Cargo Terminal CFS	2.0			
Ameya Logistics CFS, Navi Mumbai	1.9			
Transindia Logistics Park, Navi Mumbai	2.2			
Indev Logistics CFS, Panvel	4.3			
Navkar Corporation Yard 3 CFS, Panvel	3.7			
Seabird CFS, Navi Mumbai	2.2			
Balmer & Lawrie CFS, Navi Mumbai	1.6			
Ashte Logistics CFS, Panvel	3.5			
Continental Warehousing CFS, Navi Mumbai	1.4			
CWC Hind Terminal CFS, Navi Mumbai	1.8			
Dronogiri Rail Terminal CFS, Navi Mumbai	1.9			
Navkar Corporation Yard 1 CFS, Panvel	3.3			
International Cargo Terminals (ULA) CFS, Navi Mumbai	2.0			
Maersk Annex (APM)CFS, Navi Mumbai	2.6			
Speedy Multimode CFS, JNPT	1.9			
Apollo Logisolutions CFS, Panvel	3.4			
Navkar Corporation Yard 2 CFS, Panvel	3.2			
Punjab Conware CFS, Navi Mumbai	1.7			
Vaishno Logistics CFS, Navi Mumbai	1.8			
JWC Logistics Park CFS	2.6			
SBW Logistics CFS, Navi Mumbai	4.7			
Ocean Gate CFS, Panvel	3.2			
Maharashtra State Corp CFS	13.8			

# CFS - AVERAGE DELIVERY TIME - BMCT TO ALL CFS's IN MUMBAI

Below table shows the average delivery time in import cycle from BMCT to all the CFS's

## AVERAGE DELIVERY TIME (In Hrs)-BMCT TO ALL CFS IN MUMBAI

MUNIDAI	
CFS	Dec'19 (in hrs)
Gateway Distriparks CFS, Navi Mumbai	2.6
APM (Maersk India) CFS, Navi Mumbai	1.9
Internation Cargo Terminal CFS	1.8
Ameya Logistics CFS, Navi Mumbai	1.9
Transindia Logistics Park, Navi Mumbai	2.3
Indev Logistics CFS, Panvel	3.7
Navkar Corporation Yard 3 CFS, Panvel	3.5
Seabird CFS, Navi Mumbai	1.6
Balmer & Lawrie CFS, Navi Mumbai	2.0
Ashte Logistics CFS, Panvel	3.1
Continental Warehousing CFS, Navi Mumbai	1.4
CWC Hind Terminal CFS, Navi Mumbai	1.7
Dronogiri Rail Terminal CFS, Navi Mumbai	1.9
Navkar Corporation Yard 1 CFS, Panvel	4.2
International Cargo Terminals (ULA) CFS, Navi Mumbai	2.0
Maersk Annex (APM)CFS, Navi Mumbai	2.9
Speedy Multimode CFS, JNPT	1.9
Apollo Logisolutions CFS, Panvel	3.2
Navkar Corporation Yard 2 CFS, Panvel	2.6
Punjab Conware CFS, Navi Mumbai	1.6
Vaishno Logistics CFS, Navi Mumbai	3.0
JWC Logistics Park CFS	2.5
SBW Logistics CFS, Navi Mumbai	3.2
Ocean Gate CFS, Panvel	3.2
Maharashtra State Corp CFS	2.2

# JNPT Region : Cluster Analysis



Base on container movement from port to CFS in Mumbai region, All the CFS's have been grouped into 8 Clusters on the basis of their vicinity. Below table shows all the clusters and the relevant data for GTI and JNPCT terminal

**CFS Cluster: GTI Terminal** 

GTI terminal for month of Dec'19					
Clusters	No. of CFS's in Cluster	Distance from Port (Km)	Import cycle time (in Hrs)	Export cycle time (in Hrs)	
Cluster 1	1	8	2.2	3.5	
Cluster 2	6	13	2.3	3.7	
Cluster 3	6	11	2.1	3.3	
Cluster 4	1	13	2.1	2.7	
Cluster 5	2	25	3.3	3.4	
Cluster 6	6	25	3.6	7.2	
Cluster 7	4	12	2.0	3.7	
Cluster 8	1	34	3.4	8.5	

**CFS Cluster: JNPCT Terminal** 

	JNPCT term	ninal for mo	nth of Dec'1	9
Clusters	No. of CFS's in Cluster	Distance from Port (Km)	Import cycle time (in Hrs)	Export cycle time (in Hrs)
Cluster 1	1	8	1.7	1.7
Cluster 2	6	13	2.0	-
Cluster 3	6	11	2.0	2.7
Cluster 4	1	13	1.6	3.5
Cluster 5	2	25	2.8	3.4
Cluster 6	6	25	3.5	6.9
Cluster 7	4	12	2.1	2.4
Cluster 8	1	34	5.8	7.2

Export container usually aren't allowed in the port before the arrival of their respective vessel so this unplanned transportation of the export containers from the CFS's to Port can cause **bottlenecks** 

# JNPT Region : Cluster Analysis



Base on container movement from port to CFS in Mumbai region, All the CFS's have been grouped into 8 Clusters on the basis of their vicinity. Below table shows all the clusters and the relevant data for NSICT, NSIGT and BMCT terminal

**CFS Cluster : NSICT Terminal** 

GTI terminal for month of Dec'19					
Clusters	No. of CFS's in Cluster	Distance from Port (Km)	Import cycle time (in Hrs)	Export cycle time (in Hrs)	
Cluster 1	1	8	1.8	2.3	
Cluster 2	6	13	2.0	2.8	
Cluster 3	6	11	2.0	3.3	
Cluster 4	1	13	7.2	0.0	
Cluster 5	2	25	3.5	2.8	
Cluster 6	6	25	4.3	5.7	
Cluster 7	4	12	2.0	2.6	
Cluster 8	1	34	-	7.9	

CFS	Cluster:	•	<b>NSIGT</b>	<b>Terminal</b>	
$\mathbf{c}$	CIGOTOL	•	110101	T CITITION	

JNPCT terminal for month of Dec'19						
Clusters	No. of CFS's in Cluster	Distance from Port (Km)	Import cycle time (in Hrs)	Export cycle time (in Hrs)		
Cluster 1	1	8	1.9	2.5		
Cluster 2	6	13	2.0	3.7		
Cluster 3	6	11	2.0	2.5		
Cluster 4	1	13	1.8	4.3		
Cluster 5	2	25	2.9	3.0		
Cluster 6	6	25	3.4	4.4		
Cluster 7	4	12	1.9	2.6		
Cluster 8	1	34	4.7	6.9		

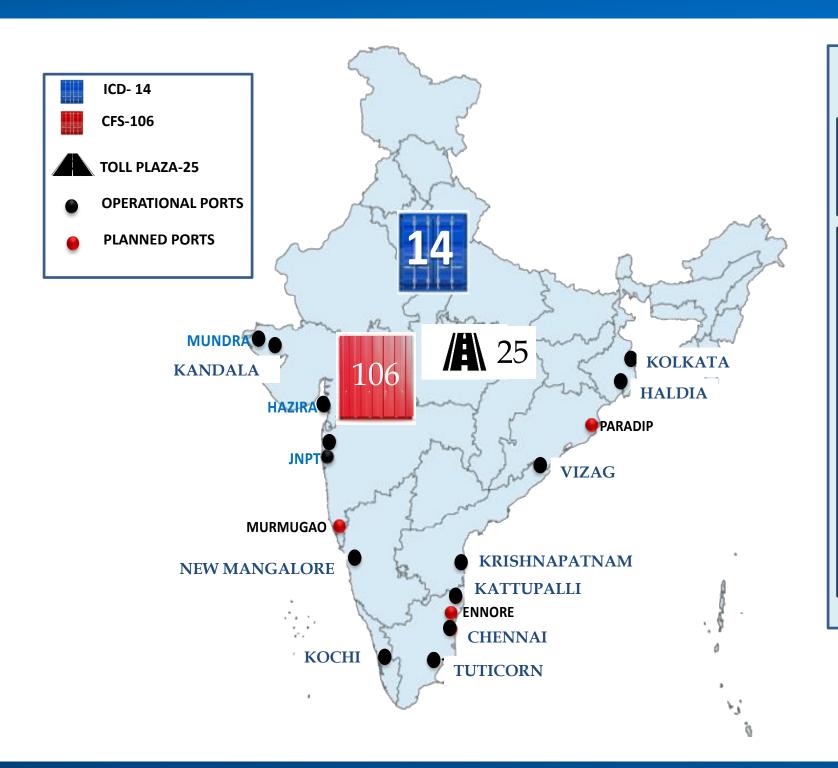
<b>CFS Cluster:</b>	<b>RMCT</b>	Terminal
CIO CIUSIEI.		i Cillilliai

JNPCT terminal for month of Dec'19					
Clusters	No. of CFS's in Cluster	Distance from Port (Km)	Import cycle time (in Hrs)	Export cycle time (in Hrs)	
Cluster 1	1	8	1.9	2.9	
Cluster 2	6	13	2.0	2.6	
Cluster 3	6	11	2.0	2.8	
Cluster 4	1	13	3.0	2.3	
Cluster 5	2	25	2.9	3.6	
Cluster 6	6	25	3.3	6.6	
Cluster 7	4	12	1.9	3.1	
Cluster 8	1	34	3.2	5.2	

Export container usually aren't allowed in the port before the arrival of their respective vessel so this unplanned transportation of the export containers from the CFS's to Port can cause **bottlenecks** 

# LDB Operations Snapshot





Below mentioned are all the CFS in the respective Clusters:

#### **Cluster 1**

(JNPT Area)

Speedy Multimode CFS,JNPT

#### Cluster 2

(Bhendkhal area, Khopate road)

- APM (Maersk India) CFS, Navi Mumbai
- Maersk Annex (APM)CFS, Navi Mumbai
- Balmer & Lawrie CFS, Navi Mumbai
- CWC Hind Terminal CFS, Navi Mumbai
- International Cargo
   Terminals (ULA) CFS, Navi
   Mumbai & Infrastructure
   Private Limited
- Gateway Distriparks CFS, Navi Mumbai
- International Cargo Terminal CFS

#### Cluster 3

Sonari area, JNPT road

- Punjab Conware CFS, Navi Mumbai Dronogiri Rail Terminal CFS, Navi
- CWC Impex Park CFS, Navi Mumbai
- CWC Dronagiri CFS, Navi Mumbai
- Maharashtra State Corp CFS

Mumbai

Seabird CFS, Navi Mumbai

#### Cluster 4

(Chirle area , JNPT road)

Vaishno Logistics CFS, Navi Mumbai

#### Cluster 5

(Plaspa area, Coachi kanyakumari Highway)

- JWC Logistics Park CFS
- Ocean Gate CFS, Panvel

#### Cluster 6

(Salva apta rd area, Bangalore highway)

- Ashte Logistics CFS, Panvel
- Apollo Logisolutions CFS, Panvel
- Indev Logistics CFS, Panvel
- Navkar Corporation Yrd 1 CFS,

   Panyol
- Navkar Corporation Yard 2 CFS,
- Navkar Corporation Yard 3 CFS, Panyel

#### Cluster 7

(Patilpada area, Khopate JNPT road)

- All Cargo Logistics CFS, Navi
   Mumbai
- Transindia Logistics Park, Navi Mumbai
- Ameya Logistics CFS, Navi Mumbai
- Continental Warehousing CFS, Navi Mumbai

**Cluster 8** 

SBW

# Annexure – JNPT Region CFS



#### List of CFS name used in CFS Performance Index

1	Transindia Logistics Park, Navi Mumbai	15	Apollo Logisolutions CFS, Panvel
2	Gateway Distriparks CFS, Navi Mumbai	16	Seabird CFS, Navi Mumbai
3	International Cargo Terminal CFS	17	Sarveshwar CFS
4	Speedy Multimode CFS, JNPT	18	APM (Maersk India) CFS, Navi Mumbai
5	CWC Hind Terminal CFS, Navi Mumbai	19	EFC Logistics India
6	JWR CFS	20	Ashte Logistics CFS, Panvel
7	Ameya Logistics CFS, Navi Mumbai	21	Indev Logistics CFS, Panvel
8	JWC Logistics Park CFS	22	Vaishno Logistics CFS, Navi Mumbai
9	Navkar Corporation Yard 3 CFS, Panvel	23	Maersk Annex (APM)CFS, Navi Mumbai
10	International Cargo Terminals (ULA) CFS, Navi Mumbai	24	Ocean Gate CFS, Panvel
11	Continental Warehousing CFS, Navi Mumbai	25	TG Terminals CFS
12	Punjab Conware CFS, Navi Mumbai	26	Dronagiri Rail Terminal CFS, Navi Mumbai
13	Navkar Corporation Yard 2 CFS, Panvel	27	Take Care Logistics CFS
14	Balmer & Lawrie CFS, Navi Mumbai	28	Navkar Corporation Yard 1 CFS, Panvel





# **THANK YOU**