# Logistics Databank Analytics Report- JNPT - December 2020







#### <u>Terminal wise Dwell Time Performance - Snapshot</u>

Import Cycle					
Port	Nov'20 (in hrs)	Dec'20 (in hrs)			
JNPCT	25.0	28.0			
NSICT	20.5	17.0			
GTI	16.2	16.3			
NSIGT	18.2	19.2			
BMCT/PSA	22.2	24.1			

<b>Export Cycle</b>				
Port	Nov'20 (in hrs)	Dec'20 (in hrs)		
JNPCT	84.5	90.3		
NSICT	53.4	65.7		
GTI	69.0	68.5		
NSIGT	83.4	81.1		
BMCT/PSA	74.6	78.5		

#### **Critical Incident Summary**

#### Jawaharlal Nehru Port Terminals

- Container handling performance in Import cycle has improved but has deteriorated in Export cycle.
- Container handling performance at CFS has improved whereas container handling performance at ICD has deteriorated as compared to last month

Month	Import Cycle – Dwell Time	Export Cycle – Dwell Time	CFS Dwell Time	ICD
December'20	20.8 hrs	76.6 hrs	84.2 hrs	127.5 hrs
November'20	21.2 hrs	75.3 hrs	89.0 hrs	123.6 hrs

# Container Transportation Performance - Western Corridor



#### **Port Dwell Time**

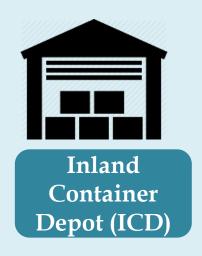
MPORT

# Mode Nov'20 (in hrs) Dec'20 (in hrs) Overall 23.5 26.6 Truck 22.1 24.5 Train 45.7 55.4

XPORT

Mode	Nov'20 (in hrs)	Dec'20 (in hrs)
Overall	104.7	100.5
Truck	103.1	100.0
Train	112.6	103.0

Container Freight Stations(CFS)/Inland Container depots(ICD) – Dwell Time





Entity	Nov'20 (in hrs)	Dec'20 (in hrs)
CFS	89.2	86.9
ICD	123.6	127.5

The marked entries showcase increase in performance in comparison to Nov'20

The marked entries showcase decrease in performance in comparison to Nov'20

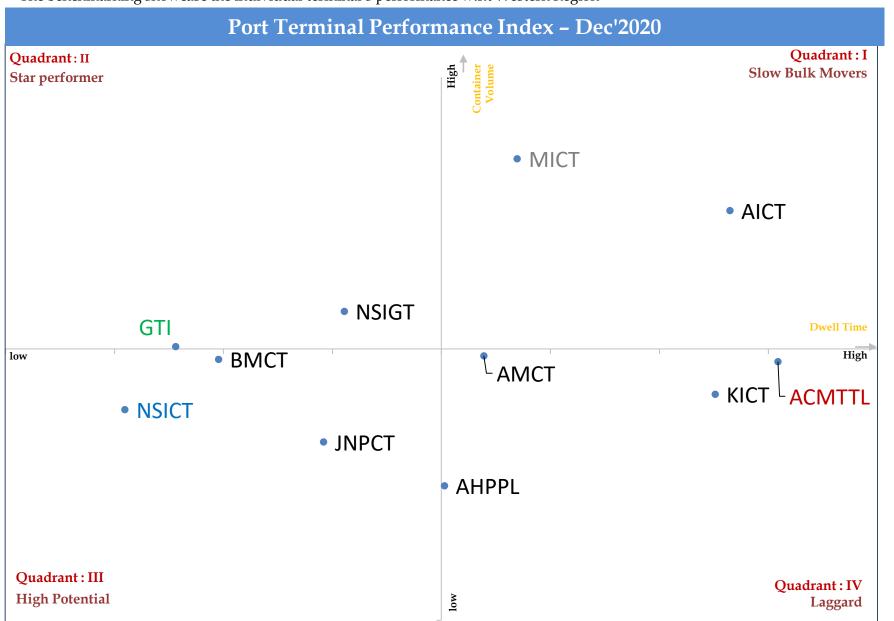
# Port Performance Benchmarking & Performance Index - Western Corridor

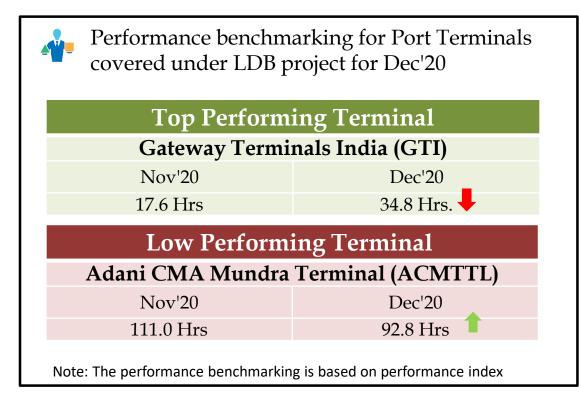




#### **Performance Benchmarking - Port Terminals**

The benchmarking showcase the individual terminal's performance w.r.t Western Region







The arrows depict increase/decrease in overall performance of the stakeholders in comparison to Nov'20

#### **Performance Index-Summary**

In order to assess the relative performance of various entities like Port terminals, CFS(s) and ICD(s), the relative Dwell time as well as the volume of containers handled by them are depicted graphically in the form of an index to portray the performance of a particular organisation on the basis of these two combined factors i.e. Dwell time and Volume

**Star Performer:** consist of entities which have catered relatively high container volume in lower dwell time

**High Potential :** consist of entities which have catered relatively lower container volume in lower dwell time

Slow Bulk Movers: consist of entities which have catered higher container volume at higher dwell time

Laggard: consist of entities which have catered relatively lower container volume at higher dwell time

# Container Transportation- JNPT Port Terminals



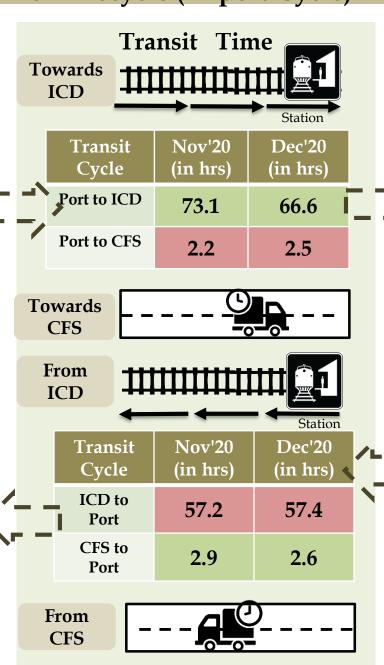
#### **Container Lifecycle (Import Cycle)**



Mode	Nov'20 (in hrs)	Dec'20 (in hrs)
Overall	21.2	20.8
Truck	19.8	17.9
Train	32.4	47.2



Mode	Nov'20 (in hrs)	Dec'20 (in hrs)
Overall	75.3	76.6
Truck	77.0	78.3
Train	52.5	61.6



Container Freight Station (CFS) / Inland Container Depot (ICD) - Dwell Time





ICD

CFS

Entity	Nov'20 (in hrs)	Dec'20 (in hrs)
CFS	89.0	84.2
ICD	123.6	127.5

# Volume distribution at port terminal – Truck/Rail





	Truck	Rail
Import	94%	6%
Export	74%	26%

The marked entries showcase the increase in performance as compared to Nov'20

The marked entries showcase the decrease in performance as compared to Nov'20

**Container Lifecycle (Export Cycle)** 

# Container Transportation- JNPT Port Terminals



	%IMPORT CYCLE DWELL TIME (Dec'20 - in hrs)		Compared to Nov'20
	Overall Dwell Time of Truck and Train Bound Containers	20.8	2%
	Port Dwell Time for Truck Bound Containers	17.9	10%
	Port Dwell time for Train Bound Containers	47.2	46% <b>J</b>
PORT DWELL TIME	Port Dwell time Direct Port Delivery (DPD) containers	34.7	0.12
	Port Dwell time Containers bound for CFS	17.02	0.10
	Port Dwell for Empty Containers	21.6	0.07
	Port Dwell for Laden Containers	20.6	0.01
TRANSIT TIME	Port to ICD	66.6	9%
TRAINSIT TIME	Port to CFS	2.5	<b>14</b> % <b>↓</b>

	EXPORT CYCLE DWELL TIME (Dec'20- in hrs)		Compared to Nov'20
	Overall Dwell Time of Truck and Train Bound Containers	76.6	2% 👢
	Port Dwell Time for Truck Bound Containers	78.3	2%
	Port Dwell time for Train Bound Containers	61.6	<b>17</b> % <b>↓</b>
PORT DWELL TIME	Port Dwell time Direct Port Entry (DPE) containers	82.8	0.02
	Port Dwell time Containers bound from CFS	74.05	-0.01 👚
	Port Dwell for Empty Containers	79.2	0.03
	Port Dwell for Laden Containers	76.6	0.00
TRANSIT TIME	ICD to Port	57.4	0.3%
TIVAINSIT TIIVIE	CFS to Port	2.6	12%

# JNPT Region: Parking Plaza Dwell Time Analysis



The below table depicts the Parking Plaza & Parking Plaza to Port Transit Performance at JNPT Port Terminals and their volume bifurcation in export cycle

Parking Plaza Gate Out – Terminal In						
Mode		Nov'2 (in hr	20	Dec'2	Dec'20 (in hrs)	
Overall Parl Plaza to JNPT	_	1.9		1.4	1.4	
Port Nov'20 Dec'20 (in hrs) (in hrs)						
JNPCT		3.7 1.1			1.6	
NSICT GTI	NSICT				1.1 1.1	
NSIGT		0.9 1.4		1.1		
BMCT		11.4		5.3		
Contai	ner Ha	ndled: E	Day wise	e (Dec'2	20)	
	Within 6 hrs  Within 6 - 24 hrs		More 24 l			
JNPCT	89%		10%		1%	
NSICT	95%		4%		1%	0
GTI	88%		10%		2%	
NSIGT	91%		8%		1%	0
ВМСТ	55%		44%		1%	0

### CFS/ICD Performance Benchmarking & Performance Index - Western Corridor





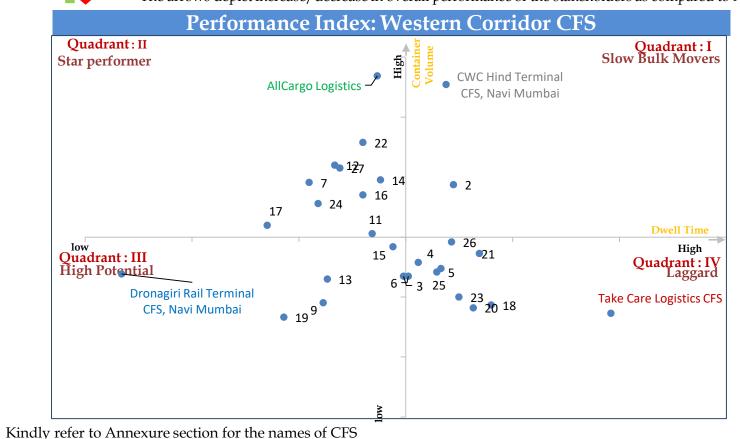


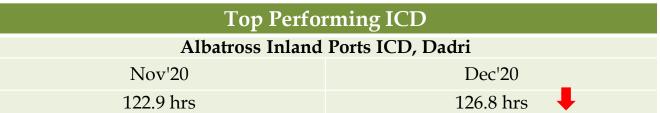


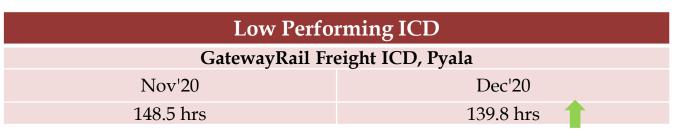
Top Performing CFS						
AllCargo	Logistics					
Nov'20 Dec'20						
88.6 hrs	84.3 hrs					
Low Performing CFS						
Take Care Logistics CFS						
Nov'20	Dec'20					

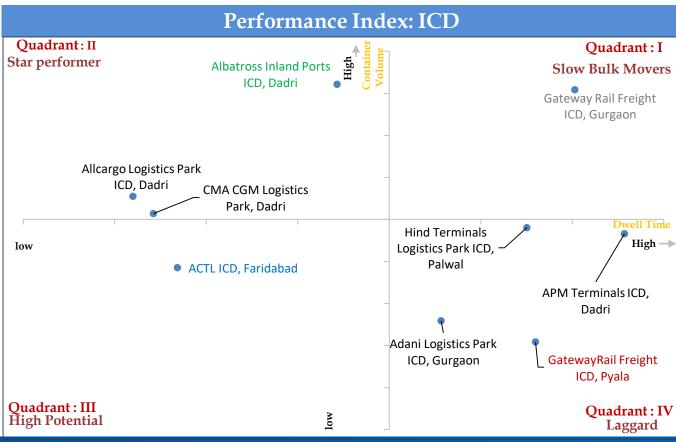
114.4 hrs.
Note: The performance benchmarking is based on performance index

The arrows depict increase / decrease in overall performance of the stakeholders as compared to Nov'20











# Import Cycle Analysis

# JNPT Port Terminal: Dwell Time Performance (Import Cycle)



The below tables depict the port dwell time performance at JNPT port for truck and train bound containers in import cycle

#### PORT IMPORT via TRAIN

(6% of total import volume at JNPT Port)
The Port Dwell time data for train bound container movement in import cycle is depicted below. Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal

Port	November'20 (in hrs)	December'20 (in hrs)
JNPCT	24.7	33.9
NSICT	30.1	53.2
GTI	38.5	35.7
NSIGT	37.7	55.6
<b>BMCT</b>	31.5	56.7

#### Container Handled: Day wise (December'20)

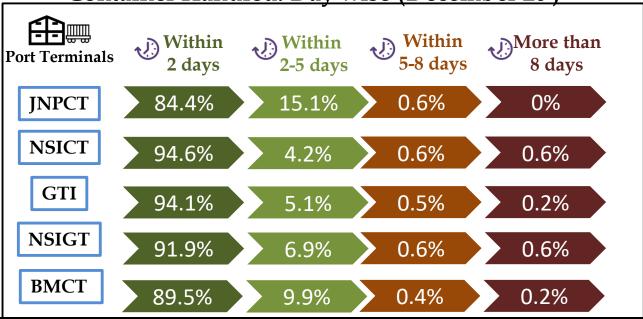
Port Terminals	Within 2 days	Within 2-5 days	Within 5-8 days	More than 8 days
JNPCT	68.2%	28.1%	3.2%	0.5 %
NSICT	46.0%	30.9%	16.4%	6.7%
GTI	63.9%	27.4%	7.3%	1.3%
NSIGT	45.7%	38.0%	12.2%	4.1%
ВМСТ	42.0%	49.3%	6.9%	1.8%

#### PORT IMPORT via TRUCK (94% of total import volume at JNPT Port)

The Port Dwell time data for Truck bound container movement in import cycle is depicted below. Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal

Port	November'20 (in hrs)	December'20 (in hrs)
JNPCT	25.0	27.2
NSICT	19.1	15.1
GTI	14.8	13.6
NSIGT	15.8	16.1
<b>BMCT</b>	20.8	19.6

Container Handled: Day wise (December'20)



# JNPT Port Terminal: Dwell Time Performance (Import Cycle)



The below tables depict the detailed JNPT region port performance in the month of December'20

JNPCT						
Port Dwe	ell time based on tr	ansit type				
December'20	Direct Port Delivery Containers bou					
Dwell time (in hrs)	27.2 hrs					
Port Dwe	ll time based on cont	ainer type				
December'20 Laden Containers Empty Containe						
Dwell time (in hrs)	28.2 hrs					

GTI					
Port Dw	ell time based on tr	ansit type			
December'20	Direct Port Delivery containers	Containers bound for CFS			
Dwell time (in hrs) 29.3 hrs 11.8 hrs					
Port Dw	ell time based on tr	ansit type			
December'20Laden ContainersEmpty Containers					
Dwell time (in hrs)	15 8 hrs				

# JNPT Port Terminal: Dwell Time Performance (Import Cycle)



The below tables depict the detailed JNPT region port performance in the month of December'20

NSICT					
Port Dw	ell time based type	d on transit			
December' 20	Direct Port Delivery containers	Containers bound for CFS			
Dwell time (in hrs) 43.7 hrs 14.1 hrs					
	December				
Decembe r	Laden Containers	Empty Containers			
Dwell time 16.9 hrs 17.3 (in hrs)		17.3 hrs			

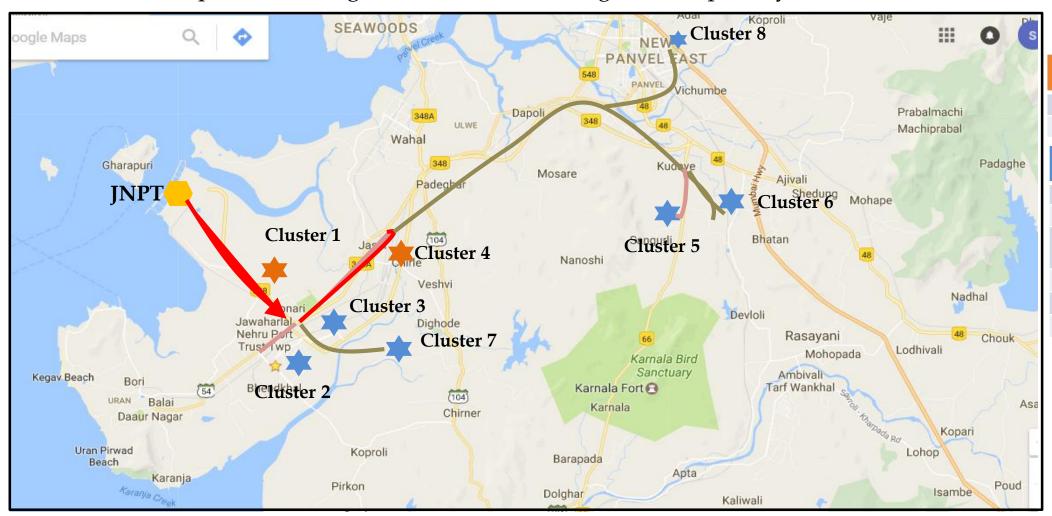
	<b>NSIGT</b>		
Port Dwell	time based on	transit type	
December' 20	Direct Port Delivery containers	Containers bound for CFS	
Dwell time (in hrs)	45.8 hrs	14.3 hrs	
Port Dwell time based on container type			
December' 20	Laden Containers	Empty Containers	
Dwell time (in hrs)	18.1 hrs	21.8 hrs	

	BMCT				
Port Dwe	ll time based on	transit type			
December'2 0	Direct Port Delivery containers	Containers bound for CFS			
Dwell time (in hrs) 32.6 hrs 19.1 hrs					
Port Dwell time based on container type					
December'2 0	Laden Containers	Empty Containers			
Dwell time (in hrs)	23.5 hrs	29.5 hrs			

# JNPT Region: Congestion Analysis (Import Cycle)



The Below map indicate congestion around JNPT region in Import Cycle in month of December'20



#### Clusters with bottleneck

CLUSTER 1 JNPT Area

CLUSTER 4 Chirle area, JNPT road

#### Clusters without bottleneck

CLUSTER 2 Bhendkhal area, Khopate road
CLUSTER 3 Sonari area, JNPT road
Plaspa area, Coach kanyakumari

CLUSTER 5 Highway

CLUSTER 6 Salva apta rd area, Bangalore highway CLUSTER 7 Patilpada area, Khopate JNPT road

CLUSTER 8 Taloja, Navi Mumbai

Legends
High Congestion
Medium Congestion
Low Congestion
Cluster with bottleneck
Cluster without
bottleneck











Note: 1) Congestion is measured w.r.t actual time taken to cover the respective distance between clusters and terminals

2) Analysis consist of CFS covered under LDB project

# JNPT Region Import Cycle: Container Movement

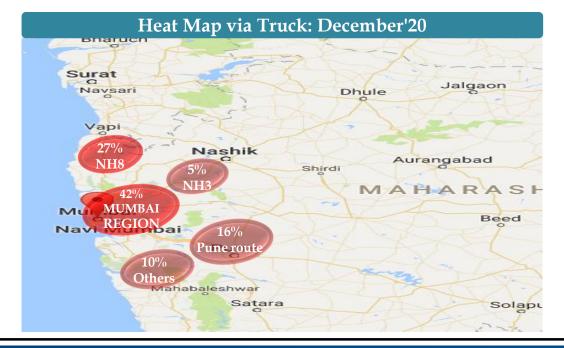


The below table and graphs depict the container movement across JNPT port region in Import cycle

Truck
HEAT MAP: OVERALL MUMBAI REGION

Region	December'20
Mumbai region	42%
NH3	5%
Pune	16%
NH8	<b>27</b> %
others	10%

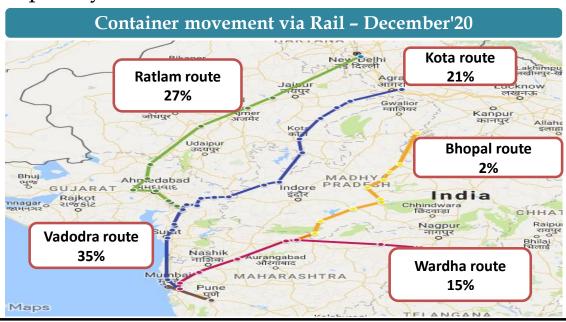
The figure depicts the movement of containers via truck in and around Mumbai region.



# Train VOLUME WISE CONTAINER MOVEMENT

Region	December'20
Vadodra Route	35%
Ratlam Route	27%
Wardha Route	15%
<b>Kota Route</b>	21%
<b>Bhopal Route</b>	2%

The map shows the volume wise container movement through different railway routes in import cycle

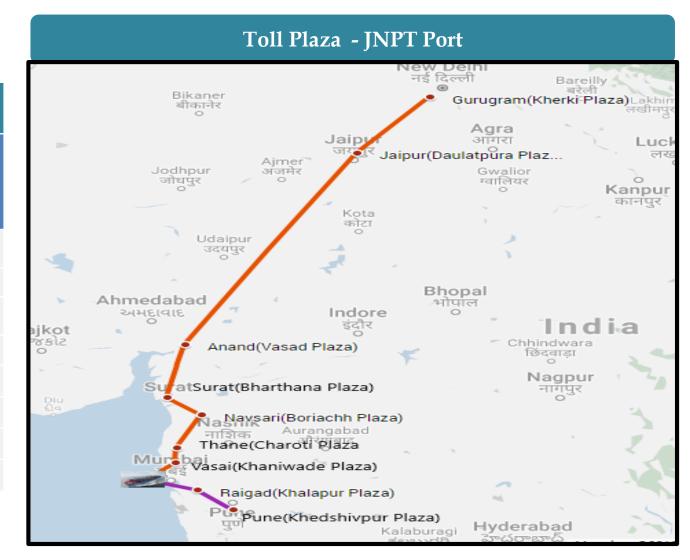


# Western Corridor Toll Plaza Analysis



#### Avg. Speed between Toll to Toll Plazas

	Source	Destination Toll Plaza	Inter Distance (Km)	Nov'20 (in km/hrs)	Dec'20 (in km/hrs)
	JNPT	Khaniwade	94	14.7	13.8
	JNPT	Khalapur	60	14.9	12.5
	Khaniwade	Charoti	50	36.4	37.2
JNPT	Charoti	Boriach	126	26.3	27.5
Z	Boriach B	Bharthan	142	32.0	31.9
	Bharthan	Vasad	60	39.8	38.8
	Khalalpur	Khedshivpur	105	33.8	32.3
	Daulatpura	Kherki	199	25.0	23.0





# **Export Cycle Analysis**

# JNPT Region: Dwell Time Performance (Export Cycle)



The below tables depict the port dwell time performance at JNPT port for truck and train bound containers in export cycle

#### PORT EXPORT via TRAIN

(26% of total export volume at JNPT Port)
The Port Dwell time data for train bound container movement in export cycle is depicted below. Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal

Port	November'20 (in hrs)	December'20 (in hrs)
JNPCT	119.8	106.2
NSICT	6.9	8.1
GTI	22.6	79.8
NSIGT	111.3	111.1
<b>BMCT</b>	86.8	68.8

#### Container Handled: Day wise (December'20)

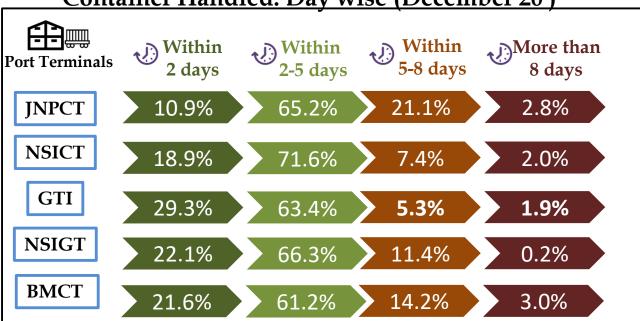
Port Terminals	Within 2 days	Within 2-5 days	Within 5-8 days	More than 8 days
JNPCT	8.5%	58.8%	23.6%	9.1%
NSICT	77.2%	13.7%	7.3%	1.8%
GTI	32.3%	34.1%	20.8%	12.8%
NSIGT	6.8%	49.4%	33.2%	10.6%
ВМСТ	37.8%	39.4%	16.4%	6.4%

#### PORT EXPORT via TRUCK (74% of total export volume at JNPT Port)

The Port Dwell time data for Truck bound container movement in export cycle is depicted below. Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal

Port	November'20 (in hrs)	December'20 (in hrs)
JNPCT	82.7	89.7
NSICT	70.5	81.1
GTI	82.4	66.8
NSIGT	79.5	78.2
<b>BMCT</b>	73.3	79.5

#### Container Handled: Day wise (December'20)



# JNPT Region: Dwell Time Performance (Export Cycle)



The below tables depict the Dwell Time of containers based on their transit and occupancy at JNPT port for December'20

JNPCT		
Port Dwe	ell time based on tr	ansit type
December'20	Direct Port Exports containers	Containers bound for CFS
Dwell time (in hrs)	88.9 hrs	87.2 hrs
Port Dwe	ll time based on cont	ainer type
December'20	Laden Containers	Empty Containers
Dwell time (in hrs)	85.4 hrs	96.2 hrs

GTI			
Port Dw	ell time based on tr	ansit type	
December'20	Direct Port Exports containers	Containers bound for CFS	
Dwell time (in hrs)	73.0 hrs	65.8	
Port Dwe	ell time based on cont	ainer type	
December'20	Laden Containers	Empty Containers	
Dwell time (in hrs)	73.0 hrs	58.0 hrs	

# JNPT Region: Dwell Time Performance (Export Cycle)



The below tables depict the Dwell Time of containers based on their transit and occupancy at JNPT port for December'20

NSICT		
Port Dwell time based on transit type		
December'2 0	Direct Port Exports containers	Containers bound for CFS
Dwell time (in hrs)	82.7 hrs	78.4 hrs
Port Dwell time based on container type		
December' 20	Laden Containers	Empty Containers
Dwell time (in hrs)	72.9 hrs	87.0 hrs

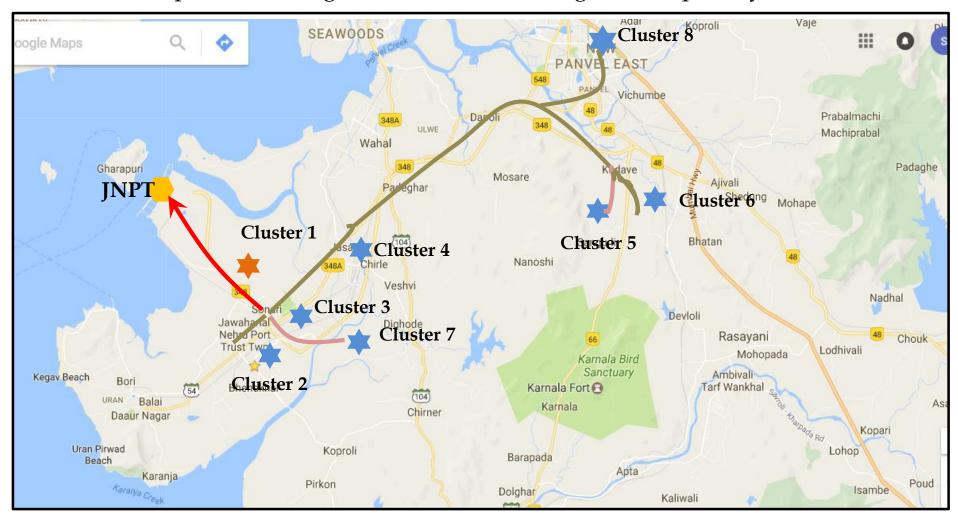
NSIGT		
Port Dwel	ll time based on	transit type
December' 20	Direct Port Exports containers	Containers bound for CFS
Dwell time (in hrs)	88.3 hrs	73.9 hrs
Port Dwell time based on container type		
December' 20	Laden Containers	Empty Containers
Dwell time (in hrs)	81.3 hrs	53.6 hrs

	1			
	BMCT			
Port Dwell time based on transit type				
December' 20	Direct Port Exports containers	Containers bound for CFS		
Dwell time (in hrs)	74.4 hrs	71.9 hrs		
Port Dwell time based on container type				
December'2 0	Laden Containers	Empty Containers		
Dwell time (in hrs)	71.4 hrs	83.7 hrs		

# JNPT Region: Congestion Analysis (Export Cycle)



The Below map indicate congestion around JNPT region in Export Cycle in month of December'20



# Clusters with bottleneck JNPT Area Clusters without bottleneckz

Clusters without bottleneckz		
CLUSTER 2	Bhendkhal area, Khopate road	
CLUSTER 3	Sonari area, JNPT road	
CLUSTER 4	Chirle area, JNPT road	
CLUSTER 5	Plaspa area, Coach kanyakumari Highway	
CLUSTER 6	Salva apta rd area, Bangalore highway	
CLUSTER 7	Patilpada area, Khopate JNPT road	
CLUSTER 8	Taloja, Navi Mumbai	

Legends
High Congestion
Medium Congestion
Low Congestion
Cluster with bottleneck
Cluster without
bottleneck

Congestion Level
Import Cycle:-

Congestion Level
Import Cycle:-

NSICT Terminal

Congestion Level
Import Cycle:

NSIGT Terminal

Congestion Level
Import Cycle :-

BMCT Terminal

Congestion Level
Export Cycle:-

**CLUSTER 1** 

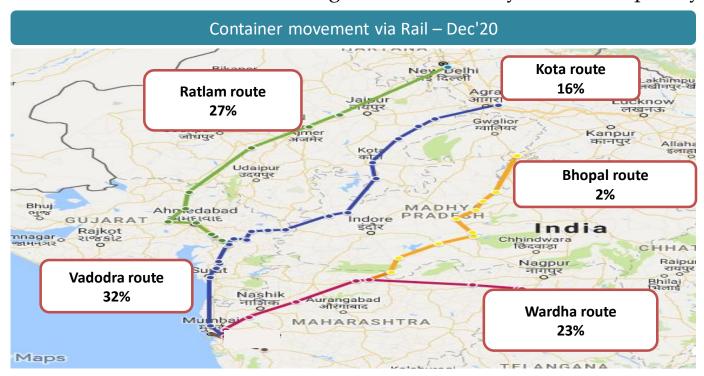
Note: 1) Congestion is measured w.r.t actual time taken to cover the respective distance between clusters and terminals 2) Analysis consist of CFS covered under LDB project

# JNPT Region: Container Movement via Train



JNPT Port		
Route	Percentage of Container Movement	
Vadodra Route	32%	
Ratlam Route	27%	
Wardha Route	23%	
Kota Route	16%	
<b>Bhopal Route</b>	2%	

The map shows the volume wise container movement through different railway routes in export cycle for December'20



# CFS and ICD Performance

### CFS and ICD Performance

Mumbai



# **JNPT region CFS : CFS DWELL TIME ANALYSIS**Below table and graphs show the dwell time of the respective CFSs for the month of December'20

		CFS Dwel
CFS	Nov'20 (in hrs)	Dec'20 (in hrs)
AllCargo Logistics	88.6	84.3
Ameya Logistics CFS, Navi Mumbai	92.4	96.4
APM (Maersk India) CFS, Navi Mumbai	92.0	88.5
Apollo Logisolutions CFS, Panvel	92.6	90.8
Ashte Logistics CFS, Panvel	94.9	93.8
Balmer & Lawrie CFS, Navi Mumbai	94.2	89.2
Continental Warehousing CFS, Navi Mumbai	78.4	73.3
CWC Hind Terminal CFS, Navi Mumbai	95.8	95.3
CWC Impex Park CFS, Navi Mumbai	63.3	75.6
Dronagiri Rail Terminal CFS, Navi Mumbai	47.0	43.4
EFC Logistics India	92.8	83.4
Gateway Distriparks CFS, Navi Mumbai	77.0	77.4
Indev Logistics CFS, Panvel	79.9	76.3
International Cargo Terminal CFS	97.3	84.8
International Cargo Terminals (ULA) CFS, Navi	94.3	86.8

CFS	Nov'20 (in hrs)	Dec'20 (in hrs)
JWC Logistics Park CFS	82.4	82.0
JWR CFS	69.4	66.6
Maersk Annex (APM)CFS, Navi Mumbai	95.1	102.5
Maharashtra State Corp CFS	90.0	69.3
Navkar Corporation Yard 1 CFS, Panvel	99.0	99.6
Navkar Corporation Yard 2 CFS, Panvel	98.1	100.6
Navkar Corporation Yard 3 CFS, Panvel	86.9	82.0
Ocean Gate CFS, Panvel	97.3	97.3
Punjab Conware CFS, Navi Mumbai	77.8	74.8
Sarveshwar CFS	101.4	94.4
Seabird CFS, Navi Mumbai	99.8	96.1
Speedy Multimode CFS, JNPT	90.2	78.3
Take Care Logistics CFS	114.4	121.6
TG Terminals CFS	86.9	85.7
Vaishno Logistics CFS, Navi Mumbai	97.5	96.8



Time (in hrs.)

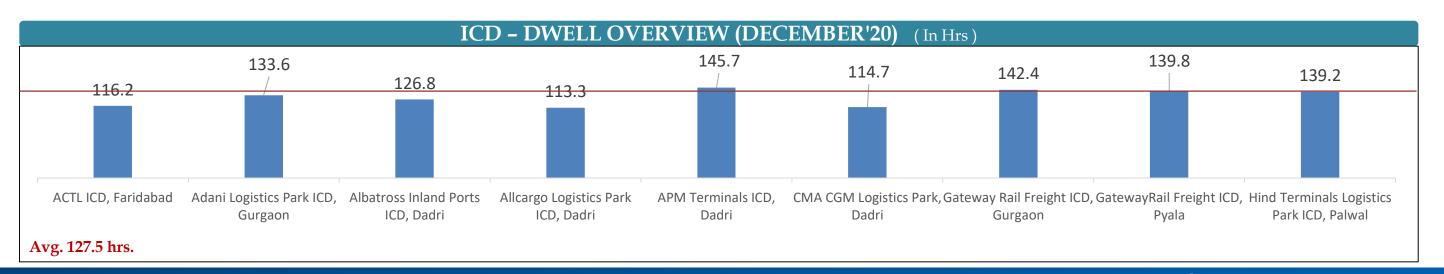
### CFS and ICD Performance



#### ICD DWELL TIME ANALYSIS

The table below depicts the dwell of all ICDs

ICD Dwell Time (in Hrs)		
ICD	Nov'20 (in hrs)	Dec'20 (in hrs)
ACTL ICD, Faridabad	142.2	116.2
Adani Logistics Park ICD, Gurgaon	137.4	133.6
Albatross Inland Ports ICD, Dadri	122.9	126.8
Allcargo Logistics Park ICD, Dadri	96.4	113.3
APM Terminals ICD, Dadri	116.1	145.7
CMA CGM Logistics Park, Dadri	118.8	114.7
Gateway Rail Freight ICD, Gurgaon	106.7	142.4
GatewayRail Freight ICD, Pyala	148.5	139.8
Hind Terminals Logistics Park ICD, Palwal	136.7	139.2





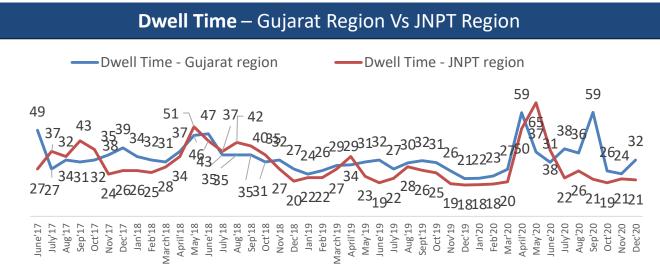
# Trend Analysis

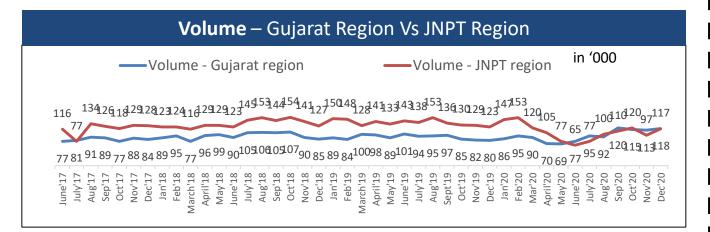
# Western Corridor Port - Yearly Analysis



Container Volume and Dwell time of all the terminals in JNPT and Gujarat Port has been analysed until December'20

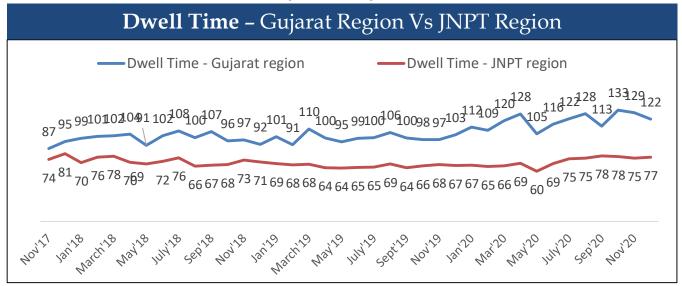
#### Import Cycle

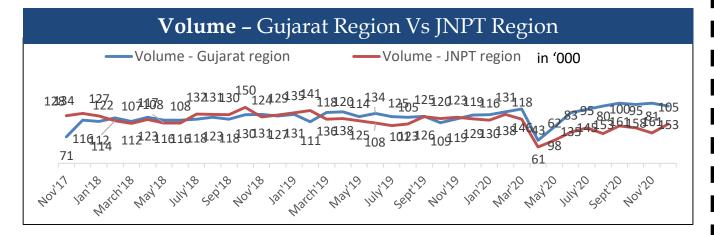




**In Import cycle**, for the month of December'20 JNPT port has catered 1% **less volume** than APSEZ Port, and has maintained 35% **lower dwell time** than APSEZ Port

#### **Export Cycle**





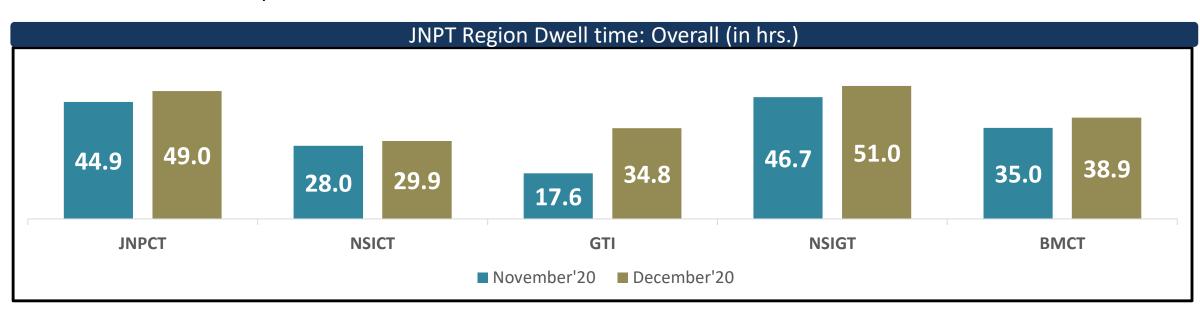
In Export cycle, for the month December'20 JNPT port catered 31% | less volume than APSEZ Port, and has maintained 37% lower dwell | time than APSEZ Port

## JNPT PORT DWELL TIME TREND: Month on Month



#### JNPT port dwell time trend:

The below table shows the overall port dwell time (i.e. import and export cycle combined) trend (Month of Month) of all the JNPT Port terminals. Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal



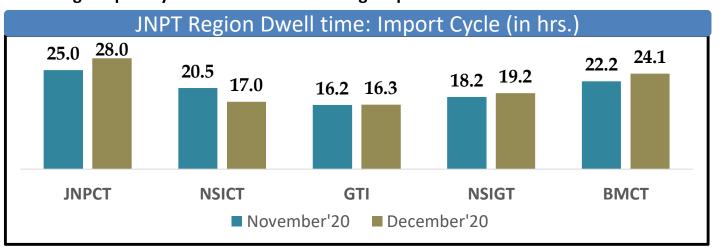
The overall JNPT region average dwell time for Dec'20 is 40.7 hrs as compared to 37.1 hrs in Nov'20

The below tables showcase the Import and Export cycle dwell time for both rail and truck bound containers for month of December'20



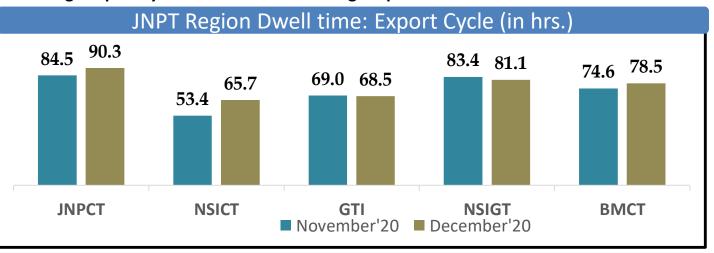
#### JNPT Import cycle Trend

The average import cycle dwell time of JNPT region port terminals for December'20 is 20.9 hrs.





The average export cycle dwell time of JNPT region port terminals for December'20 is 76.8 hrs.

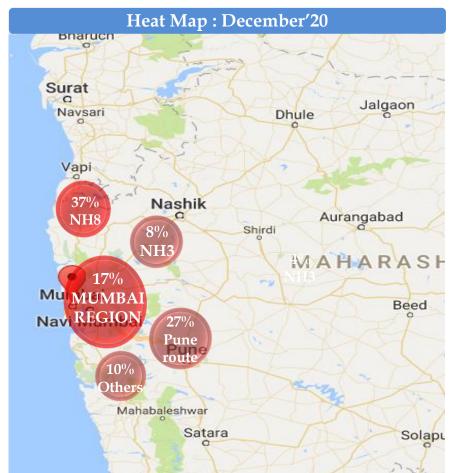


# ANNEXURE

# Container movement around JNPT Port terminal region via Truck

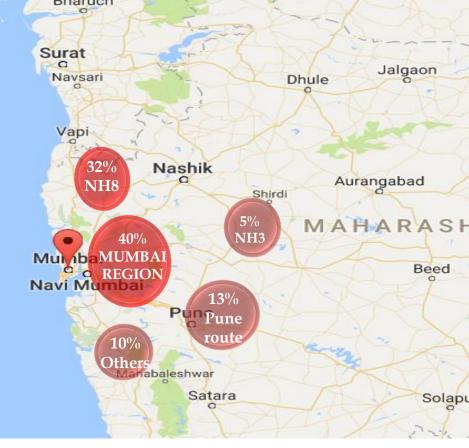


#### **HEAT MAP: GTI Port Terminal**



Treat Wap . Detember 20			
é	Bharuch		N
			1

**HEAT MAP: JNPCT Port Terminal** 



Heat Man · December'20

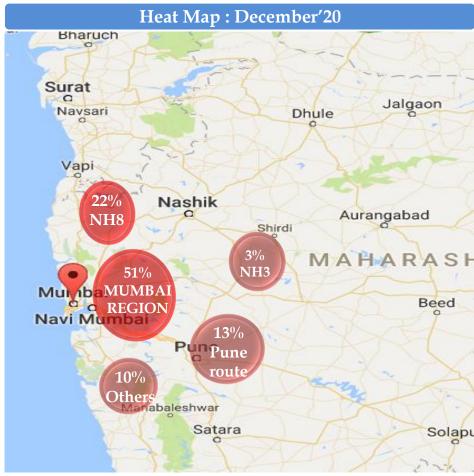
Region	Nov'20	Dec'20
Mumbai region	43%	17%
NH3	8%	8%
Pune	10%	27%
NH8	29%	37%
others	10%	10%

The heat map above depicts the movement of containers in and around the Mumbai region.

Region	Nov'20	Dec'20
Mumbai region	66%	40%
NH3	3%	5%
Pune	3%	13%
NH8	19%	32%
others	10%	10%

The heat map above depicts the movement of containers in and around the Mumbai region.

#### **HEAT MAP: NSICT Port Terminal**



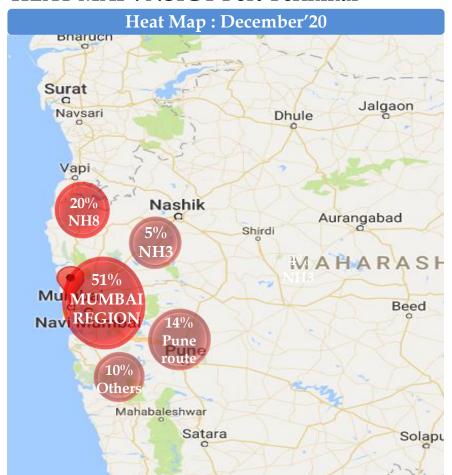
Region	Nov'20	Dec'20
Mumbai region	68%	51%
NH3	3%	3%
Pune	4%	13%
NH8	15%	22%
others	10%	10%

The heat map above depicts the movement of containers in and around the Mumbai region.

# Container movement around JNPT Port terminal region via Truck



#### **HEAT MAP: NSIGT Port Terminal**



Region	Nov'20	Dec'20
Mumbai region	68%	51%
NH3	4%	5%
Pune	3%	14%
NH8	15%	20%
others	10%	10%

The heat map above depicts the movement of containers in and around the Mumbai region.

**HEAT MAP: BMCT Port Terminal** 



Region	Nov'20	Dec'20
Mumbai region	69%	53%
NH3	4%	4%
Pune	3%	11%
NH8	14%	22%
others	10%	10%

The heat map above depicts the movement of containers in and around the Mumbai region.

## CFS DELIVERY TIME ANALYSIS



#### CFS - AVERAGE DELIVERY TIME - GTI TO ALL CFS's IN MUMBAI

Below table shows the average delivery time in import cycle from GTI to all the CFS's

#### AVERAGE DELIVERY TIME (In Hrs)-GTI TO ALL CFS IN MUMBAI

TVERTIGE DELIVERT TIME (IN THIS) GIT TO THE CIGHT	111011111111111111111111111111111111111
CFS	Dec'20 (in hrs)
Gateway Distriparks CFS, Navi Mumbai	1.7
APM (Maersk India) CFS, Navi Mumbai	1.1
Internation Cargo Terminal CFS	1.1
Ameya Logistics CFS, Navi Mumbai	1.0
Transindia Logistics Park, Navi Mumbai	1.1
Indev Logistics CFS, Panvel	-
Navkar Corporation Yard 3 CFS, Panvel	1.3
Seabird CFS, Navi Mumbai	1.1
Balmer & Lawrie CFS, Navi Mumbai	1.1
Ashte Logistics CFS, Panvel	-
Continental Warehousing CFS, Navi Mumbai	1.1
CWC Hind Terminal CFS, Navi Mumbai	1.1
Dronogiri Rail Terminal CFS, Navi Mumbai	-
Navkar Corporation Yard 1 CFS, Panvel	-
International Cargo Terminals (ULA) CFS, Navi Mumbai	2.7
Maersk Annex (APM)CFS, Navi Mumbai	1.0
Speedy Multimode CFS, JNPT	1.0
Apollo Logisolutions CFS, Panvel	-
Navkar Corporation Yard 2 CFS, Panvel	-
Punjab Conware CFS, Navi Mumbai	1.3
Vaishno Logistics CFS, Navi Mumbai	-
JWC Logistics Park CFS	1.0
SBW Logistics CFS, Navi Mumbai	-
Ocean Gate CFS, Panvel	3.5
Maharashtra State Corp CFS	-

# **CFS - AVERAGE DELIVERY TIME - JNPCT TO ALL CFS's IN MUMBAI** Below table shows the average delivery time in import cycle from JNPCT to all the CFS's

#### AVERAGE DELIVERY TIME (In Hrs)- JNPCT TO ALL CFS IN MUMBAI

CFS	Dec'20 (in hrs)
Gateway Distriparks CFS, Navi Mumbai	2.2
APM (Maersk India) CFS, Navi Mumbai	2.1
Internation Cargo Terminal CFS	1.8
Ameya Logistics CFS, Navi Mumbai	2.1
Transindia Logistics Park, Navi Mumbai	2.6
Indev Logistics CFS, Panvel	3.6
Navkar Corporation Yard 3 CFS, Panvel	4.0
Seabird CFS, Navi Mumbai	2.3
Balmer & Lawrie CFS, Navi Mumbai	1.7
Ashte Logistics CFS, Panvel	2.6
Continental Warehousing CFS, Navi Mumbai	1.7
CWC Hind Terminal CFS, Navi Mumbai	1.6
Dronogiri Rail Terminal CFS, Navi Mumbai	3.6
Navkar Corporation Yard 1 CFS, Panvel	5.7
International Cargo Terminals (ULA) CFS, Navi Mumbai	1.7
Maersk Annex (APM)CFS, Navi Mumbai	2.0
Speedy Multimode CFS, JNPT	1.8
Apollo Logisolutions CFS, Panvel	3.2
Navkar Corporation Yard 2 CFS, Panvel	4.5
Punjab Conware CFS, Navi Mumbai	2.1
Vaishno Logistics CFS, Navi Mumbai	2.4
JWC Logistics Park CFS	2.5
SBW Logistics CFS, Navi Mumbai	4.9
Ocean Gate CFS, Panvel	3.4
Maharashtra State Corp CFS	1.3

#### CFS DELIVERY TIME ANALYSIS



# CFS - AVERAGE DELIVERY TIME - NSICT TO ALL CFS's IN MUMBAI

Below table shows the average delivery time in import cycle from NSICT to all the CFS's

# AVERAGE DELIVERY TIME (In Hrs)- NSICT TO ALL CFS IN MUMBAI

CFS	Dec'20 (in hrs)
Gateway Distriparks CFS, Navi Mumbai	2.7
APM (Maersk India) CFS, Navi Mumbai	1.9
Internation Cargo Terminal CFS	1.8
Ameya Logistics CFS, Navi Mumbai	2.6
Transindia Logistics Park, Navi Mumbai	2.7
Indev Logistics CFS, Panvel	4.0
Navkar Corporation Yard 3 CFS, Panvel	4.8
Seabird CFS, Navi Mumbai	2.6
Balmer & Lawrie CFS, Navi Mumbai	1.9
Ashte Logistics CFS, Panvel	3.4
Continental Warehousing CFS, Navi Mumbai	2.3
CWC Hind Terminal CFS, Navi Mumbai	1.9
Dronogiri Rail Terminal CFS, Navi Mumbai	5.9
Navkar Corporation Yard 1 CFS, Panvel	5.2
International Cargo Terminals (ULA) CFS, Navi Mumbai	1.9
Maersk Annex (APM)CFS, Navi Mumbai	2.2
Speedy Multimode CFS, JNPT	1.7
Apollo Logisolutions CFS, Panvel	3.8
Navkar Corporation Yard 2 CFS, Panvel	6.0
Punjab Conware CFS, Navi Mumbai	2.4
Vaishno Logistics CFS, Navi Mumbai	4.6
JWC Logistics Park CFS	4.2
SBW Logistics CFS, Navi Mumbai	4.4
Ocean Gate CFS, Panvel	3.5
Maharashtra State Corp CFS	41.6

#### CFS - AVERAGE DELIVERY TIME - NSIGT TO ALL CFS's IN MUMBAI

Below table shows the average delivery time in import cycle from NSIGT to all the CFS's

# AVERAGE DELIVERY TIME ( In Hrs )- NSIGT TO ALL CFS IN MUMBAI

MCNIDAI		
CFS	Dec'20 (in hrs)	
Gateway Distriparks CFS, Navi Mumbai	3.5	
APM (Maersk India) CFS, Navi Mumbai	2.4	
Internation Cargo Terminal CFS	1.8	
Ameya Logistics CFS, Navi Mumbai	2.3	
Transindia Logistics Park, Navi Mumbai	2.4	
Indev Logistics CFS, Panvel	3.5	
Navkar Corporation Yard 3 CFS, Panvel	5.1	
Seabird CFS, Navi Mumbai	2.9	
Balmer & Lawrie CFS, Navi Mumbai	2.0	
Ashte Logistics CFS, Panvel	3.1	
Continental Warehousing CFS, Navi Mumbai	2.6	
CWC Hind Terminal CFS, Navi Mumbai	1.9	
Dronogiri Rail Terminal CFS, Navi Mumbai	7.7	
Navkar Corporation Yard 1 CFS, Panvel	4.4	
International Cargo Terminals (ULA) CFS, Navi Mumbai	1.9	
Maersk Annex (APM)CFS, Navi Mumbai	2.6	
Speedy Multimode CFS, JNPT	3.0	
Apollo Logisolutions CFS, Panvel	3.7	
Navkar Corporation Yard 2 CFS, Panvel	7.5	
Punjab Conware CFS, Navi Mumbai	3.0	
Vaishno Logistics CFS, Navi Mumbai	3.0	
JWC Logistics Park CFS	3.2	
SBW Logistics CFS, Navi Mumbai	4.4	
Ocean Gate CFS, Panvel	3.0	
Maharashtra State Corp CFS	30.7	

# CFS - AVERAGE DELIVERY TIME - BMCT TO ALL CFS's IN MUMBAI

Below table shows the average delivery time in import cycle from BMCT to all the CFS's

## AVERAGE DELIVERY TIME (In Hrs)-BMCT TO ALL CFS IN MUMBAI

MUMBAI	
CFS	Dec'20 (in hrs)
Gateway Distriparks CFS, Navi Mumbai	2.8
APM (Maersk India) CFS, Navi Mumbai	1.9
Internation Cargo Terminal CFS	1.9
Ameya Logistics CFS, Navi Mumbai	2.4
Transindia Logistics Park, Navi Mumbai	2.3
Indev Logistics CFS, Panvel	3.7
Navkar Corporation Yard 3 CFS, Panvel	4.1
Seabird CFS, Navi Mumbai	2.4
Balmer & Lawrie CFS, Navi Mumbai	2.7
Ashte Logistics CFS, Panvel	2.8
Continental Warehousing CFS, Navi Mumbai	1.8
CWC Hind Terminal CFS, Navi Mumbai	1.8
Dronogiri Rail Terminal CFS, Navi Mumbai	2.1
Navkar Corporation Yard 1 CFS, Panvel	5.2
International Cargo Terminals (ULA) CFS, Navi Mumbai	2.0
Maersk Annex (APM)CFS, Navi Mumbai	2.2
Speedy Multimode CFS, JNPT	2.0
Apollo Logisolutions CFS, Panvel	3.1
Navkar Corporation Yard 2 CFS, Panvel	5.5
Punjab Conware CFS, Navi Mumbai	2.9
Vaishno Logistics CFS, Navi Mumbai	5.4
JWC Logistics Park CFS	2.3
SBW Logistics CFS, Navi Mumbai	9.5
Ocean Gate CFS, Panvel	3.3
Maharashtra State Corp CFS	10.5

# JNPT Region : Cluster Analysis



Base on container movement from port to CFS in Mumbai region, All the CFS's have been grouped into 8 Clusters on the basis of their vicinity. Below table shows all the clusters and the relevant data for NSICT, NSIGT and BMCT terminal

**CFS Cluster: NSICT Terminal** 

	NSICT term	inal for mon	th of Dec'20	
Clusters	No. of CFS's in Cluster	Distance from Port (Km)	Import cycle time (in Hrs)	Export cycle time (in Hrs)
Cluster 1	1	8	1.7	2.1
Cluster 2	6	13	1.9	1.9
Cluster 3	6	11	4.2	1.9
Cluster 4	1	13	4.6	0.0
Cluster 5	2	25	3.8	2.4
Cluster 6	6	25	4.4	3.7
Cluster 7	4	12	2.6	1.9
Cluster 8	1	34	4.4	5.1

<b>CFS Cluster : NS</b>	lGT Terminal
-------------------------	--------------

NSIGT terminal for month of Dec'20				
Clusters	No. of CFS's in Cluster	Distance from Port (Km)	Import cycle time (in Hrs)	Export cycle time (in Hrs)
Cluster 1	1	8	3.0	1.8
Cluster 2	6	13	2.0	2.0
Cluster 3	6	11	2.0	1.9
Cluster 4	1	13	3.0	2.3
Cluster 5	2	25	3.1	2.2
Cluster 6	6	25	4.1	3.1
Cluster 7	4	12	2.4	1.8
Cluster 8	1	34	4.4	8.1

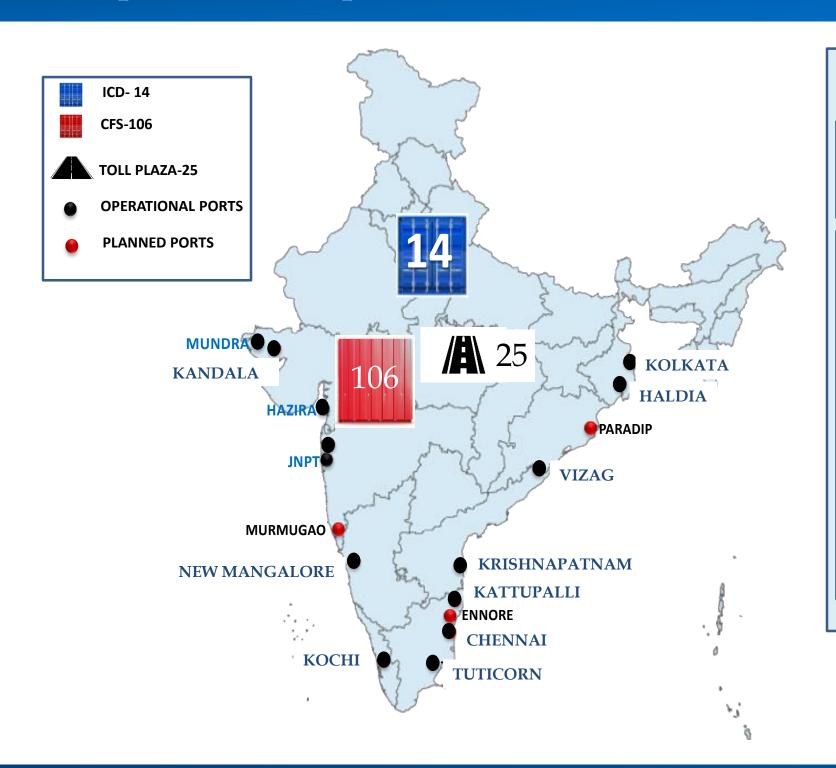
<b>CFS Cluster:</b>	<b>RMCT</b>	Terminal
Cro Clusiel.	$\mathbf{D}_{\mathbf{I}\mathbf{V}\mathbf{I}\mathbf{C}}\mathbf{I}$	i Cililliai

BMCT terminal for month of Dec'20				
Clusters	No. of CFS's in Cluster	Distance from Port (Km)	Import cycle time (in Hrs)	Export cycle time (in Hrs)
Cluster 1	1	8	2.0	4.0
Cluster 2	6	13	2.0	4.0
Cluster 3	6	11	2.0	4.2
Cluster 4	1	13	5.4	3.6
Cluster 5	2	25	2.8	5.0
Cluster 6	6	25	3.9	6.9
Cluster 7	4	12	2.3	3.8
Cluster 8	1	34	9.5	18.6

Export container usually aren't allowed in the port before the arrival of their respective vessel so this unplanned transportation of the export containers from the CFS's to Port can cause **bottlenecks** 

# LDB Operations Snapshot





Below mentioned are all the CFS in the respective Clusters:

#### Cluster 1

(JNPT Area)

Speedy Multimode CFS, JNPT

#### Cluster 2

(Bhendkhal area, Khopate road)

- APM (Maersk India) CFS, Navi Mumbai
- Maersk Annex (APM)CFS, Navi Mumbai
- Balmer & Lawrie CFS, Navi Mumbai
- CWC Hind Terminal CFS, Navi Mumbai
- International Cargo
   Terminals (ULA) CFS, Navi
   Mumbai & Infrastructure
   Private Limited
- Gateway Distriparks CFS, Navi Mumbai
- International Cargo Terminal CFS

#### Cluster 3

Sonari area, JNPT road

- Punjab Conware CFS, Navi Mumbai Dronogiri Rail Terminal CFS, Navi
- Mumbai
- CWC Impex Park CFS, Navi Mumbai CWC Dronagiri CFS, Navi Mumbai
- Maharashtra State Corp CFS
- Seabird CFS, Navi Mumbai

#### Cluster 4

(Chirle area , JNPT road)

Vaishno Logistics CFS, Navi Mumbai

#### Cluster 5

(Plaspa area, Coachi kanyakumari Highway)

- JWC Logistics Park CFS
- Ocean Gate CFS, Panvel

#### Cluster 6

(Salva apta rd area, Bangalore highway)

- Ashte Logistics CFS, Panvel
- Apollo Logisolutions CFS, Panvel
- Indev Logistics CFS, Panvel
- Navkar Corporation Yrd 1 CFS,

  Panyel
- Navkar Corporation Yard 2 CFS, Panyel
- Navkar Corporation Yard 3 CFS, Panyel

#### Cluster 7

(Patilpada area, Khopate JNPT road)

- All Cargo Logistics CFS, Navi Mumbai
- Transindia Logistics Park, Navi Mumbai
- Ameya Logistics CFS, Navi Mumbai
- Continental Warehousing CFS, Navi Mumbai

Cluster 8

SBW

# Annexure – JNPT Region CFS



#### List of CFS name used in CFS Performance Index

1	AllCargo Logistics
2	Ameya Logistics CFS, Navi Mumbai
3	APM (Maersk India) CFS, Navi Mumbai
4	Apollo Logisolutions CFS, Panvel
5	Ashte Logistics CFS, Panvel
6	Balmer & Lawrie CFS, Navi Mumbai
7	Continental Warehousing CFS, Navi Mumbai
8	CWC Hind Terminal CFS, Navi Mumbai
9	CWC Impex Park CFS, Navi Mumbai
10	Dronagiri Rail Terminal CFS, Navi Mumbai
11	EFC Logistics India
12	Gateway Distriparks CFS, Navi Mumbai
13	Indev Logistics CFS, Panvel
14	International Cargo Terminal CFS
15	International Cargo Terminals (ULA) CFS, Navi Mumbai

16	JWC Logistics Park CFS
17	JWR CFS
18	Maersk Annex (APM)CFS, Navi Mumbai
19	Maharashtra State Corp CFS
20	Navkar Corporation Yard 1 CFS, Panvel
21	Navkar Corporation Yard 2 CFS, Panvel
22	Navkar Corporation Yard 3 CFS, Panvel
23	Ocean Gate CFS, Panvel
24	Punjab Conware CFS, Navi Mumbai
25	Sarveshwar CFS
26	Seabird CFS, Navi Mumbai
27	Speedy Multimode CFS, JNPT
28	Take Care Logistics CFS
29	TG Terminals CFS
30	Vaishno Logistics CFS, Navi Mumbai





# **THANK YOU**