# Logistics Databank Analytics Report- JNPT - April'2022







#### <u>Terminal wise Dwell Time Performance - Snapshot</u>

Import Cycle			
Port Mar'22 Apr'22 (in hrs) (in hrs)			
JNPCT	43.2	43.0	
NSICT	35.1	24.4	
GTI	21.9	19.6	
NSIGT	34.5	24.8	
BMCT/PSA	30.1	22.2	

Export Cycle				
Port Mar'22 Apr'22 (in hrs) (in hrs)				
JNPCT	71.9	73.5		
NSICT	79.1	64.9		
GTI	76.8	79.8		
NSIGT	95.9	97.4		
BMCT/PSA	71.4	78.1		

#### **Critical Incident Summary**

#### Jawaharlal Nehru Port Terminals

- Container handling performance for Import Cycle and Export Cycle has improved as compared to last month.
- Container handling performance at CFS has improved and ICD has deteriorated as compared to last month.

Month	Import Cycle – Dwell Time	Export Cycle – Dwell Time	CFS Dwell Time	ICD
Apr'22	23.2 hrs	78.7 hrs	86.8 hrs	121.2 hrs
Mar'22	29.0 hrs	79.5 hrs	87.3 hrs	120.1 hrs

# Container Transportation Performance - Western Corridor



#### **Port Dwell Time**

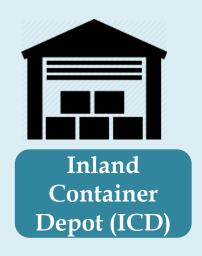
MPORT

# Mode Mar'22 (in hrs) Apr'22 (in hrs) Overall 28.3 24.4 Truck 21.9 20.0 Train 70.6 60.4

FXPORT

Mode	Mar'22 (in hrs)	Apr'22 (in hrs)
Overall	98.1	95.2
Truck	89.1	87.1
Train	153.0	146.7

Container Freight Stations(CFS)/Inland Container depots(ICD) – Dwell Time





Entity	Mar'22 (in hrs)	Apr'22 (in hrs)
CFS	85.9	87.3
ICD	120.1	121.2

The marked entries showcase increase in performance in comparison to Mar'22

The marked entries showcase Decrease in performance in comparison to Mar'22

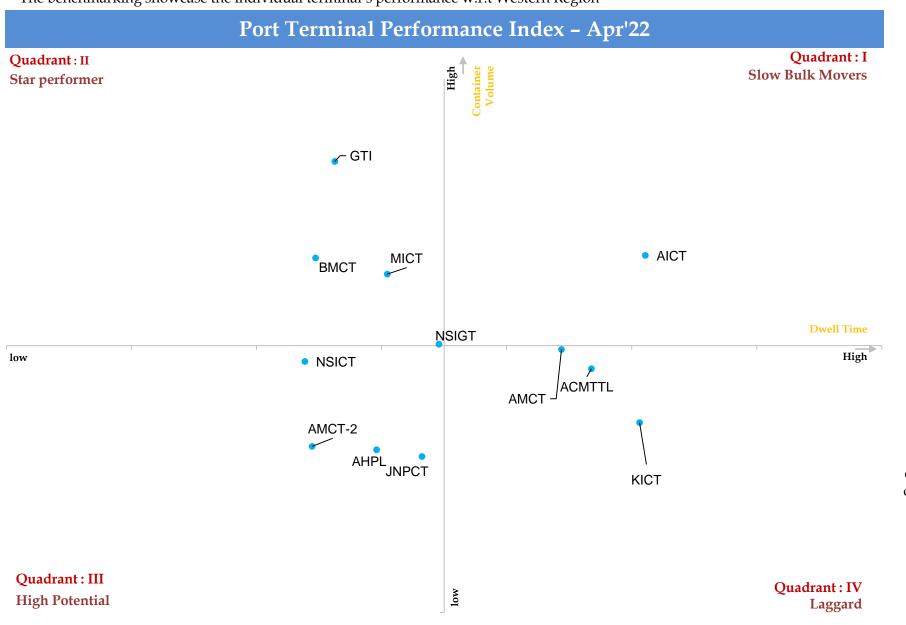
# Port Performance Benchmarking & Performance Index - Western Corridor





#### **Performance Benchmarking - Port Terminals**

The benchmarking showcase the individual terminal's performance w.r.t Western Region





# Gateway Terminals India (GTI)

Mar'22 Apr'22 49.2 Hrs 45.6 Hrs

#### **Low Performing Terminal**

#### **Kandla International Container Terminal (KICT)**

Mar'22 Apr'22 97.9 Hrs 84.3 Hrs

Note: The performance benchmarking is based on performance index



The arrows depict increase/Decrease in overall performance of the stakeholders in comparison to Mar'22

#### **Performance Index-Summary**

In order to assess the relative performance of various entities like Port terminals, CFS(s) and ICD(s), the relative Dwell time as well as the volume of containers handled by them are depicted graphically in the form of an index to portray the performance of a particular organisation on the basis of these two combined factors i.e. Dwell time and Volume

**Star Performer:** consist of entities which have catered relatively high container volume in lower dwell time

**High Potential**: consist of entities which have catered relatively lower container volume in lower dwell time

**Slow Bulk Movers :** consist of entities which have catered higher container volume at higher dwell time

Laggard: consist of entities which have catered relatively lower container volume at higher dwell time

# Container Transportation- JNPT Port Terminals



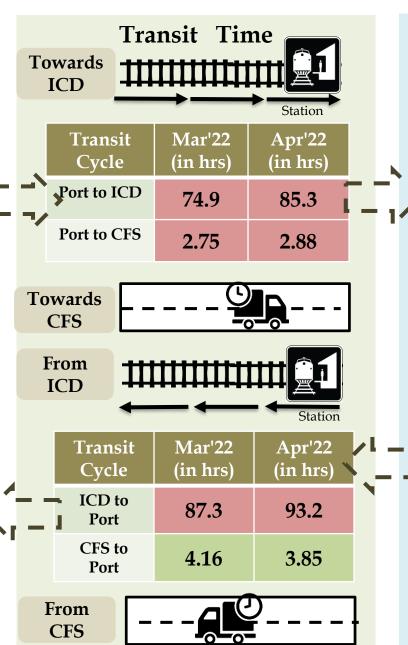
#### **Container Lifecycle (Import Cycle)**



Mode	Mar'22 (in hrs)	Apr'22 (in hrs)
Overall	29.0	23.2
Truck	24.1	20.2
Train	73.9	60.2



Mode	Mar'22 (in hrs)	Apr'22 (in hrs)
Overall	79.5	78.7
Truck	75.9	75.1
Train	113.3	114.8



Container Freight Station (CFS) / Inland Container Depot (ICD) - Dwell Time





ICD

CFS

Entity	Mar'22 (in hrs)	Apr'22 (in hrs)
CFS	87.3	86.8
ICD	120.1	121.2

# Volume distribution at port terminal – Truck/Rail





	Truck	Rail
mport	83%	17%
Export	82%	18%

The marked entries showcase the increase in performance as compared to Mar'22

The marked entries showcase the decrease in performance as compared to Mar'22

**Container Lifecycle (Export Cycle)** 

# Container Transportation- JNPT Port Terminals



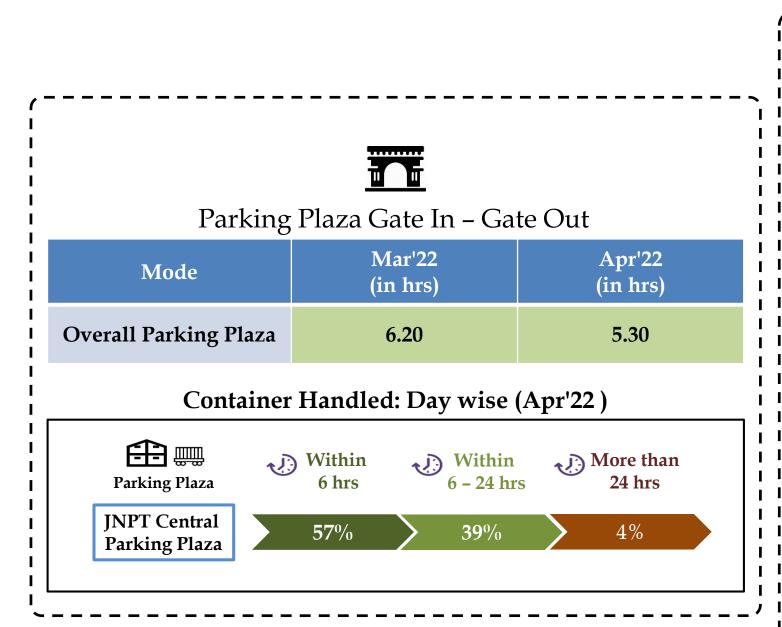
	%IMPORT CYCLE DWELL TIME (Apr'22 – in hrs)		Compared to Mar'22
	Overall Dwell Time of Truck and Train Bound Containers	23.2	20%
	Port Dwell Time for Truck Bound Containers	20.2	16%
	Port Dwell time for Train Bound Containers	60.2	19%
PORT DWELL TIME	Port Dwell time Direct Port Delivery (DPD) containers	34.1	4%
	Port Dwell time Containers bound for CFS	17.5	20%
	Port Dwell for Empty Containers	28.6	42%
	Port Dwell for Laden Containers	21.5	8%
TRANSIT TIME	Port to ICD	85.3	14% 🖊
	Port to CFS	2.88	5%

		Compared to Mar'22	
	Overall Dwell Time of Truck and Train Bound Containers	78.7	1%
	Port Dwell Time for Truck Bound Containers	75.1	1%
	Port Dwell time for Train Bound Containers	114.8	1% 👢
PORT DWELL TIME	Port Dwell time Direct Port Entry (DPE) containers	78.4	6%
	Port Dwell time Containers bound from CFS	72.0	2%
	Port Dwell for Empty Containers	68.6	4%
	Port Dwell for Laden Containers	80.5	1%
TRANSIT TIME	ICD to Port	93.2	7%
	CFS to Port	3.85	7%

# JNPT Region: Parking Plaza Dwell Time Analysis



The below table depicts the Parking Plaza & Parking Plaza to Port Transit Performance at JNPT Port Terminals and their volume bifurcation in export cycle





Parking Plaza Gate Out - Terminal In

Mode	Mar'22 (in hrs)	Apr'22 (in hrs)
Overall Parking Plaza to JNPT Port	1.87	1.45

Port	Mar'22 (in hrs)	Apr'22 (in hrs)
JNPCT	1.9	0.5
NSICT	1.9	0.8
GTI	1.8	1.5
NSIGT	1.7	0.9
BMCT	2.1	3.8

Container Handled: Day wise (Apr'22)

Port Terminals	Within 6 hrs	√)	Within 6 - 24 hrs	· -	<b>4</b> )	More than 24 hrs	1
JNPCT	97%		3%			0%	
NSICT	97%		3%			0%	
GTI	97%		3%			0%	
NSIGT	98%		2%			0%	
BMCT	76%		24%			0%	

### CFS/ICD Performance Benchmarking & Performance Index - Western Corridor





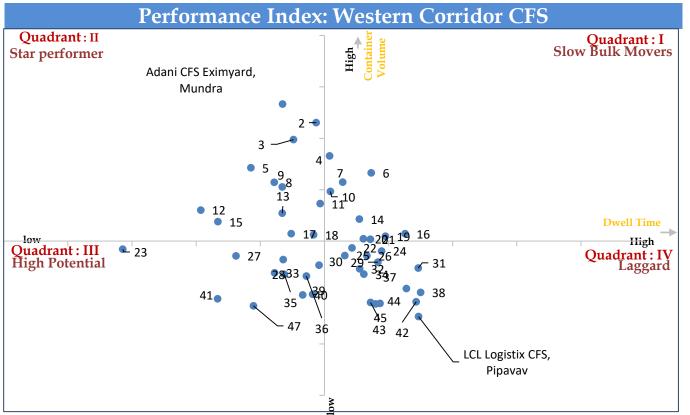


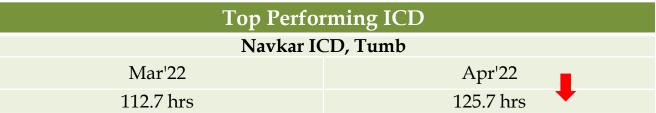


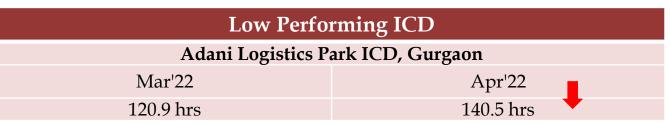
-0-0- II			
Top Performing CFS			
Adani CFS Exi	myard, Mundra		
Mar'22	Apr'22		
64.6 hrs	82.4 hrs		
Low Performing CFS			
LCL Logistix CFS, Pipavav			
Mar'22	Apr'22		
101.1 hrs	103.8 hrs		

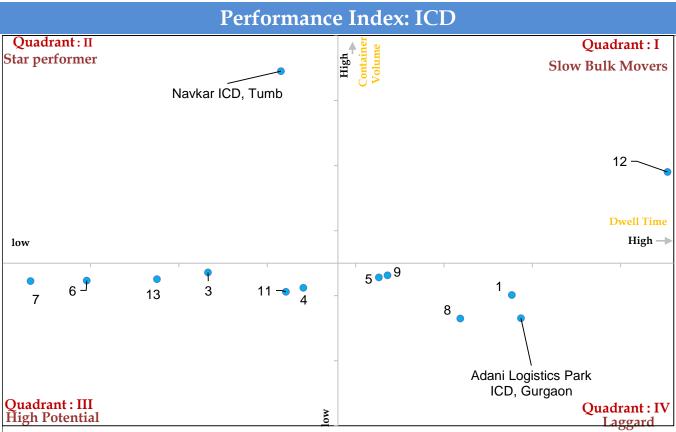
Note: The performance benchmarking is based on performance index

The arrows depict increase/decrease in overall performance of the stakeholders as compared to Mar'22











# Import Cycle Analysis

# JNPT Port Terminal: Dwell Time Performance (Import Cycle)



The below tables depict the port dwell time performance at INPT port for truck and train bound containers in import cycle

#### PORT IMPORT via TRAIN

(17% of total import volume at JNPT Port)
The Port Dwell time data for train bound container movement in import cycle is depicted below. Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal

Port	Mar'22 (in hrs)	Apr'22 (in hrs)
JNPCT	93.5	61.4
NSICT	90.5	69.7
GTI	48.3	46.1
NSIGT	86.3	85.6
BMCT	80.4	54.9

#### Container Handled: Day wise (Apr'22)

Port Terminals	Within 2 days	Within 2-5 days	Within 5-8 days	More than 8 days
JNPCT	27.7%	52.4%	15.8%	4.1%
NSICT	36.1%	35.9%	21.3%	6.7%
GTI	52.5%	36.0%	6.6%	4.9%
NSIGT	22.5%	40.1%	23.0%	14.4%
ВМСТ	44.1%	39.2%	13.5%	3.2%

#### **PORT IMPORT via TRUCK** (83% of total import volume at JNPT Port)

The Port Dwell time data for Truck bound container movement in import cycle is depicted below. Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal

Port	Mar'22 (in hrs)	Apr'22 (in hrs)
JNPCT	44.2	40.5
NSICT	28.6	21.8
GTI	18.8	17.5
NSIGT	27.7	19.4
BMCT	25.2	19.9

Container Handled: Day wise (Apr'22)



# JNPT Port Terminal: Dwell Time Performance (Import Cycle)



The below tables depict the detailed JNPT region port performance in the month of Apr'22

JNPCT			
Port Dwell time based on transit type			
Apr'22	Direct Port Delivery containers	Containers bound for CFS	
Dwell time (in hrs)	37.5 hrs	39.4 hrs	
Port Dwell time based on container type			
Apr'22	Laden Containers	Empty Containers	
Dwell time (in hrs)	40.8 hrs	51.3 hrs	

GTI			
Port Dw	ell time based on tr	ansit type	
Apr'22	Direct Port Delivery containers	Containers bound for CFS	
Dwell time (in hrs)	29.2 hrs	14.9 hrs	
Port Dw	ell time based on tr	ansit type	
Apr'22	Laden Containers	Empty Containers	
Dwell time (in hrs)	17.8 hrs	27.0 hrs	

# JNPT Port Terminal: Dwell Time Performance (Import Cycle)



The below tables depict the detailed JNPT region port performance in the month of Apr'22

NSICT				
Port Dwell time based on transit type				
Apr'22	Direct Port Delivery containers	Containers bound for CFS		
Dwell time (in hrs)	56.6 hrs	18.9 hrs		
Port Dwell t	ime based on	container type		
Apr'22	Laden Containers	Empty Containers		
Dwell time (in hrs)	24.2 hrs	24.9 hrs		

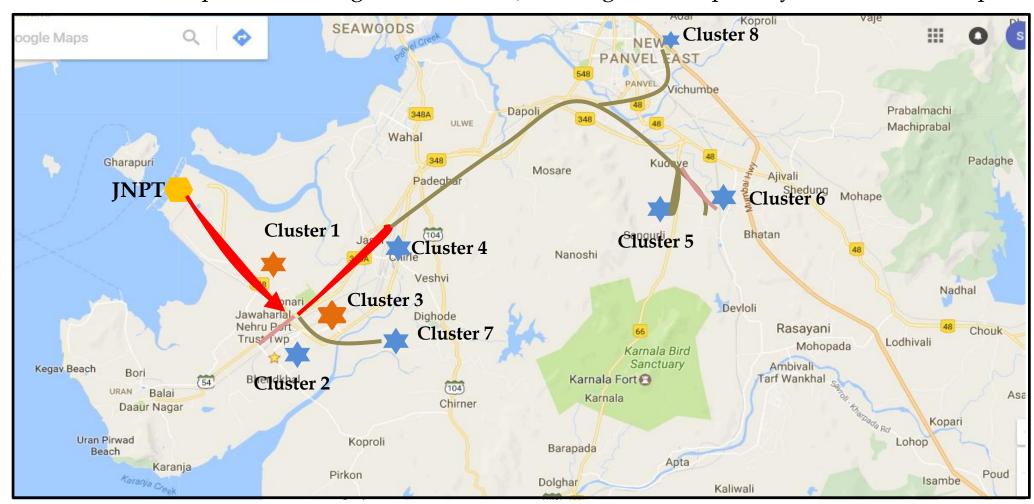
	NSIGT		
Port Dwell time based on transit type			
Apr'22	Direct Port Delivery containers	Containers bound for CFS	
Dwell time (in hrs)	58.0 hrs	17.5 hrs	
Port Dwell time based on container type			
Apr'22	Laden Containers	Empty Containers	
Dwell time (in hrs)	22.9 hrs	30.8 hrs	

	ВМСТ	
Port Dwe	ll time based on	transit type
Apr'22	Direct Port Delivery containers	Containers bound for CFS
Dwell time (in hrs)	27.1 hrs	17.0 hrs
Port Dw	ell time based on type	container
Apr'22	Laden Containers	Empty Containers
Dwell time (in hrs)	20.7 hrs	27.4 hrs

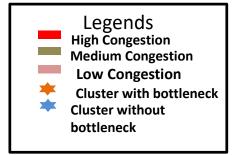
# JNPT Region: Congestion Analysis (Import Cycle)



#### The Below map indicate congestion around JNPT region in Import Cycle in month of Apr'22



Clusters with bottleneck		
CLUSTER 1	JNPT Area	
CLUSTER 3	Sonari area,JNPT road	
Clusters without bottleneck		
CLUSTER 2	Bhendkhal area, Khopate road	
CLUSTER 4	Chirle area, JNPT road	
CLUSTER 5	Plaspa area, Coach kanyakumari Highway	
CLUSTER 6	Salva apta rd area, Bangalore highway	
CLUSTER 7	Patilpada area, Khopate JNPT road	
CLUSTER 8	Taloja, Navi Mumbai	













Note: 1) Congestion is measured w.r.t actual time taken to cover the respective distance between clusters and terminals

2) Analysis consist of CFS covered under LDB project

# JNPT Region Import Cycle: Container Movement

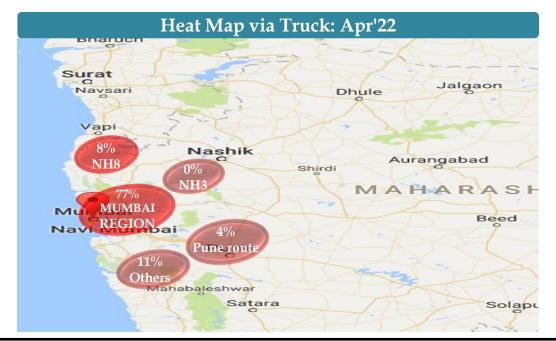


The below table and graphs depict the container movement across JNPT port region in Import cycle

Truck
HEAT MAP: OVERALL MUMBAI REGION

Region	Apr'22
Mumbai region	77%
NH3	0%
Pune	4%
NH8	8%
others	11%

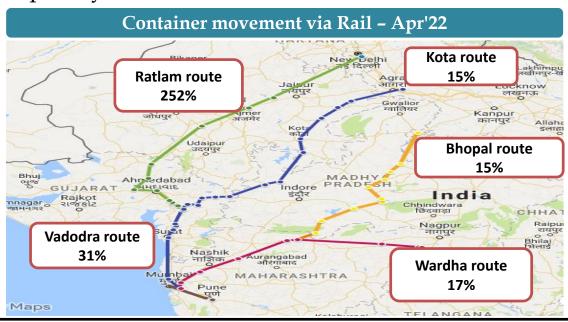
The figure depicts the movement of containers via truck in and around Mumbai region.



# Train VOLUME WISE CONTAINER MOVEMENT

Region	Apr'22
Vadodra Route	31%
Ratlam Route	22%
Wardha Route	17%
<b>Kota Route</b>	<b>15</b> %
<b>Bhopal Route</b>	15%

The map shows the volume wise container movement through different railway routes in import cycle

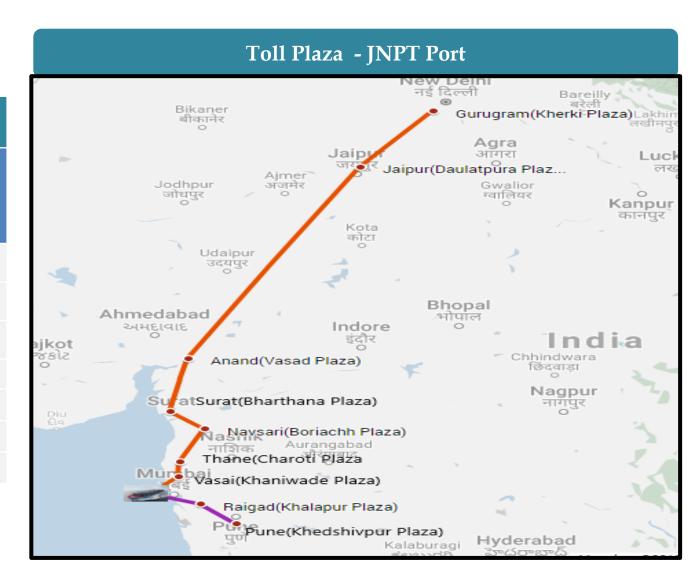


# Western Corridor Toll Plaza Analysis



#### Avg. Speed between Toll to Toll Plazas

	Source	Destination Toll Plaza	Inter Distance (Km)	Mar'22 (in km/hrs)	Apr'22 (in km/hrs)
	JNPT	Khaniwade	94	15.2	14.5
	JNPT	Khalapur	60	9.2	12.0
L	Khaniwade	Charoti	50	37.9	37.7
JNPT	Charoti	Boriach	126	28.9	28.3
	Boriach	Bharthan	142	33.6	31.5
	Bharthan	Vasad	60	38.2	38.6
	Khalalpur	Khedshivpur	105	33.9	33.2





# **Export Cycle Analysis**

# JNPT Region: Dwell Time Performance (Export Cycle)



The below tables depict the port dwell time performance at JNPT port for truck and train bound containers in export cycle

#### PORT EXPORT via TRAIN

(22% of total export volume at JNPT Port)
The Port Dwell time data for train bound container movement in export cycle is depicted below. Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal

Port	Mar'22 (in hrs)	Apr'22 (in hrs)
NSICT	116.6	1001
GTI	130.5	137.2
NSIGT	130.3	119.1
BMCT	81.5	81.1

Due to low volume count JNPCT rai bound container analysis has been removed.

#### Container Handled: Day wise (Apr'22)

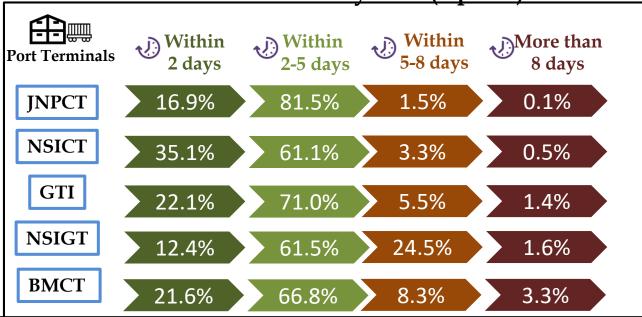
Port Terminals	Within 2 days	Within 2-5 days	Within 5-8 days	More than 8 days
NSICT	17.8%	43.7%	34.7%	3.8%
GTI	6.6%	36.6%	29.2%	27.6%
NSIGT	8.8%	41.9%	36.1%	13.2%
BMCT	37.2%	25.7%	15.6%	21.5%

#### PORT EXPORT via TRUCK (78% of total export volume at JNPT Port)

The Port Dwell time data for Truck bound container movement in export cycle is depicted below. Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal

Port	Mar'22 (in hrs)	Apr'22 (in hrs)
JNPCT	70.9	72.7
NSICT	76.9	62.6
GTI	71.5	73.2
NSIGT	92.8	94.6
BMCT	69.6	77.5

Container Handled: Day wise (Apr'22)



# JNPT Region: Dwell Time Performance (Export Cycle)



The below tables depict the Dwell Time of containers based on their transit and occupancy at JNPT port for Apr'22

JNPCT		
Port Dwe	ell time based on tr	ansit type
Apr'22	Direct Port Exports containers	Containers bound for CFS
Dwell time (in hrs)	-	72.2 hrs
Port Dwell time based on container type		
Apr'22	Laden Containers	Empty Containers
Dwell time (in hrs)	71.6 hrs	78.2 hrs

GTI			
Port Dw	ell time based on tr	ansit type	
Apr'22	Direct Port Exports containers	Containers bound for CFS	
Dwell time (in hrs)	75.6 hrs	71.9 hrs	
Port Dwell time based on container type			
Apr'22	Laden Containers	Empty Containers	
Dwell time (in hrs)	81.8 hrs	71.4 hrs	

# JNPT Region: Dwell Time Performance (Export Cycle)



The below tables depict the Dwell Time of containers based on their transit and occupancy at JNPT port for Apr'22

NSICT		
Port Dwell time based on transit type		
Apr'22	Direct Port Exports containers	Containers bound for CFS
Dwell time (in hrs)	69.1 hrs	57.2 hrs
Port Dwell time based on container type		
Apr'22	Laden Containers	Empty Containers
Dwell time (in hrs)	65.3 hrs	57.6 hrs

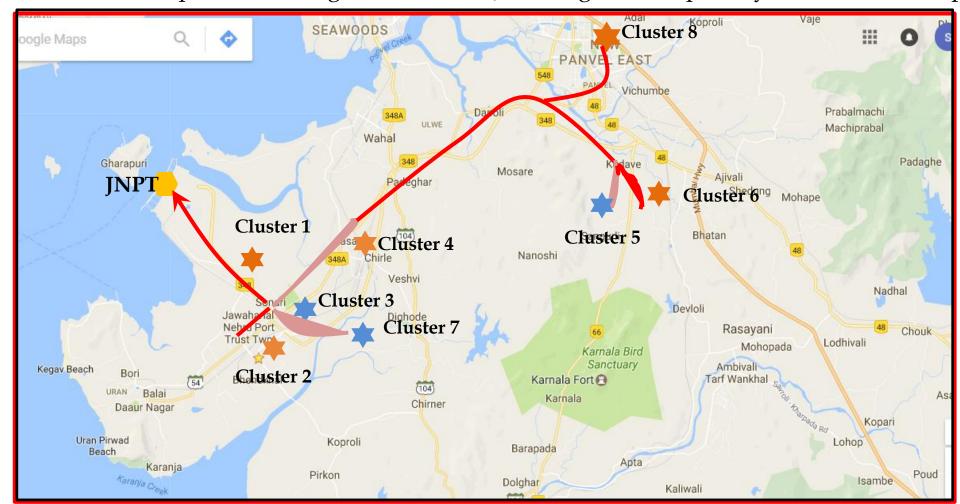
NSIGT		
Port Dwel	l time based on	transit type
Apr'22	Direct Port Exports containers	Containers bound for CFS
Dwell time (in hrs)	97.6 hrs	90.9 hrs
Port Dwell time based on container type		
Apr'22	Laden Containers	Empty Containers
Dwell time (in hrs)	98.4 hrs	50.6 hrs

	ВМСТ	
Port Dwell time based on transit type		
Apr'22	Direct Port Exports containers	Containers bound for CFS
Dwell time (in hrs)	-	72.2 hrs
Port Dwell time based on container type		
Apr'22	Laden Containers	Empty Containers
Dwell time (in hrs)	80.7 hrs	66.1 hrs

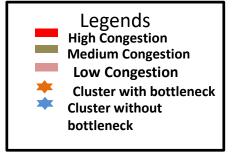
# JNPT Region: Congestion Analysis (Export Cycle)



The Below map indicate congestion around JNPT region in Export Cycle in month of Apr'22



Clusters with bottleneck		
CLUSTER 1	JNPT Area	
CLUSTER 2	Bhendkhal area, khopate road	
CLUSTER 4	Chirle area, JNPT road	
CLUSTER 6 Salva apta rd area, Bangalore highway		
CLUSTER 8	Taloja, Navi Mumbai	
Clusters without bottleneck		
CLUSTER 3	Sonari area, jnpt road	
CLUSTER 5	Plaspa area, Coach kanyakumari Highway	
CLUSTER 7	Patilpada area, Khopate JNPT road	













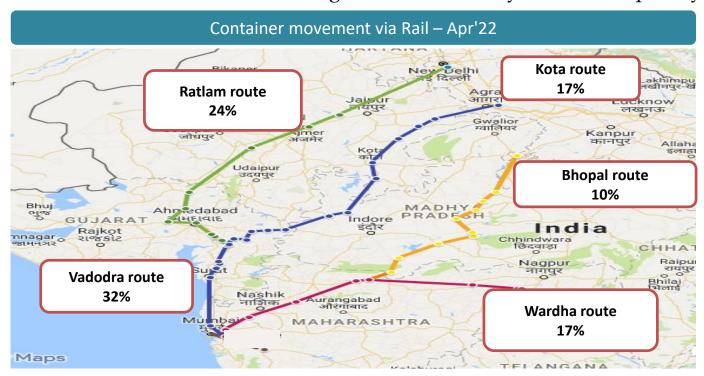
Note: 1) Congestion is measured w.r.t actual time taken to cover the respective distance between clusters and terminals 2) Analysis consist of CFS covered under LDB project

# JNPT Region: Container Movement via Train



JNPT Port		
Route	Percentage of Container Movement	
Vadodra Route	32%	
Ratlam Route	24%	
Wardha Route	<b>17</b> %	
Kota Route	<b>17</b> %	
<b>Bhopal Route</b>	<b>10</b> %	

The map shows the volume wise container movement through different railway routes in export cycle for Apr'22



# CFS and ICD Performance

#### CFS and ICD Performance

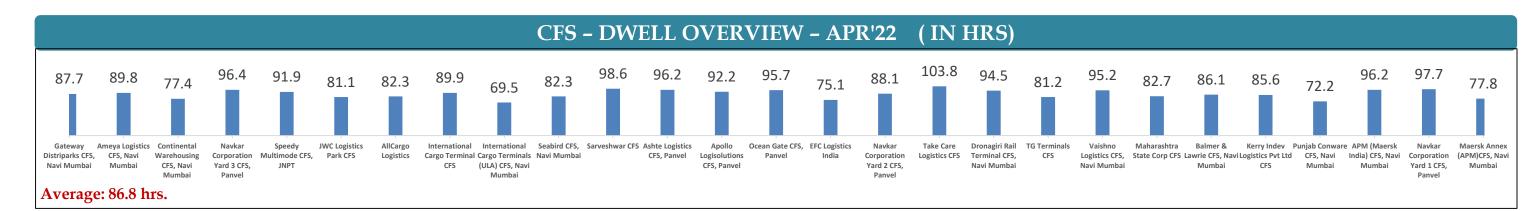


# **JNPT region CFS : CFS DWELL TIME ANALYSIS**Below table and graphs show the dwell time of the respective CFSs for the month of Apr'22

#### CFS Dwell Time (in hrs.)

CFS	Mar'22 (in hrs)	Apr'22 (in hrs)
Gateway Distriparks CFS, Navi Mumbai	90.5	87.7
Ameya Logistics CFS, Navi Mumbai	94.1	89.8
Continental Warehousing CFS, Navi Mumbai	76.8	77.4
Navkar Corporation Yard 3 CFS, Panvel	85.3	96.4
Speedy Multimode CFS, JNPT	84.1	91.9
JWC Logistics Park CFS	82.0	81.1
AllCargo Logistics	82.3	82.3
International Cargo Terminal CFS	79.0	89.9
International Cargo Terminals (ULA) CFS, Navi Mumbai	70.1	69.5
Seabird CFS, Navi Mumbai	84.2	82.3
Sarveshwar CFS	103.5	98.6
Ashte Logistics CFS, Panvel	88.0	96.2
Apollo Logisolutions CFS, Panvel	98.5	92.2
Ocean Gate CFS, Panvel	87.0	95.7

CFS	Mar'22 (in hrs)	Apr'22 (in hrs)
EFC Logistics India	73.2	75.1
Navkar Corporation Yard 2 CFS, Panvel	92.8	88.1
Take Care Logistics CFS	115.8	103.8
Dronagiri Rail Terminal CFS, Navi Mumbai	88.6	94.5
TG Terminals CFS	93.7	81.2
Vaishno Logistics CFS, Navi Mumbai	104.3	95.2
Maharashtra State Corp CFS	84.4	82.7
Balmer & Lawrie CFS, Navi Mumbai	95.7	86.1
Kerry Indev Logistics Pvt Ltd CFS	83.8	85.6
Punjab Conware CFS, Navi Mumbai	-	72.2
APM (Maersk India) CFS, Navi Mumbai	76.4	96.2
Navkar Corporation Yard 1 CFS, Panvel	95.5	97.7
Maersk Annex (APM)CFS, Navi Mumbai	82.7	77.8



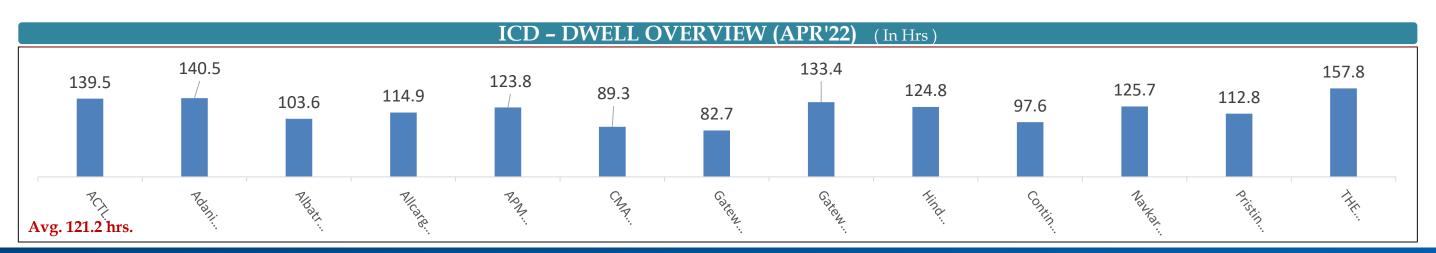
## CFS and ICD Performance



#### ICD DWELL TIME ANALYSIS

The table below depicts the dwell of all ICDs

ICD Dwell Time (in Hrs)			
ICD	Mar'22(in hrs)	Apr'22(in hrs)	
ACTL ICD, Faridabad	129.7	139.5	
Adani Logistics Park ICD, Gurgaon	120.9	140.5	
Albatross Inland Ports ICD, Dadri	117.6	103.6	
Allcargo Logistics Park ICD, Dadri	113.4	114.9	
APM Terminals ICD, Dadri	130.1	123.8	
CMA CGM Logistics Park, Dadri	104.9	89.3	
Gateway Rail Freight ICD, Gurgaon	95.9	82.7	
GatewayRail Freight ICD, Pyala	168.1	133.4	
Hind Terminals Logistics Park ICD, Palwal	140.2	124.8	
Continental Warehousing Corporation Nhava			
Sheva pvt.	93.9	97.6	
Navkar ICD, Tumb	112.7	125.7	
Pristine ICD Chawapail	118.5	112.8	
THE THAR DRY PORT	136.1	157.8	





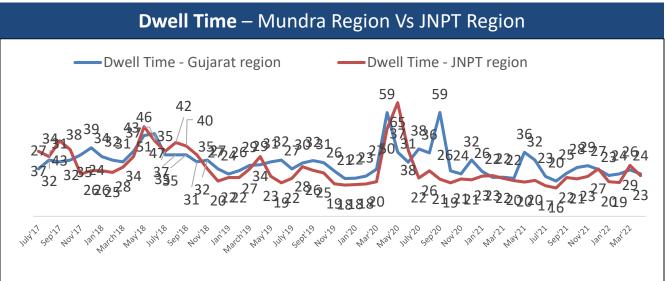
# Trend Analysis

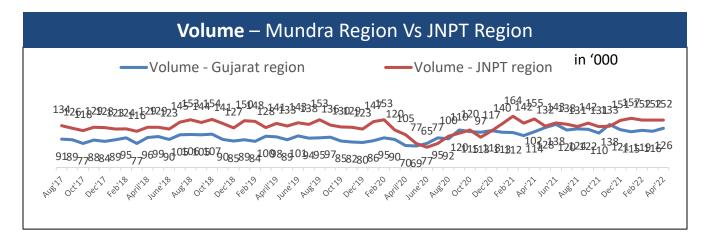
# Western Corridor Port - Yearly Analysis



Container Volume and Dwell time of all the terminals in JNPT and Mundra Port has been analysed until Apr'22

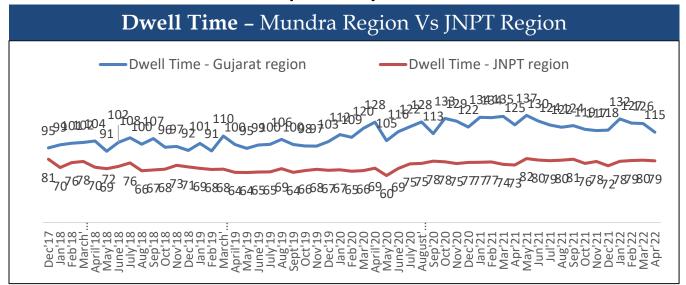


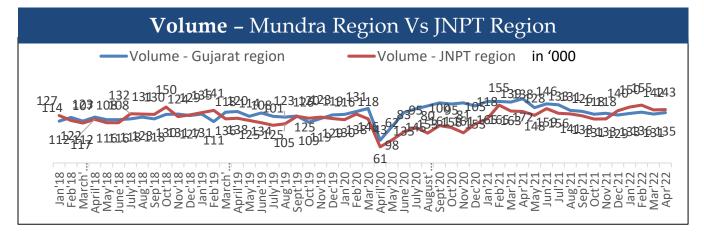




In Import cycle, for the month of Apr'22 Mundra port has catered 21% less volume than JNPT Port, and has maintained 4% higher dwell time than JNPT Port.

#### **Export Cycle**





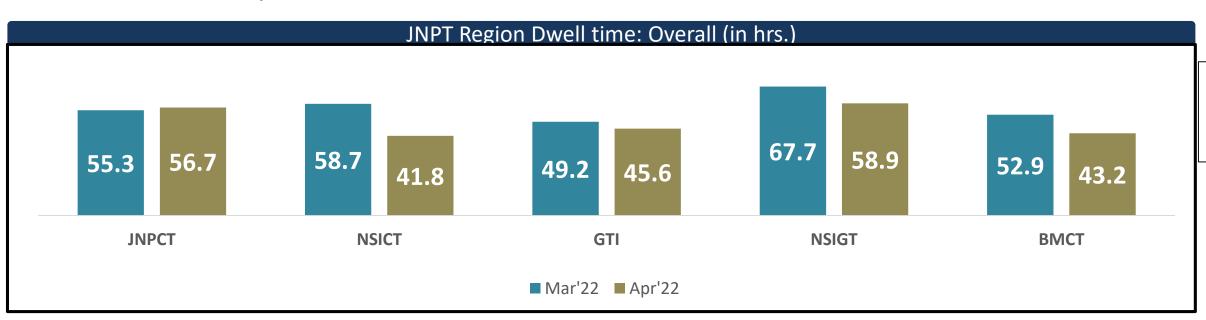
In Export cycle, for the month Apr'22 JNPT port catered 6% more volume than Mundra Port, and has maintained 32% lower dwell time than Mundra Port

### JNPT PORT DWELL TIME TREND: Month on Month



#### JNPT port dwell time trend:

The below table shows the overall port dwell time (i.e. import and export cycle combined) trend (Month of Month) of all the JNPT Port terminals. Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal



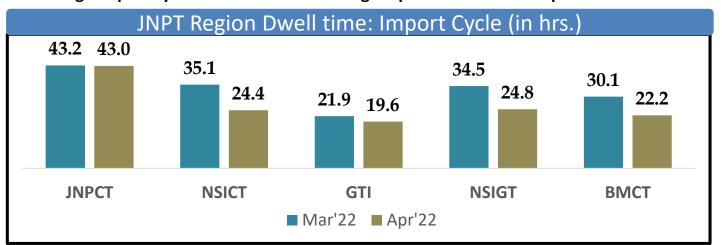
The overall JNPT region average dwell time for Apr'22 is 47.2 hrs as compared to 55.2 hrs in Mar'22

The below tables showcase the Import and Export cycle dwell time for both rail and truck bound containers for month of Apr'22



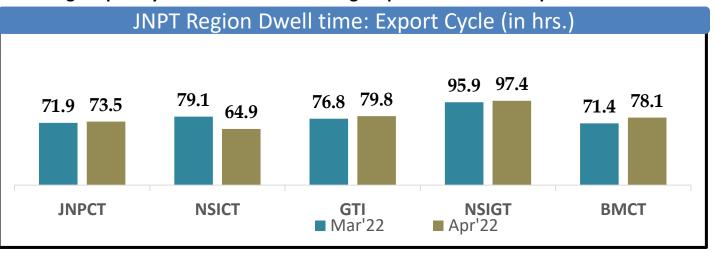
#### JNPT Import cycle Trend

The average import cycle dwell time of JNPT region port terminals for Apr'22 is 23.2 hrs.



# JNPT Export cycle Trend

The average export cycle dwell time of JNPT region port terminals for Apr'22 is 78.7 hrs.

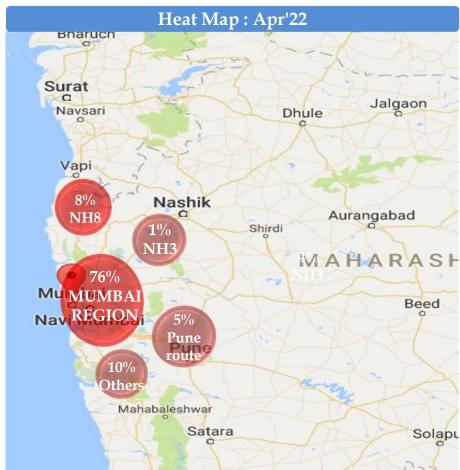


# ANNEXURE

# Container movement around JNPT Port terminal region via Truck



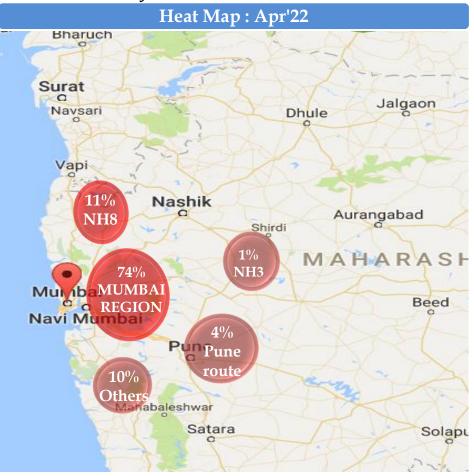
#### **HEAT MAP: GTI Port Terminal**



Region	Mar'22	Apr'22
Mumbai region	73%	76%
NH3	0%	1%
Pune	7%	5%
NH8	10%	8%
others	10%	10%

The heat map above depicts the movement of containers in and around the Mumbai region.

#### **HEAT MAP: JNPCT Port Terminal**



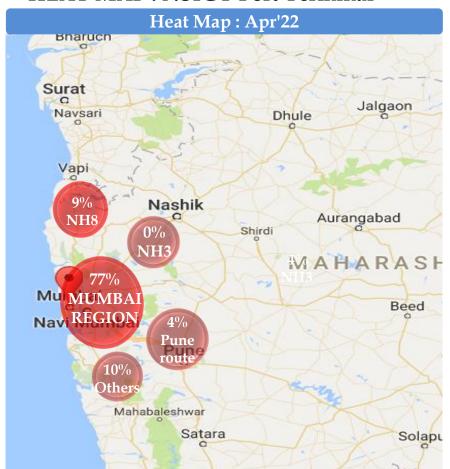
Region	Mar'22	Apr'22
Mumbai region	72%	74%
NH3	0%	1%
Pune	4%	4%
NH8	14%	11%
others	10%	10%

The heat map above depicts the movement of containers in and around the Mumbai region.

# Container movement around JNPT Port terminal region via Truck



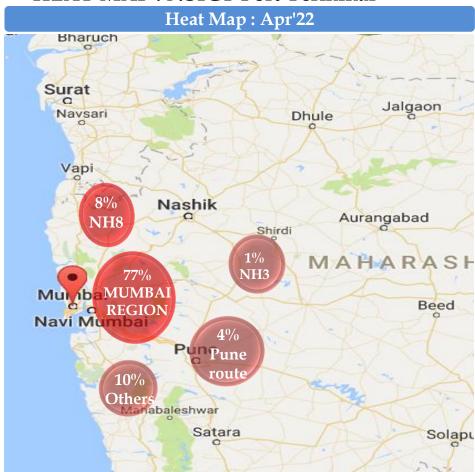
#### **HEAT MAP: NSIGT Port Terminal**



Region	Mar'22	Apr'22
Mumbai region	80%	77%
NH3	0%	0%
Pune	3%	4%
NH8	7%	9%
others	10%	10%

The heat map above depicts the movement of containers in and around the Mumbai region.

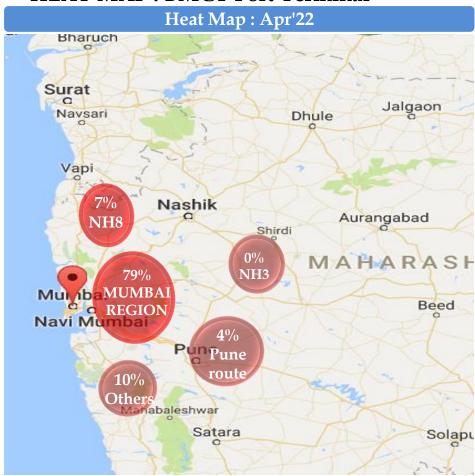
#### **HEAT MAP: NSICT Port Terminal**



Region	Mar'22	Apr'22
Mumbai region	80%	77%
NH3	0%	1%
Pune	3%	4%
NH8	7%	8%
others	10%	10%

The heat map above depicts the movement of containers in and around the Mumbai region.

#### **HEAT MAP: BMCT Port Terminal**



Region	Mar'22	Apr'22
Mumbai region	78%	79%
NH3	0%	0%
Pune	3%	4%
NH8	9%	7%
others	10%	10%

The heat map above depicts the movement of containers in and around the Mumbai region.

# CFS - AVERAGE DELIVERY TIME - all CFS in Mumbai TO JNPT Port



Below table shows the delivery time in export cycle from the CFS's to PORT terminals

#### For Apr'22

CFS Out Port in (Export Cycle in Hrs)					
CFS	JNPCT	GTI	NSICT	NSIGT	ВМСТ
Gateway Distriparks CFS, Navi Mumbai	1.8	3.3	2.5	2.0	4.4
Punjab Conware CFS, Navi Mumbai	-	-	-	3.4	3.3
JWC Logistics Park CFS	2.3	3.7	3.3	2.8	5.5
CWC Hind Terminal CFS, Navi Mumbai	1.8	1.8	2.8	2.5	4.6
Dronogiri Rail Terminal CFS, Navi Mumbai	2.0	2.9	2.1	2.5	5.0
Navkar Corporation Yard 2 CFS, Panvel	5.5	7.0	5.2	5.4	9.6
Vaishno Logistics CFS, Navi Mumbai	1.7	3.2	1.9	2.3	4.8
Speedy Multimode CFS, JNPT	1.9	2.9	2.3	1.8	4.5
Balmer & Lawrie CFS, Navi Mumbai	5.6	5.0	2.3	3.0	6.3
Navkar Corporation Yard 3 CFS, Panvel	3.1	5.1	4.4	4.9	6.8
Ashte Logistics CFS, Panvel	2.6	3.6	4.4	2.4	6.7
Continental Warehousing CFS, Navi Mumbai	4.9	3.1	1.4	2.0	3.1
SBW Logistics CFS, Navi Mumbai	15.6	8.6	9.6	4.0	9.2
Maharashtra State Corp CFS	3.1	2.9	2.4	1.9	6.5
Internation Cargo Terminal CFS	1.9	3.2	2.2	2.3	4.9
Seabird CFS, Navi Mumbai	2.0	3.9	3.4	3.2	5.4
Apollo Logisolutions CFS, Panvel	2.5	3.4	2.8	3.1	5.5
Ameya Logistics CFS, Navi Mumbai	2.2	3.4	2.9	2.3	4.8
AllCargo Logistics	2.0	2.7	2.8	2.0	4.4
Ocean Gate CFS, Panvel	3.8	4.5	4.5	2.9	6.8
J M Baxi Ports & Logistics Limited	5.7	3.6	2.3	2.0	5.7
Kerry Indev Logistics Pvt Ltd CFS	2.2	4.2	3.6	3.0	4.6
CWC Dronagiri CFS, Navi Mumbai	-	-	-	-	-
APM (Maersk India) CFS, Navi Mumbai	1.1	2.8	2.0	1.7	6.1

### CFS DELIVERY TIME ANALYSIS



#### CFS - AVERAGE DELIVERY TIME - GTI TO ALL CFS's IN MUMBAI

Below table shows the average delivery time in import cycle from GTI to all the CFS's

#### AVERAGE DELIVERY TIME (In Hrs)-GTI TO ALL CFS IN MUMBAI

( ), 2	
CFS	Apr'22 (in hrs)
Gateway Distriparks CFS, Navi Mumbai	3.3
APM (Maersk India) CFS, Navi Mumbai	2.5
Internation Cargo Terminal CFS	1.8
Ameya Logistics CFS, Navi Mumbai	2.2
AllCargo Logistics	2.2
Kerry Indev Logistics Pvt Ltd CFS	4.0
Navkar Corporation Yard 3 CFS, Panvel	4.5
Seabird CFS, Navi Mumbai	4.7
Balmer & Lawrie CFS, Navi Mumbai	3.2
Ashte Logistics CFS, Panvel	3.4
Continental Warehousing CFS, Navi Mumbai	1.6
CWC Hind Terminal CFS, Navi Mumbai	-
Dronogiri Rail Terminal CFS, Navi Mumbai	2.6
Navkar Corporation Yard 1 CFS, Panvel	4.0
J M Baxi Ports & Logistics Limited	2.5
Maersk Annex (APM)CFS, Navi Mumbai	2.7
Speedy Multimode CFS, JNPT	2.1
Apollo Logisolutions CFS, Panvel	5.4
Navkar Corporation Yard 2 CFS, Panvel	3.9
Punjab Conware CFS, Navi Mumbai	1.7
Vaishno Logistics CFS, Navi Mumbai	2.5
JWC Logistics Park CFS	4.1
SBW Logistics CFS, Navi Mumbai	2.8
Ocean Gate CFS, Panvel	3.9
Maharashtra State Corp CFS	2.3

#### CFS - AVERAGE DELIVERY TIME - JNPCT TO ALL CFS's IN MUMBAI

Below table shows the average delivery time in import cycle from JNPCT to all the CFS's

#### AVERAGE DELIVERY TIME (In Hrs)- JNPCT TO ALL CFS IN MUMBAI

CFS	Apr'22 (in hrs)
Gateway Distriparks CFS, Navi Mumbai	2.9
APM (Maersk India) CFS, Navi Mumbai	1.7
Internation Cargo Terminal CFS	1.9
Ameya Logistics CFS, Navi Mumbai	2.1
AllCargo Logistics	1.9
Kerry Indev Logistics Pvt Ltd CFS	3.9
Navkar Corporation Yard 3 CFS, Panvel	4.9
Seabird CFS, Navi Mumbai	3.1
Balmer & Lawrie CFS, Navi Mumbai	2.1
Ashte Logistics CFS, Panvel	2.9
Continental Warehousing CFS, Navi Mumbai	1.5
CWC Hind Terminal CFS, Navi Mumbai	-
Dronogiri Rail Terminal CFS, Navi Mumbai	7.6
Navkar Corporation Yard 1 CFS, Panvel	4.4
J M Baxi Ports & Logistics Limited	2.4
Maersk Annex (APM)CFS, Navi Mumbai	2.0
Speedy Multimode CFS, JNPT	1.8
Apollo Logisolutions CFS, Panvel	4.9
Navkar Corporation Yard 2 CFS, Panvel	3.0
Punjab Conware CFS, Navi Mumbai	1.6
Vaishno Logistics CFS, Navi Mumbai	2.0
JWC Logistics Park CFS	3.2
SBW Logistics CFS, Navi Mumbai	2.9
Ocean Gate CFS, Panvel	5.4
Maharashtra State Corp CFS	2.4

#### CFS DELIVERY TIME ANALYSIS



# CFS - AVERAGE DELIVERY TIME - NSICT TO ALL CFS's IN MUMBAI

Below table shows the average delivery time in import cycle from NSICT to all the CFS's

# AVERAGE DELIVERY TIME (In Hrs )- NSICT TO ALL CFS IN MUMBAI

CFS	Apr'22 (in hrs)
Gateway Distriparks CFS, Navi Mumbai	2.9
APM (Maersk India) CFS, Navi Mumbai	2.1
Internation Cargo Terminal CFS	1.9
Ameya Logistics CFS, Navi Mumbai	2.1
AllCargo Logistics	2.5
Kerry Indev Logistics Pvt Ltd CFS	3.9
Navkar Corporation Yard 3 CFS, Panvel	6.6
Seabird CFS, Navi Mumbai	2.7
Balmer & Lawrie CFS, Navi Mumbai	2.0
Ashte Logistics CFS, Panvel	3.3
Continental Warehousing CFS, Navi Mumbai	1.4
CWC Hind Terminal CFS, Navi Mumbai	-
Dronogiri Rail Terminal CFS, Navi Mumbai	15.0
Navkar Corporation Yard 1 CFS, Panvel	4.1
J M Baxi Ports & Logistics Limited	2.3
Maersk Annex (APM)CFS, Navi Mumbai	2.0
Speedy Multimode CFS, JNPT	1.8
Apollo Logisolutions CFS, Panvel	3.8
Navkar Corporation Yard 2 CFS, Panvel	4.2
Punjab Conware CFS, Navi Mumbai	1.7
Vaishno Logistics CFS, Navi Mumbai	2.2
JWC Logistics Park CFS	3.4
SBW Logistics CFS, Navi Mumbai	2.5
Ocean Gate CFS, Panvel	4.1
Maharashtra State Corp CFS	1.2

#### CFS - AVERAGE DELIVERY TIME - NSIGT TO ALL CFS's IN MUMBAI

Below table shows the average delivery time in import cycle from NSIGT to all the CFS's

# AVERAGE DELIVERY TIME ( In Hrs )- NSIGT TO ALL CFS IN MUMBAI

CFS	Apr'22 (in hrs)
Gateway Distriparks CFS, Navi Mumbai	3.1
APM (Maersk India) CFS, Navi Mumbai	2.7
Internation Cargo Terminal CFS	1.9
Ameya Logistics CFS, Navi Mumbai	2.0
AllCargo Logistics	2.3
Kerry Indev Logistics Pvt Ltd CFS	3.3
Navkar Corporation Yard 3 CFS, Panvel	4.7
Seabird CFS, Navi Mumbai	3.0
Balmer & Lawrie CFS, Navi Mumbai	2.3
Ashte Logistics CFS, Panvel	3.9
Continental Warehousing CFS, Navi Mumbai	1.5
CWC Hind Terminal CFS, Navi Mumbai	-
Dronogiri Rail Terminal CFS, Navi Mumbai	3.3
Navkar Corporation Yard 1 CFS, Panvel	3.5
J M Baxi Ports & Logistics Limited	2.3
Maersk Annex (APM)CFS, Navi Mumbai	2.0
Speedy Multimode CFS, JNPT	3.0
Apollo Logisolutions CFS, Panvel	3.6
Navkar Corporation Yard 2 CFS, Panvel	4.2
Punjab Conware CFS, Navi Mumbai	1.9
Vaishno Logistics CFS, Navi Mumbai	1.7
JWC Logistics Park CFS	3.4
SBW Logistics CFS, Navi Mumbai	2.5
Ocean Gate CFS, Panvel	3.6
Maharashtra State Corp CFS	2.2

# CFS - AVERAGE DELIVERY TIME - BMCT TO ALL CFS's IN MUMBAI

Below table shows the average delivery time in import cycle from BMCT to all the CFS's

# AVERAGE DELIVERY TIME ( In Hrs )- BMCT TO ALL CFS IN MUMBAI

WEWE	
CFS	Apr'22 (in hrs)
Gateway Distriparks CFS, Navi Mumbai	3.0
APM (Maersk India) CFS, Navi Mumbai	2.5
Internation Cargo Terminal CFS	1.8
Ameya Logistics CFS, Navi Mumbai	2.0
AllCargo Logistics	2.1
Kerry Indev Logistics Pvt Ltd CFS	4.9
Navkar Corporation Yard 3 CFS, Panvel	3.4
Seabird CFS, Navi Mumbai	3.8
Balmer & Lawrie CFS, Navi Mumbai	2.0
Ashte Logistics CFS, Panvel	3.4
Continental Warehousing CFS, Navi Mumbai	1.6
CWC Hind Terminal CFS, Navi Mumbai	-
Dronogiri Rail Terminal CFS, Navi Mumbai	11.4
Navkar Corporation Yard 1 CFS, Panvel	3.4
J M Baxi Ports & Logistics Limited	2.3
Maersk Annex (APM)CFS, Navi Mumbai	2.0
Speedy Multimode CFS, JNPT	2.1
Apollo Logisolutions CFS, Panvel	4.1
Navkar Corporation Yard 2 CFS, Panvel	3.3
Punjab Conware CFS, Navi Mumbai	1.8
Vaishno Logistics CFS, Navi Mumbai	2.1
JWC Logistics Park CFS	3.7
SBW Logistics CFS, Navi Mumbai	2.9
Ocean Gate CFS, Panvel	3.9
Maharashtra State Corp CFS	3.8

# JNPT Region : Cluster Analysis



Base on container movement from port to CFS in Mumbai region, All the CFS's have been grouped into 8 Clusters on the basis of their vicinity. Below table shows all the clusters and the relevant data for GTI and JNPCT terminal

**CFS Cluster: GTI Terminal** 

GTI terminal for month of $Apr'22$					
Clusters	No. of CFS's in Cluster	Distance from Port (Km)	Import cycle time (in Hrs)	Export cycle time (in Hrs)	
Cluster 1	1	8	2.1	2.9	
Cluster 2	6	13	2.6	3.2	
Cluster 3	6	11	2.4	2.9	
Cluster 4	1	13	2.5	3.2	
Cluster 5	2	25	4.0	4.1	
Cluster 6	6	25	4.0	4.2	
Cluster 7	4	12	2.2	3.1	
Cluster 8	1	34	2.8	8.6	

**CFS Cluster: JNPCT Terminal** 

JNPCT terminal for month of Apr'22					
Clusters	No. of CFS's in Cluster	Distance from Port (Km)	Import cycle time (in Hrs)	Export cycle time (in Hrs)	
Cluster 1	1	8	1.8	1.9	
Cluster 2	6	13	2.1	1.8	
Cluster 3	6	11	2.7	2.0	
Cluster 4	1	13	2.0	1.7	
Cluster 5	2	25	4.3	3.1	
Cluster 6	6	25	4.1	2.6	
Cluster 7	4	12	1.9	2.2	
Cluster 8	1	34	2.9	15.6	

Export container usually aren't allowed in the port before the arrival of their respective vessel so this unplanned transportation of the export containers from the CFS's to Port can cause **bottlenecks** 

# JNPT Region : Cluster Analysis



Base on container movement from port to CFS in Mumbai region, All the CFS's have been grouped into 8 Clusters on the basis of their vicinity. Below table shows all the clusters and the relevant data for NSICT, NSIGT and BMCT terminal

**CFS Cluster : NSICT Terminal** 

NSICT terminal for month of Apr'22					
Clusters	No. of CFS's in Cluster	Distance from Port (Km)	Import cycle time (in Hrs)	Export cycle time (in Hrs)	
Cluster 1	1	8	1.8	2.3	
Cluster 2	6	13	2.1	2.3	
Cluster 3	6	11	2.2	2.4	
Cluster 4	1	13	2.2	1.9	
Cluster 5	2	25	3.8	3.9	
Cluster 6	6	25	4.0	4.4	
Cluster 7	4	12	2.1	2.8	
Cluster 8	1	34	2.5	9.6	

<b>CFS</b>	Cluster	•	<b>NSIGT</b>	Terminal
	CIUSICI	•	TOTOT	I CIIIIIII

NSIGT terminal for month of Apr'22						
Clusters	No. of CFS's in Cluster	Distance from Port (Km)	Import cycle time (in Hrs)	Export cycle time (in Hrs)		
Cluster 1	1	8	3.0	1.8		
Cluster 2	6	13	2.3	2.2		
Cluster 3	6	11	2.0	2.9		
Cluster 4	1	13	1.7	2.3		
Cluster 5	2	25	3.5	2.9		
Cluster 6	6	25	3.8	3.1		
Cluster 7	4	12	2.0	2.0		
Cluster 8	1	34	2.5	4.0		

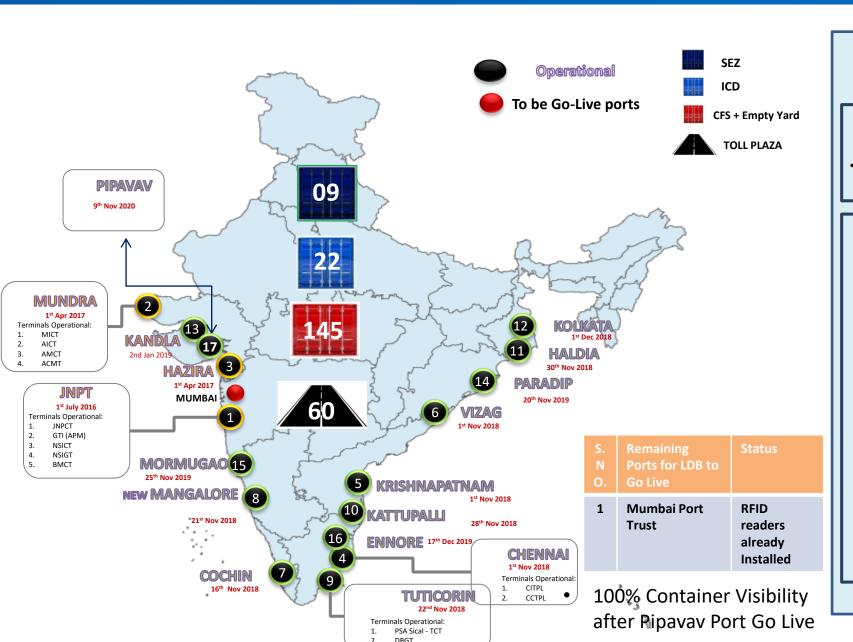
CFS	Cluster:	<b>BMCT</b>	<b>Terminal</b>
	CIUBICI .		1 CIMILIUI

BMCT terminal for month of Apr'22					
Clusters	No. of CFS's in Cluster	Distance from Port (Km)	Import cycle time (in Hrs)	Export cycle time (in Hrs)	
Cluster 1	1	8	2.1	4.5	
Cluster 2	6	13	2.1	5.3	
Cluster 3	6	11	2.0	5.2	
Cluster 4	1	13	2.1	4.8	
Cluster 5	2	25	3.8	6.2	
Cluster 6	6	25	3.4	6.7	
Cluster 7	4	12	2.0	4.4	
Cluster 8	1	34	2.9	9.2	

Export container usually aren't allowed in the port before the arrival of their respective vessel so this unplanned transportation of the export containers from the CFS's to Port can cause **bottlenecks** 

# LDB Operations Snapshot





Below mentioned are all the CFS in the respective Clusters:

#### Cluster 1

(JNPT Area)

Speedy Multimode CFS,JNPT

#### Cluster 2

(Bhendkhal area, Khopate road)

- APM (Maersk India) CFS, Navi Mumbai
- Maersk Annex (APM)CFS, Navi Mumbai
- Balmer & Lawrie CFS, Navi Mumbai
- CWC Hind Terminal CFS, Navi Mumbai
- International Cargo
  Terminals (ULA) CFS, Navi
  Mumbai & Infrastructure
  Private Limited
- Gateway Distriparks CFS, Navi Mumbai
- International Cargo Terminal CFS

More than about 42 million EXIM containers covered till

date.(2021.11.28)

#### Cluster 3

Sonari area, JNPT road

- Punjab Conware CFS, Navi Mumbai Dronogiri Rail Terminal CFS, Navi
- CWC Impex Park CFS, Navi Mumbai
- CWC Dronagiri CFS, Navi Mumbai
- Maharashtra State Corp CFS

Mumbai

Seabird CFS, Navi Mumbai

#### **Cluster 4**

(Chirle area , JNPT road)

Vaishno Logistics CFS, Navi Mumbai

#### Cluster 5

(Plaspa area, Coachi kanyakumari Highway)

- JWC Logistics Park CFS
- Ocean Gate CFS, Panvel

#### Cluster 6

(Salva apta rd area, Bangalore highway)

- Ashte Logistics CFS, Panvel
- Apollo Logisolutions CFS, Panvel
- Indev Logistics CFS, Panvel
- Navkar Corporation Yrd 1 CFS, Panyel
- Navkar Corporation Yard 2 CFS, Panyel
- Navkar Corporation Yard 3 CFS, Panyel

#### **Cluster 7**

(Patilpada area, Khopate JNPT road)

- All Cargo Logistics CFS, Navi Mumbai
- Transindia Logistics Park, Navi Mumbai
- Ameya Logistics CFS, Navi Mumbai
- Continental Warehousing CFS, Navi Mumbai

#### Cluster 8

SBW

2RM

# Annexure – Western Region CFS



#### List of CFS name used in CFS Performance Index

1	CWC Hind Terminal CFS, Navi Mumbai	25	AllCargo CFS, Mundra
2	AllCargo Logistics	26	Punjab Conware CFS, Navi Mumbai
3	Saurashtra CFS, Mundra	27	Seabird CFS, Navi Mumbai
4	Speedy Multimode CFS, JNPT	28	Rishi CFS, Mundra
5	Gateway Distriparks CFS, Navi Mumbai	29	Seabird CFS, Mundra
6	Continental Warehousing CFS, Navi Mumbai	30	MICT CFS, Mundra
7	Adani CFS Eximyard, Mundra	31	Indev Logistics CFS, Panvel
8	JWC Logistics Park CFS	32	Vaishno Logistics CFS, Navi Mumbai
9	Navkar Corporation Yard 3 CFS, Panvel	33	Mundhra CFS, Mundra
10	Ameya Logistics CFS, Navi Mumbai	34	Balmer & Lawrie CFS, Navi Mumbai
11	International Cargo Terminals (ULA) CFS, Navi Mumbai	35	Take Care Logistics CFS
12	Adani CFS, Hazira	36	Hind Terminal CFS, Hazira
13	Hind Terminals Pvt. Ltd. CFS, Mundra	37	TG Terminals CFS
14	CWC CFS, Mundra	38	Maersk Annex (APM)CFS, Navi Mumbai
15	EFC Logistics India	39	Dronagiri Rail Terminal CFS, Navi Mumbai
16	International Cargo Terminal CFS	40	Ocean Gate CFS, Panvel
17	JWR CFS	41	Seabird CFS, Hazira
18	Ashte Logistics CFS, Panvel	42	Ashutosh CFS, Mundra
19	Sarveshwar CFS	43	APM (Maersk India) CFS, Navi Mumbai
20	Landmark CFS, Mundra	44	A V Joshi CFS
21	TG Terminals CFS, Mundra	45	Navkar Corporation Yard 1 CFS, Panvel
22	Honey Comb CFS, Mundra	46	Empezar Logistics CFS
23	Apollo Logisolutions CFS, Panvel	47	Transworld CFS, Mundra
24	Navkar Corporation Yard 2 CFS, Panvel	48	Maharashtra State Corp CFS





# **THANK YOU**