Logistics Databank Analytics Report- JNPT - March'2022







<u>Terminal wise Dwell Time Performance - Snapshot</u>

Import Cycle			
Port	Feb'22 (in hrs)	Mar'22 (in hrs)	
JNPCT	32.8	43.2	
NSICT	21.0	35.1	
GTI	14.9	21.9	
NSIGT	19.8	34.5	
BMCT/PSA	18.1	30.1	

Export Cycle			
Port	Feb'22 (in hrs)	Mar'22 (in hrs)	
JNPCT	70.6	71.9	
NSICT	64.7	79.1	
GTI	81.8	76.8	
NSIGT	99.6	95.9	
BMCT/PSA	76.4	71.4	

Critical Incident Summary

Jawaharlal Nehru Port Terminals

- Container handling performance for Import Cycle has improved and Export Cycle has deteriorated as compared to last month.
- Container handling performance at CFS and ICD has deteriorated as compared to last month.

Month	Import Cycle – Dwell Time	Export Cycle – Dwell Time	CFS Dwell Time	ICD
Mar'22	29.0 hrs	79.5 hrs	87.3 hrs	120.1 hrs
Feb'22	19.2 hrs	79.0 hrs	85.8 hrs	117.5 hrs

Container Transportation Performance - Western Corridor



Port Dwell Time

 Mode
 Feb'22 (in hrs)
 Mar'22 (in hrs)

 Overall
 22.8
 28.3

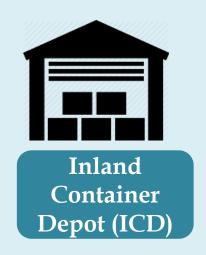
 Truck
 18.0
 21.9

 Train
 61.6
 70.6

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Mode	Feb'22 (in hrs)	Mar'22 (in hrs)
Overall	97.8	98.1
Truck	91.2	89.1
Train	142.4	153.0

Container Freight Stations(CFS)/Inland Container depots(ICD) – Dwell Time





Entity	Feb'22 (in hrs)	Mar'22 (in hrs)
CFS	84.4	85.9
ICD	117.5	120.1

The marked entries showcase increase in performance in comparison to Feb'22

The marked entries showcase Decrease in performance in comparison to Feb'22

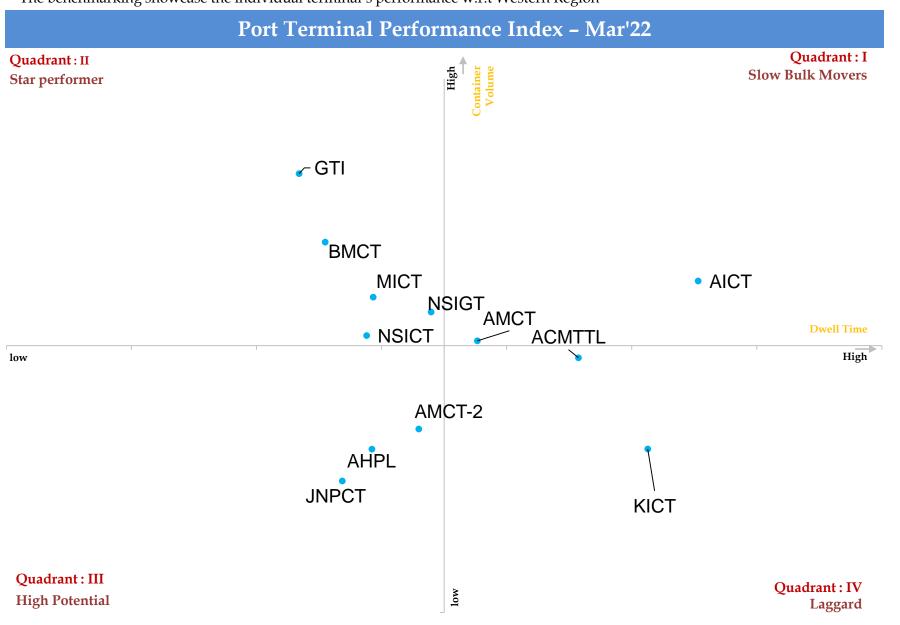
Port Performance Benchmarking & Performance Index - Western Corridor

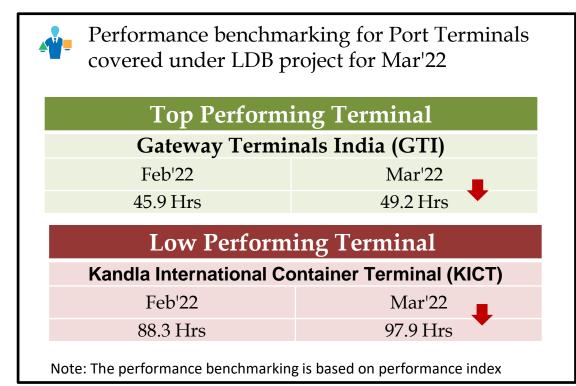




Performance Benchmarking - Port Terminals

The benchmarking showcase the individual terminal's performance w.r.t Western Region







The arrows depict increase/Decrease in overall performance of the stakeholders in comparison to Feb'22

Performance Index-Summary

In order to assess the relative performance of various entities like Port terminals, CFS(s) and ICD(s), the relative Dwell time as well as the volume of containers handled by them are depicted graphically in the form of an index to portray the performance of a particular organisation on the basis of these two combined factors i.e. Dwell time and Volume

Star Performer: consist of entities which have catered relatively high container volume in lower dwell time

High Potential : consist of entities which have catered relatively lower container volume in lower dwell time

Slow Bulk Movers: consist of entities which have catered higher container volume at higher dwell time

Laggard: consist of entities which have catered relatively lower container volume at higher dwell time

Container Transportation- JNPT Port Terminals



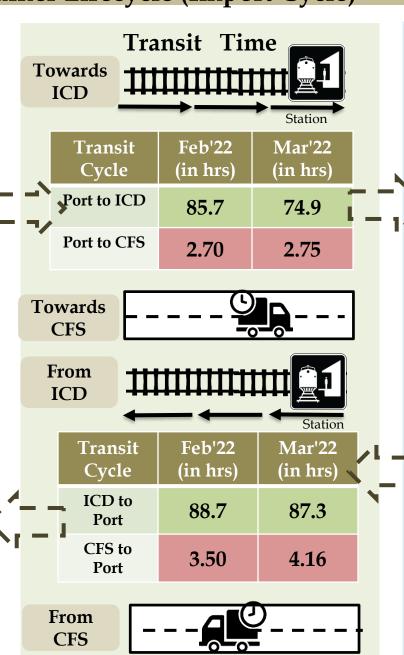
Container Lifecycle (Import Cycle)



Mode	Feb'22 (in hrs)	Mar'22 (in hrs)
Overall	19.2	29.0
Truck	16.6	24.1
Train	47.4	73.9



Mode	Feb'22 (in hrs)	Mar'22 (in hrs)
Overall	79.0	79.5
Truck	77.2	75.9
Train	97.6	113.3



Container Freight Station (CFS) / Inland Container Depot (ICD) - Dwell Time





ICD

CFS

Entity	Feb'22 (in hrs)	Mar'22 (in hrs)
CFS	85.8	87.3
ICD	117.5	120.1

Volume distribution at port terminal – Truck/Rail





	Truck	Rail
nport	82%	18%
xport	83%	17%

The marked entries showcase the increase in performance as compared to Feb'22

The marked entries showcase the decrease in performance as compared to Feb'22

Container Lifecycle (Export Cycle)

Container Transportation- JNPT Port Terminals



	%IMPORT CYCLE DWELL TIME (Mar'22 – in hrs)		Compared to Feb'22
	Overall Dwell Time of Truck and Train Bound Containers	29.0	51% 棏
	Port Dwell Time for Truck Bound Containers	24.1	45%
	Port Dwell time for Train Bound Containers	73.9	56% 棏
PORT DWELL TIME	Port Dwell time Direct Port Delivery (DPD) containers	32.8	8% 🖊
	Port Dwell time Containers bound for CFS	21.8	43%
	Port Dwell for Empty Containers	48.9	85%
	Port Dwell for Laden Containers	23.4	35%
TRANSIT TIME	Port to ICD	74.9	13%
	Port to CFS	2.75	2%

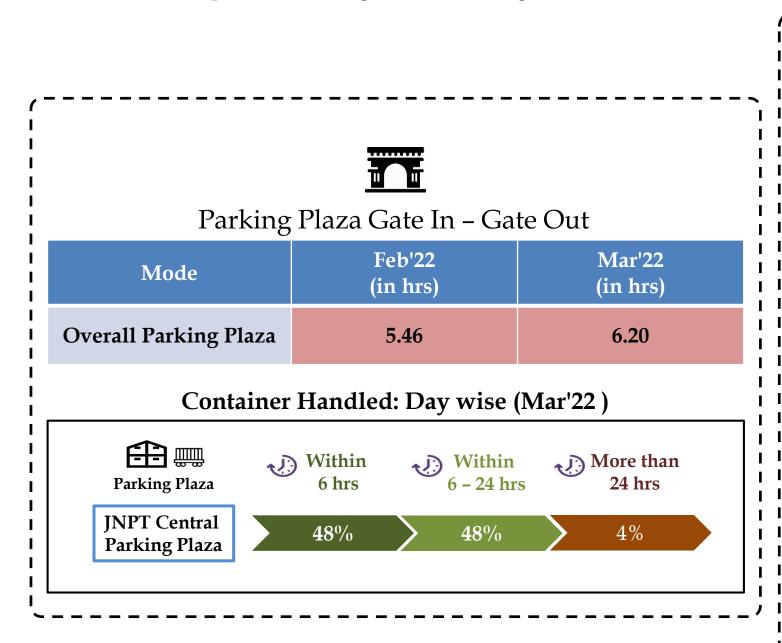
	EXPORT CYCLE DWELL TIME (Mar'22- in hrs)		Compared to Feb'22
	Overall Dwell Time of Truck and Train Bound Containers	79.5	1%
	Port Dwell Time for Truck Bound Containers	75.9	2%
	Port Dwell time for Train Bound Containers	113.3	16%
PORT DWELL TIME	Port Dwell time Direct Port Entry (DPE) containers	83.4	0.4%
	Port Dwell time Containers bound from CFS	70.9	7%
	Port Dwell for Empty Containers	66.2	5%
	Port Dwell for Laden Containers	81.4	1%
TRANSIT TIME	ICD to Port	87.3	2%
	CFS to Port	4.16	19% 🖊



JNPT Region: Parking Plaza Dwell Time Analysis



The below table depicts the Parking Plaza & Parking Plaza to Port Transit Performance at JNPT Port Terminals and their volume bifurcation in export cycle





Parking Plaza Gate Out - Terminal In

Mode	Feb'22 (in hrs)	Mar'22 (in hrs)
Overall Parking Plaza to JNPT Port	1.59	1.87

Port	Feb'22 (in hrs)	Mar'22 (in hrs)
JNPCT	1.3	1.9
NSICT	2.0	1.9
GTI	0.9	1.8
NSIGT	1.1	1.7
BMCT	3.7	2.1

Container Handled: Day wise (Mar'22)



CFS/ICD Performance Benchmarking & Performance Index - Western Corridor







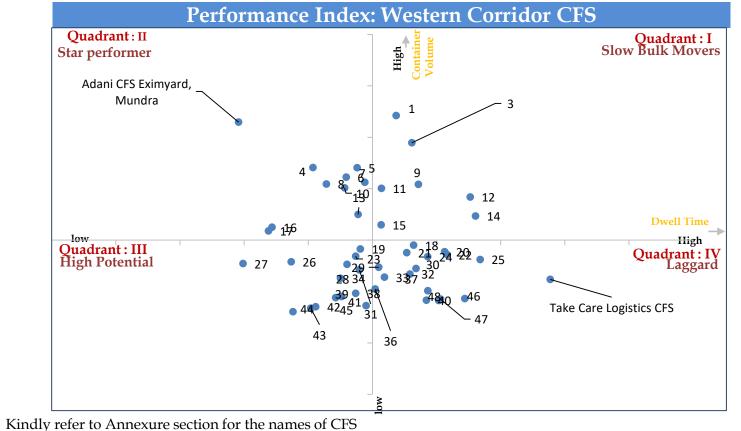
Performance Benchmarking



Top Performing CFS		
Adani CFS Exi	myard, Mundra	
Feb'22	Mar'22 🛖	
67.2 hrs	64.6 hrs	
Low Performing CFS		
Take Care Logistics CFS		
Feb'22	Mar'22	
91.8 hrs	115.8 hrs	

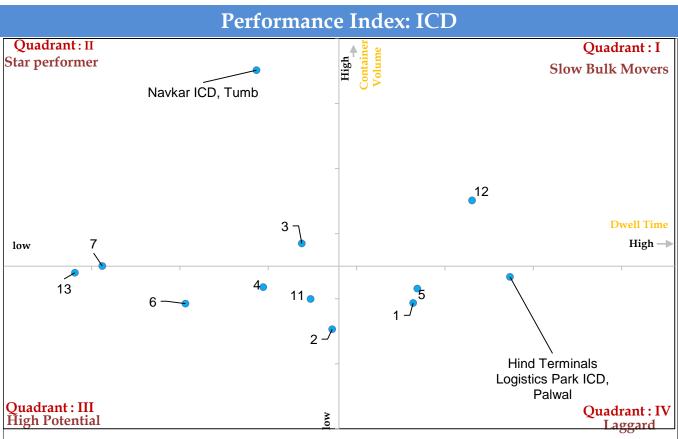
Note: The performance benchmarking is based on performance index

The arrows depict increase/decrease in overall performance of the stakeholders as compared to Feb'22











Import Cycle Analysis

JNPT Port Terminal: Dwell Time Performance (Import Cycle)



The below tables depict the port dwell time performance at INPT port for truck and train bound containers in import cycle

PORT IMPORT via TRAIN

(18% of total import volume at JNPT Port)
The Port Dwell time data for train bound container movement in import cycle is depicted below. Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal

Port	Feb'22 (in hrs)	Mar'22 (in hrs)
JNPCT	45.5	93.5
NSICT	52.5	90.5
GTI	45.1	48.3
NSIGT	58.5	86.3
BMCT	39.5	80.4

Container Handled: Day wise (Mar'22)

Port Terminals	Within 2 days	Within 2-5 days	Within 5-8 days	More than 8 days
JNPCT	8.2%	51.3%	32.7%	7.8%
NSICT	22.7%	45.3%	22.9%	9.2%
GTI	49.5%	38.3%	7.7%	4.4%
NSIGT	22.7%	47.4%	20.3%	9.6%
ВМСТ	33.3%	38.0%	16.1%	12.5%

PORT IMPORT via TRUCK (82% of total import volume at JNPT Port)

The Port Dwell time data for Truck bound container movement in import cycle is depicted below. Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal

Port	Feb'22 (in hrs)	Mar'22 (in hrs)
JNPCT	31.7	44.2
NSICT	18.1	28.6
GTI	12.4	18.8
NSIGT	16.4	27.7
BMCT	16.5	25.2

Container Handled: Day wise (Mar'22)



JNPT Port Terminal: Dwell Time Performance (Import Cycle)



The below tables depict the detailed JNPT region port performance in the month of Mar'22

JNPCT		
Port Dwell time based on transit type		
Mar'22	Direct Port Delivery containers	Containers bound for CFS
Dwell time (in hrs)	71.1 hrs	43.7 hrs
Port Dwell time based on container type		
Mar'22	Laden Containers	Empty Containers
Dwell time (in hrs)	39.3 hrs	61.2 hrs

GTI		
Port Dw	ell time based on tr	ansit type
Mar'22	Direct Port Delivery containers	Containers bound for CFS
Dwell time (in hrs)	27.4 hrs	17.9 hrs
Port Dw	ell time based on tr	ansit type
Mar'22	Laden Containers	Empty Containers
Dwell time (in hrs)	19.2 hrs	56.4 hrs

JNPT Port Terminal: Dwell Time Performance (Import Cycle)



The below tables depict the detailed JNPT region port performance in the month of Mar'22

NSICT		
Port Dwell time based on transit type		
Mar'22	Direct Port Delivery containers	Containers bound for CFS
Dwell time (in hrs)	43.6 hrs	26.8 hrs
Port Dwell time based on container type		
Mar'22	Laden Containers	Empty Containers
Dwell time (in hrs)	29.7 hrs	50.6 hrs

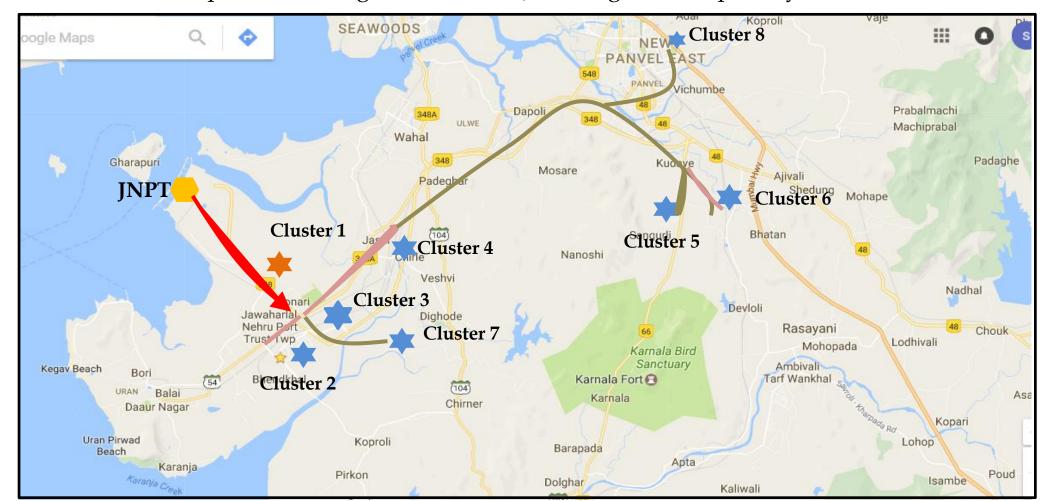
	NSIGT	
Port Dwell time based on transit type		
Mar'22	Direct Port Delivery containers	Containers bound for CFS
Dwell time (in hrs)	60.4 hrs	23.9 hrs
Port Dwell time based on container type		
Mar'22	Laden Containers	Empty Containers
Dwell time (in hrs)	26.8 hrs	40.6 hrs

	BMCT	
Port Dwell time based on transit type		
Mar'22	Direct Port Delivery containers	Containers bound for CFS
Dwell time (in hrs)	28.7 hrs	22.4 hrs
Port Dwell time based on container type		
Mar'22	Laden Containers	Empty Containers
Dwell time (in hrs)	23.3 hrs	57.0 hrs

JNPT Region: Congestion Analysis (Import Cycle)



The Below map indicate congestion around JNPT region in Import Cycle in month of Mar'22



Clusters with bottleneck

CLUSTER 1 JNPT Area

CLUSTER 8 Taloja, Navi Mumbai

Clusters without bottleneck		
CLUSTER 2	Bhendkhal area, Khopate road	
CLUSTER 3	Sonari area,JNPT road	
CLUSTER 4	Chirle area, JNPT road	
CLUSTER 5	Plaspa area, Coach kanyakumari Highway	
CLUSTER 6	Salva apta rd area, Bangalore highway	
CLUSTER 7	Patilpada area, Khopate JNPT road	

Legends
High Congestion
Medium Congestion
Low Congestion
Cluster with bottleneck
Cluster without
bottleneck











Note: 1) Congestion is measured w.r.t actual time taken to cover the respective distance between clusters and terminals

2) Analysis consist of CFS covered under LDB project

JNPT Region Import Cycle: Container Movement

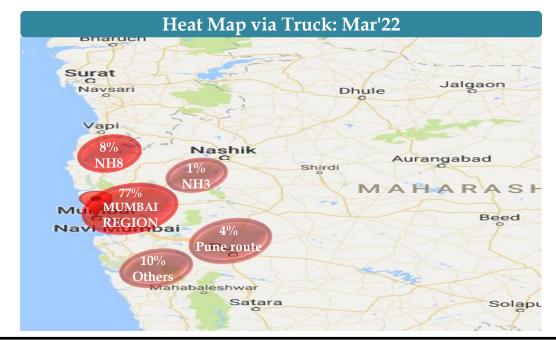


The below table and graphs depict the container movement across JNPT port region in Import cycle

Truck
HEAT MAP: OVERALL MUMBAI REGION

Region	Mar'22
Mumbai region	77%
NH3	1%
Pune	$4^{0}/_{0}$
NH8	$8^{0}/_{0}$
others	10%

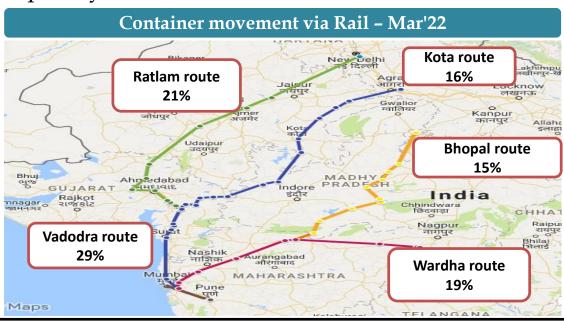
The figure depicts the movement of containers via truck in and around Mumbai region.



Train VOLUME WISE CONTAINER MOVEMENT

Region	Mar'22
Vadodra Route	29%
Ratlam Route	21%
Wardha Route	19%
Kota Route	16 %
Bhopal Route	15%

The map shows the volume wise container movement through different railway routes in import cycle

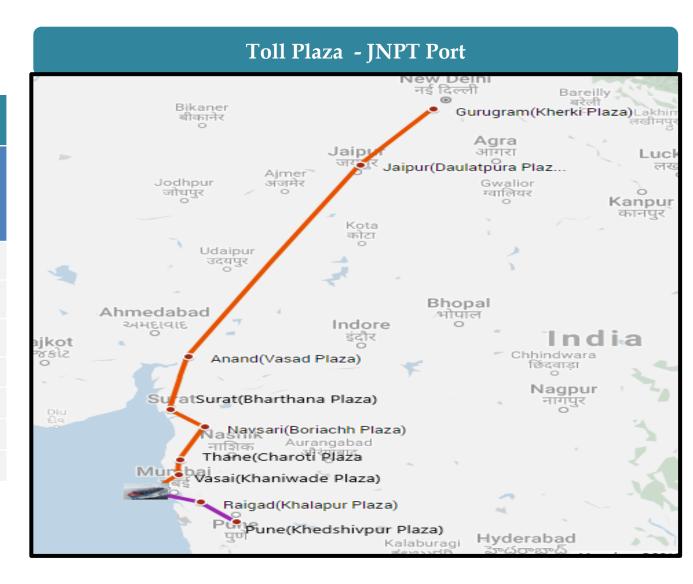


Western Corridor Toll Plaza Analysis



Avg. Speed between Toll to Toll Plazas

	Source	Destination Toll Plaza	Inter Distance (Km)	Feb'22 (in km/hrs)	Mar'22 (in km/hrs)
	JNPT	Khaniwade	94	16.3	15.2
	JNPT	Khalapur	60	13.5	9.2
L	Khaniwade	Charoti	50	38.5	37.9
JNPT	Charoti	Boriach	126	28.0	28.9
	Boriach	Bharthan	142	33.1	33.6
	Bharthan	Vasad	60	37.8	38.2
	Khalalpur	Khedshivpur	105	35.6	33.9





Export Cycle Analysis

JNPT Region: Dwell Time Performance (Export Cycle)



The below tables depict the port dwell time performance at JNPT port for truck and train bound containers in export cycle

PORT EXPORT via TRAIN

(22% of total export volume at JNPT Port)
The Port Dwell time data for train bound container movement in export cycle is depicted below. Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal

Port	Feb'22 (in hrs)	Mar'22 (in hrs)
NSICT	14.7	116.6
GTI	132.9	130.5
NSIGT	114.1	130.3
BMCT	99.5	81.5

Due to low volume count JNPCT rai bound container analysis has been removed.

Container Handled: Day wise (Mar'22)

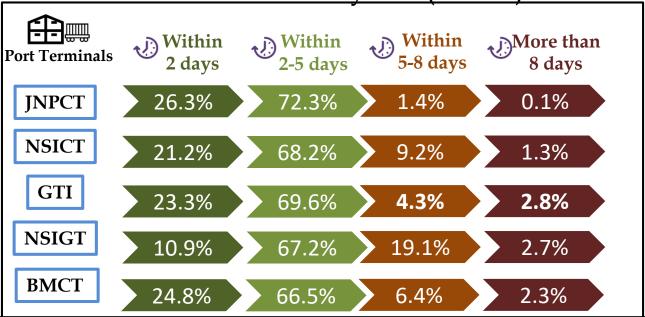
Port Terminals	Within 2 days	Within 2-5 days	Within 5-8 days	More than 8 days
NSICT	12.5%	39.7%	34.4%	13.3%
GTI	7.3%	37.0%	27.0%	28.7%
NSIGT	6.9%	37.4%	38.4%	17.3%
ВМСТ	30.7%	35.0%	21.5%	12.7%
	33.770	33.070	221370	221170

PORT EXPORT via TRUCK (78% of total export volume at JNPT Port)

The Port Dwell time data for Truck bound container movement in export cycle is depicted below. Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal

Port	Feb'22 (in hrs)	Mar'22 (in hrs)
JNPCT	69.5	70.9
NSICT	71.8	76.9
GTI	75.8	71.5
NSIGT	97.7	92.8
BMCT	73.8	69.6

Container Handled: Day wise (Mar'22)



JNPT Region: Dwell Time Performance (Export Cycle)



The below tables depict the Dwell Time of containers based on their transit and occupancy at JNPT port for Mar'22

	JNPCT		
Port Dwe	ell time based on tr	ansit type	
Mar'22	Direct Port Exports containers	Containers bound for CFS	
Dwell time (in hrs)	50.4 hrs	72.1 hrs	
Port Dwell time based on container type			
Mar'22	Laden Containers	Empty Containers	
Dwell time (in hrs)	67.4 hrs	89.9 hrs	

GTI			
Port Dw	ell time based on tr	ansit type	
Mar'22	Direct Port Exports containers	Containers bound for CFS	
Dwell time (in hrs)	76.3 hrs	67.7 hrs	
Port Dwell time based on container type			
Mar'22	Laden Containers	Empty Containers	
Dwell time (in hrs)	79.8 hrs	63.4 hrs	

JNPT Region: Dwell Time Performance (Export Cycle)



The below tables depict the Dwell Time of containers based on their transit and occupancy at JNPT port for Mar'22

NSICT		
Port Dwell time based on transit type		
Mar'22	Direct Port Exports containers	Containers bound for CFS
Dwell time (in hrs)	79.2 hrs	70.5 hrs
Port Dwell time based on container type		
Mar'22	Laden Container	s Empty Containers
Dwell time (in hrs)	78.1 hrs	85.9 hrs

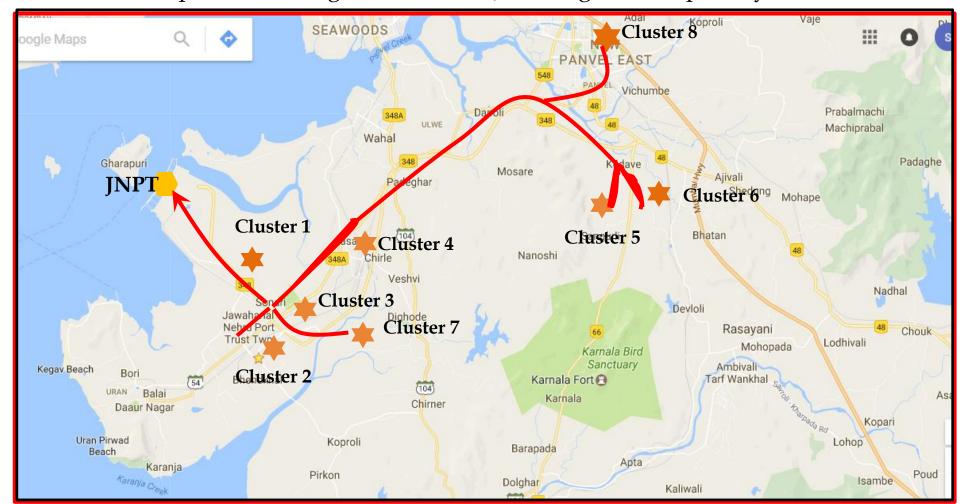
NSIGT		
Port Dwel	1 time based on	transit type
Mar'22	Direct Port Exports containers	Containers bound for CFS
Dwell time (in hrs)	99.5 hrs	87.6 hrs
Port Dwell time based on container type		
Mar'22	Laden Containers	Empty Containers
Dwell time (in hrs)	95.9 hrs	92.5 hrs

•				
	BMCT			
Port Dwe	Port Dwell time based on transit type			
Mar'22	Direct Port Exports containers	Containers bound for CFS		
Dwell time (in hrs)	-	63.8 hrs		
Port Dwell time based on container type				
Mar'22	Laden Containers	Empty Containers		
Dwell time (in hrs)	74.1 hrs	61.2 hrs		

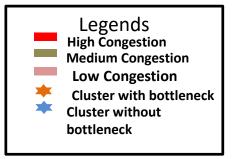
JNPT Region: Congestion Analysis (Export Cycle)



The Below map indicate congestion around JNPT region in Export Cycle in month of Mar'22



Clusters with bottleneck		
CLUSTER 1	JNPT Area	
CLUSTER 2	Bhendkhal area, khopate road	
CLUSTER 3	Sonari area, jnpt road	
CLUSTER 4	Chirle area, JNPT road	
CLUSTER 5	Plaspa area, coach Kanyakumari highway	
CLUSTER 6	Salva apta rd area, Bangalore highway	
CLUSTER 7	Patilpada area, khopate JNPT road	
CLUSTER 8	Taloja, Navi Mumbai	
Clusters without bottleneck		













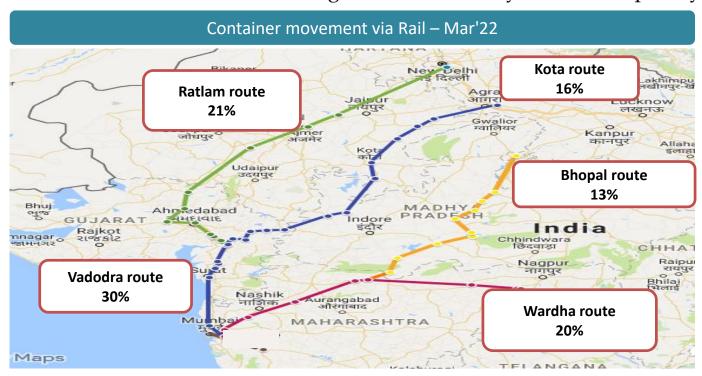
Note: 1) Congestion is measured w.r.t actual time taken to cover the respective distance between clusters and terminals 2) Analysis consist of CFS covered under LDB project

JNPT Region: Container Movement via Train



JNPT Port		
Route	Percentage of Container Movement	
Vadodra Route	30%	
Ratlam Route	21%	
Wardha Route	20%	
Kota Route	16%	
Bhopal Route	13%	

The map shows the volume wise container movement through different railway routes in export cycle for Mar'22



CFS and ICD Performance

CFS and ICD Performance

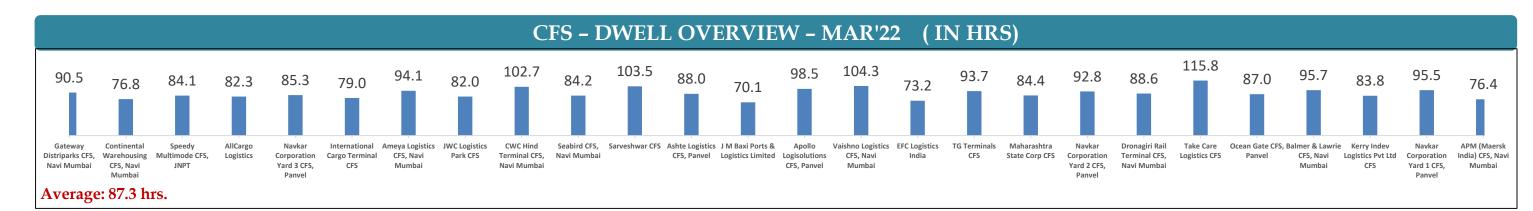


JNPT region CFS: CFS DWELL TIME ANALYSIS Below table and graphs show the dwell time of the respective CFSs for the month of Mar'22

CFS	Dwell	Time	(in hrs.	
				,

CFS	Feb'22 (in hrs)	Mar'22 (in hrs)
Gateway Distriparks CFS, Navi Mumbai	86.9	90.5
Continental Warehousing CFS, Navi Mumbai	82.4	76.8
Speedy Multimode CFS, JNPT	82.8	84.1
AllCargo Logistics	77.3	82.3
Navkar Corporation Yard 3 CFS, Panvel	81.3	85.3
International Cargo Terminal CFS	85.8	79.0
Ameya Logistics CFS, Navi Mumbai	94.1	94.1
JWC Logistics Park CFS	83.6	82.0
CWC Hind Terminal CFS, Navi Mumbai	95.8	102.7
Seabird CFS, Navi Mumbai	77.0	84.2
Sarveshwar CFS	93.5	103.5
Ashte Logistics CFS, Panvel	88.3	88.0
J M Baxi Ports & Logistics Limited	75.5	70.1

CFS	Feb'22 (in hrs)	Mar'22 (in hrs)
Apollo Logisolutions CFS, Panvel	94.0	98.5
Vaishno Logistics CFS, Navi Mumbai	91.9	104.3
EFC Logistics India	86.1	73.2
TG Terminals CFS	91.9	93.7
Maharashtra State Corp CFS	77.2	84.4
Navkar Corporation Yard 2 CFS, Panvel	94.9	92.8
Dronagiri Rail Terminal CFS, Navi Mumbai	75.7	88.6
Take Care Logistics CFS	91.8	115.8
Ocean Gate CFS, Panvel	92.2	87.0
Balmer & Lawrie CFS, Navi Mumbai	87.3	95.7
Kerry Indev Logistics Pvt Ltd CFS	87.4	83.8
Navkar Corporation Yard 1 CFS, Panvel	88.7	95.5
APM (Maersk India) CFS, Navi Mumbai	72.0	76.4



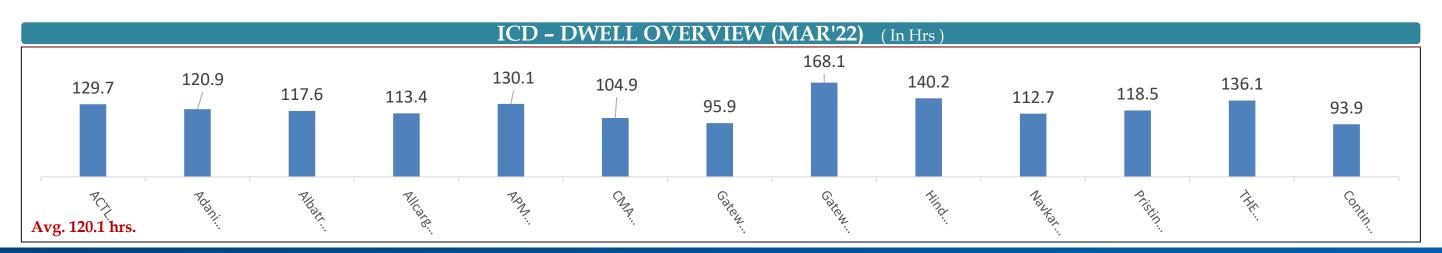
CFS and ICD Performance



ICD DWELL TIME ANALYSIS

The table below depicts the dwell of all ICDs

ICD Dwell Time (in Hrs)				
ICD	Feb'22(in hrs)	Mar'22(in hrs)		
ACTL ICD, Faridabad	123.3	129.7		
Adani Logistics Park ICD, Gurgaon	123.2	120.9		
Albatross Inland Ports ICD, Dadri	112.9	117.6		
Allcargo Logistics Park ICD, Dadri	107.5	113.4		
APM Terminals ICD, Dadri	127.7	130.1		
CMA CGM Logistics Park, Dadri	99.2	104.9		
Gateway Rail Freight ICD, Gurgaon	99.2	95.9		
GatewayRail Freight ICD, Pyala	149.9	168.1		
Hind Terminals Logistics Park ICD, Palwal	149.7	140.2		
Continental Warehousing Corporation Nhava				
Sheva pvt.	101.7	93.9		
Navkar ICD, Tumb	117.8	112.7		
Pristine ICD Chawapail	102.1	118.5		
THE THAR DRY PORT	123.4	136.1		





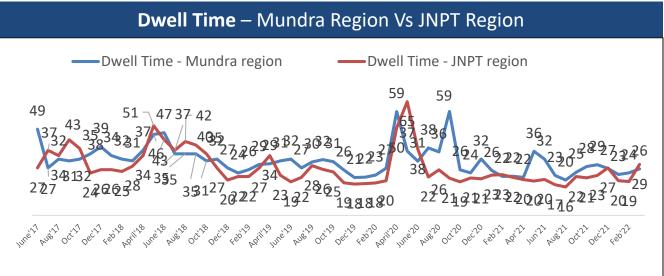
Trend Analysis

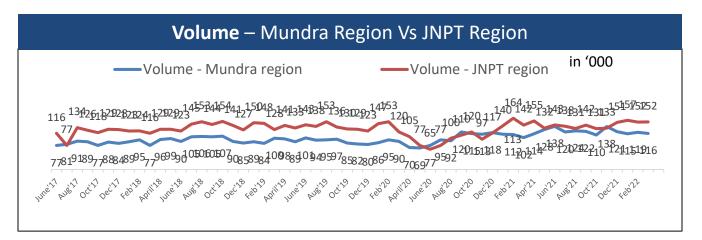
Western Corridor Port - Yearly Analysis



Container Volume and Dwell time of all the terminals in JNPT and Mundra Port has been analysed until Mar'22

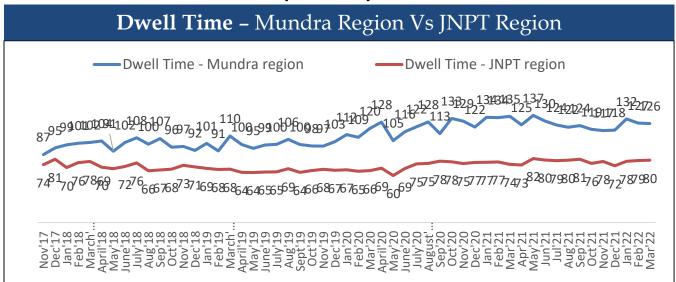


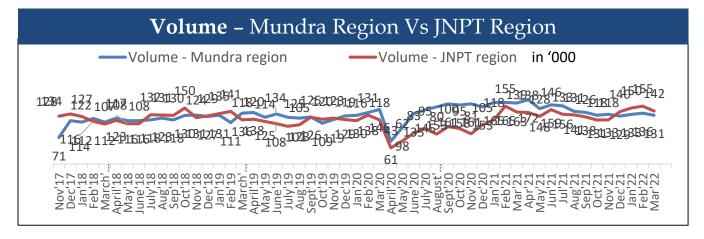




In Import cycle, for the month of Mar'22 Mundra port has catered 32% less volume than JNPT Port, and has maintained 10% lower dwell time than JNPT Port.

Export Cycle





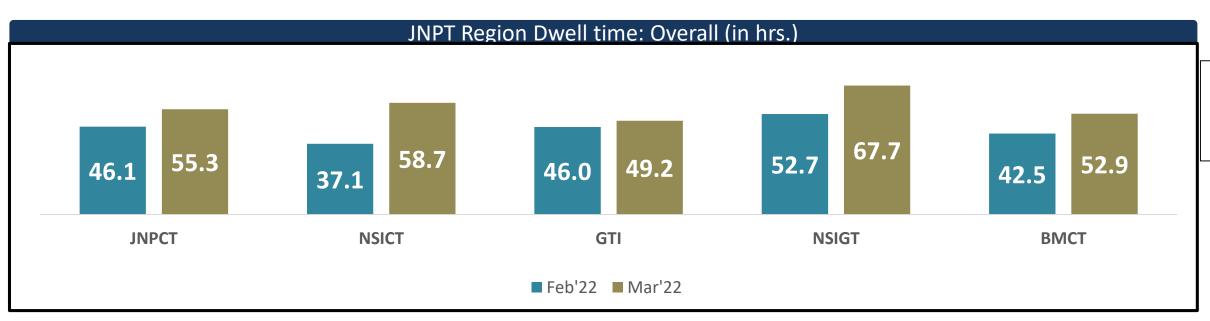
In Export cycle, for the month Mar'22 JNPT port catered 8% more volume than Mundra Port, and has maintained 37% lower dwell time than Mundra Port

JNPT PORT DWELL TIME TREND: Month on Month



JNPT port dwell time trend:

The below table shows the overall port dwell time (i.e. import and export cycle combined) trend (Month of Month) of all the JNPT Port terminals. Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal



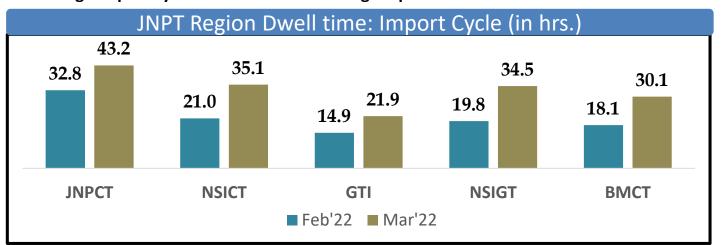
The overall JNPT region average dwell time for Mar'22 is 55.2 hrs as compared to 44.8 hrs in Feb'22

The below tables showcase the Import and Export cycle dwell time for both rail and truck bound containers for month of Mar'22



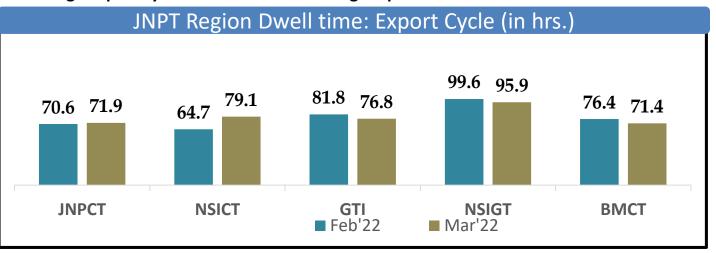
JNPT Import cycle Trend

The average import cycle dwell time of JNPT region port terminals for Mar'22 is 29.0 hrs.



JNPT Export cycle Trend

The average export cycle dwell time of JNPT region port terminals for Mar'22 is 79.5 hrs.

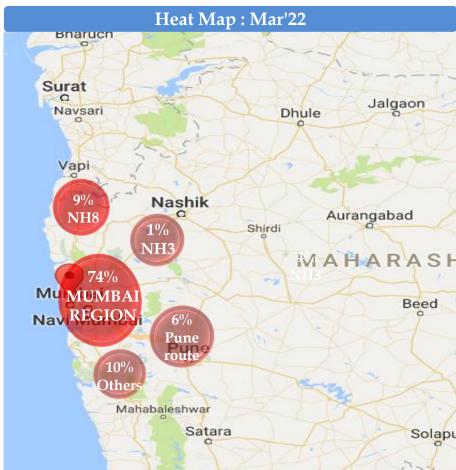


ANNEXURE

Container movement around JNPT Port terminal region via Truck



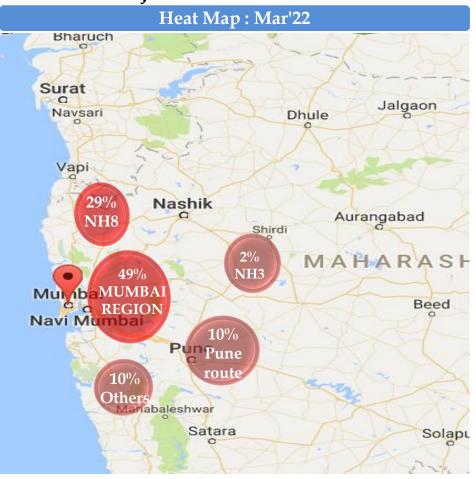
HEAT MAP: GTI Port Terminal



Region	Feb'22	Mar'22
Mumbai region	73%	74%
NH3	0%	1%
Pune	7%	6%
NH8	10%	9%
others	10%	10%

The heat map above depicts the movement of containers in and around the Mumbai region.

HEAT MAP: JNPCT Port Terminal



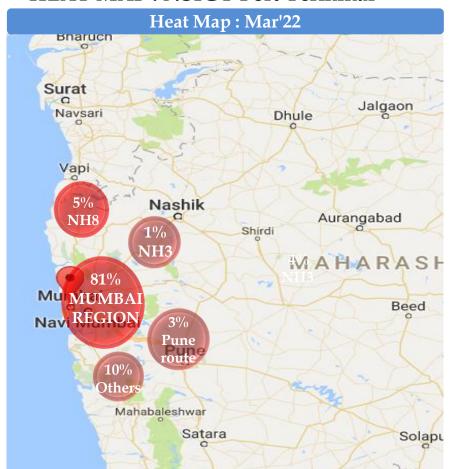
Region	Feb'22	Mar'22
Mumbai region	72%	49%
NH3	0%	2%
Pune	4%	10%
NH8	14%	29%
others	10%	10%

The heat map above depicts the movement of containers in and around the Mumbai region.

Container movement around JNPT Port terminal region via Truck



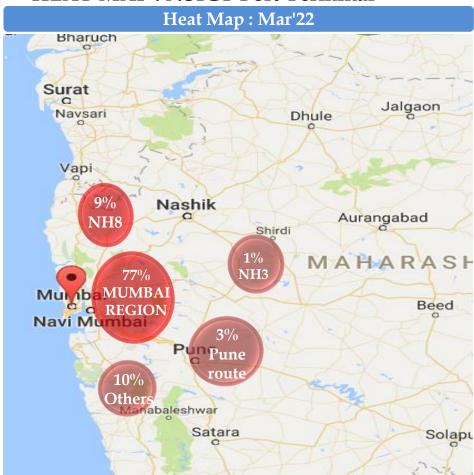
HEAT MAP: NSIGT Port Terminal



Region	Feb'22	Mar'22
Mumbai region	80%	81%
NH3	0%	1%
Pune	3%	3%
NH8	7%	5%
others	10%	10%

The heat map above depicts the movement of containers in and around the Mumbai region.

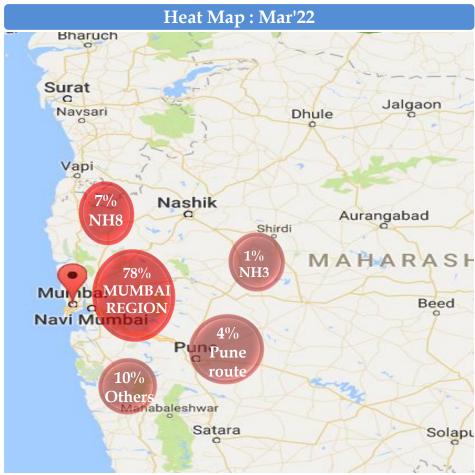
HEAT MAP: NSICT Port Terminal



Region	Feb'22	Mar'22
Mumbai region	80%	77%
NH3	0%	1%
Pune	3%	3%
NH8	7%	9%
others	10%	10%

The heat map above depicts the movement of containers in and around the Mumbai region.

HEAT MAP: BMCT Port Terminal



Region	Feb'22	Mar'22
Mumbai region	78%	78%
NH3	0%	1%
Pune	3%	4%
NH8	9%	7%
others	10%	10%

The heat map above depicts the movement of containers in and around the Mumbai region.

CFS - AVERAGE DELIVERY TIME - all CFS in Mumbai TO JNPT Port



Below table shows the delivery time in export cycle from the CFS's to PORT terminals

For Mar'22

CFS Out Port in (Export Cycle in Hrs)							
CFS	CFS JNPCT GTI NSICT NSIGT BMCT						
Gateway Distriparks CFS, Navi Mumbai	1.6	3.5	3.8	2.6	5.0		
Punjab Conware CFS, Navi Mumbai	-	-	-	-	-		
JWC Logistics Park CFS	1.7	4.5	3.5	4.0	6.6		
CWC Hind Terminal CFS, Navi Mumbai	1.4	3.2	8.7	3.1	4.4		
Dronagiri Rail Terminal CFS, Navi Mumbai	1.3	3.8	3.3	3.5	4.3		
Navkar Corporation Yard 2 CFS, Panvel	3.7	5.8	5.8	4.3	8.3		
Vaishno Logistics CFS, Navi Mumbai	1.9	3.5	2.4	2.5	5.3		
Speedy Multimode CFS, JNPT	1.3	3.5	2.8	2.7	4.0		
Balmer & Lawrie CFS, Navi Mumbai	2.3	3.4	4.2	2.4	5.1		
Navkar Corporation Yard 3 CFS, Panvel	4.3	6.6	5.1	4.2	7.6		
Ashte Logistics CFS, Panvel	2.2	4.5	6.5	3.4	6.4		
Continental Warehousing CFS, Navi Mumbai	1.5	2.9	1.8	2.7	3.8		
SBW Logistics CFS, Navi Mumbai	-	9.2	20.9	8.0	15.6		
Maharashtra State Corp CFS	1.6	3.6	3.5	3.2	5.0		
International Cargo Terminal CFS	2.1	3.9	3.8	3.1	5.2		
Seabird CFS, Navi Mumbai	1.6	3.7	3.0	3.6	4.1		
Apollo Logisolutions CFS, Panvel	2.6	5.0	4.8	4.2	5.3		
Ameya Logistics CFS, Navi Mumbai	1.9	4.4	3.9	2.7	5.3		
AllCargo Logistics	1.2	3.9	3.1	3.0	5.0		
Ocean Gate CFS, Panvel	3.1	4.8	4.1	2.7	5.1		
J M Baxi Ports & Logistics Limited	2.1	3.0	2.6	3.4	4.4		
Indev Logistics CFS, Panvel	2.8	5.0	9.4	2.4	6.4		
CWC Dronagiri CFS, Navi Mumbai	-	-	-	-	-		
APM (Maersk India) CFS, Navi Mumbai	19.8	3.0	2.3	2.0	3.8		

CFS DELIVERY TIME ANALYSIS



CFS - AVERAGE DELIVERY TIME - GTI TO ALL CFS's IN MUMBAI

Below table shows the average delivery time in import cycle from GTI to all the CFS's

AVERAGE DELIVERY TIME (In Hrs)-GTI TO ALL CFS IN MUMBAI

CFS	Mar'22 (in hrs)
Gateway Distriparks CFS, Navi Mumbai	3.3
APM (Maersk India) CFS, Navi Mumbai	1.8
Internation Cargo Terminal CFS	1.9
Ameya Logistics CFS, Navi Mumbai	2.0
AllCargo Logistics	2.1
Indev Logistics CFS, Panvel	4.3
Navkar Corporation Yard 3 CFS, Panvel	4.5
Seabird CFS, Navi Mumbai	2.6
Balmer & Lawrie CFS, Navi Mumbai	2.3
Ashte Logistics CFS, Panvel	3.1
Continental Warehousing CFS, Navi Mumbai	1.6
CWC Hind Terminal CFS, Navi Mumbai	1.9
Dronogiri Rail Terminal CFS, Navi Mumbai	2.7
Navkar Corporation Yard 1 CFS, Panvel	4.3
J M Baxi Ports & Logistics Limited	2.2
Maersk Annex (APM)CFS, Navi Mumbai	2.6
Speedy Multimode CFS, JNPT	1.8
Apollo Logisolutions CFS, Panvel	4.6
Navkar Corporation Yard 2 CFS, Panvel	4.6
Punjab Conware CFS, Navi Mumbai	-
Vaishno Logistics CFS, Navi Mumbai	3.1
JWC Logistics Park CFS	3.5
SBW Logistics CFS, Navi Mumbai	3.4
Ocean Gate CFS, Panvel	2.8
Maharashtra State Corp CFS	2.1

CFS - AVERAGE DELIVERY TIME - JNPCT TO ALL CFS's IN MUMBAI

Below table shows the average delivery time in import cycle from JNPCT to all the CFS's

AVERAGE DELIVERY TIME (In Hrs)- JNPCT TO ALL CFS IN MUMBAI

CFS	Mar'22 (in hrs)
Gateway Distriparks CFS, Navi Mumbai	4.0
APM (Maersk India) CFS, Navi Mumbai	3.6
Internation Cargo Terminal CFS	1.7
Ameya Logistics CFS, Navi Mumbai	2.5
AllCargo Logistics	2.2
Indev Logistics CFS, Panvel	4.0
Navkar Corporation Yard 3 CFS, Panvel	3.8
Seabird CFS, Navi Mumbai	2.7
Balmer & Lawrie CFS, Navi Mumbai	1.8
Ashte Logistics CFS, Panvel	2.9
Continental Warehousing CFS, Navi Mumbai	1.9
CWC Hind Terminal CFS, Navi Mumbai	1.8
Dronogiri Rail Terminal CFS, Navi Mumbai	1.2
Navkar Corporation Yard 1 CFS, Panvel	4.6
J M Baxi Ports & Logistics Limited	2.2
Maersk Annex (APM)CFS, Navi Mumbai	-
Speedy Multimode CFS, JNPT	1.7
Apollo Logisolutions CFS, Panvel	3.5
Navkar Corporation Yard 2 CFS, Panvel	4.3
Punjab Conware CFS, Navi Mumbai	-
Vaishno Logistics CFS, Navi Mumbai	2.5
JWC Logistics Park CFS	2.5
SBW Logistics CFS, Navi Mumbai	5.0
Ocean Gate CFS, Panvel	3.2
Maharashtra State Corp CFS	1.8

CFS DELIVERY TIME ANALYSIS



CFS - AVERAGE DELIVERY TIME - NSICT TO ALL CFS's IN MUMBAI

Below table shows the average delivery time in import cycle from NSICT to all the CFS's

AVERAGE DELIVERY TIME (In Hrs)- NSICT TO ALL CFS IN MUMBAI

CFS	Mar'22 (in hrs)
Gateway Distriparks CFS, Navi Mumbai	3.1
APM (Maersk India) CFS, Navi Mumbai	2.3
Internation Cargo Terminal CFS	1.7
Ameya Logistics CFS, Navi Mumbai	2.2
AllCargo Logistics	2.4
Indev Logistics CFS, Panvel	3.4
Navkar Corporation Yard 3 CFS, Panvel	5.0
Seabird CFS, Navi Mumbai	2.4
Balmer & Lawrie CFS, Navi Mumbai	1.9
Ashte Logistics CFS, Panvel	2.9
Continental Warehousing CFS, Navi Mumbai	1.5
CWC Hind Terminal CFS, Navi Mumbai	2.0
Dronogiri Rail Terminal CFS, Navi Mumbai	16.2
Navkar Corporation Yard 1 CFS, Panvel	3.9
J M Baxi Ports & Logistics Limited	2.3
Maersk Annex (APM)CFS, Navi Mumbai	2.3
Speedy Multimode CFS, JNPT	2.0
Apollo Logisolutions CFS, Panvel	6.4
Navkar Corporation Yard 2 CFS, Panvel	4.7
Punjab Conware CFS, Navi Mumbai	2.8
Vaishno Logistics CFS, Navi Mumbai	2.3
JWC Logistics Park CFS	2.6
SBW Logistics CFS, Navi Mumbai	3.9
Ocean Gate CFS, Panvel	3.3
Maharashtra State Corp CFS	2.5

CFS - AVERAGE DELIVERY TIME - NSIGT TO ALL CFS's IN MUMBAI

Below table shows the average delivery time in import cycle from NSIGT to all the CFS's

AVERAGE DELIVERY TIME (In Hrs)- NSIGT TO ALL CFS IN MUMBAI

WEWE	
CFS	Mar'22 (in hrs)
Gateway Distriparks CFS, Navi Mumbai	2.9
APM (Maersk India) CFS, Navi Mumbai	2.9
Internation Cargo Terminal CFS	1.7
Ameya Logistics CFS, Navi Mumbai	2.0
AllCargo Logistics	2.2
Indev Logistics CFS, Panvel	3.7
Navkar Corporation Yard 3 CFS, Panvel	3.7
Seabird CFS, Navi Mumbai	2.3
Balmer & Lawrie CFS, Navi Mumbai	3.0
Ashte Logistics CFS, Panvel	3.3
Continental Warehousing CFS, Navi Mumbai	2.5
CWC Hind Terminal CFS, Navi Mumbai	2.4
Dronogiri Rail Terminal CFS, Navi Mumbai	19.7
Navkar Corporation Yard 1 CFS, Panvel	3.3
J M Baxi Ports & Logistics Limited	2.4
Maersk Annex (APM)CFS, Navi Mumbai	1.7
Speedy Multimode CFS, JNPT	3.0
Apollo Logisolutions CFS, Panvel	4.1
Navkar Corporation Yard 2 CFS, Panvel	4.4
Punjab Conware CFS, Navi Mumbai	14.5
Vaishno Logistics CFS, Navi Mumbai	2.3
JWC Logistics Park CFS	3.5
SBW Logistics CFS, Navi Mumbai	3.4
Ocean Gate CFS, Panvel	3.3
Maharashtra State Corp CFS	2.5

CFS - AVERAGE DELIVERY TIME - BMCT TO ALL CFS's IN MUMBAI

Below table shows the average delivery time in import cycle from BMCT to all the CFS's

AVERAGE DELIVERY TIME (In Hrs)-BMCT TO ALL CFS IN MUMBAI

MUMDAI				
CFS	Mar'22 (in hrs)			
Gateway Distriparks CFS, Navi Mumbai	3.4			
APM (Maersk India) CFS, Navi Mumbai	2.1			
Internation Cargo Terminal CFS	1.8			
Ameya Logistics CFS, Navi Mumbai	1.9			
AllCargo Logistics	1.9			
Indev Logistics CFS, Panvel	4.5			
Navkar Corporation Yard 3 CFS, Panvel	3.4			
Seabird CFS, Navi Mumbai	2.6			
Balmer & Lawrie CFS, Navi Mumbai	2.2			
Ashte Logistics CFS, Panvel	3.2			
Continental Warehousing CFS, Navi Mumbai	1.7			
CWC Hind Terminal CFS, Navi Mumbai	1.9			
Dronogiri Rail Terminal CFS, Navi Mumbai	2.2			
Navkar Corporation Yard 1 CFS, Panvel	3.6			
J M Baxi Ports & Logistics Limited	1.9			
Maersk Annex (APM)CFS, Navi Mumbai	1.8			
Speedy Multimode CFS, JNPT	2.0			
Apollo Logisolutions CFS, Panvel	3.5			
Navkar Corporation Yard 2 CFS, Panvel	2.7			
Punjab Conware CFS, Navi Mumbai	1.5			
Vaishno Logistics CFS, Navi Mumbai	2.6			
JWC Logistics Park CFS	3.2			
SBW Logistics CFS, Navi Mumbai	2.9			
Ocean Gate CFS, Panvel	2.9			
Maharashtra State Corp CFS	2.1			

JNPT Region : Cluster Analysis



Base on container movement from port to CFS in Mumbai region, All the CFS's have been grouped into 8 Clusters on the basis of their vicinity. Below table shows all the clusters and the relevant data for GTI and JNPCT terminal

CFS Cluster : GTI Terminal

GTI terminal for month of Mar'22						
Clusters	No. of CFS's in Cluster	Distance from Port (Km)	Import cycle time (in Hrs)	Export cycle time (in Hrs)		
Cluster 1	1	8	1.8	3.5		
Cluster 2	6	13	2.2	3.3		
Cluster 3	6	11	2.6	3.7		
Cluster 4	1	13	3.1	3.5		
Cluster 5	2	25	3.2	4.7		
Cluster 6	6	25	4.4	5.0		
Cluster 7	4	12	2.0	3.9		
Cluster 8	1	34	3.4	9.2		

CFS Cluster: JNPCT Terminal

JNPCT terminal for month of Mar'22						
Clusters	No. of CFS's in Cluster	Distance from Port (Km)	Import cycle time (in Hrs)	Export cycle time (in Hrs)		
Cluster 1	1	8	1.7	1.3		
Cluster 2	6	13	2.0	2.1		
Cluster 3	6	11	1.8	1.6		
Cluster 4	1	13	2.5	1.9		
Cluster 5	2	25	2.9	2.4		
Cluster 6	6	25	3.9	2.8		
Cluster 7	4	12	2.2	1.5		
Cluster 8	1	34	5.0	-		

Export container usually aren't allowed in the port before the arrival of their respective vessel so this unplanned transportation of the export containers from the CFS's to Port can cause **bottlenecks**

JNPT Region : Cluster Analysis



Base on container movement from port to CFS in Mumbai region, All the CFS's have been grouped into 8 Clusters on the basis of their vicinity. Below table shows all the clusters and the relevant data for NSICT, NSIGT and BMCT terminal

CFS Cluster : NSICT Terminal

NSICT terminal for month of ${f Mar'}$ 22						
Clusters	No. of CFS's in Cluster	Distance from Port (Km)	Import cycle time (in Hrs)	Export cycle time (in Hrs)		
Cluster 1	1	8	2.0	2.8		
Cluster 2	6	13	2.3	3.8		
Cluster 3	6	11	2.6	3.3		
Cluster 4	1	13	2.3	2.4		
Cluster 5	2	25	2.9	3.8		
Cluster 6	6	25	4.3	5.8		
Cluster 7	4	12	2.2	3.1		
Cluster 8	1	34	3.9	20.9		

CFS	Cluster	:	NSIGT	_	Terminal
	CIUDICI	•	110101		I CIIIIIIII

NSIGT terminal for month of Mar'22						
Clusters	No. of CFS's in Cluster	Distance from Port (Km)	Import cycle time (in Hrs)	Export cycle time (in Hrs)		
Cluster 1	1	8	3.0	2.7		
Cluster 2	6	13	2.4	2.9		
Cluster 3	6	11	2.0	3.5		
Cluster 4	1	13	2.3	2.5		
Cluster 5	2	25	3.4	3.3		
Cluster 6	6	25	3.7	4.2		
Cluster 7	4	12	2.2	2.7		
Cluster 8	1	34	3.4	8.0		

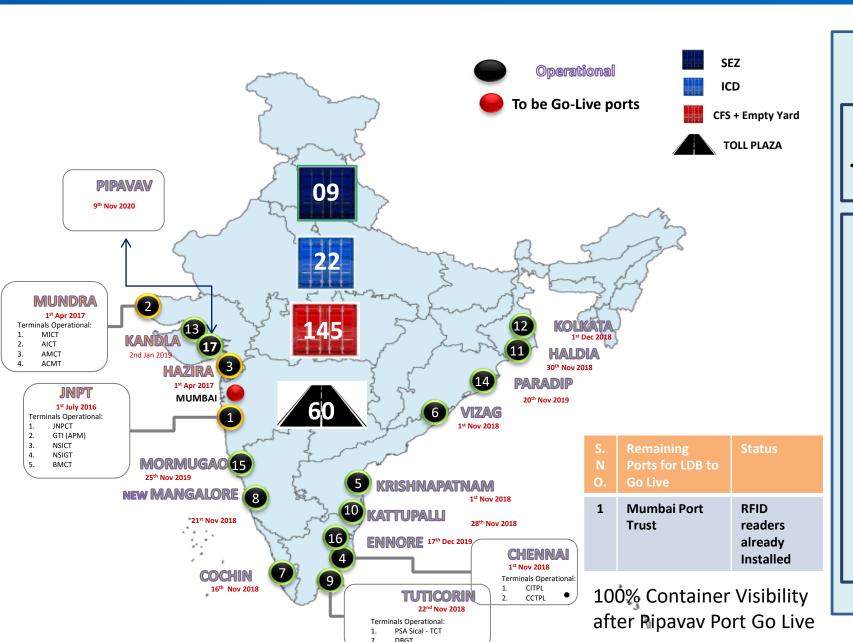
CFS	Cluster .	RMCT	Terminal
	Clustel.	$\mathbf{D}_{\mathbf{M}}$	i Cillillai

BMCT terminal for month of Mar'22						
Clusters	No. of CFS's in Cluster	Distance from Port (Km)	Import cycle time (in Hrs)	Export cycle time (in Hrs)		
Cluster 1	1	8	2.0	4.0		
Cluster 2	6	13	1.9	4.7		
Cluster 3	6	11	2.0	4.3		
Cluster 4	1	13	2.6	5.3		
Cluster 5	2	25	3.0	5.9		
Cluster 6	6	25	3.4	6.4		
Cluster 7	4	12	1.9	5.0		
Cluster 8	1	34	2.9	15.6		

Export container usually aren't allowed in the port before the arrival of their respective vessel so this unplanned transportation of the export containers from the CFS's to Port can cause **bottlenecks**

LDB Operations Snapshot





Below mentioned are all the CFS in the respective Clusters:

Cluster 1

(JNPT Area)

Speedy Multimode CFS,JNPT

Cluster 2

(Bhendkhal area, Khopate road)

- APM (Maersk India) CFS, Navi Mumbai
- Maersk Annex (APM)CFS, Navi Mumbai
- Balmer & Lawrie CFS, Navi Mumbai
- CWC Hind Terminal CFS, Navi Mumbai
- International Cargo
 Terminals (ULA) CFS, Navi
 Mumbai & Infrastructure
 Private Limited
- Gateway Distriparks CFS, Navi Mumbai
- International Cargo Terminal CFS

More than about 42 million EXIM containers covered till

date.(2021.11.28)

Cluster 3

Sonari area, JNPT road

- Punjab Conware CFS, Navi Mumbai Dronogiri Rail Terminal CFS, Navi
- CWC Impex Park CFS, Navi Mumbai
- CWC Dronagiri CFS, Navi Mumbai
- Maharashtra State Corp CFS

Mumbai

Seabird CFS, Navi Mumbai

Cluster 4

(Chirle area , JNPT road)

Vaishno Logistics CFS, Navi Mumbai

Cluster 5

(Plaspa area, Coachi kanyakumari Highway)

- JWC Logistics Park CFS
- Ocean Gate CFS, Panvel

Cluster 6

(Salva apta rd area, Bangalore highway)

- Ashte Logistics CFS, Panvel
- Apollo Logisolutions CFS, Panvel
- Indev Logistics CFS, Panvel
- Navkar Corporation Yrd 1 CFS, Panyel
- Navkar Corporation Yard 2 CFS, Panyel
- Navkar Corporation Yard 3 CFS, Panyel

Cluster 7

(Patilpada area, Khopate JNPT road)

- All Cargo Logistics CFS, Navi Mumbai
- Transindia Logistics Park, Navi Mumbai
- Ameya Logistics CFS, Navi Mumbai
- Continental Warehousing CFS, Navi Mumbai

Cluster 8

SBW

2RM

Annexure – Western Region CFS



List of CFS name used in CFS Performance Index

1	CWC Hind Terminal CFS, Navi Mumbai	25	AllCargo CFS, Mundra
2	AllCargo Logistics	26	Punjab Conware CFS, Navi Mumbai
3	Saurashtra CFS, Mundra	27	Seabird CFS, Navi Mumbai
4	Speedy Multimode CFS, JNPT	28	Rishi CFS, Mundra
5	Gateway Distriparks CFS, Navi Mumbai	29	Seabird CFS, Mundra
6	Continental Warehousing CFS, Navi Mumbai	30	MICT CFS, Mundra
7	Adani CFS Eximyard, Mundra	31	Indev Logistics CFS, Panvel
8	JWC Logistics Park CFS	32	Vaishno Logistics CFS, Navi Mumbai
9	Navkar Corporation Yard 3 CFS, Panvel	33	Mundhra CFS, Mundra
10	Ameya Logistics CFS, Navi Mumbai	34	Balmer & Lawrie CFS, Navi Mumbai
11	International Cargo Terminals (ULA) CFS, Navi Mumbai	35	Take Care Logistics CFS
12	Adani CFS, Hazira	36	Hind Terminal CFS, Hazira
13	Hind Terminals Pvt. Ltd. CFS, Mundra	37	TG Terminals CFS
14	CWC CFS, Mundra	38	Maersk Annex (APM)CFS, Navi Mumbai
15	EFC Logistics India	39	Dronagiri Rail Terminal CFS, Navi Mumbai
16	International Cargo Terminal CFS	40	Ocean Gate CFS, Panvel
17	JWR CFS	41	Seabird CFS, Hazira
18	Ashte Logistics CFS, Panvel	42	Ashutosh CFS, Mundra
19	Sarveshwar CFS	43	APM (Maersk India) CFS, Navi Mumbai
20	Landmark CFS, Mundra	44	A V Joshi CFS
21	TG Terminals CFS, Mundra	45	Navkar Corporation Yard 1 CFS, Panvel
22	Honey Comb CFS, Mundra	46	Empezar Logistics CFS
23	Apollo Logisolutions CFS, Panvel	47	Transworld CFS, Mundra
24	Navkar Corporation Yard 2 CFS, Panvel	48	Maharashtra State Corp CFS





THANK YOU