Logistics Databank Analytics Report- JNPT - May'2022







<u>Terminal wise Dwell Time Performance - Snapshot</u>

Import Cycle			
Port	Apr'22 (in hrs)	May'22 (in hrs)	
JNPCT	43.0	45.6	
NSICT	24.4	29.1	
GTI	19.6	18.8	
NSIGT	24.8	33.2	
BMCT/PSA	22.2	24.1	

Export Cycle				
Port Apr'22 May'22 (in hrs)				
JNPCT	73.5	75.2		
NSICT	64.9	63.6		
GTI	79.8	82.6		
NSIGT	97.4	88.0		
BMCT/PSA	78.1	64.9		

Critical Incident Summary

Jawaharlal Nehru Port Terminals

- Container handling performance for Import Cycle and Export Cycle has improved as compared to last month.
- Container handling performance at CFS has improved and ICD has deteriorated as compared to last month.

Month	Import Cycle – Dwell Time	Export Cycle – Dwell Time	CFS Dwell Time	ICD
May'22	25.8 hrs	76.2 hrs	87.1 hrs	120.0 hrs
Apr'22	23.2 hrs	78.7 hrs	86.8 hrs	121.2 hrs

Container Transportation Performance - Western Corridor



Port Dwell Time

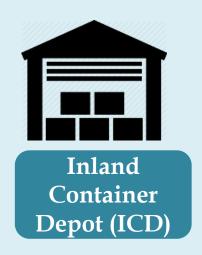
MPORT

Mode Apr'22 (in hrs) May'22 (in hrs) Overall 24.4 28.2 Truck 20.0 23.2 Train 60.4 75.3

TYPORT

Mode	Apr'22 (in hrs)	May'22 (in hrs)
Overall	95.2	90.8
Truck	87.1	83.9
Train	146.7	127.4

Container Freight Stations(CFS)/Inland Container depots(ICD) – Dwell Time





Entity	Apr'22 (in hrs)	May'22 (in hrs)
CFS	87.3	88.9
ICD	121.2	120.0

The marked entries showcase increase in performance in comparison to Apr'22

The marked entries showcase Decrease in performance in comparison to Apr'22

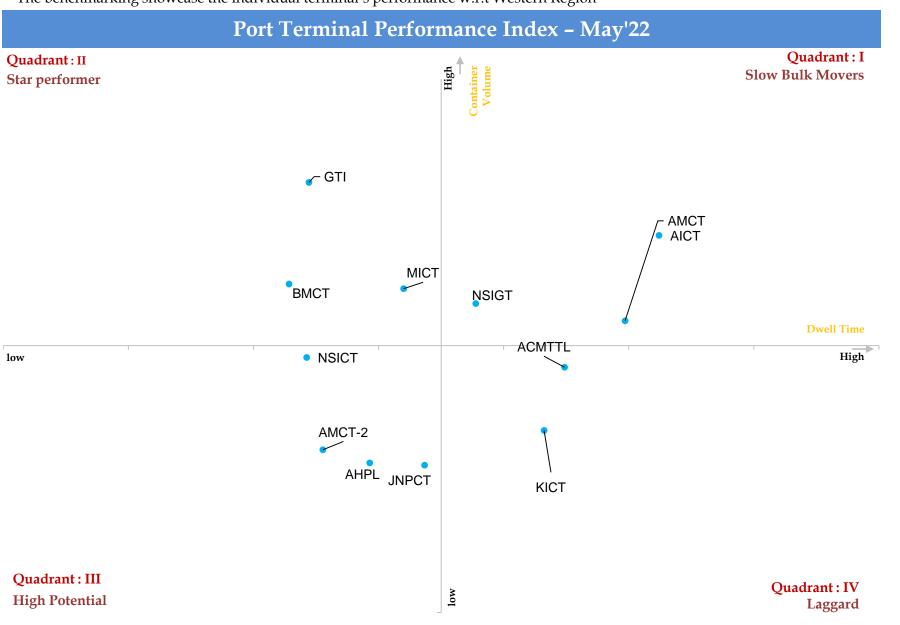
Port Performance Benchmarking & Performance Index - Western Corridor

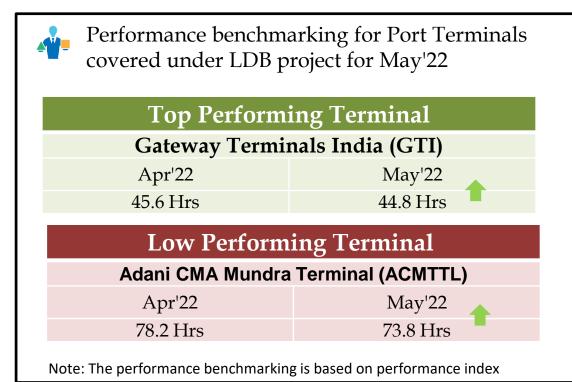




Performance Benchmarking - Port Terminals

The benchmarking showcase the individual terminal's performance w.r.t Western Region







The arrows depict increase/Decrease in overall performance of the stakeholders in comparison to Apr'22

Performance Index-Summary

In order to assess the relative performance of various entities like Port terminals, CFS(s) and ICD(s), the relative Dwell time as well as the volume of containers handled by them are depicted graphically in the form of an index to portray the performance of a particular organisation on the basis of these two combined factors i.e. Dwell time and Volume

Star Performer: consist of entities which have catered relatively high container volume in lower dwell time

High Potential : consist of entities which have catered relatively lower container volume in lower dwell time

Slow Bulk Movers: consist of entities which have catered higher container volume at higher dwell time

Laggard: consist of entities which have catered relatively lower container volume at higher dwell time

Container Transportation- JNPT Port Terminals



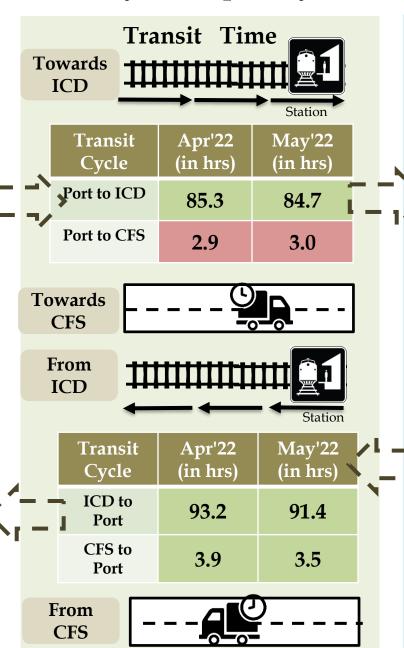
Container Lifecycle (Import Cycle)



Mode	Apr'22 (in hrs)	May'22 (in hrs)
Overall	23.2	25.8
Truck	20.2	21.8
Train	60.2	76.5



Mode	Apr'22 (in hrs)	May'22 (in hrs)
Overall	78.7	76.2
Truck	75.1	72.7
Train	114.8	105.5



Container Freight Station (CFS) / Inland Container Depot (ICD) - Dwell Time





ICD



Entity	Apr'22 (in hrs)	May'22 (in hrs)
CFS	86.8	87.1
ICD	121.2	120.0

Volume distribution at port terminal – Truck/Rail





	Truck	Rail
mport	82%	18%
Export	81%	19%

The marked entries showcase the increase in performance as compared to Apr'22

The marked entries showcase the decrease in performance as compared to Apr'22

Container Lifecycle (Export Cycle)

Container Transportation- JNPT Port Terminals



	%IMPORT CYCLE DWELL TIME (May'22 – in hrs)		Compared to Apr'22
	Overall Dwell Time of Truck and Train Bound Containers	25.8	11.2%
	Port Dwell Time for Truck Bound Containers	21.8	7.9%
	Port Dwell time for Train Bound Containers	76.5	27.1%
PORT DWELL TIME	Port Dwell time Direct Port Delivery (DPD) containers	38.8	13.8%
	Port Dwell time Containers bound for CFS	18.7	7.0%
	Port Dwell for Empty Containers	39.5	38.1%
	Port Dwell for Laden Containers	22.9	6.5%
TRANSIT TIME	Port to ICD	84.7	0.7%
	Port to CFS	2.98	3.5%

	EXPORT CYCLE DWELL TIME (May'22- in hrs)		Compared to Apr'22
	Overall Dwell Time of Truck and Train Bound Containers	76.2	3.2%
	Port Dwell Time for Truck Bound Containers	72.7	3.2%
	Port Dwell time for Train Bound Containers	105.5	8.1%
PORT DWELL TIME	Port Dwell time Direct Port Entry (DPE) containers	78.6	0.3%
	Port Dwell time Containers bound from CFS	73.9	2.6%
	Port Dwell for Empty Containers	70.7	3.1%
	Port Dwell for Laden Containers	77.3	4.0%
TRANSIT TIME	ICD to Port	91.4	1.9%
	CFS to Port	3.46	10.1%

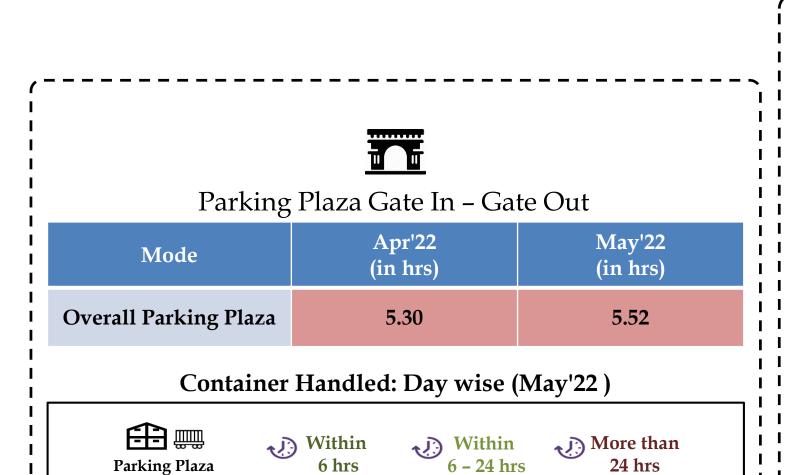


JNPT Region: Parking Plaza Dwell Time Analysis



The below table depicts the Parking Plaza & Parking Plaza to Port Transit Performance at JNPT Port Terminals and their volume bifurcation in export cycle

4%



42%

54%

JNPT Central

Parking Plaza



Parking Plaza Gate Out - Terminal In

Mode	Apr'22 (in hrs)	May'22 (in hrs)
Overall Parking Plaza to JNPT Port	1.45	1.49

Port	Apr'22 (in hrs)	May'22 (in hrs)
JNPCT	0.5	1.2
NSICT	0.8	1.0
GTI	1.5	0.8
NSIGT	0.9	1.7
BMCT	3.8	3.0

Container Handled: Day wise (May'22)



CFS/ICD Performance Benchmarking & Performance Index - Western Corridor



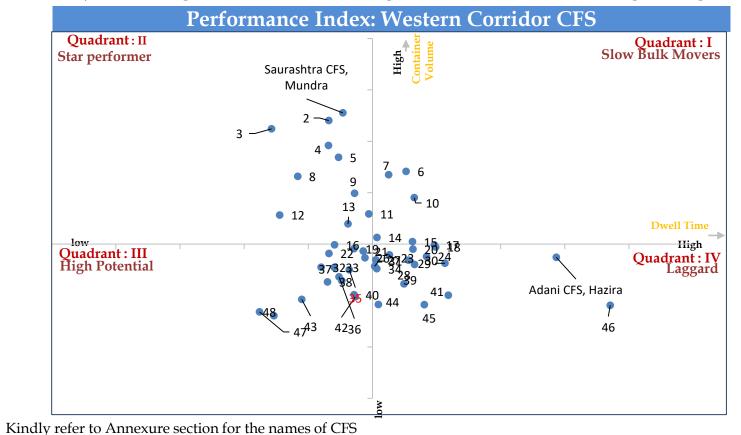




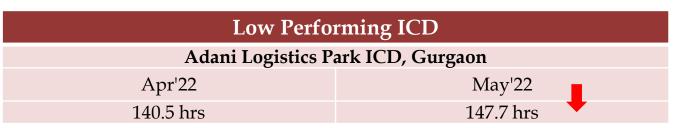


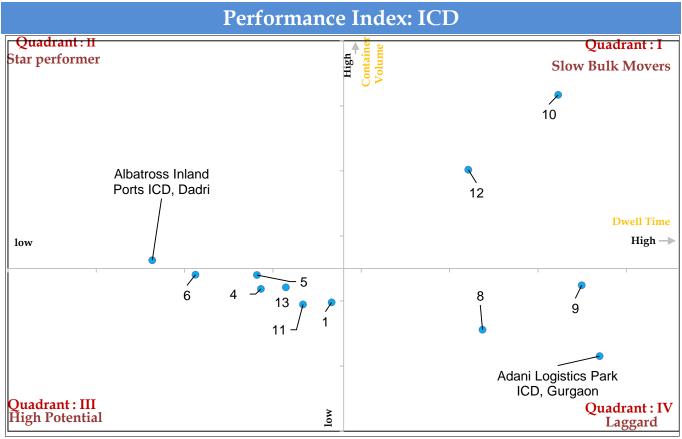
Top Performing CFS		
Saurashtra CFS, Mundra		
Apr'22	May'22	
84.1 hrs	84.8 hrs	
Low Performing CFS		
Adani CFS, Hazira		
Apr'22	May'22	
101.9 hrs	125.5 hrs	
,		

Note: The performance benchmarking is based on performance index
The arrows depict increase/decrease in overall performance of the stakeholders as compared to Apr'22



Top Performing ICD		
Albatross Inland Ports ICD, Dadri		
Apr'22 May'22		
103.6 hrs	100.0 hrs	







Import Cycle Analysis

JNPT Port Terminal: Dwell Time Performance (Import Cycle)



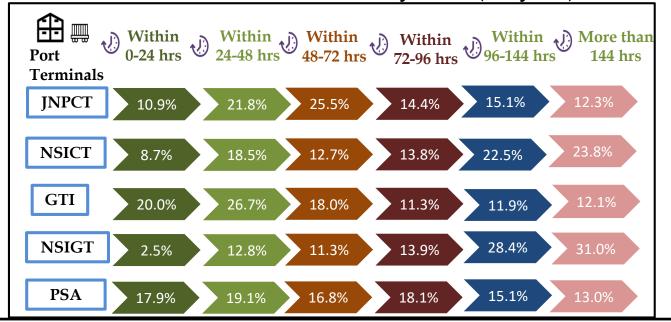
The below tables depict the port dwell time performance at INPT port for truck and train bound containers in import cycle

PORT IMPORT via TRAIN

(21% of total import volume at JNPT Port)
The Port Dwell time data for train bound container movement in import cycle is depicted below. Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal

Port	Apr'22 (in hrs)	May'22 (in hrs)
JNPCT	61.4	63.3
NSICT	69.7	91.6
GTI	46.1	51.3
NSIGT	85.6	109.4
BMCT	54.9	68.1

Container Handled: Day wise (May'22)



PORT IMPORT via TRUCK (79% of total import volume at JNPT Port)

The Port Dwell time data for Truck bound container movement in import cycle is depicted below. Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal

Port	Apr'22 (in hrs)	May'22 (in hrs)
JNPCT	40.5	43.9
NSICT	21.8	24.4
GTI	17.5	16.4
NSIGT	19.4	25.1
BMCT	19.9	20.9

Container Handled: Day wise (May'22)



JNPT Port Terminal: Dwell Time Performance (Import Cycle)



The below tables depict the detailed JNPT region port performance in the month of May'22

JNPCT		
Port Dwe	ell time based on tr	ansit type
May'22	Direct Port Delivery containers	Containers bound for CFS
Dwell time (in hrs)	47.5 hrs	45.3 hrs
Port Dwell time based on container type		
May'22	Laden Containers	Empty Containers
Dwell time (in hrs)	43.1 hrs	57.7 hrs

GTI		
Port Dw	ell time based on tr	ansit type
May'22	Direct Port Delivery containers	Containers bound for CFS
Dwell time (in hrs)	30.5 hrs	16.2 hrs
Port Dw	ell time based on tr	ansit type
May'22	Laden Containers	Empty Containers
Dwell time (in hrs)	17.6 hrs	28.8 hrs

JNPT Port Terminal: Dwell Time Performance (Import Cycle)



The below tables depict the detailed JNPT region port performance in the month of May'22

NSICT		
Port Dwe	ll time based type	d on transit
May'22	Direct Port Delivery containers	Containers bound for CFS
Dwell time (in hrs)	65.3 hrs	29.5 hrs
Port Dwell time based on container type		
May'22 Laden Empty Containers Containers		
Dwell time (in hrs)	25.3 hrs	47.6 hrs

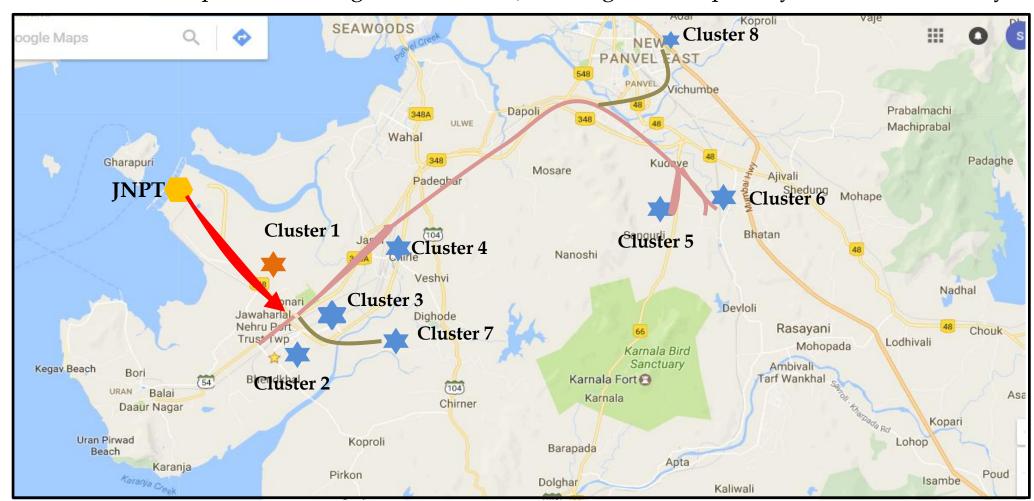
	NSIGT	
Port Dwell time based on transit type		
May'22	Direct Port Delivery containers	Containers bound for CFS
Dwell time (in hrs)	69.9 hrs	23.2 hrs
Port Dwell time based on container type		
May'22	Laden Containers	Empty Containers
Dwell time (in hrs)	28.1 hrs	46.7 hrs

BMCT		
Port Dwell time based on transit type		
May'22	Direct Port Delivery containers	Containers bound for CFS
Dwell time (in hrs)	29.6 hrs	23.7 hrs
Port Dwell time based on container type		
May'22	Laden Containers	Empty Containers
Dwell time (in hrs)	21.9 hrs	34.2 hrs

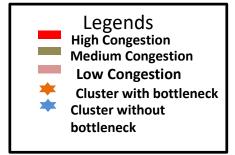
JNPT Region: Congestion Analysis (Import Cycle)



The Below map indicate congestion around JNPT region in Import Cycle in month of May'22



Clusters with bottleneck CLUSTER 1 INPT Area Clusters without bottleneck **CLUSTER 2** Bhendkhal area, Khopate road **CLUSTER 3** Sonari area, INPT road Chirle area, INPT road CLUSTER 4 Plaspa area, Coach kanyakumari **CLUSTER 5** Highway **CLUSTER 6** Salva apta rd area, Bangalore highway **CLUSTER 7** Patilpada area, Khopate JNPT road **CLUSTER 8** Taloja, Navi Mumbai













Note: 1) Congestion is measured w.r.t actual time taken to cover the respective distance between clusters and terminals 2) Analysis consist of CFS covered under LDB project

JNPT Region Import Cycle: Container Movement

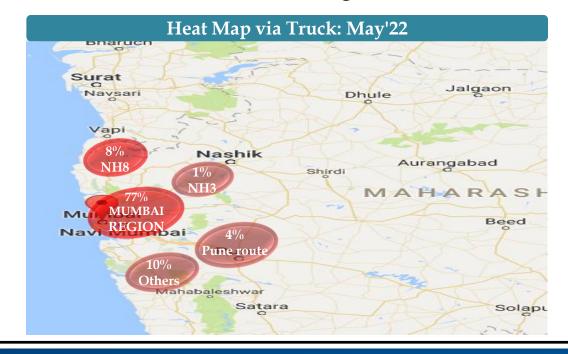


The below table and graphs depict the container movement across JNPT port region in Import cycle

Truck
HEAT MAP: OVERALL MUMBAI REGION

Region	May'22
Mumbai region	77%
NH3	1%
Pune	4%
NH8	8%
others	10%

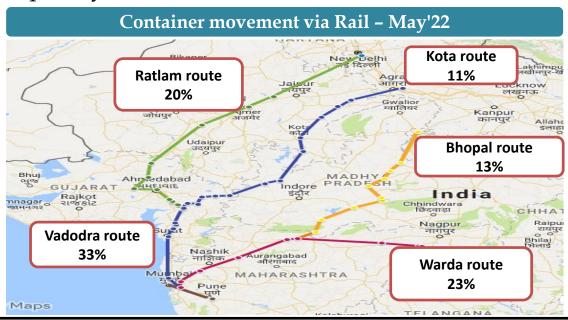
The figure depicts the movement of containers via truck in and around Mumbai region.



Train VOLUME WISE CONTAINER MOVEMENT

Region	May'22
Vadodra Route	33%
Ratlam Route	20%
Wardha Route	23%
Kota Route	11%
Bhopal Route	13%

The map shows the volume wise container movement through different railway routes in import cycle

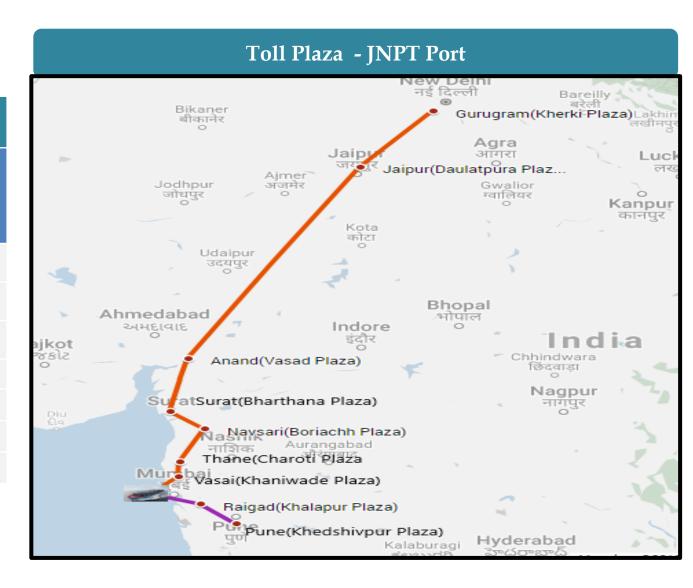


Western Corridor Toll Plaza Analysis



Avg. Speed between Toll to Toll Plazas

	Source	Destination Toll Plaza	Inter Distance (Km)	Apr'22 (in km/hrs)	May'22 (in km/hrs)
JNPT	JNPT	Khaniwade	94	14.5	14.3
	JNPT	Khalapur	60	12.0	9.9
	Khaniwade	Charoti	50	37.7	35.9
	Charoti	Boriach	126	28.3	28.2
	Boriach	Bharthan	142	31.5	33.3
	Bharthan	Vasad	60	38.6	38.3
	Khalalpur	Khedshivpur	105	33.2	33.7





Export Cycle Analysis

JNPT Region: Dwell Time Performance (Export Cycle)



The below tables depict the port dwell time performance at JNPT port for truck and train bound containers in export cycle

PORT EXPORT via TRAIN

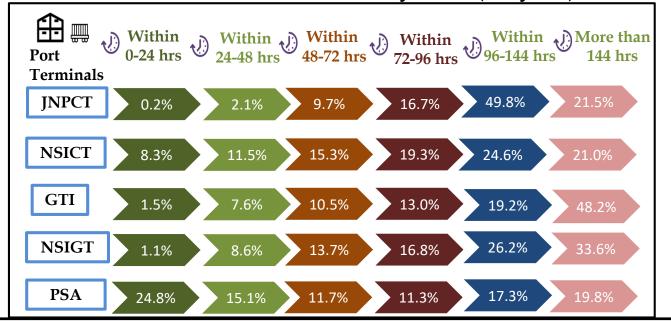
(22% of total export volume at JNPT Port)

The Port Dwell time data for train bound container movement in export cycle is depicted below. Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal

Port	Apr'22 (in hrs)	May'22 (in hrs)
NSICT	1001	90.9
GTI	137.2	140.1
NSIGT	119.1	113.3
BMCT	81.1	68.1

Due to low volume count JNPCT rai bound container analysis has been removed.

Container Handled: Day wise (May'22)

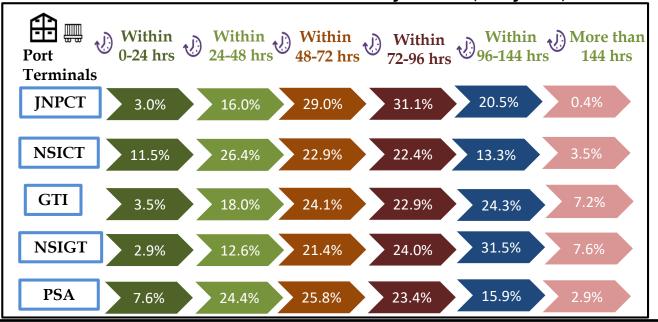


PORT EXPORT via TRUCK (78% of total export volume at JNPT Port)

The Port Dwell time data for Truck bound container movement in export cycle is depicted below. Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal

Port	Apr'22 (in hrs)	May'22 (in hrs)
JNPCT	72.7	73.4
NSICT	62.6	60.5
GTI	73.2	75.8
NSIGT	94.6	84.7
BMCT	77.5	64.7

Container Handled: Day wise (May'22)



JNPT Region: Dwell Time Performance (Export Cycle)



The below tables depict the Dwell Time of containers based on their transit and occupancy at JNPT port for May'22

JNPCT				
Port Dwell time based on transit type				
May'22	Direct Port Exports containers	Containers bound for CFS		
Dwell time (in hrs) 66.4 hrs		59.4 hrs		
Port Dwell time based on container type				
May'22	2 Laden Containers Empty Containe			
Dwell time (in hrs)	72.5 hrs	79.5 hrs		

GTI					
Port Dwell time based on transit type					
May'22	Direct Port Exports Containers containers				
Dwell time (in hrs)	82.1 hrs 74.4 hrs				
Port Dwo	ell time based on cont	ainer type			
May'22	Laden Containers	Empty Containers			
Dwell time (in hrs)	85.5 hrs	73.3 hrs			

JNPT Region: Dwell Time Performance (Export Cycle)



The below tables depict the Dwell Time of containers based on their transit and occupancy at JNPT port for May'22

NSICT				
Port Dwell time based on transit type				
May'22	Direct Port Exports containers	Containers bound for CFS		
Dwell time (in hrs)	62.5 hrs	54.7 hrs		
Port Dwell time based on container type				
May'22	Laden Containers	Empty Containers		
Dwell time (in hrs)	65.7 hrs	44.1 hrs		

NSIGT				
Port Dwell time based on transit type				
May'22	Direct Port Exports containers	Containers bound for CFS		
Dwell time (in hrs)	87.6 hrs	60.1 hrs		
Port Dwell time based on container type				
May'22	Laden Containers	Empty Containers		
Dwell time (in hrs)	90.0 hrs	76.3 hrs		

BMCT				
Port Dwell time based on transit type				
May'22	Direct Port Exports containers	Containers bound for CFS		
Dwell time (in hrs)	-	63.0 hrs		
Port Dwell time based on container type				
May'22	Laden Containers	Empty Containers		
Dwell time (in hrs)	65.7 hrs	59.0 hrs		

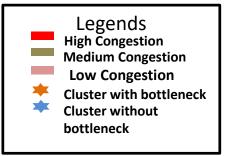
JNPT Region: Congestion Analysis (Export Cycle)



The Below map indicate congestion around JNPT region in Export Cycle in month of May'22



Clusters with bottleneck			
CLUSTER 1	JNPT Area		
CLUSTER 8 Taloja, Navi Mumbai			
Clusters without bottleneck			
CLUSTER 2	Bhendkhal area, khopate road		
CLUSTER 3	Sonari area, jnpt road		
CLUSTER 4	Chirle area, JNPT road		
CLUSTER 5	Plaspa area, Coach kanyakumari Highway		
CLUSTER 6	Salva apta rd area, Bangalore highway		
CLUSTER 7	Patilpada area, Khopate JNPT road		













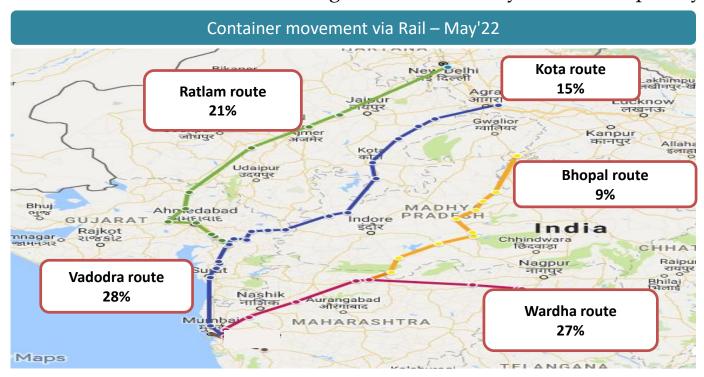
Note: 1) Congestion is measured w.r.t actual time taken to cover the respective distance between clusters and terminals 2) Analysis consist of CFS covered under LDB project

JNPT Region: Container Movement via Train



JNPT Port			
Route	Percentage of Container Movement		
Vadodra Route	28%		
Ratlam Route	21%		
Wardha Route	27%		
Kota Route	15%		
Bhopal Route	9%		

The map shows the volume wise container movement through different railway routes in export cycle for May'22



CFS and ICD Performance

CFS and ICD Performance

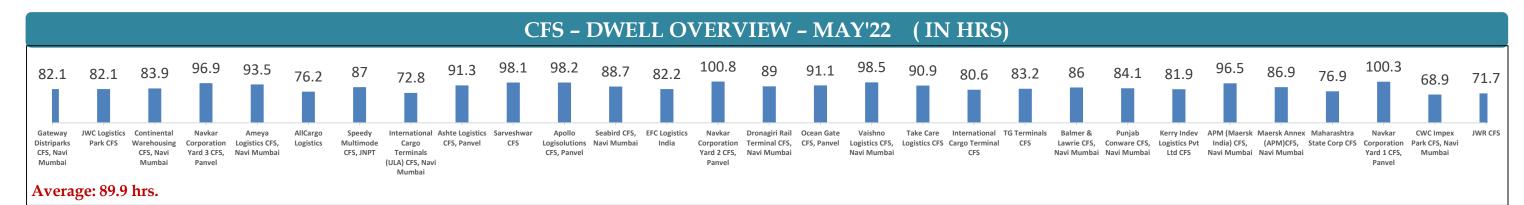


JNPT region CFS: CFS DWELL TIME ANALYSIS Below table and graphs show the dwell time of the respective CFSs for the month of May'22

CFS Dwell Time (in hrs.)

CFS	Apr'22 (in hrs)	May'22 (in hrs)
Gateway Distriparks CFS, Navi Mumbai	87.7	82.1
JWC Logistics Park CFS	81.1	82.1
Continental Warehousing CFS, Navi Mumbai	77.4	83.9
Navkar Corporation Yard 3 CFS, Panvel	96.4	96.9
Ameya Logistics CFS, Navi Mumbai	89.8	93.5
AllCargo Logistics	82.3	76.2
Speedy Multimode CFS, JNPT	91.9	87.0
International Cargo Terminals (ULA) CFS, Navi Mumbai	69.5	72.8
Ashte Logistics CFS, Panvel	96.2	91.3
Sarveshwar CFS	98.6	98.1
Apollo Logisolutions CFS, Panvel	92.2	98.2
Seabird CFS, Navi Mumbai	82.3	88.7
EFC Logistics India	75.1	82.2
Navkar Corporation Yard 2 CFS, Panvel	88.1	100.8
Dronagiri Rail Terminal CFS, Navi Mumbai	94.5	89.0

CFS	Apr'22 (in hrs)	May'22 (in hrs)
Ocean Gate CFS, Panvel	95.7	91.1
Vaishno Logistics CFS, Navi Mumbai	95.2	98.5
Take Care Logistics CFS	103.8	90.9
International Cargo Terminal CFS	89.9	80.6
TG Terminals CFS	81.2	83.2
Balmer & Lawrie CFS, Navi Mumbai	86.1	86.0
Punjab Conware CFS, Navi Mumbai Kerry Indev Logistics Pvt Ltd CFS	72.2 85.6	84.1 81.9
APM (Maersk India) CFS, Navi Mumbai	96.2	96.5
Maersk Annex (APM)CFS, Navi Mumbai	77.8	86.9
Maharashtra State Corp CFS	82.7	76.9
Navkar Corporation Yard 1 CFS, Panvel	97.7	100.3
CWC Impex Park CFS, Navi Mumbai	72.0	68.9
JWR CFS	88.7	71.7



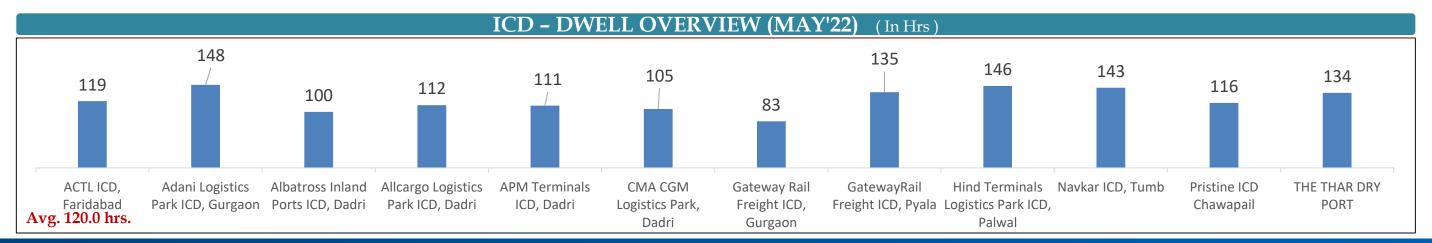
CFS and ICD Performance



ICD DWELL TIME ANALYSIS

The table below depicts the dwell of all ICDs

ICD Dwell Time (in Hrs)			
ICD	Apr'22 (in hrs)	May'22 (in hrs)	
ACTL ICD, Faridabad	139	119	
Adani Logistics Park ICD, Gurgaon	141	148	
Albatross Inland Ports ICD, Dadri	104	100	
Allcargo Logistics Park ICD, Dadri	115	112	
APM Terminals ICD, Dadri	124	111	
CMA CGM Logistics Park, Dadri	89	105	
Gateway Rail Freight ICD, Gurgaon	83	83	
GatewayRail Freight ICD, Pyala	133	135	
Hind Terminals Logistics Park ICD, Palwal	125	146	
Navkar ICD, Tumb	126	143	
Pristine ICD Chawapail	113	116	
THE THAR DRY PORT	158	134	





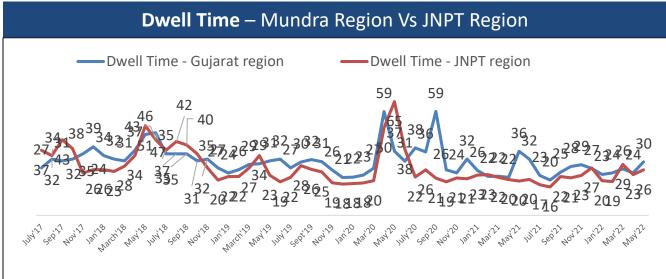
Trend Analysis

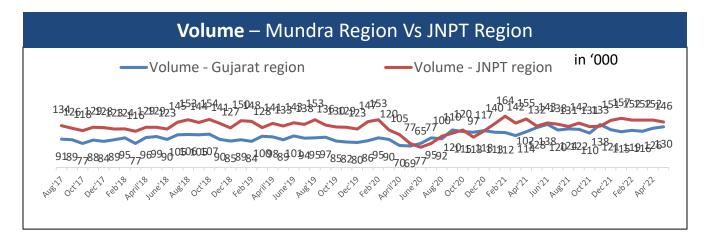
Western Corridor Port - Yearly Analysis



Container Volume and Dwell time of all the terminals in JNPT and Mundra Port has been analysed until May'22

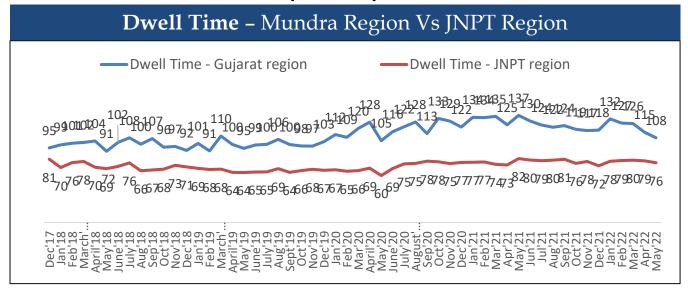


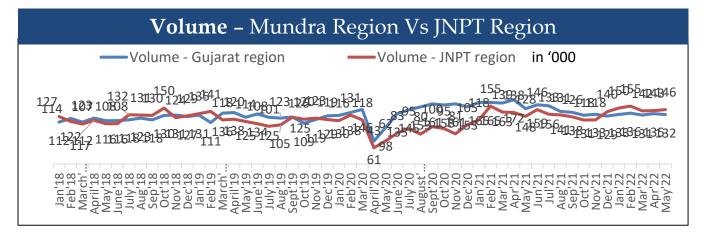




In Import cycle, for the month of May'22 Mundra port has catered 12% more volume than JNPT Port, and has performed with 15% higher dwell time than JNPT Port.

Export Cycle





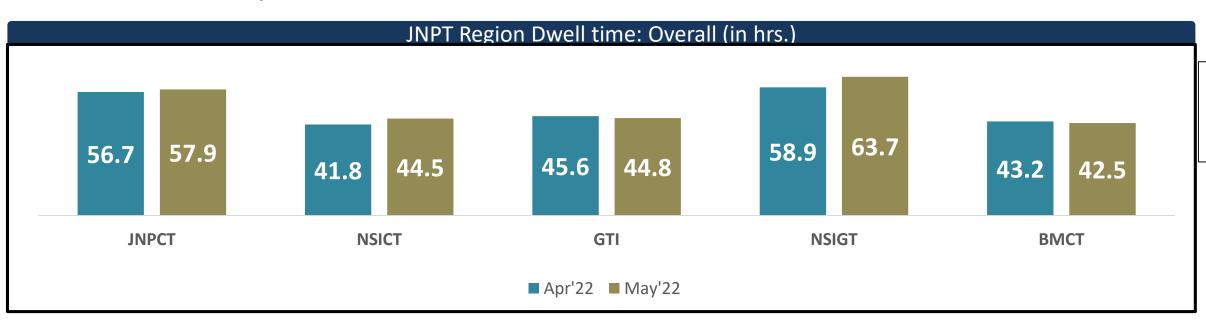
In Export cycle, for the month May'22 JNPT port catered 10% more volume than Mundra Port, and has maintained 29% lower dwell time than Mundra Port

JNPT PORT DWELL TIME TREND: Month on Month



JNPT port dwell time trend:

The below table shows the overall port dwell time (i.e. import and export cycle combined) trend (Month of Month) of all the JNPT Port terminals. Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal



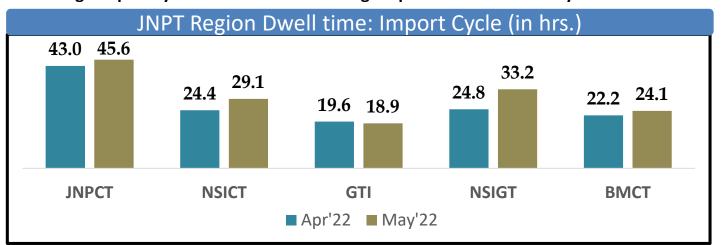
The overall JNPT region average dwell time for May'22 is 50.7 hrs as compared to 49.2 hrs in Apr'22

The below tables showcase the Import and Export cycle dwell time for both rail and truck bound containers for month of May'22



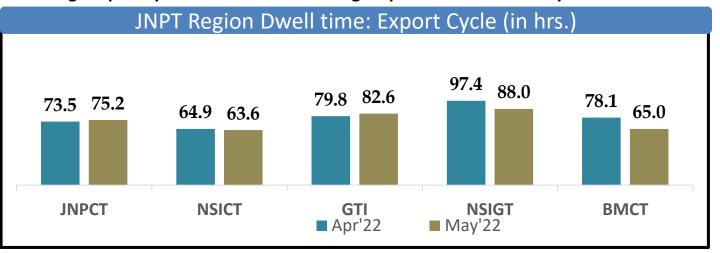
JNPT Import cycle Trend

The average import cycle dwell time of JNPT region port terminals for May'22 is 25.8 hrs.



JNPT Export cycle Trend

The average export cycle dwell time of JNPT region port terminals for May'22 is 76.1 hrs.

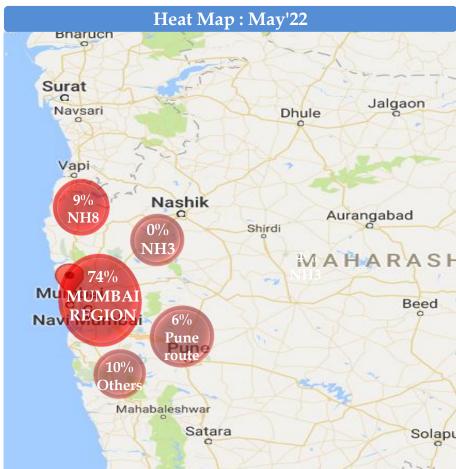


ANNEXURE

Container movement around JNPT Port terminal region via Truck



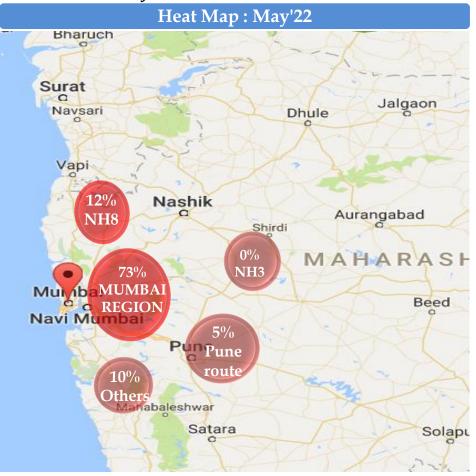
HEAT MAP: GTI Port Terminal



Region	Apr'22	May'22
Mumbai region	76%	74%
NH3	1%	0%
Pune	5%	6%
NH8	8%	9%
others	10%	10%

The heat map above depicts the movement of containers in and around the Mumbai region.

HEAT MAP: JNPCT Port Terminal



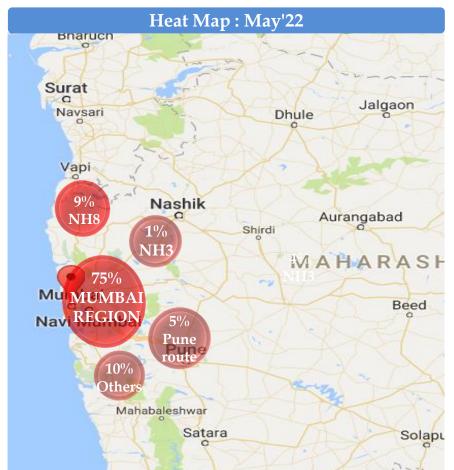
Region	Apr'22	May'22
Mumbai region	74%	73%
NH3	1%	0%
Pune	4%	5%
NH8	11%	12%
others	10%	10%

The heat map above depicts the movement of containers in and around the Mumbai region.

Container movement around JNPT Port terminal region via Truck



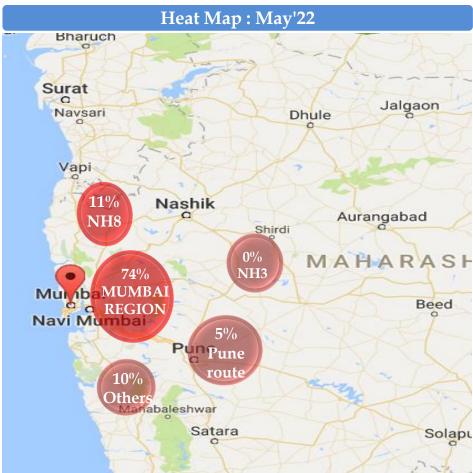
HEAT MAP: NSIGT Port Terminal



Region	Apr'22	May'22
Mumbai region	77%	75%
NH3	0%	1%
Pune	4%	5%
NH8	9%	9%
others	10%	10%

The heat map above depicts the movement of containers in and around the Mumbai region.

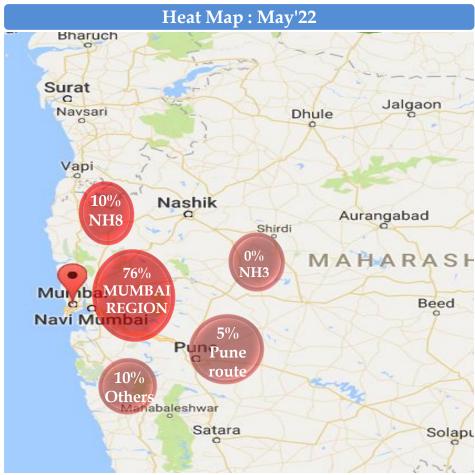
HEAT MAP: NSICT Port Terminal



Region	Apr'22	May'22
Mumbai region	77%	74%
NH3	1%	0%
Pune	4%	5%
NH8	8%	11%
others	10%	10%

The heat map above depicts the movement of containers in and around the Mumbai region.

HEAT MAP: BMCT Port Terminal



Region	Apr'22	May'22
Mumbai region	79%	76%
NH3	0%	0%
Pune	4%	5%
NH8	7%	10%
others	10%	10%

The heat map above depicts the movement of containers in and around the Mumbai region.

CFS - AVERAGE DELIVERY TIME - all CFS in Mumbai TO JNPT Port



Below table shows the delivery time in export cycle from the CFS's to PORT terminals

For May'22

CFS Out Port in (Export Cycle in Hrs)					
CFS	JNPCT	GTI	NSICT	NSIGT	ВМСТ
Gateway Distriparks CFS, Navi Mumbai	5.3	2.1	3.3	2.3	2.7
Punjab Conware CFS, Navi Mumbai	-	2.6	1.5	4.9	2.1
JWC Logistics Park CFS	2.5	3.2	2.5	3.1	5.6
CWC Hind Terminal CFS, Navi Mumbai	-	-	-	-	-
Dronogiri Rail Terminal CFS, Navi Mumbai	10.2	2.0	1.7	2.4	2.9
Navkar Corporation Yard 2 CFS, Panvel	3.7	5.1	4.7	4.8	6.4
Vaishno Logistics CFS, Navi Mumbai	2.3	2.0	2.2	4.2	2.9
Speedy Multimode CFS, JNPT	2.6	2.3	2.4	2.1	3.2
Balmer & Lawrie CFS, Navi Mumbai	-	2.5	3.8	2.7	3.5
Navkar Corporation Yard 3 CFS, Panvel	4.8	4.5	4.0	5.1	5.6
Ashte Logistics CFS, Panvel	3.6	3.8	3.8	4.3	5.1
Continental Warehousing CFS, Navi Mumbai	3.3	2.0	1.5	2.2	2.6
SBW Logistics CFS, Navi Mumbai	10.3	7.4	10.5	5.5	9.4
Maharashtra State Corp CFS	7.1	2.6	2.0	2.6	3.9
Internation Cargo Terminal CFS	6.2	2.3	2.1	3.1	3.8
Seabird CFS, Navi Mumbai	15.0	2.3	2.6	2.9	3.5
Apollo Logisolutions CFS, Panvel	4.3	3.5	2.9	4.0	3.7
Ameya Logistics CFS, Navi Mumbai	5.2	2.8	2.3	3.1	3.5
AllCargo Logistics	3.6	2.3	2.8	2.4	3.8
Ocean Gate CFS, Panvel	3.9	2.9	3.4	3.6	7.2
International Cargo Terminals (ULA) CFS, Navi Mumbai	-	2.5	2.4	2.6	3.0
Indev Logistics CFS, Panvel	3.8	3.0	3.0	5.4	7.0
CWC Dronagiri CFS, Navi Mumbai	-	-	-	-	-
APM (Maersk India) CFS, Navi Mumbai	1.9	2.0	2.8	1.8	4.5

CFS DELIVERY TIME ANALYSIS



CFS - AVERAGE DELIVERY TIME - GTI TO ALL CFS's IN MUMBAI

Below table shows the average delivery time in import cycle from GTI to all the CFS's

AVERAGE DELIVERY TIME (In Hrs)-GTI TO ALL CFS IN MUMBAI

CFS	May'22 (in hrs)
Gateway Distriparks CFS, Navi Mumbai	2.9
APM (Maersk India) CFS, Navi Mumbai	2.2
Internation Cargo Terminal CFS	2.0
Ameya Logistics CFS, Navi Mumbai	2.4
AllCargo Logistics	2.6
Indev Logistics CFS, Panvel	4.4
Navkar Corporation Yard 3 CFS, Panvel	4.4
Seabird CFS, Navi Mumbai	2.5
Balmer & Lawrie CFS, Navi Mumbai	3.1
Ashte Logistics CFS, Panvel	3.3
Continental Warehousing CFS, Navi Mumbai	1.7
CWC Hind Terminal CFS, Navi Mumbai	+
Dronogiri Rail Terminal CFS, Navi Mumbai	3.0
Navkar Corporation Yard 1 CFS, Panvel	3.5
International Cargo Terminals (ULA) CFS, Navi Mumbai	2.5
Maersk Annex (APM)CFS, Navi Mumbai	2.2
Speedy Multimode CFS, JNPT	2.4
Apollo Logisolutions CFS, Panvel	4.0
Navkar Corporation Yard 2 CFS, Panvel	4.4
Punjab Conware CFS, Navi Mumbai	1.8
Vaishno Logistics CFS, Navi Mumbai	2.9
JWC Logistics Park CFS	4.5
SBW Logistics CFS, Navi Mumbai	3.6
Ocean Gate CFS, Panvel	4.2
Maharashtra State Corp CFS	1.7

CFS - AVERAGE DELIVERY TIME - JNPCT TO ALL CFS's IN MUMBAI

Below table shows the average delivery time in import cycle from JNPCT to all the CFS's

AVERAGE DELIVERY TIME (In Hrs)- JNPCT TO ALL CFS IN MUMBAI

CFS	May'22 (in hrs)
Gateway Distriparks CFS, Navi Mumbai	2.8
APM (Maersk India) CFS, Navi Mumbai	2.3
Internation Cargo Terminal CFS	2.1
Ameya Logistics CFS, Navi Mumbai	1.9
AllCargo Logistics	2.4
Indev Logistics CFS, Panvel	4.7
Navkar Corporation Yard 3 CFS, Panvel	4.2
Seabird CFS, Navi Mumbai	2.2
Balmer & Lawrie CFS, Navi Mumbai	2.3
Ashte Logistics CFS, Panvel	3.0
Continental Warehousing CFS, Navi Mumbai	1.6
CWC Hind Terminal CFS, Navi Mumbai	-
Dronogiri Rail Terminal CFS, Navi Mumbai	2.2
Navkar Corporation Yard 1 CFS, Panvel	4.3
International Cargo Terminals (ULA) CFS, Navi Mumbai	2.2
Maersk Annex (APM)CFS, Navi Mumbai	2.9
Speedy Multimode CFS, JNPT	1.8
Apollo Logisolutions CFS, Panvel	3.5
Navkar Corporation Yard 2 CFS, Panvel	3.0
Punjab Conware CFS, Navi Mumbai	2.1
Vaishno Logistics CFS, Navi Mumbai	2.4
JWC Logistics Park CFS	4.9
SBW Logistics CFS, Navi Mumbai	3.2
Ocean Gate CFS, Panvel	3.9
Maharashtra State Corp CFS	2.3

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CFS DELIVERY TIME ANALYSIS



CFS - AVERAGE DELIVERY TIME - NSICT TO ALL CFS's IN MUMBAI

Below table shows the average delivery time in import cycle from NSICT to all the CFS's

AVERAGE DELIVERY TIME (In Hrs)- NSICT TO ALL CFS IN MUMBAI

CFS	May'22 (in hrs)
Gateway Distriparks CFS, Navi Mumbai	2.6
APM (Maersk India) CFS, Navi Mumbai	1.9
Internation Cargo Terminal CFS	1.8
Ameya Logistics CFS, Navi Mumbai	2.1
AllCargo Logistics	2.6
Indev Logistics CFS, Panvel	5.3
Navkar Corporation Yard 3 CFS, Panvel	4.6
Seabird CFS, Navi Mumbai	3.3
Balmer & Lawrie CFS, Navi Mumbai	2.4
Ashte Logistics CFS, Panvel	3.6
Continental Warehousing CFS, Navi Mumbai	1.5
CWC Hind Terminal CFS, Navi Mumbai	-
Dronogiri Rail Terminal CFS, Navi Mumbai	34.1
Navkar Corporation Yard 1 CFS, Panvel	4.5
International Cargo Terminals (ULA) CFS, Navi Mumbai	2.5
Maersk Annex (APM)CFS, Navi Mumbai	1.8
Speedy Multimode CFS, JNPT	2.0
Apollo Logisolutions CFS, Panvel	5.8
Navkar Corporation Yard 2 CFS, Panvel	6.0
Punjab Conware CFS, Navi Mumbai	2.0
Vaishno Logistics CFS, Navi Mumbai	2.3
JWC Logistics Park CFS	4.4
SBW Logistics CFS, Navi Mumbai	2.8
Ocean Gate CFS, Panvel	4.3
Maharashtra State Corp CFS	2.2

CFS - AVERAGE DELIVERY TIME - NSIGT TO ALL CFS's IN MUMBAI

Below table shows the average delivery time in import cycle from NSIGT to all the CFS's $\,$

AVERAGE DELIVERY TIME (In Hrs)- NSIGT TO ALL CFS IN MUMBAI

The state of the s	
CFS	May'22 (in hrs)
Gateway Distriparks CFS, Navi Mumbai	2.8
APM (Maersk India) CFS, Navi Mumbai	1.8
Internation Cargo Terminal CFS	1.7
Ameya Logistics CFS, Navi Mumbai	2.2
AllCargo Logistics	2.4
Indev Logistics CFS, Panvel	4.3
Navkar Corporation Yard 3 CFS, Panvel	5.1
Seabird CFS, Navi Mumbai	2.4
Balmer & Lawrie CFS, Navi Mumbai	1.9
Ashte Logistics CFS, Panvel	3.2
Continental Warehousing CFS, Navi Mumbai	1.6
CWC Hind Terminal CFS, Navi Mumbai	-
Dronogiri Rail Terminal CFS, Navi Mumbai	7.7
Navkar Corporation Yard 1 CFS, Panvel	5.4
International Cargo Terminals (ULA) CFS, Navi Mumbai	2.0
Maersk Annex (APM)CFS, Navi Mumbai	1.7
Speedy Multimode CFS, JNPT	2.7
Apollo Logisolutions CFS, Panvel	3.6
Navkar Corporation Yard 2 CFS, Panvel	3.8
Punjab Conware CFS, Navi Mumbai	2.2
Vaishno Logistics CFS, Navi Mumbai	2.2
WC Logistics Park CFS	5.6
SBW Logistics CFS, Navi Mumbai	4.2
Ocean Gate CFS, Panvel	3.9
Maharashtra State Corp CFS	3.2

CFS - AVERAGE DELIVERY TIME - BMCT TO ALL CFS's IN MUMBAI

Below table shows the average delivery time in import cycle from BMCT to all the CFS's

AVERAGE DELIVERY TIME (In Hrs)-BMCT TO ALL CFS IN MUMBAI

MUMBAI		
CFS	May'22 (in hrs)	
Gateway Distriparks CFS, Navi Mumbai	3.1	
APM (Maersk India) CFS, Navi Mumbai	2.0	
Internation Cargo Terminal CFS	1.9	
Ameya Logistics CFS, Navi Mumbai	2.4	
AllCargo Logistics	2.2	
Indev Logistics CFS, Panvel	4.6	
Navkar Corporation Yard 3 CFS, Panvel	4.1	
Seabird CFS, Navi Mumbai	2.7	
Balmer & Lawrie CFS, Navi Mumbai	2.7	
Ashte Logistics CFS, Panvel	3.5	
Continental Warehousing CFS, Navi Mumbai	1.7	
CWC Hind Terminal CFS, Navi Mumbai	-	
Dronogiri Rail Terminal CFS, Navi Mumbai	4.6	
Navkar Corporation Yard 1 CFS, Panvel	3.7	
International Cargo Terminals (ULA) CFS, Navi Mumbai	2.2	
Maersk Annex (APM)CFS, Navi Mumbai	1.9	
Speedy Multimode CFS, JNPT	2.0	
Apollo Logisolutions CFS, Panvel	3.7	
Navkar Corporation Yard 2 CFS, Panvel	3.2	
Punjab Conware CFS, Navi Mumbai	1.9	
Vaishno Logistics CFS, Navi Mumbai	2.3	
JWC Logistics Park CFS	3.4	
SBW Logistics CFS, Navi Mumbai	3.2	
Ocean Gate CFS, Panvel	4.2	
Maharashtra State Corp CFS	1.9	

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JNPT Region : Cluster Analysis



Base on container movement from port to CFS in Mumbai region, All the CFS's have been grouped into 8 Clusters on the basis of their vicinity. Below table shows all the clusters and the relevant data for GTI and JNPCT terminal

CFS Cluster: GTI Terminal

GTI terminal for month of May'22						
Clusters	No. of CFS's in Cluster	Distance from Port (Km)	Import cycle time (in Hrs)	Export cycle time (in Hrs)		
Cluster 1	1	8	2.4	2.3		
Cluster 2	6	13	2.4	2.3		
Cluster 3	6	11	2.2	2.4		
Cluster 4	1	13	2.9	2.0		
Cluster 5	2	25	4.3	3.0		
Cluster 6	6	25	4.2	3.8		
Cluster 7	4	12	2.4	2.3		
Cluster 8	1	34	3.6	7.4		

CFS Cluster: JNPCT Terminal

JNPCT terminal for month of May'22						
Clusters	No. of CFS's in Cluster	Distance from Port (Km)	Import cycle time (in Hrs)	Export cycle time (in Hrs)		
Cluster 1	1	8	1.8	2.6		
Cluster 2	6	13	2.3	5.3		
Cluster 3	6	11	2.2	10.2		
Cluster 4	1	13	2.4	2.3		
Cluster 5	2	25	4.4	3.2		
Cluster 6	6	25	3.8	3.8		
Cluster 7	4	12	1.9	3.6		
Cluster 8	1	34	3.2	10.3		

Export container usually aren't allowed in the port before the arrival of their respective vessel so this unplanned transportation of the export containers from the CFS's to Port can cause **bottlenecks**

JNPT Region : Cluster Analysis



Base on container movement from port to CFS in Mumbai region, All the CFS's have been grouped into 8 Clusters on the basis of their vicinity. Below table shows all the clusters and the relevant data for NSICT, NSIGT and BMCT terminal

CFS Cluster : NSICT Terminal

NSICT terminal for month of ${ m May}$ '22						
Clusters	No. of CFS's in Cluster	Distance from Port (Km)	Import cycle time (in Hrs)	Export cycle time (in Hrs)		
Cluster 1	1	8	2.0	2.4		
Cluster 2	6	13	2.2	2.8		
Cluster 3	6	11	2.7	1.8		
Cluster 4	1	13	2.3	2.2		
Cluster 5	2	25	4.4	2.9		
Cluster 6	6	25	5.0	3.8		
Cluster 7	4	12	2.1	2.3		
Cluster 8	1	34	2.8	10.5		

CFS	Cluster	•	NSIGT	Terminal
	CIUSICI	•	TOTOT	I CIIIIIII

NSIGT terminal for month of May'22						
Clusters	No. of CFS's in Cluster	Distance from Port (Km)	Import cycle time (in Hrs)	Export cycle time (in Hrs)		
Cluster 1	1	8	2.7	2.1		
Cluster 2	6	13	1.9	2.6		
Cluster 3	6	11	2.0	2.7		
Cluster 4	1	13	2.2	4.2		
Cluster 5	2	25	4.7	3.4		
Cluster 6	6	25	4.1	4.8		
Cluster 7	4	12	2.2	2.4		
Cluster 8	1	34	4.2	5.5		

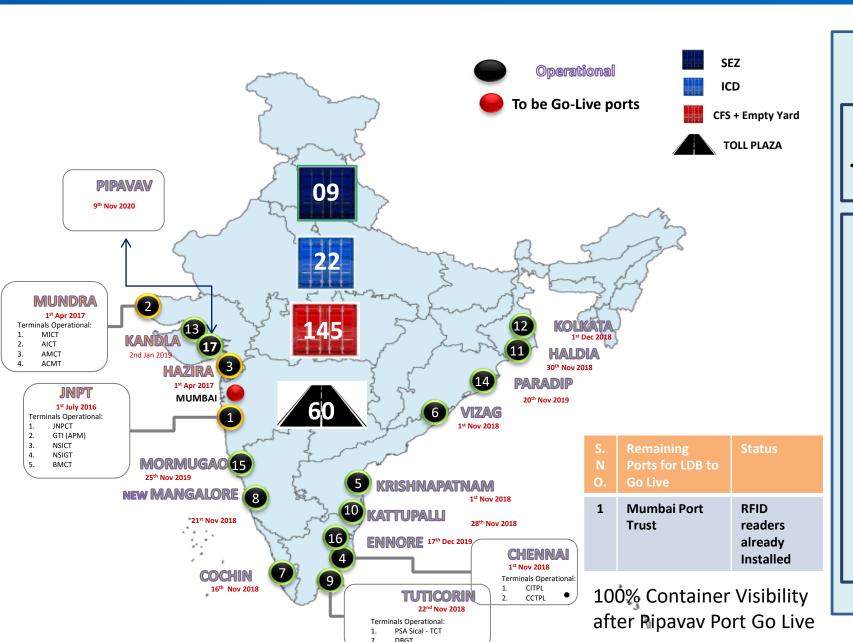
CFS	Cluster:	BMCT	Terminal
	CIUSICI.	D_{11}	I CIIIIIII

Е	BMCT terminal for month of May'22					
Clusters	No. of CFS's in Cluster	Distance from Port (Km)	Import cycle time (in Hrs)	Export cycle time (in Hrs)		
Cluster 1	1	8	2.0	3.2		
Cluster 2	6	13	2.1	3.5		
Cluster 3	6	11	2.0	3.2		
Cluster 4	1	13	2.3	2.9		
Cluster 5	2	25	3.8	6.4		
Cluster 6	6	25	3.7	5.6		
Cluster 7	4	12	2.2	3.5		
Cluster 8	1	34	3.2	9.4		

Export container usually aren't allowed in the port before the arrival of their respective vessel so this unplanned transportation of the export containers from the CFS's to Port can cause **bottlenecks**

LDB Operations Snapshot





Below mentioned are all the CFS in the respective Clusters:

Cluster 1

(JNPT Area)

Speedy Multimode CFS,JNPT

Cluster 2

(Bhendkhal area, Khopate road)

- APM (Maersk India) CFS, Navi Mumbai
- Maersk Annex (APM)CFS, Navi Mumbai
- Balmer & Lawrie CFS, Navi Mumbai
- CWC Hind Terminal CFS, Navi Mumbai
- International Cargo
 Terminals (ULA) CFS, Navi
 Mumbai & Infrastructure
 Private Limited
- Gateway Distriparks CFS, Navi Mumbai
- International Cargo Terminal CFS

More than about 42 million EXIM containers covered till

date.(2021.11.28)

Cluster 3

Sonari area, JNPT road

- Punjab Conware CFS, Navi Mumbai Dronogiri Rail Terminal CFS, Navi
- CWC Impex Park CFS, Navi Mumbai
- CWC Dronagiri CFS, Navi Mumbai
- Maharashtra State Corp CFS

Mumbai

Seabird CFS, Navi Mumbai

Cluster 4

(Chirle area , JNPT road)

Vaishno Logistics CFS, Navi Mumbai

Cluster 5

(Plaspa area, Coachi kanyakumari Highway)

- JWC Logistics Park CFS
- Ocean Gate CFS, Panvel

Cluster 6

(Salva apta rd area, Bangalore highway)

- Ashte Logistics CFS, Panvel
- Apollo Logisolutions CFS, Panvel
- Indev Logistics CFS, Panvel
- Navkar Corporation Yrd 1 CFS, Panyel
- Navkar Corporation Yard 2 CFS, Panyel
- Navkar Corporation Yard 3 CFS, Panyel

Cluster 7

(Patilpada area, Khopate JNPT road)

- All Cargo Logistics CFS, Navi Mumbai
- Transindia Logistics Park, Navi Mumbai
- Ameya Logistics CFS, Navi Mumbai
- Continental Warehousing CFS, Navi Mumbai

Cluster 8

SBW

2RM

Annexure – Western Region CFS



List of CFS name used in CFS Performance Index

1	CWC Hind Terminal CFS, Navi Mumbai	25	AllCargo CFS, Mundra
2	AllCargo Logistics	26	Punjab Conware CFS, Navi Mumbai
3	Saurashtra CFS, Mundra	27	Seabird CFS, Navi Mumbai
4	Speedy Multimode CFS, JNPT	28	Rishi CFS, Mundra
5	Gateway Distriparks CFS, Navi Mumbai	29	Seabird CFS, Mundra
6	Continental Warehousing CFS, Navi Mumbai	30	MICT CFS, Mundra
7	Adani CFS Eximyard, Mundra	31	Indev Logistics CFS, Panvel
8	JWC Logistics Park CFS	32	Vaishno Logistics CFS, Navi Mumbai
9	Navkar Corporation Yard 3 CFS, Panvel	33	Mundhra CFS, Mundra
10	Ameya Logistics CFS, Navi Mumbai	34	Balmer & Lawrie CFS, Navi Mumbai
11	International Cargo Terminals (ULA) CFS, Navi Mumbai	35	Take Care Logistics CFS
12	Adani CFS, Hazira	36	Hind Terminal CFS, Hazira
13	Hind Terminals Pvt. Ltd. CFS, Mundra	37	TG Terminals CFS
14	CWC CFS, Mundra	38	Maersk Annex (APM)CFS, Navi Mumbai
15	EFC Logistics India	39	Dronagiri Rail Terminal CFS, Navi Mumbai
16	International Cargo Terminal CFS	40	Ocean Gate CFS, Panvel
17	JWR CFS	41	Seabird CFS, Hazira
18	Ashte Logistics CFS, Panvel	42	Ashutosh CFS, Mundra
19	Sarveshwar CFS	43	APM (Maersk India) CFS, Navi Mumbai
20	Landmark CFS, Mundra	44	A V Joshi CFS
21	TG Terminals CFS, Mundra	45	Navkar Corporation Yard 1 CFS, Panvel
22	Honey Comb CFS, Mundra	46	Empezar Logistics CFS
23	Apollo Logisolutions CFS, Panvel	47	Transworld CFS, Mundra
24	Navkar Corporation Yard 2 CFS, Panvel	48	Maharashtra State Corp CFS





THANK YOU



Por Ter	rt rminals JNP CT	Within 2-5 days days 8 days 19.1. 76.9% Within 5-8 than 8 days 0.3% 0.3%	
	NSI CT	37.9% 55.3% 5.7% 1.1% 0.3% 0.3%	
	G TI	22.6% 62.4% 12.5% 3.5% 0.3% 0.3%	
	NSI GT	15.5% 65.3% 17.5% 1.7% 0.3% 0.3%	
	BMC T	31.9% 61.8% 4.7% 1.7% 0.3% 0.3%	